



**NINTH ISSUE**

**H.E.H. THE NIZAM'S GOVERNMENT**



**TRADE STATISTICS**

**WITH A REVIEW**

**for**

**1348 Fasli.**

**(1938-39 A.D.)**

**by**

**Mazhar Husain, M.A., B.Sc.**

***Director of Statistics***

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**Hyderabad-Deccan  
Government Central Press  
1940**

**Price Rs. 2.**

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## PREFACE.

This is the ninth issue of **TRADE STATISTICS** and the **REVIEW** thereon and it has, as usual, been written in four chapters. The main trends of trade have been illustrated by charts and graphs. An additional table has been put in showing the wholesale prices of commodities together with their index numbers prevalent in the City of Hyderabad in 1348 F. (1938-1939).

In reading the figures it should be noted that Rs. 116-10-8 in Osmania Sicca currency are equivalent to Rs. 100 British Indian currency.

For the purposes of registration of trade statistics in India the country is divided into 22 principal blocks, namely—

- (i) 12 blocks representing the British Provinces—Assam, Bengal, Bihar, Orissa, the United Provinces of Agra and Oudh, the Punjab, the North-West Frontier Province, the Delhi Province, Sind and British Baluchistan, the Central Provinces and Berar, Bombay and Madras;
- (ii) 5 representing the principal port towns—Calcutta, Bombay, the Madras Chief Port, Madras Ports (other than Chief Port) and Karachi: and
- (iii) 5 representing Indian States, Rajputana, Central India, the Nizam's Territory, Mysore and Kashmir.

MAZHAR HUSAIN,

Dated 27-8-47 F.

M.A., B.Sc.,

*Director of Statistics.*

(iii)



## TRADE OF HYDERABAD.

1348 F. (OCTOBER 1938—SEPTEMBER 1939).

### CHAPTER I.

#### GENERAL.

Factors affecting  
World Trade.

1. The world economic condition during the year under review may be summed up in one word "confusion." The International Chamber of Commerce announced the appointment of a Committee on monetary policy and credit composed of leading financiers of several countries realising the urgent need of co-operative action to end the prevailing "confusion"; but no further action was taken because of the apparent obstacles in the way, such as artificial restrictions against the free movement of goods, of services and of capital. Internal monetary equilibrium was considered to be an essential pre-requisite to any successful stabilisation. This implied the balancing of budgets, avoidance of currency inflation as a means of minimising the load of indebtedness, of raising prices, or of attempting to stimulate recovery. But rearmament races and storage policies interfered with the balancing of budgets and the task of stabilisation seemed bewildering.

2. The nations which had been preparing for eventualities and those who stood in fear of being enveloped in a conflagration intensified their self-sufficiency measures. Barter gained more ground. The area of free trade based upon international monetary transactions shrank. India, though far removed from the danger zone, felt the tremor of the political upheavals in Europe and the Far East.

3. India entered into a trade pact with Great Britain. The terms of the pact kept as large a proportion as possible of India's exports within the preferential field. The main features are that 16 per cent. of India's imports from the United Kingdom are subject to preference, the

value of such imports being limited to Rs. 8 crores on an average. A preference of 15 per cent. *ad valorem* is also given to India's non-essential vegetable oils. The lowering of the duty on British cotton piece-goods is an important departure. It is, however, linked with Britain's off-take of India's cotton and thus the benefits conferred by the new agreement are reciprocal.

4. Although India is no party to the Anglo-American trade agreement signed during the year, she consented to certain modifications of her rights of trade with Britain under the Ottawa Pact, whereby wheat, cotton and other agricultural commodities will get free entry into Britain. It means diminished exports from India to Britain of these commodities. This, of course, was anticipated when the Indian Legislature denounced the Ottawa Pact.

5. The continuance of the most-favoured-nation treatment enabled Japan to maintain her miscellaneous export trade to India. The takings of Indian raw cotton by Japan, however, was on the decline. The protocol failed to achieve what was expected in the matter of price level. It was also noticeable in the year that Japan endeavoured to replace Indian cotton by synthetic methods for home consumption and also by the Manchurian cotton. The Government of India proposed to revise the convention and Protocol (which terminate on 31st March 1940/Ardibehisht 1349 Fasli) relating to raw cotton and textiles.

6. The other trade agreements such as, Indo-Burma Trade Regulation Order of 1937 and the Indo-Ceylon Trade Negotiations were of minor importance.

7. During the year, the influences of the foreign political events and the new trade agreements enumerated above were felt on the trade of India, whose economic activity was marked in some directions. Foreseeing dislocation of trade in the event of war, India imported more articles of food and drink, chemicals, medicines and drugs, colours and metals during the year. With regard to exports the extremity of the western countries was India's opportunity. Her export of coal, raw cotton, yarn and cotton manufactures was substantial.

8. Owing to the development of foreign trade the position of the rupee exchange improved. The money market was generally steady for a large part of the year but money was in heavy demand towards the close of the Fasli year when the European hostilities began. The demand also increased when several of the Indian Provinces went to the market for financial accommodation either by means of loans or treasury bills.

9. Banking in India made considerable headway. Though some of the banks had strange experiences at one time of the year due to a run on them by their depositors in consequence of wild rumours of bank failures, new banking business was much in evidence.

10. When the European War started early in September (Aban) the Government of India took steps to control dealings in foreign exchange and securities in India. Speculation in non-Empire currencies against rupees was definitely discouraged. Trading in gold was guided by the trend of the sterling-dollar exchange rate. When this cross-rate touched 3.75 about the middle of September (Aban) gold went up in Bombay to Rs. 43-8, the highest on record during the last half a century. The Reserve Bank was partly responsible for this big rise because it bought a considerable amount of gold to replenish the British Exchange Equalisation Fund whose resources were rapidly depleted by the continued outflow of gold deposits from London to New York.

11. Silver on the other hand remained quiet for many months but the U.S.A. effected a series of cuts in the purchase price of foreign silver. Consequently the price of silver in Bombay declined from Rs. 52 per 100 tolas in the first half of the year to Rs. 43 in September (Aban).

12. Commodity prices during the major part of the year showed a slight up-swing. An increased duty on the import of cotton, the demand of textile labour for higher wages, Egyptian tariff barrier against cotton goods from other countries and fresh taxation to meet the revenue deficit caused by prohibition schemes of some Indian Provinces affected the price levels of several commodities. The purchasing power of the wheat-growing



Provinces was considerably reduced owing to a slump in prices caused by assisted production and the bounty of nature in the chief wheat-growing countries of the world. The position of oil-seeds was also far from satisfactory both in regard to prices and overseas demand.

13. India made headway in industries. Many new manufacturing concerns came into being. The sugar industry of India consolidated its position by adopting better marketing methods and minimising unfair competition. Indian sugar prices moved forward. Steel production fared well, the prices of materials reporting a gain of 15 to 25 per cent. upon the levels noted early in the year. Indian coal was in great demand in the eastern countries. The cement industry suffered from internal competition and price-cutting devices. The paper industry brightened up, foreign imports being much restricted. Glass industry and manufacture of chemicals and essential auxiliaries to industries were taken up.

14. The Dominions of H.E.H. the Nizam have naturally felt the full effect of the political and economic disturbances referred to in the foregoing paragraphs.

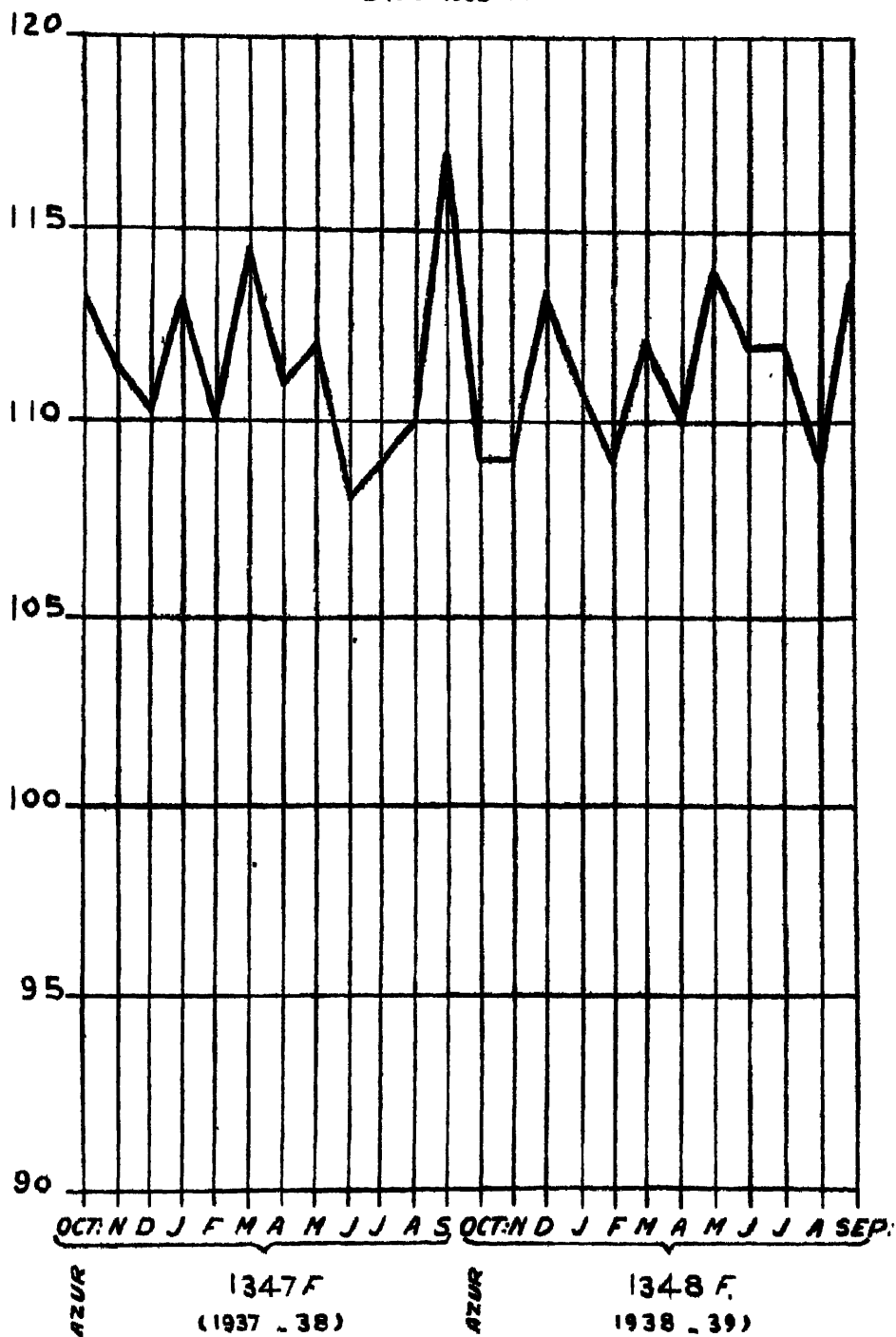
15. The agricultural position was not encouraging. The rainfall for 1938-39 (1347.48 F.) was the heaviest in twenty years—averaging 40 inches as compared with a normal of 30.34". Owing to such abnormal weather conditions the area and yield of important crops varied from the average for the quinquennium preceding the year. In the case of oil seeds, the aggregate loss of area under sesamum (—19 per cent.), mustard (—25 per cent.) and castor (—26 per cent.) was largely made up by groundnut (+31 per cent.), linseed (+9 per cent.) and miscellaneous oil-seeds (+14 per cent.). The net result was 33 per cent. increase in the yield of the latter group of seeds. Sugarcane cultivation diminished by 36 per cent. in area and 20 per cent. in outturn and rice by 16 per cent. in acreage and 5 per cent. in outturn.

Agriculture in  
Hyderabad.

16. Rabi felt the absence of the north-east monsoon showers of 1939 (1348 F.). Abi and tabi had a fair season. The value of main crops calculated on the basis

NO: 1.  
**"CAPITAL" INDEX OF INDUSTRIAL ACTIVITY**  
**INDIA**

BASE 1935 = 100





of the average wholesale prices current in the second fortnight of Isfandar 1348 F. (January 1939) is compared with that of the previous year in the following table. It amounts to Rs. 35,81,79,400 as compared with Rs. 37,44,44,672 in the year 1937-38 (1347 Fasli).

[*Statement.*

*Value of Main Crops Grown in H.E.H. the Nizam's Dominions.*

| Crops          | PRODUCE              |                      | MARKET RATES IN<br>ISFANDAR (JAN). |                      | Per unit      | TOTAL VALUE OF PRODUCE IN<br>RUPEES. |                         |
|----------------|----------------------|----------------------|------------------------------------|----------------------|---------------|--------------------------------------|-------------------------|
|                | 1848 F.<br>(1938-39) | 1847 F.<br>(1937-38) | 1848 F.<br>(1938-39)               | 1847 F.<br>(1937-38) |               | 1848 Fashl<br>(1938-39)              | 1847 Fashl<br>(1937-38) |
|                |                      |                      |                                    |                      |               |                                      |                         |
| Cotton (bales) | 502,838              | 570,262              | 18 10 0                            | 19 12 0              | Md. =80 lbs.  | 4,68,26,789                          | 5,63,13,372             |
| Wheat (tons)   | 165,593              | 200,125              | 16 8 0                             | 19 4 0               | Palla=120 str | 2,55,01,322                          | 3,71,23,188             |
| Maize "        | 104,047              | 108,291              | 8 13 0                             | 9 2 0                | "             | 85,57,866                            | 92,22,771               |
| Rice "         | 348,202              | 367,978              | 16 10 0                            | 16 14 0              | "             | 5,40,29,344                          | 5,79,56,535             |
| Jawar "        | 1,308,156            | 1,308,328            | 10 4 0                             | 8 15 0               | "             | 12,51,46,824                         | 10,91,36,361            |
| Bajra "        | 107,491              | 123,696              | 9 2 0                              | 9 9 0                | "             | 97,81,681                            | 1,10,39,868             |
| Groundnut "    | 536,871              | 476,471              | 10 8 0                             | 11 12 0              | "             | 5,26,13,358                          | 5,22,52,978             |
| Sesamum "      | 29,329               | 40,399               | 16 0 0                             | 17 12 0              | "             | 43,79,797                            | 66,92,768               |
| Linseed "      | 40,213               | 41,193               | 4 6 0                              | 5 1 0                | Md. =80 lbs.  | 49,26,092                            | 58,39,107               |
| Castor "       | 44,966               | 40,372               | 4 4 0                              | 4 6 0                | "             | 53,50,954                            | 49,45,570               |
| Tobacco "      | 14,863               | 16,603               | 15 5 0                             | 16 2 0               | "             | 63,72,511                            | 74,96,255               |
| Gur "          | 64,091               | 123,503              | 8 3 0                              | 4 12 0               | "             | 1,46,92,862                          | 1,64,25,899             |
|                |                      |                      |                                    |                      |               | 35,81,79,400                         | 37,44,44,672            |

17. A few words as to the market situation in regard to principal agricultural products are called for. Cotton was largely at the mercy of the U.S.A. That Government announced in June (Amerdad) that 36 million dollars would be available to subsidise cotton exports. This announcement depressed the Indian market considerably. Then in order to deal with the surplus stock a campaign was launched in America for increasing cotton consumption among people of low income. This, coupled with the proposal for control of cotton cultivation acted as a price stimulant in India. In the year under review, the price of cotton in these Dominions marked time. For instance in Jalna and in Nander Bani Kapas was dull at times and nervous at others. The fluctuations, if any, were within a narrow range. The Bombay market for Broach showed a like tendency until the outbreak of war in September (Aban).

18. Rice, which opened at Rs. 16-14 per palla steadily went down to Rs. 16-1 in May (Thir) and improved by slow degrees to Rs. 17-3 at the close of the year. The wheat market was weak for six months in the year. From Rs. 17 per palla the price gradually sagged to Rs. 15-11 in Khurdad (April). Thereafter a slight change for the better occurred and the closing quotation was Rs. 17-4. Jawar on the other hand was in better form. Prices went up slowly but steadily, the opening and closing rates being Rs. 8-10 and Rs. 12-6 respectively.

19. Tobacco was nervous. The tobacco sales tax introduced in Madras Presidency unsettled trade in this line for some time. The price fell from Rs. 16-1 in Azur (October 1938) to Rs. 14-11 in Thir (May). Thereafter it slowly improved to Rs. 16 when the year ended.

20. Thus, generally speaking, the prices of agricultural commodities declined during the first six months of the year and recovered during the latter half. The wholesale prices of food and cash crops in index numbers are shown in the annexed graph.

(Graph.

21. The aggregate monthly index numbers of wholesale prices in Hyderabad as compared with those of Bombay and Calcutta are as follows:—

Base=July 1914 prices=100

| Months                    | Hyderabad<br>(51) | Bombay<br>(40) | Calcutta<br>(72) |
|---------------------------|-------------------|----------------|------------------|
| 1938.                     |                   |                |                  |
| October (Azur 1348) .. .. | 90                | 101            | 95               |
| November .. ..            | 94                | 100            | 95               |
| December .. ..            | 97                | 99             | 95               |
| 1939.                     |                   |                |                  |
| January .. ..             | 96                | 91             | 95               |
| February .. ..            | 95                | 90             | 97               |
| March .. ..               | 94                | 99             | 96               |
| April .. ..               | 96                | 100            | 99               |
| May .. ..                 | 96                | 101            | 100              |
| June .. ..                | 98                | 101            | 99               |
| July .. ..                | 98                | 100            | 98               |
| August .. ..              | 98                | 103            | 100              |
| September (Aban 1348) ..  | 102               | 120            | 114              |

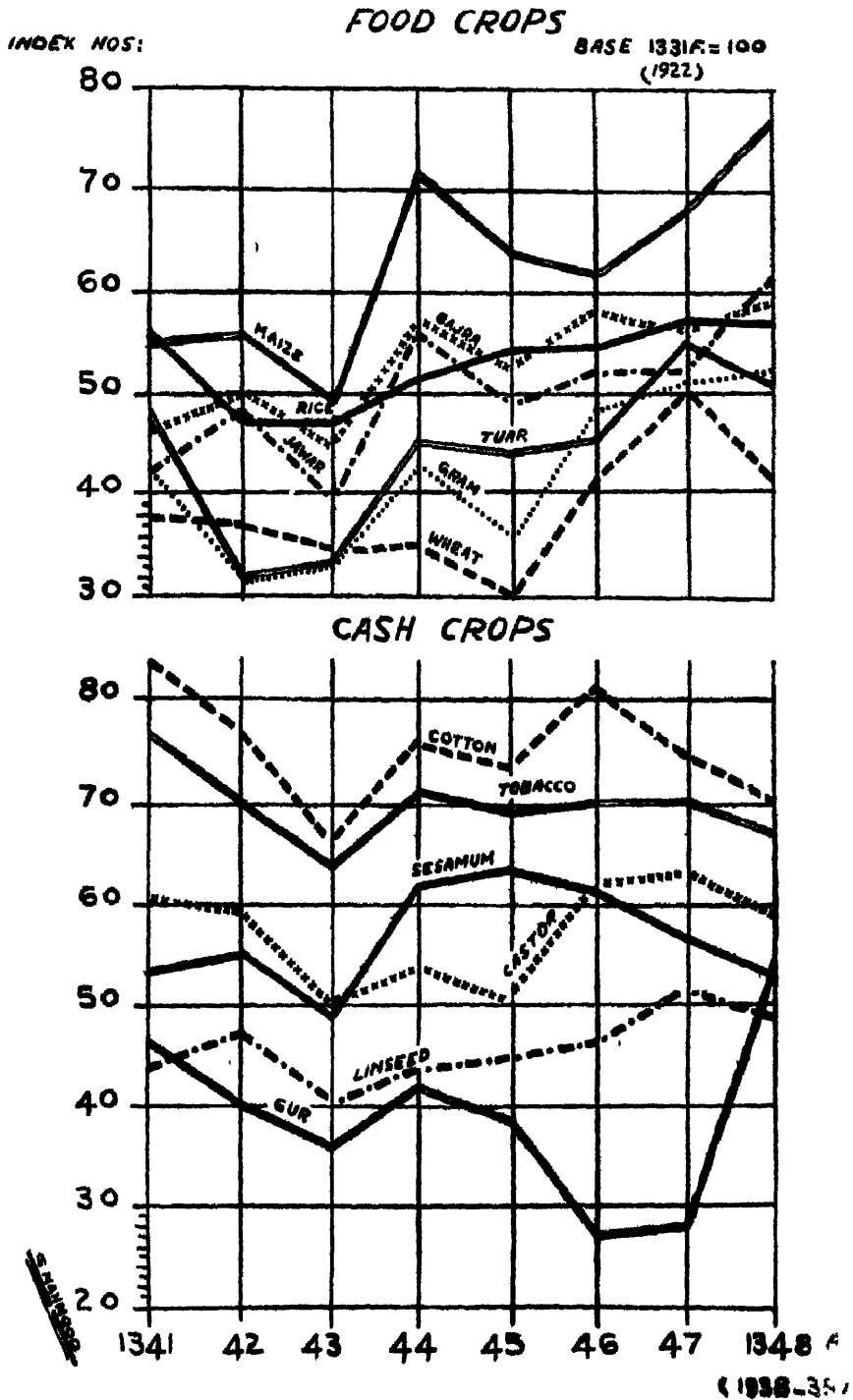
22. The monthly cost of living index figures for the following places is noted below:—

| Months                               | Bombay | Sholapur | Nagpur | Hyderabad-Dn. |
|--------------------------------------|--------|----------|--------|---------------|
| October 1938 (Azur 1348) .           | 105    | 71       | 61     | ..            |
| November .. ..                       | 105    | 71       | 61     | ..            |
| December .. ..                       | 106    | 74       | 61     | ..            |
| January 1939 .. ..                   | 101    | 74       | 61     | ..            |
| February .. ..                       | 104    | 71       | 60     | ..            |
| March .. ..                          | 103    | 71       | 59     | ..            |
| April .. ..                          | 103    | 71       | 60     | ..            |
| May .. ..                            | 103    | 73       | 59     | ..            |
| June .. ..                           | 104    | 74       | 60     | ..            |
| July .. ..                           | 105    | 74       | 60     | ..            |
| August .. ..                         | 105    | 78       | 64     | ..            |
| September 1939<br>(Aban 1348 F.). .. | 106    | 78       | 64     | ..            |

NO: 2.

## WHOLESALE PRICES OF PRINCIPAL COMMODITIES

1341 TO 1348 F. (1931-32 TO 1938-39)









NO: 3.

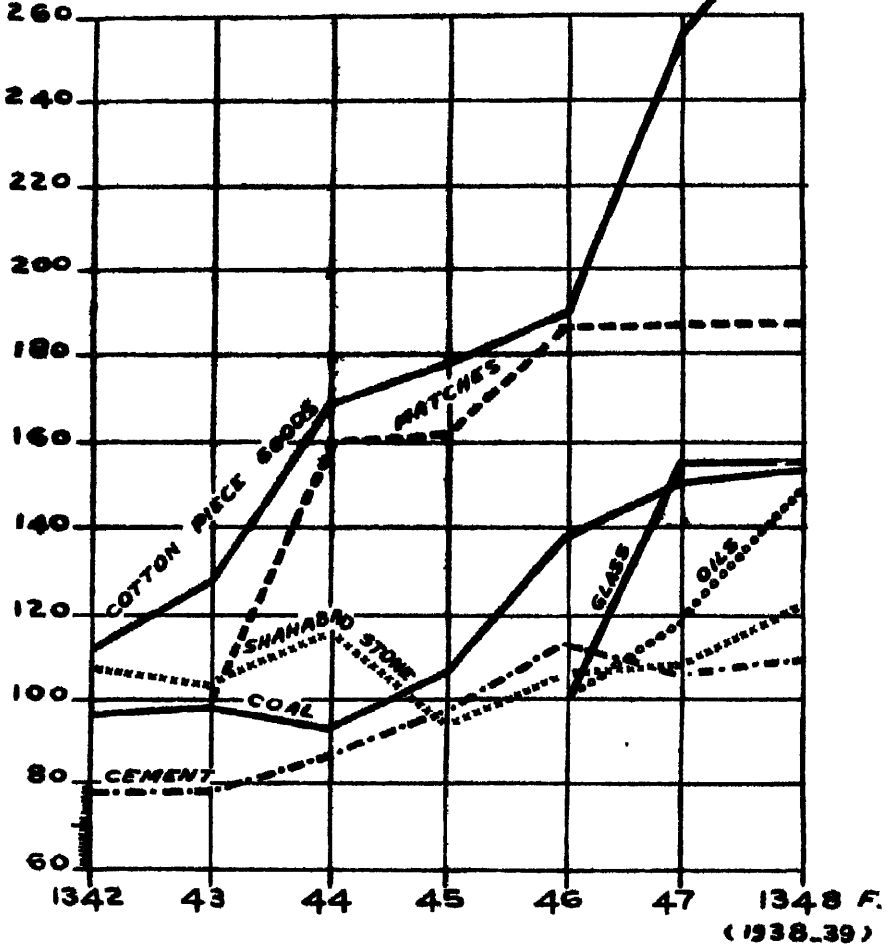
# INDUSTRIAL ACTIVITY

1342 TO 1348 F.

(1932-33 TO 1938-39)

INDEX NOS:

BASE 1341 F. = 100



23 The industrial position of the Dominions was on the whole more satisfactory than last year in so far as output is concerned. Coal increased on the previous year by 2.5 per cent., cement by 1.4 per cent., Shahabad stone by 10.5 per cent., and glass industry by 50 per cent. Although coal and cement produced in the year were up in quantity, their values dropped. Both these industries faced serious competition by rival groups in India.

24. In the case of matches certain alterations in the terms of the excise duty were made by Government of India. The value of matches manufactured improved by 46 per cent. though the volume dropped by 0.6 per cent.

25. The values (in thousand rupees) of the production of the principal industries are exhibited below and their quantitative outturns are shown in index numbers in the graph opposite.

| Principal industries | VALUES IN THOUSAND RUPEES |         |         |         |         |
|----------------------|---------------------------|---------|---------|---------|---------|
|                      | 1348 F.                   | 1347 F. | 1346 F. | 1345 F. | 1344 F. |
|                      | 1938-39                   | 1937-38 | 1936-37 | 1935-36 | 1934-35 |
| Coal .. ..           | 51,41                     | 52,75   | 45,08   | 36,06   | 32,86   |
| Cement .. ..         | 35,33                     | 35,82   | 37,90   | 37,63   | 40,63   |
| Shahabad stone ..    | 77                        | 69      | 82      | 89      | 1,11    |
| Cotton piece-goods.. | 1,17,28                   | 82,30   | 55,49   | 60,72   | 56,56   |
| Matches .. ..        | 37,63                     | 21,67   | 22,20   | ..      | ..      |
| Cigarettes .. ..     | 37,62                     | 37,87   | 40,52   | ..      | ..      |
| Liquor .. ..         | 8,43                      | 6,99    | 8,38    | ..      | ..      |
| Glass .. ..          | 1,67                      | 1,11    | 72      | ..      | ..      |
| Sugar .. ..          | 95,47                     | ..      | ..      | ..      | ..      |

(Note.—Figures are for Fasli year).

26. That the trade of these Dominions with other parts of the country developed in the year under review is indicated by new business concerns established during the year. 14 Joint-stock Companies were registered. Among the new ones, three were banks, the others being trading and manufacturing companies. Their total authorised capital amounted to Rs. 1.3 lakhs.

27. The stock markets were subject to a series of crises on account of war rumours and labour troubles, Provincial budget uncertainties, weak piece-goods markets and sales tax introduced by some of the neighbouring Provinces. Iron, steel, cement and coal shares touched a low level at the beginning of the year. Later, however, better tone prevailed.

28. In Hyderabad, the cement shares moved up from Rs. 108.5 to Rs. 141. The value of a share of Gulbarga Mills very nearly doubled itself. The Hyderabad Co-operative Dominion Bank shares improved by 28 per cent., while the face value of the Imperial Bank shares at one time trebled itself. The Singareni coal share showed a small rise.

29. English bar gold was at Rs. 44-2 per tola and silver at O.S. Rs. 59-6 per hundred tolas.

30. The B.G.-O.S. rupee exchange rate was not without interest. Early in October, corresponding to Azur of the year under review, B.G. currency appreciated, O.S. Rs. 117-1-0 being equivalent to B.G. Rs. 100. It further appreciated between the end of July and the beginning of September (Shahrewar-Aban). On the 10th August the equivalent of B.G. Rs. 100 was O.S. Rs. 117-11-0.

31. The value of O.S. currency notes in circulation was Rs. 15,25 lakhs as compared with Rs. 14,03 lakhs in 1347 Fasli.

32. Being subject to the conditions—political, agricultural and industrial—briefly recorded in the foregoing paragraphs the aggregate trade of these Dominions was unsatisfactory. The total value of trade for the year amounted to Rs. 28,27 lakhs as compared with Rs. 29,62 lakhs in 1348 F. or 0.74 per cent. below the quinquennial

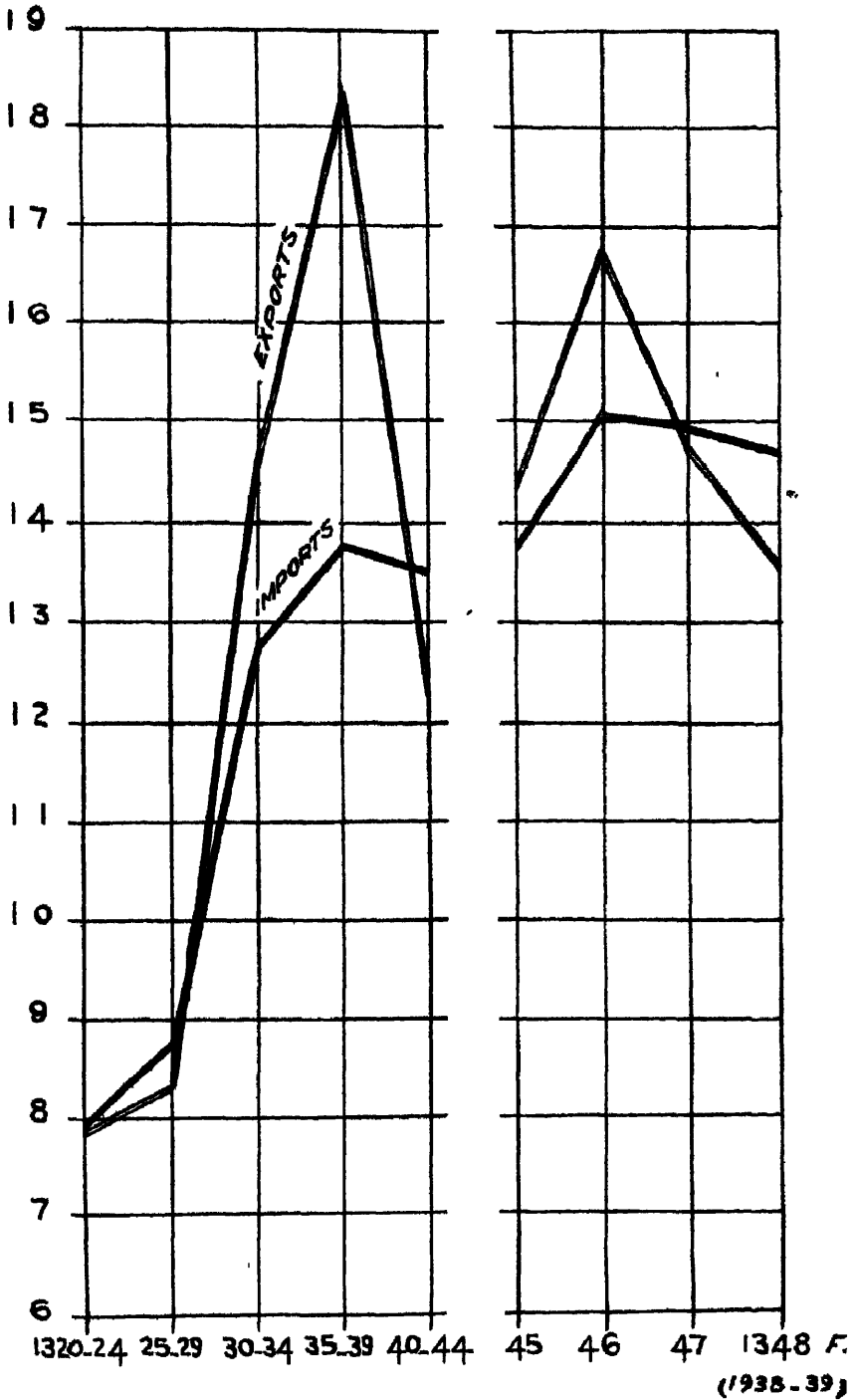
Joint-stock  
Companies.

Money and Share  
Markets.

Summary of Trade.

No: 4.

QUINQUENNIAL AVERAGES DURING THE  
TWENTY-FIVE YEARS (1320-24 to 1340-44 F) AND THE  
CRORES OF RS: ANNUAL TRADE FOR THE LAST FOUR YEARS





average although on the basis of 1340 F. (1931) the year's trade was up by 13 per cent. (Statement No. 1 Appendix.

33. Classified figures for exports and imports (in lakhs of rupees) are:—

| Items                    | 1948 F. | 1947 F  | 5 years' average |
|--------------------------|---------|---------|------------------|
|                          | 1938-39 | 1937-38 |                  |
| <i>Exports</i>           |         |         |                  |
| Dutiable merchandise ..  | 11,95   | 13,08   | 12,08            |
| Duty free merchandise .. | 1,19    | 1,11    | 1,80             |
| Duty exempted goods ..   | 44      | 45      | 31               |
| Total .                  | 13,58   | 14,64   | 14,19            |
| <i>Imports</i>           |         |         |                  |
| Dutiable merchandise ..  | 12,50   | 12,93   | 12,09            |
| Duty free merchandise .. | 86      | 77      | 1,05             |
| Duty exempted goods, .   | 1,33    | 1,01    | 1,16             |
| Railway stores ..        | ..      | 26      | ..               |
| Total .                  | 14,69   | 14,97   | 14,30            |

34. Exports during the year fell on the quinquennial average by 4.3 per cent. and in 1347 F. by 7.3 per cent. The commodities which accounted for a drop in value as compared with last year are Textiles (83 lakhs), Grains and Pulses (29 lakhs), Oilseeds (15 lakhs), Spices (13 lakhs), Building Materials (2 lakhs), Tobacco, Wood and Timber (Rupee one lakh each). The other items of export which accounted for less value than in the year 1347 F. are hides and skins, jewellery and coins, old machinery, metals and ores and other kinds of merchandise. Increased values were obtained from leather (Rs. 13 lakhs), vegetable oils (Rs. 12 lakhs), oil-cakes (Rs. 7 lakhs), sugar and matches (Rs. 2 lakhs each) and animals (Rs. one lakh).



35. Goods which are dutiable were for the value of Rs. 11,95 lakhs representing 88 per cent. of the total exports. It was a decrease upon last year by 8.6 per cent. and one per cent. upon the quinquennium preceding the year under review. Duty-free merchandise was valued at Rs. 1,18.5 lakhs representing 8.8 per cent., the total exports, an increase upon last year of 7.2 per cent. and a decrease of 34 per cent. on the quinquennium. Duty-exempted articles were valued at Rs. 44 lakhs representing 3.2 per cent. of the exports as against 45 lakhs in 1347 F. and Rs. 31 lakhs average for the quinquennium. The following table sets forth the present and the last five years, figures (in lakhs of rupees) for exports of dutiable and other goods:—

| Years          | P.C. VALUE OF TOTAL EXPORTED<br>FOODS |              |                       |               |              |                       |
|----------------|---------------------------------------|--------------|-----------------------|---------------|--------------|-----------------------|
|                | Duti-<br>able                         | Duty<br>free | Duty<br>exemp-<br>ted | Duti-<br>able | Duty<br>free | Duty<br>exempt-<br>ed |
| 1348 (1938-39) | 11,95                                 | 1,19         | 44                    | 88.0          | 9.5          | 2.5                   |
| 1347 (1937-38) | 13,08                                 | 1,11         | 45                    | 89.3          | 7.6          | 3.1                   |
| 1346 (1936-37) | 14,71                                 | 1,69         | 35                    | 87.8          | 10.1         | 2.1                   |
| 1345 (1935-36) | 12,17                                 | 2,02         | 21                    | 84.5          | 14.0         | 1.5                   |
| 1344 (1934-35) | 9,30                                  | 2,16         | 26                    | 79.3          | 18.4         | 2.3                   |
| 1343 (1933-34) | 11,12                                 | 2,25         | ..                    | 83.2          | 16.8         | ..                    |

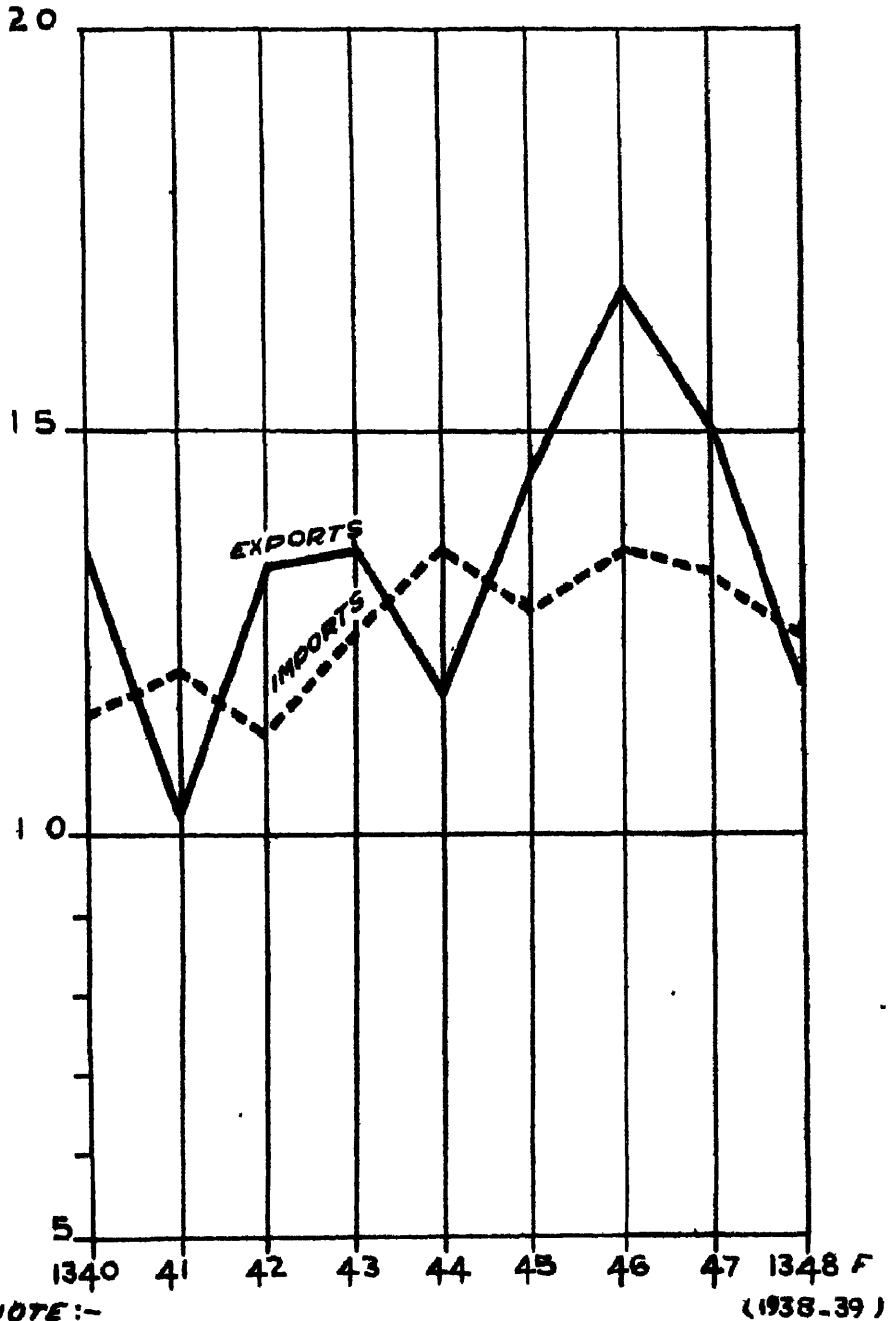
36. The value of all classes of imports during the year amounted to 14,69 lakhs as compared with Rs. 14,97 lakhs in 1347 F. (1937-38) and Rs. 14,30 lakhs for the quinquennium preceding the year under review. It shows a decrease of 1.9 per cent. on the previous year. Although there were increased imports of grains and pulses (Rs. 29 lakhs), railway plant (Rs. 9 lakhs), Salt (Rs. 8.4 lakhs), and under 'railway freight,' on which the Customs Department collected a charge, (Rs. 4 lakhs) and machinery

NO: 5.

**DUTIABLE & DUTY-FREE MERCHANDISE**

**1340 TO 1348 F. (1930-31 TO 1938-39)**

**IN CRORES OF RS:**



NOTE:-

**IN IMPORT ARTICLES FOR GOVT: DEPTS: AND  
RAILWAYS EXCLUDED**

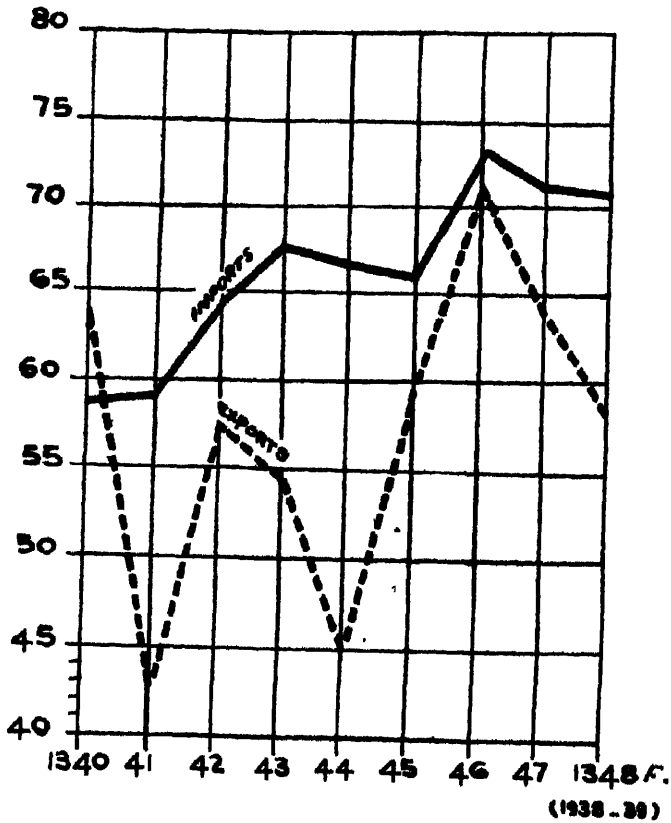




NO: 6.

DUTY ON IMPORTS & EXPORTS

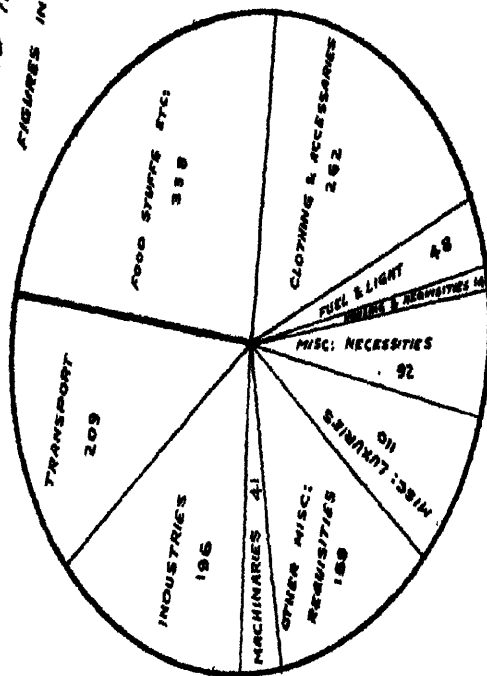
LAHRS OF RS: 1340 TO 48 F. (1930-31 TO 1938-39)



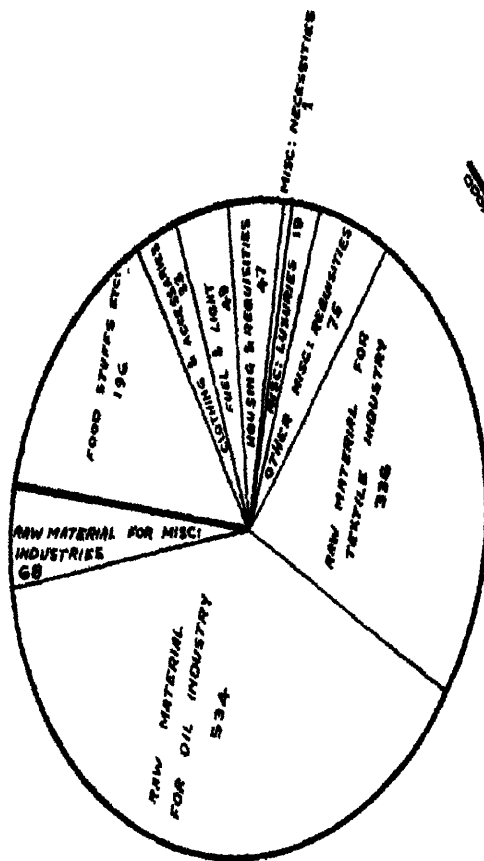


NO: 7.

BALANCE OF TRADE IN H.E.H. the NIZAM'S DOMINIONS  
 1348 F (1938-39)  
 VALUE OF IMPORTS AS PER STATEMENT NO: I  
 DIVIDED INTO SPECIAL HEADS  
 FIGURES IN LAKHS OF RUPEES



TOTAL IMPORTS 1469



TOTAL EXPORTS 1358

DOMINIONS

(Rs. 4 lakhs) there were less imports than in the preceding year of textiles (Rs. 32 lakhs), sugar (Rs. 22 lakhs), metals and ores (Rs. 6 lakhs), fruits and vegetables, cinema films, paper and books (Rs. 3 lakhs each), live-stock, apparatus, vehicles and Government imports (Rs. 2 lakhs each).

37. The imports are classified in the following table and their respective values are shown (in lakhs of rupees) :—

| Years          | P.C. VALUE OF TOTAL IMPORT |           |               |           |           |               |
|----------------|----------------------------|-----------|---------------|-----------|-----------|---------------|
|                | Duti-able                  | Duty free | Exemp-<br>ted | Duti-able | Duty free | Exemp-<br>ted |
| 1348 (1938-39) | 12,50                      | 86        | 1,88          | 85.1      | 5.8       | 9.1           |
| 1347 (1937-38) | 12,93                      | 78        | 1,26          | 86.4      | 5.2       | 8.4           |
| 1346 (1936-37) | 12,91                      | 90        | 1,25          | 85.8      | 6 0       | 8.2           |
| 1345 (1935-36) | 11,74                      | 84        | 1,17          | 85.4      | 6.1       | 8.5           |
| 1344 (1934-35) | 11,98                      | 1,46      | 98            | 88.0      | 10.0      | 7.0           |
| 1343 (1933-34) | 10,87                      | 1,28      | 1,16          | 81.6      | 9.6       | 8.8           |

The above shows that the value of dutiable goods and that of duty-exempted goods exceeded their quinquennial averages by 0.7 per cent. and 0.9 per cent. respectively, while that of duty-free goods dropped by 1.6 per cent.

The figures as they stand for exports and imports show an adverse balance of Rs. 1.11 lakhs compared with 32 lakhs in 1347 Fasli.

| Items         | IN LAKHS OF RUPEES |           |           |
|---------------|--------------------|-----------|-----------|
|               | 1348 F.            | 1347 F.   | 1346 F.   |
|               | (1938-39)          | (1937-38) | (1936-37) |
| Imports .. .. | 14,69              | 14,97     | 15,05     |
| Exports . . . | 13,58              | 14,65     | 16,75     |
| Balance       | -1,11              | -32       | +1,70     |



By deducting from the above figures the value of goods imported and exported by Government and other institutions which are exempted from paying customs duty because the goods are non-marketable, the visible balance of trade is obtained. In the following statement are given the values in thousands of rupees of private merchandise and treasure, exported and imported.

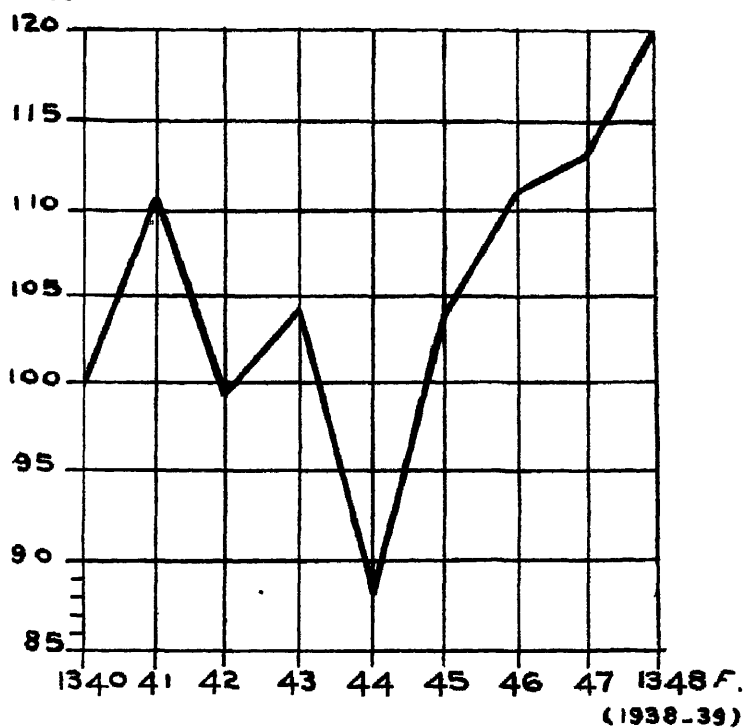
| Items                      |                      |                      |                      |
|----------------------------|----------------------|----------------------|----------------------|
|                            | 1348 F.<br>(1988-39) | 1347 F.<br>(1937-38) | 1346 F.<br>(1936-37) |
| <i>Private merchandise</i> |                      |                      |                      |
| Exports .                  | 13,55,75             | 14,61,70             | 16,71,42             |
| Imports ..                 | 13,33,92             | 13,62,88             | 13,69,24             |
| Balance .                  | +21,83               | +99,82               | +3,02,18             |
| <i>Private treasure.</i>   |                      |                      |                      |
| Exports .                  | 2,31                 | 3,11                 | 3,75                 |
| Imports .                  | 1,25                 | 8,28                 | 10,79                |
| Balance .                  | +1,06                | -5,17                | -7,04                |
| Total Balance ..           | +22,89               | +94,15               | +2,95,14             |

Thus it appears that the visible trade balance in favour of Hyderabad is only Rs. 22.9 lakhs as compared with Rs. 94.2 lakhs in 1347 F. and Rs. 2.9 crores in 1346 Fasli.

39. As every country in the world is striving towards the goal of self-sufficiency it would be of interest to know how far the Dominions of H.E.H. the Nizam are moving in that direction although no systematic efforts have so far been made. The following statement sets forth the value in thousands of rupees of imports and

No: 8.  
 IMPORT VALUES OF EXEMPTED GOODS  
 1340-TO 48 F. (1930-31 TO 1938-39)

INDEX NOS:





exports of agricultural commodities, forest produces, minerals, industrial production and live-stock:—

| Commodities  | IMPORTS             |                                    | EXPORTS              |                                    |
|--|---------------------|------------------------------------|----------------------|------------------------------------|
|  | 1348 F<br>(1938-39) | 5 years'<br>average<br>(1843-44 F) | 1348 F.<br>(1938-39) | 5 years'<br>average<br>(1843-44 F) |
| <i>Agricultural</i>                                    |                     |                                    |                      |                                    |
| Grains and Pulses ..                                   | 1,41,35             | 94,83                              | 96,41                | 1,08,94                            |
| Oil seeds ..   | 2,14                | 1,88                               | 4,95,28              | 4,18,49                            |
| Fruits and vegetables..                                | 42,47               | 48,01                              | 2,94                 | 2,49                               |
| Spices (chillies, corian-<br>der, etc.)                | 41,13               | 37,89                              | 22,69                | 27,31                              |
| Tobacco ..   | 27,15               | 24,39                              | 15,90                | 14,00                              |
|  | 2,54,24             | 2,06,50                            | 6,33,22              | 5,71,23                            |
| <i>Forests.</i>  |                     |                                    |                      |                                    |
| Wood and timber .                                      | 10,33               | 11,64                              | 6,49                 | 7,55                               |
| Fodder ..  | 98                  | 79                                 | 1,02                 | 1,17                               |
| Forest produce ..                                      | 44                  | 55                                 | 9,30                 | 9,31                               |
|  | 11,64               | 12,98                              | 16,81                | 18,03                              |
| <i>Minerals.</i>                                       |                     |                                    |                      |                                    |
| Coal and coke ..                                       | 34                  | 22                                 | 45,18                | 32,61                              |
| Building materials ce-<br>ment and Shahabad<br>stones. | 1,60                | 1,32                               | 38,37                | 41,74                              |
|  | 1,94                | 1,54                               | 83,55                | 74,35                              |
| <i>Industry.</i>                                       |                     |                                    |                      |                                    |
| Textiles .   | 3,26,30             | 3,62,97                            | 3,71,60              | 5,15,01                            |
| Boots and shoes ..                                     | 8,19                | ..                                 | 6                    | ..                                 |
| Matches .  | 2,41                | 4,41                               | 1,97                 | ..                                 |
| Vegetable oils ..                                      | 17,54               | 13,68                              | 69,72                | 93,48                              |
| Oil cakes ..   | 3                   | 7                                  | 5,567                | 33,39                              |
| Sugar and gur ..                                       | 80,40               | 84,65                              | 3,14                 | 4,44                               |
|  | 4,34,87             | 4,65,78                            | 4,98,16              | 6,46,32                            |
| <i>Animal produce.</i>                                 |                     |                                    |                      |                                    |
| Livestock ..   | 10,99               | 12,40                              | 38,28                | 33,79                              |
| Leather ..   | 2,61                | 2,39                               | 45,31                | 33,77                              |
| Hides and skins ..                                     | 69                  | 1,42                               | 9,30                 | 7,76                               |
| Dairy produce (Ghee<br>and butter)                     | 1,09                | 1,60                               | 1,05                 | 1,81                               |
|  | 15,38               | 17,81                              | 93,94                | 77,13                              |

40. In the matter of agricultural produce, Hyderabad usually exports far more than her imports. During the year under review the export value was Rs. 6.3 crores against imports for Rs. 2.5 crores. The same is true of forest produce. In the year 1348 F. Hyderabad's export was valued at Rs. 16.8 lakhs as against Rs. 11.6 lakhs imports. Hyderabad's export of minerals such as coal, coke, cement, Shahabad stone, marbles, etc., was valued at Rs. 83.5 lakhs, while her imports was for Rs. 1.9 lakhs only. Manufactures and articles for manufacture exported and imported during the year were less than the quinquennial averages; but in the case of textiles, vegetable oils and oilcakes the exports far exceeded the imports. In respect of live-stock and their subsidiary produces these Dominions' export trade is usually far higher than that of import. During the year, the declared value of export under these heads was Rs. 93.9 lakhs as against an import value of Rs. 16.3 lakhs.

41. As stated in Chapter IV of this Review, though the figures exhibited in Tables X and XI are not comparable with those in II and III, owing to difference in dates, the aggregate volume of export trade of these Dominions amounted to  $37\frac{1}{2}$  million maunds or nearly  $2\frac{1}{2}$  million maunds more than that in the previous year. The imports represented 10 million maunds as compared with  $9\frac{3}{4}$  million maunds in the preceding year. Thus the quantitative export trade exceeded the import by 28 million maunds. The trade of Hyderabad was continued with all the British Indian Provinces and adjoining States. Through the Indian seaports of Madras and Bombay went a large volume of bones, cement, coal, textile goods, including raw cotton, hides and skins, oilseeds and wool. The Railway earnings from goods transport amounted to Rs. 166.8 lakhs in 1348 F. as compared with Rs. 168.7 lakhs in the preceding year.

A detailed review of rail-borne trade with the Provinces of India is given in Chapter IV.

42. During the year no changes of importance in the tariff were made. Amaltas bark, which had been charged at the rate of  $5\frac{1}{2}$  annas per palla for exports, was assessed 5 per cent. *ad valorem*. Snuff, which was subject to an export duty of 5 per cent., was declared duty-free in the year under review.

Inter-Provincial  
Trade.

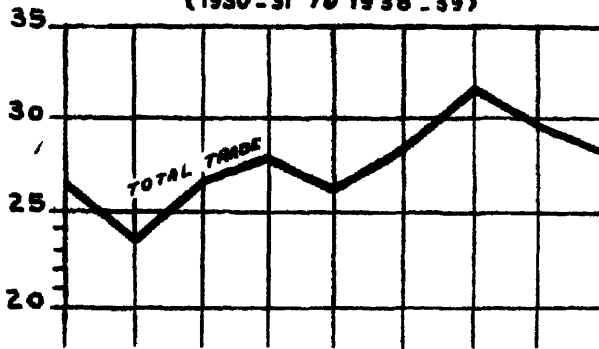
Tariff Changes.

NO: 9.

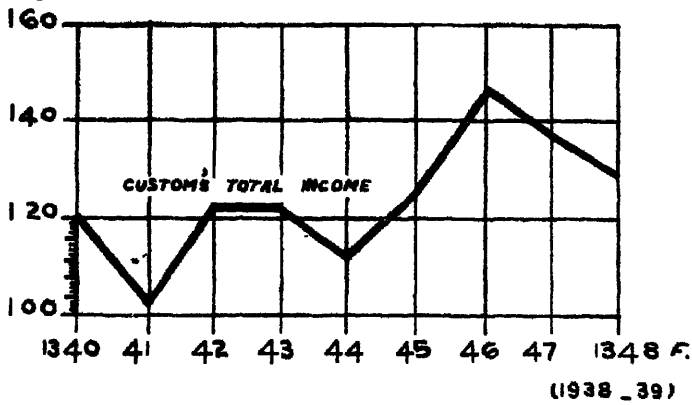
**TOTAL TRADE & CUSTOMS TOTAL INCOME**  
**1340 TO 48 F.**

IN CRORES OF RS

(1930-31 TO 1938-39)



IN LAKHS OF RS:





## CHAPTER II.

## IMPORTS.

43. The total value of imports during the year amounted to Rs. 14,68,67 thousand as compared with Rs. 14,97,09 in 1347 F. and Rs. 14,30,07 quinquennial average or a fall by 1.9 per cent. on 1347 Fasli and a rise by 2.7 per cent. on the five years' average. The fall in value is noticeable in the following classes of dutiable goods—textile, sugar, precious metals, metals and ores, fruits and vegetables, cinema films, paper and books, live-stock, apparels, glass-ware, jewellery and hosiery. Government Departments, the British Garrison and the Residency which are exempted from paying duty imported less this year. Increases in value of imports occurred under grains and pulses, salt, spices, machinery and oilman stores, which are all dutiable goods. The railway and the Singareni Collieries, which are exempted from payment of duty, imported more goods this year. In the following statement the values of imports are exhibited in the order of their importance:—

[Statement.



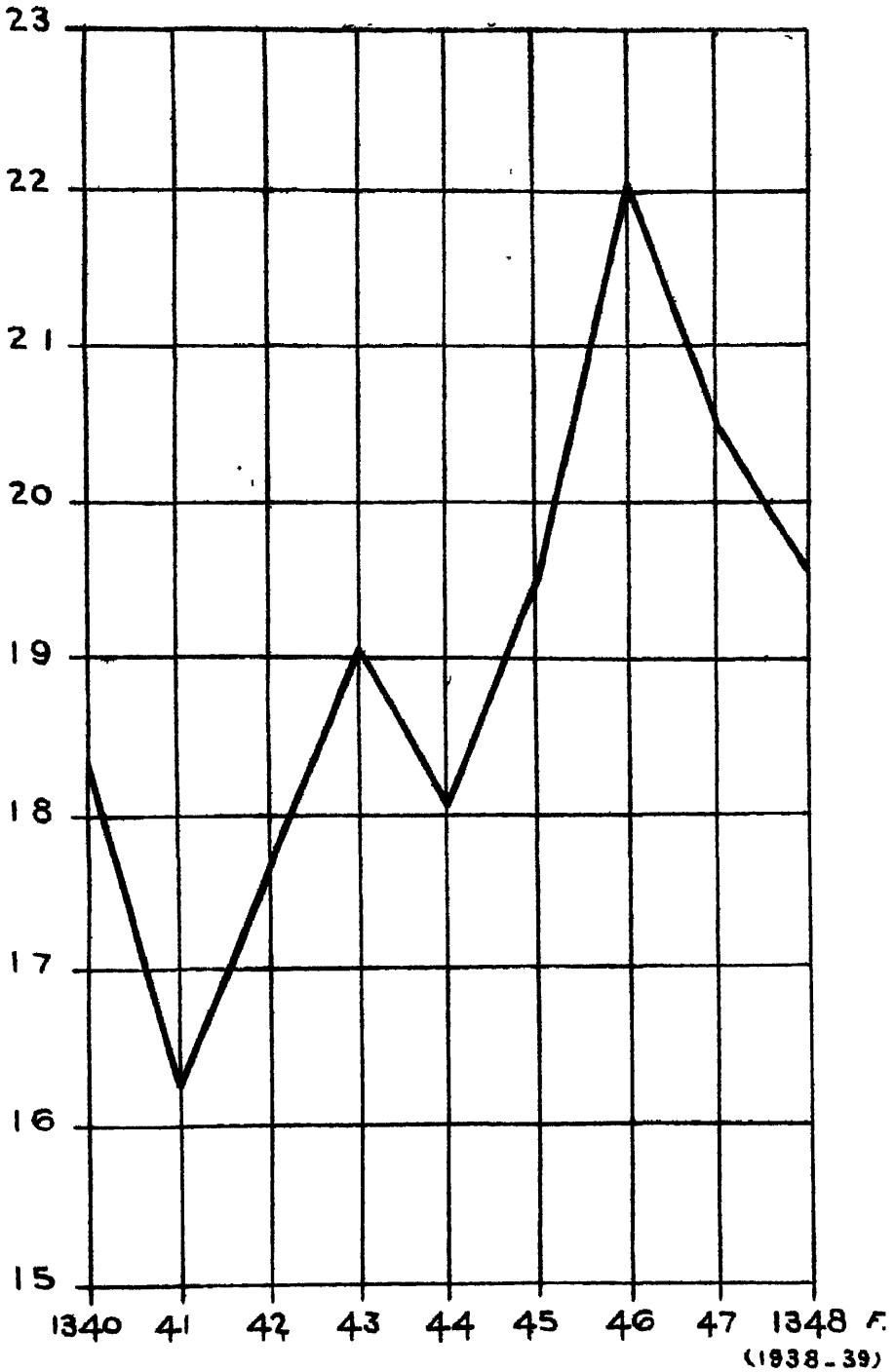
| Items                                 | IN THOUSAND RUPEES   |                      |                      |   |
|---------------------------------------|----------------------|----------------------|----------------------|---|
|                                       | 1948 F.<br>(1938-39) | 1947 F.<br>(1937-38) | 1946 F.<br>(1936-37) | P C. of<br>total im-<br>ports in<br>1948 Fash |
| Textiles ..                           | 3,26,80              | 3,57,78              | 3,84,52              | 22 22   |
| Grains and Pulses ..                  | 1,41,35              | 1,12,37              | 1,21,63              | 9.62  |
| Oils ..                               | 1,08,29              | 1,08,34              | 93,72                | 7.38  |
| Sugar ..                              | 80,40                | 1,01,92              | 81,06                | 5.47  |
| Metals and ores ..                    | 70,78                | 76,73                | 68,28                | 4.82  |
| Salt ..                               | 68,90                | 60,48                | 70,86                | 4.69  |
| Fruits and vegetables                 | 42,47                | 45,82                | 48,01                | 2.89  |
| Spices ..                             | 41,13                | 40,74                | 38,70                | 2.81  |
| Cinema films ..                       | 36,24                | 39,06                | 34,33                | 2 47  |
| Vehicles ..                           | 29,44                | 31,58                | 32,47                | 2.00  |
| Machinery ..                          | 27,69                | 28,84                | 28,88                | 1.89  |
| Tobacco ..                            | 27,15                | 27,69                | 27,21                | 1.84  |
| Provisions and<br>oilman-stores ..    | 20,97                | 19,94                | 18,27                | 1 43  |
| Paper ..                              | 18,87                | 22,17                | 18 88                | 1.28  |
| Drugs and Medicines                   | 14,11                | 13,80                | 15,06                | 0 96  |
| Paints and colours                    | 11,16                | 10,60                | 9,79                 | 0 76  |
| Animals ..                            | 10,99                | 13,21                | 16,02                | 0 75  |
| Tea ..                                | 10,93                | 10,86                | 9,23                 | 0 74  |
| Wood and timber ..                    | 10,22                | 10,81                | 11,31                | 0 70  |
| Apparels ..                           | 10,13                | 11,43                | 12,73                | 0 69  |
| Glassware ..                          | 8,36                 | 9,38                 | 9,66                 | 0 57  |
| Boots and shoes ..                    | 8,19                 | 8,52                 | 9,15                 | 0 56  |
| Liquor ..                             | 6,53                 | 6 25                 | 6,17                 | 0 44  |
| Instruments and<br>apparatus ..       | 6,34                 | 6,09                 | 7,19                 | 0 43  |
| Rubber goods ..                       | 6,31                 | 6,39                 | 6,40                 | 0 42  |
| Soaps ..                              | 5,78                 | 5,53                 | 5,74                 | 0 39  |
| Photo goods ..                        | 5,44                 | 5,97                 | 6,05                 | 0 37  |
| Jewellery ..                          | 4,93                 | 5,70                 | 5,80                 | 0.34  |
| Precious metals ..                    | 4,63                 | 13,22                | 21,13                | 0 32  |
| Perfumery ..                          | 4,48                 | 4,43                 | 4,46                 | 0 31  |
| Hosiery ..                            | 4,43                 | 5,38                 | 5,40                 | 0.31  |
| Other merchandise ..                  | 62,71                | 60,80                | 62,29                | 4 27  |
| Railway plant ..                      | 34,59                | 25,72                | 37,07                | 2.86  |
| Government Stores ..                  | 34,40                | 35,01                | 37,80                | 2.34  |
| British Garrison and<br>the Residency | 29,32                | 31,89                | 27,74                | 2.00  |
| Singareni Collieries ..               | 17,96                | 12,99                | 9,65                 | 1.22  |
| Other exemptions ..                   | 17,23                | 20,48                | 12,74                | 1.17  |
| Railway freight ..                    | 99,47                | 94,30                | 95,04                | 6 77  |
| Total ..                              | 14,68,67             | 14,97,09             | 15,05,46             | 100   |

NO: 10.

*TOTAL TRADE PER HEAD OF POPULATION (1931)*

1340 TO 48 F. (1930-31 TO 1938-39)

RUPEES





44. Under this head come raw cotton, manufactures in the form of twists and yarns, durries, piece-goods, cotton rope, thread, haberdashery and millinery, hemp and jute, raw and manufactured, silk and wool in all forms.

Textile Goods  
(Rs. 326 lakhs).

45. Cotton raw ginned and unginned and waste imported during the year amounted to 7,873 maunds as compared with 5,249 maunds quinquennial average. The declared value of the total intake was Rs. 86 thousand, the same as the average for the quinquennium.

46. Indian mill-made twists and yarn imported were a little more than 8 million lbs. or 13 per cent. above the previous year's intake. The value of the import was Rs. 42 lakhs which, though nearly 10 per cent. more than in 1347 F., was 2 per cent. less than the average for the quinquennium. The yarn market was dull and inactive and the prices were going down for the first three months of the Fasli year. The turnover of the Indian mills showed no improvement. Subsequently, Japanese competition became severe and fluctuations set in. The production of the spinning and weaving mills of Hyderabad amounted to 21,541 thousand lbs. of yarn of various counts as compared with 21,074 thousand lbs. in the previous year. Details are:—

Yarn  
(Rs. 42 lakhs).

| Counts   | 1348 F.<br>(1938-39)   | 1347 F.<br>(1937-38)   |
|----------|------------------------|------------------------|
| 1 - 10   | 3,372,438              | 3,611,636              |
| 10½-20   | 12,724,908             | 11,340,878             |
| 20½-30   | 4,690,639              | 5,168,789              |
| 31 - 40  | 752,753                | 950,869                |
| Above 40 | 596                    | 2,085                  |
|          | <hr/> 21,541,334 <hr/> | <hr/> 21,074,257 <hr/> |

A net increase of 2.2 per cent.

In order to counter the Japanese competition the price of Indian yarn went down in price. The value of a pound of Indian yarn was Re. 0-8-1 the corresponding price last year being Re. 0-9-10. Owing to a larger output in the Indian mills and general fall in the price of

Indian yarn, the demand for foreign mill-made yarn declined by 2 per cent. The drop in quantity and value has been progressive for some years. The declared value of the year's import of foreign yarn was Rs. 7.3 lakhs as compared with Rs. 8 lakhs quinquennial average. The cost of a pound of yarn worked out at Re. 1-0-3 as compared with Re. 1-4-0 last year.

47. Hand-spun yarn dropped in quantity and value. During the year, 17 thousand pounds were imported from Bombay and Madras for 8 thousand rupees as against 19 thousand pounds valued at Rs. 12 thousand, a pound being put down at Re. 0-8-0 as against Re. 0-10-3 last year.

48. The piece-goods market was beset with many difficulties arising from foreign competition. Japanese cotton trade organisation urged their nationals to export more and more to India. Quantities were determined by that body and the exporters who did not fulfil the terms stipulated were fined. Under such conditions the Japanese textile goods tried to flood the Indian market. However, local mills and the Indian mills vied with Japan and succeeded in lowering the intake from foreign mills. The mill-made goods imported into these Dominions were worth Rs. 1,51,72,183, a drop of Rs. 14 lakhs on the quinquennial average. The hand-made cloth imported was for Rs. 42 lakhs as against Rs. 47½ lakhs in 1347 F. or 49.6 lakhs average for the quinquennium. The fall does not mean reduced consumption of cloth. It indicates the drop in the price level. There was a heavy stock with merchants and the fall in price caused an unhealthy situation. Business seemed to be unprofitable in dhoties and grey cloth. The average price of a yard of grey, white and coloured goods in Bombay according to the declared value there was B.G. Re. 0-2-9 last year. At the rate of O.S. Re. 0-3-1 this year, the linear measurement of the imported cloth, piece-goods, mill and hand-made, roughly represent 100,500,000 yards or 6.3 yards 'per caput' for an estimated population of 16 millions in 1348 Fasli.

49. The local mills accounted for a turn-over of 46,89,500 yards of cloth in 1348 F. as compared with 47,666,000 yards in the preceding year. This meant 2.9 yards of cloth 'per caput.'

Piece-goods  
(Rs. 193 lakhs).

50. The handloom industry continued to be active and in the absence of actual figures for determining their output only a fair estimate can be made with data available from different sources.

51. The local mills do very little use of the imported yarn and it is therefore safe to assume that the Indian yarn imported is all consumed by the handloom industry, which also takes a part of the local mill-made yarn. During the year under review the weaving mills produced 21,541,000 lbs. of yarn which at the average rate of 4 yards a lb. should have given 86,164,000 yards whereas the mills accounted for an output of 45,896,000 yards of cloth only. The yarn representing the balance may be credited to the cottage looms. The imported yarn of Indian origin represented 33,414,824 yards. Thus the total cottage industry yielded 76,620,000 yards or 4.8 yards per caput. Deducting from them the export in yarn and cloth, the local population had 12.5 yards per caput as compared with 12.8 yards in 1347 F. (The calculation has been made for an estimated population of 16 millions in 1346 F.). The details are given in the subjoined statement:—

|                            | 1348 F.<br>(1938-39) | 1347 F.<br>(1937-38) |
|----------------------------|----------------------|----------------------|
| <i>Import</i>              |                      |                      |
| Approximate in yds. ..     | 100,500,000          | 106,006,000          |
| Per caput in yds. ..       | 6.3                  | 6.7                  |
| <i>Mill production</i>     |                      |                      |
| Approximate in yds. ..     | 45,896,000           | 47,666,000           |
| Per caput in yds. ..       | 2.9                  | 3.0                  |
| <i>Handloom production</i> |                      |                      |
| Approximate in yds. ..     | 76,626,000           | 68,560,000           |
| Per caput in yds. ..       | 4.8                  | 4.3                  |
| <i>Total</i>               |                      |                      |
| Approximate in yds. ..     | 223,022,000          | 222,241,000          |
| Per caput in yds. ..       | 14.0                 | 14.0                 |
| <i>Deduct export</i>       |                      |                      |
| Yds. .. ..                 | 41,280,000           | 19,150,000           |
| Per caput .. ..            | 2.6                  | 1.2                  |
| Available for local use    | 181,742,000          | 203,091,000          |
| Per caput in yds. ..       | 12.5                 | 12.8                 |

52. Although in several parts of these Dominions cotton durries are manufactured as a cottage industry the demand is greater than the supply: hence durries are imported, the value of the intake in the year under report being Rs. 2.17 thousand. This, however, shows a fall on the previous year as well as on the quinquennium (Rs. 2,57 thousand).

Durries  
(Rs. 12.7 lakhs).

53. Cotton rope imported in the year shows a gradual decline evidencing the development of local industry. In 1348 F. 524 maunds were taken for Rs. 12 thousand as compared with the quinquennial average of 841 maunds and Rs. 30 thousand respectively.

Cotton Rope  
(Rs. 12,000).

54. Sewing thread imported during the year was for Rs. 1.6 lakhs as compared with Rs. 1.5 lakhs last year. Thread-making for sewing purposes is not a local industry: hence all the requirements are met from imports.

Sewing Thread  
(Rs. 1.6 lakhs).

55. The import value has steadily dropped since 1343 F. The year's declared value amounted to Rs. 5.8 lakhs as compared with Rs. 6.2 lakhs in the quinquennium. Drapery goods of various description such as woollen, silk and linen and ribbons of foreign manufacture appear to be steadily replaced by local varieties.

Haberdashery-  
and Millinery  
(Rs. 5.8 lakhs).

56. Hemp in raw form and in ropes and twines was 24 thousand maunds in weight and Rs. 2.1 lakhs in value; as compared with the respective quinquennial averages of 23 thousand maunds and Rs. 1.9 lakhs.

Hemp  
(Rs. 2.1 lakhs).

57. Raw jute and yarn imported was nearly the same as in the previous year. There being no jute cultivation or manufacturing industry in these Dominions, the yarn and fibre obtained from Bengal are for minor purposes such as mending of sacks, etc. The value of these imports was Rs. 5 thousand as compared with Rs. 4 thousand last year. The reason for the higher value for

Jute  
(Rs. 20.45 lakhs).

a like quantity of import is the rise of price of all jute manufactures owing to war demand. The same is true of gunnies and new and old hessian goods imported. The value of such amounted to Rs. 20.4 lakhs as compared with Rs. 21.8 lakhs in 1347 Fasli.

58. Malabar continued to be the principal source of supply of cocoanut coir and coir-matt-ing. The value of import amounted to 6 thousand rupees as compared with 5 thousand rupees in the preceding quinquennium.

Cocoanut Coir  
(Rs. 6,000).

59. The total value of silk goods in all forms amounted to Rs. 25.5 lakhs as compared with Rs. 26.9 lakhs for the preceding quinquennium. The details of the import during the year are:—

| Goods.          | 1348 F.       | 5 years' average. |
|-----------------|---------------|-------------------|
| Raw silk Indian | .. 1.8 lakhs. | 2.7 lakhs.        |
| Foreign         | .. 3.9 "      | 5.8 "             |
| Yarn, Indian    | .. 0.1 "      | 0.2 "             |
| Foreign         | .. 1.6 "      | 1.4 "             |
| Piece-goods     | .. 18.0 "     | 22.1 "            |

These comparative figures show that the year's intake was less than in the quinquennium in all respects except in the case of foreign yarn. This suggests that local silk industry is developing and that the use of home-made goods is becoming more popular. Indian imports were very largely from China through Burma, Japanese exports having declined considerably as a result of imposition of heavy import duty by the Government of India. The price of a lb. of Indian raw silk was Rs. 3-8-0 as compared with Rs. 2-9-0 last year, while that of foreign silk was Rs. 4-10-0 as against Rs. 4-5-0 last year.

60. During the year the import of Indian yarn dropped by nearly 60 per cent. in quantity and the value by 57 per cent. upon last year. The fall in this case was more than made good by the foreign yarn. The quantity and value of import exceeded those of last year by 194 and 125 per cent. respectively. The price of Indian yarn worked out at Rs. 4-1-0 as against Rs. 5-15-0 a lb. last year; while that of the foreign yarn was Rs. 2-13-0 a lb. as compared with Rs. 3-11-0 last year.



61. Silk piece-goods of all description were for the value of Rs. 18 lakhs as compared with Rs. 22.1 lakhs in 1347 F. Imports were very largely from China. Internal demand for raw silk having increased, Japan could not send to India as much as before. It is also of interest to note that with a view to develop the Indian industry the Government of India levied customs duty on such imports as came through Burma duty-free. Italy and Japan were also the principal suppliers of silk goods.

62. The demand for artificial silk has declined from Rs. 25.6 lakhs in 1346 F. and Rs. 22.1 lakhs last year to Rs. 18 lakhs in the year under review. These goods were of Japanese and Chinese origin and the fall in imports is attributed to restrictions in the above countries in the manufacture of artificial silk and cotton goods mixed with silk for export purposes. Raw and spun material was valued at Rs. 4.4 lakhs as compared with Rs. 5.1 lakhs in the preceding year while manufactured goods were for Rs. 14.6 lakhs as against Rs. 16.5 lakhs in 1347 Fasli.

63. Wool, raw and manufactured, was for Rs. 4.8 lakhs as against Rs. 6.4 lakhs in 1347 F. Of the total 95 per cent. represented the value of rugs, blankets and others. Australian wool, which usually fed the Indian mills, diminished in quantity during the year. Knitting wool was very largely from Japan; Poland and the United Kingdom being the largest suppliers of worsted woollen and piece-goods. The consignment of rugs, blankets and other woollen manufactures was mostly Indian. Foreign rugs and carpets were not in demand in India so much as in former years. Japan and Germany also supplied woollen shawls and lohis.

64. The import of food-grains and pulses such as oat, wheat, jawar, rice, gram and tuar far exceeded that of 1347 F. The quantity amounted to 3,883 thousand maunds as compared with 2,869 thousand maunds in the preceding year, or 34 per cent. rise. Owing to abnormal rains in the south-west monsoon

the area and yield of food crops were not up to expectations. The value of the imports was Rs. 1,41.3 lakhs as against Rs. 1,12.4 lakhs last year. The triennial averages are compared with the present year's figures for the import of grains and pulses below:—

| (THOUSANDS OMITTED)    |                  |              |                  |              |
|------------------------|------------------|--------------|------------------|--------------|
| Grain Pulses           | 1348 F (1938-39) |              | 3 YEARS' AVERAGE |              |
|                        | Mds.             | Value in Rs. | Mds.             | Value in Rs. |
| Oat, barley and sago . | 38               | 161          | 39               | 171          |
| Wheat and wheat flour  | 276              | 1,148        | 237              | 985          |
| Jawar and jawar flour  | 1,041            | 3,340        | 121              | 385          |
| Rice ..                | 2,182            | 8,070        | 1,454            | 6,726        |
| Paddy .. ..            | 47               | 89           | 36               | 66           |
| Gram, dal and flour .. | 183              | 808          | 255              | 1,124        |
| Others .. ..           | 115              | 519          | 118              | 491          |
| Total ..               | 3,883            | 14,135       | 2,260            | 9,898        |

65. More wheat was imported in grain and flour than in the previous year, the actual quantity being 276 thousand maunds as compared with 246 thousand maunds in 1347 F. an increase of 12.2 per cent. Wheat came from the Central Provinces and the United Provinces while flour imports were traceable to Bombay Port. The value of the intake thus amounted to Rs. 11.5 lakhs as compared with Rs. 10.2 lakhs last year, a rise of 12.1 per cent.

66. Jawar and jawar flour import far exceeded last year's figures in quantity and value. As noted in an earlier paragraph jawar was in great demand during the end of the year to meet an emergency caused by shortage of food-stuffs in certain parts of the Dominions. Bombay was the chief supplier of this food-grain. The import amounted to 1,041 thousand maunds valued at Rs. 33.4 lakhs as compared with 82 thousand maunds for Rs. 2.6 lakhs in 1347 F.

67. Rice, which came largely from the Madras Presidency, also showed a rise on the previous year both in volume and price. The total receipt amounted to 2,182 thousand maunds as compared with 2,049 thousand maunds in 1347 F., a rise of 6.5 per cent. The declared value of the consignment was Rs. 80.7 lakhs as compared with Rs. 77.6 lakhs last year, an increase of 4 per cent.

68. The intake of pulses from abroad greatly diminished during the year. As compared with last year the fall in quantity and value was 43.7 per cent. and 45 per cent. respectively, while on the triennial average the drop was 28 per cent. both in respect of quantity and value.

69. Miscellaneous grain imports increased from 98 thousand maunds for Rs. 4.7 lakhs in 1347 F. to 115 thousand maunds for Rs. 5.2 lakhs in the year under review.

70. The trade position of these Dominions in food-grains would be incomplete without a comparison of production with export figures. The statement given below shows the yield in thousands of maunds of food-grains in the year under review with that of the previous year.

| Years      | Production | Import | Deduct export | Net balance |
|------------|------------|--------|---------------|-------------|
| 1348 F. .  | 62,468     | 3,388  | 2,679         | 63,672      |
| 1347 F. .. | 62,356     | 2,869  | 363           | 61,591      |

(Note:—Wheat, rice, jawar, barley, bajra, maize and gram in the production and all grains and pulses in the import and export statements are taken into account).

71. The total declared value of oils imported was roughly the same as in 1347 F. The different classes of oils under this head are mineral oils and vegetable oils. The mineral oils consist of kerosene oil, fuel oil, crude oil, lubricating oil and petrol while the vegetable oils represent cocoanut oil, linseed oil and other oils. Among the mineral oils kerosene is supplied by Burma,

Borneo, Sumatra and Iran. During the year the import of all mineral oils was 9,784 thousand gallons as compared with 10,225 thousand gallons in 1347 F. The details of quantity and value are given in thousands in the subjoined statement:—

| Oils                   | 1348 FASLI |       | 5 YEAR'S AVERAGE<br>(1343-47 FASLI) |       |
|------------------------|------------|-------|-------------------------------------|-------|
|                        | Gallons    | Rs.   | Gallons                             | Rs.   |
| Kerosene .. ..         | 4,909      | 3,988 | 5,102                               | 3,715 |
| Fuel and crude oils .. | 1,525      | 573   | 1,296                               | 480   |
| Lubricating oil ..     | 550        | 560   | 358                                 | 458   |
| Petrol .. ..           | 2,800      | 3,959 | 3,673                               | 3,333 |
| Total ..               | 9,784      | 9,075 | 10,429                              | 7 980 |

The price of a gallon of kerosene oil was Re. 0-12-7 just one pie less than in 1347 F., and yet the quantity imported dropped by six per cent. The reason for the fall was probably due to introduction of electric lighting in some more towns during the year.

72. The imports of fuel oils and crude oil were from Burma and Borneo. During the year 1,525 thousand gallons were obtained for Rs. 5.7 lakhs as compared with 1,713 thousand gallons worth Rs. 6.4 lakhs last year. Though the year's quantity was less than in 1347 F. it was a rise upon the quinquennial indent by 17.6 per cent. The value of a gallon rose from Re. 0-5-10 in 1347 F. to Re. 0-6-0.

73. Lubricating oils also were obtained from Burma and Borneo. The United States of America also sent a small supply. The total quantity imported was 550 thousand gallons costing Rs. 5.6 lakhs as compared with 462 thousand gallons worth Rs. 5.6 lakhs a rise in bulk and value upon the previous year by 19 per cent. and 0.4 per cent. respectively. A gallon of lubricating and batching oils was Re. 1-0-3 as compared with Re. 1-3-4 in 1347 Fasli.

74. There was a decline in the import of petrol. The fall was not peculiar to Hyderabad alone. India's intake dropped in 1938-39 by 23 per cent. The total bulk obtained for these Dominions was 2,800 thousand gallons as against 2,831 thousand gallons, a decrease of 1.1 per cent. The value of the import was Rs. 39.6 lakhs as compared with Rs. 38.4 lakhs or 3 per cent. rise. Petrol was supplied principally by Borneo. A gallon was valued at Re. 1-6-7 as compared with Re. 1-6-0 in 1347 Fasli.

75. The total quantity of vegetable oils imported in the year amounted to 89 thousand maunds, the same as in the previous year, whereas the declared value of the consignment was Rs. 17.5 lakhs as compared with Rs. 16.4 lakhs in 1347 F. The details of the import are compared with those for the preceding quinquennium below:—

| Vegetable oils  | (FIGURES IN THOUSANDS) |              |        |              |
|-----------------|------------------------|--------------|--------|--------------|
|                 | Maunds                 | Value in Rs. | Maunds | Value in Rs. |
| Cocoanut oil .. | 74                     | 1,488        | 62     | 1,193        |
| Linseed ..      | 2                      | 30           | 2      | 39           |
| Others ..       | 13                     | 236          | 13     | 162          |

Cocoanut not being grown in these Dominions on a commercial scale the oil which is regarded as a good substitute for vegetable ghee is imported from the West Coast of India, chiefly from Cochin and Travancore. Oil presses on a small scale have come into existence in Hyderabad City and supply a limited quantity. The import during the year amounted to 74 thousand maunds as compared with 69 thousand maunds in 1347 F. and 62 thousand maunds in the quinquennium preceding the year under review. This shows the increasing demand for cocoanut oil. A maund of oil rose from Rs. 19-15-6 in 1347 F. to Rs. 20-1-8 in the year under review. This was due to the elimination of Ceylon's price-cutting competition which characterised the trade in the previous year.

76. Linseed oil import is diminishing in bulk year by year indicating the gradual development of local industry. During the year under review 1,999 maunds were imported as compared with 2,245 maunds last year. The declared value was Rs. 29.5 thousand rupees as against Rs. 34.1 thousand in 1347 F. The price of a maund worked out at Rs. 14-12 as compared with Rs. 15-3 in 1347 Fasli.

77. The other unclassified oils are karanja, castor and sesamum, which, in bulk, amounted to 12.6 thousand maunds for Rs. 2.4 lakhs as compared with 17.9 thousand maunds for Rs. 2.3 lakhs in the preceding year.

78. As stated in Chapter I the sugar industry in India is the largest in the world, and during the year it consolidated its position by adopting better marketing methods. Despite a reduction in duty the price went up at the beginning of the year. Java sugar arrived in large quantities and sent down the price. Early in September (Aban) the price went up again. There was increased production in the factories. In Hyderabad, the sugar factory manufactured sugar valued at Rs. 95 lakhs. This accounted for a smaller quantity of import. The total quantity of refined sugar, gur, etc., imported amounted to 9.5 lakhs maunds valued at Rs. 80.4 lakhs as compared with 11.6 lakhs maunds for Rs. 1,01.9 lakhs in 1347 F. The details are set forth below:—

(FIGURES IN THOUSANDS)

| Sugar            | 1348 FASLI |                 | 5 YEARS' AVERAGE<br>1348-47 F. |                 |
|------------------|------------|-----------------|--------------------------------|-----------------|
|                  | Maunds     | Value in<br>Rs. | Maunds                         | Value in<br>Rs. |
| Refined sugar .. | 508        | 5,836           | 543                            | 6,591           |
| Jaggery ..       | 441        | 2,208           | 326                            | 1,935           |
| Molasses ..      | 1          | 1               | Less than a<br>thousand.       |                 |

The drop in the preceding year in the bulk of refined sugar was by 24.3 per cent. and that in value by 24.6 per cent. indicating that the local sugar mill supplied 24 per cent. of local requirements. A maund of sugar

was about Rs. 11.8 as compared with Rs. 11.9 last year. Out of the total quantity of refined sugar produced locally and imported (*viz.*, 119,336+507,611=626,947 maunds) 15,429 maunds were exported leaving for local consumption 611,518 maunds or 3 lbs. per head of population per annum.

79. Jaggery imported amounted to 441 thousand maunds valued at Rs. 22 lakhs as compared with 490 thousand maunds for Rs. 24.5 lakhs in 1347 F. In all cane-growing districts gur-making is a cottage industry. In the absence of figures for manufacture it is not possible to estimate properly the local consumption per caput.

80. Molasses is the uncrystallised syrup produced in sugar manufacture. The import is too small to need description. Only 702 maunds for Rs. 1,361 were imported as compared with 257 maunds for Rs. 530 in 1347 Fasli.

81. The Indian iron and steel industry lost the boom which characterised it last year. At the same time the industry did not face the severity of competition of foreign countries as in the previous years. Prices settled down, the demand was normal and production was on a high level. The total import value of all goods coming under this category was 70.7 lakhs as compared with Rs. 76.7 lakhs, a fall of 7.7 per cent. on the preceding year and 7.6 per cent. on the quinquennium. The details of imports under different heads are given below, the figures being in thousands:—

| Metal & Ores   | 1348 FASLI |       | 5 YEARS' AVERAGE<br>1343-1347 FASLI |       |
|----------------|------------|-------|-------------------------------------|-------|
|                | Mds        | Value | Mds.                                | Value |
| Aluminium      | 3          | 211   | 3                                   | 217   |
| Brass ..       | 26         | 1,056 | 42                                  | 1,420 |
| Copper ..      | 5          | 209   | 12                                  | 399   |
| German silver  | 1          | 63    | 1                                   | 67    |
| Iron and steel | 495        | 4,699 | 686                                 | 5,106 |
| Lead ..        | 2          | 24    | 1                                   | 18    |
| Tin, silver..  | 44         | 528   | 18                                  | 264   |
| Zinc ..        | 17         | 227   | 12                                  | 158   |
| Others ..      | 4          | 85    | 2                                   | 105   |

82. Aluminium wrought and unwrought was 3 thousand maunds valued at Rs. 211 thousand as compared with a like quantity for Rs. 208 thousand in 1347 F. For some years the bulk of the annual indent has centred round 3 thousand maunds and value Rs. 2.1 lakhs. Unwrought goods represented blocks and sheets. Wrought goods in the form of vessels were valued at Rs. 2 lakhs.

83. Brass goods, wrought and unwrought, such as ingots, blocks, bars and sheets, imported were 26 thousand maunds for Rs. 10.6 lakhs, as compared with 33 thousand maunds valued at Rs. 13 lakhs in the previous year. The fall in price is noticeable.

84. The import of copper goods diminished both in quantity and value from 8.5 thousand maunds in 1347 F. to 4.9 thousand maunds and from Rs. 3.1 lakhs to Rs. 2.1 lakhs respectively. Owing to war conditions the price of unwrought material went up from Rs. 27-3-0 per maund last year to Rs. 33-8-0 in the year under review.

85. German silver, wrought and unwrought, weighed one thousand maunds valued at Rs. 63 thousand. This indicates a small drop on the previous year.

86. Iron and steel goods imported comprised pig-iron, rods and bars, galvanised iron sheets and other manufactures. The weight of the total consignment was 495 thousand maunds as compared with 548 thousand maunds in 1347 F. The value of imports decreased by 7.7 per cent. from Rs. 50.9 lakhs in 1347 F. to 46.9 lakhs in the year under review. The details of the value of imports of iron and steel goods are:—

| Items                     | MAUNDS  |         | VALUE IN RS. |           |
|---------------------------|---------|---------|--------------|-----------|
|                           | 1348 F. | 1347 F. | 1348 F.      | 1347 F.   |
| Pig iron .. ..            | 688     | 1,429   | 5,094        | 5,636     |
| Iron rods and bars ..     | 66,952  | 55,782  | 473,002      | 418,647   |
| Iron sheets and plates .. | 77,000  | 126,491 | 761,989      | 1183,880  |
| Steel rods and sheets ..  | 111,428 | 133,221 | 752,314      | 728,287   |
| Others .. ..              | 238,358 | 231,575 | 2,706,208    | 2,757,270 |



87. Though pig-iron imported dropped in quantity by about 50 per cent. the value has remained high, the price of a maund being Rs. 7.6 as in 1348 F. compared with about Rs. 4 in the previous year. Iron rods and bars on the other hand did not soar in price as much as pig-iron. Rods and bars weighing 67 thousand maunds were obtained for Rs. 4.7 lakhs as contrasted with 56 thousand maunds valued at Rs. 4.2 lakhs last year. The import of iron sheets and plates decreased by 40 per cent. in quantity and by 35.6 per cent. in value.

88. The price of steel rods and sheets went up while the quantity of import diminished. During the year under review the consignment represented 111 thousand maunds as against 133 thousand maunds last year the respective values thereof being Rs. 7.5 lakhs and Rs. 7.3 lakhs. Other manufactured articles of iron and steel description were 238 thousand maunds valued at Rs. 27 lakhs—a rise in quantity of 3 per cent. and fall in value of 2 per cent.

89. The production of salt in India was on a high level and the output was 3 per cent. more than in the previous year, and Hyderabad imported very largely salt of Indian manufacture and India herself supplemented her stock with supplies from Liverpool, Aden and East Africa. The import of edible salt amounted to 2,051 thousand maunds for Rs. 68.4 lakhs as compared with 1,803 thousand maunds for Rs. 60.1 lakhs last year—an increase of 13.7 per cent. in quantity as well as in value on last year. The per caput consumption was 10.2 lbs. as against 9 lbs. last year. The price of a maund was the same as in the last year, *viz.*, Rs. 3.5 per maund.

90. Except Bengal, Bihar and Orissa, the other parts of India manufactured salt. The duty on salt from 1907 to 1916 was Re. 1 per maund. During the Great War (1914-18) shipping was unavailable and the price of salt soared up phenomenally. The Taxation Enquiry Committee of India recommended that India should be made self-sufficient in respect of salt supplies. This case was referred to the Tariff Board which recommended certain measures for the stabilisation of prices. The financial stringency led to an increase in the duty to

Re. 1-4-0. In the budget of 1923 the Government proposal to raise the duty to Rs. 2-8-0 was rejected by the Assembly but was carried through by certification by the Governor-General. In 1924, however, the Assembly exercised the option given to it by the Government in favour of reducing the salt tax to Re. 1-4-0 per maund as an alternative to reduction in the Provincial contributions. The Government of India passed the "Salt Additional Import Duties Act" in 1931 and the duty was raised to Re. 1-9-0 with effect from 30th September 1931 due to a surcharge of 25 per cent. on the existing rate. Until then the excise duty and import duty on salt were similar. The duty which was levied in accordance with this Act was reduced slightly in 1933-34 and finally abolished in 1936. During this period (1931-36) the Indian Salt Industry enjoyed a measure of protection. Prices dropped by 50 to 60 per cent. Internal price-cutting competition ensued. Liverpool tried to dominate the Indian market by granting private rebates. All this was short-lived.

In March 1933 the Customs duty was reduced and in 1936 the import duty was also reduced. Thus the tariff policy of the Government of India is solely responsible for price fluctuations. For instance, the duty in British India was Rs. 2-8-0 per maund in 1923, Re. 1-4-0 in 1924 and Re. 1-9-0 in 1931.

The salt market of Hyderabad is affected not only by the changing customs tariff rates but also by the railway freight. The actual cost of a maund (40 seers) of salt, says a Customs official, is Re. 0-4-6 to which are added British India duty of Rs. 1-9-0, railway freight Re. 0-15-2 war tax Re. 0-2-0 and Hyderabad Government duty of Re. 0-9-0; thus raising the price of a maund to B.G. Rs. 3-7-8 or B.G. Rs. 11-7-0 per palla (wholesalers, profits extra).

91. The other salts which were meant for industrial purposes were valued at Rs. 52.5 thousand as compared with Rs. 39 thousand last year—a rise of 35 per cent.

92. The total maundage of fresh and dry fruits and vegetables imported was 8.8 lakhs as compared with 10.5 lakhs maunds in 1347 F., or 10.1 lakhs maunds, the quinquennial average. The value of the

Fruits and  
Vegetables  
(Rs. 42.5 lakhs).

imports in the year under review was Rs. 42.5 lakhs as compared with Rs. 45.8 lakhs in 1347 F. or 56.5 lakhs quinquennial average. The fall may be attributed to the increased impetus given to fruit and vegetable cultivation in these Dominions. Roughly 700 thousand acres of land are put under fruit and garden crops every year. Encouragement is afforded for exports by the railway by lowering freight charges during seasons. Still there is considerable headway to make for these Dominions to become self-sufficient for fruits. The details of imports for the year are compared with those for the preceding quinquennium in the following table:—

| Items                       | THOUSAND MAUNDS |                    | THOUSAND RUPEES |                    |
|-----------------------------|-----------------|--------------------|-----------------|--------------------|
|                             | 1348 F.         | Average<br>5 years | 1348 F.         | Average<br>5 years |
| Fresh fruits ..             | 250             | 198                | 882             | 778                |
| Cocoanuts (fresh) ..        | 280             | 245                | 630             | 610                |
| Dry cocoanuts .             | 106             | 114                | 888             | 1,330              |
| Fresh vegetables ..         | 46              | 78                 | 236             | 339                |
| Dry fruits and vegetables . | 106             | 114                | 1,282           | 1,523              |
| Flower plants ..            | .               | ..                 | 33              | 39                 |
| Betel leaves ..             | 89              | 86                 | 296             | 289                |

93. The import of fresh fruits is usually from the Central Provinces, Madras and Bombay. The quantity taken in the year under review was 30 per cent. more than in the previous year and the value 10 per cent. upon 1347 F.

94. The price-cutting competition between Ceylon and India which characterised the coconut trade of 1347 F. was settled by agreement in 1348 F. and the exports of Malabar nuts with shell and without shell formed part of the consignment received in Hyderabad, the intake amounting to 386 thousand maunds as compared with 404 thousand maunds in 1347 F. a fall of

4.2 per cent. The total value of the consignment was 6 per cent. less than in the previous year. The price of maund of fresh nuts improved from Rs. 2-3-9 in 1347 F. to Rs. 2-4-0 and that of dry copras from Rs. 8 to Rs. 8-6-0 in the same period.

95. There has been a definite fall for some years in the import of fresh vegetables pointing to the fact that increasing attention has been paid to the raising of vegetables in these Dominions. In the year under review the imported quantity represented only 60 per cent. of the quinquennial average, the actual being 46 thousand maunds, very largely from Mysore and Bombay. The value of the import amounted to Rs. 2.4 lakhs the same as in 1347 F.

96. Dry fruits and vegetables imported as shown in the table above also dropped in bulk and value by 17 per cent. and 19 per cent. respectively. Dry fruits are usually imported from overseas and North India.

97. Flower plants came from the nurseries in Bombay and Mysore and the value of import in the year under review amounted to Rs. 33 thousand as compared with 41.6 thousand in 1347 F.

98. The import of betel leaves slightly dropped in bulk by 0.7 per cent. and in value by 1 per cent. as compared with 1347 F. though on the quinquennium the import during the year was a rise.

99. In the category of spices come betel-nuts, cloves, ginger, nutmeg, pepper, catechu, dry chillies, cardamum and other vegetable products. Among these ginger, dry chillies and miscellaneous vegetable products which go to make up the condiments are cultivated here to some extent. The others are wholly imported from other parts of India, especially Madras, Cochin and Travancore.

Spices  
(Rs. 41.1 lakhs).

100. The total maundage of spices imported was 277 thousand as compared with 258 thousand in 1347 F.—an increase of 7 per cent.—quinquennial average being 212 thousand maunds. The value of the import during the year represented 1 per cent. rise on 1347 F.

101. The betel-nut supply came from the Malabar Coast and the year's intake was 2 per cent. less than in 1347 F. The value was Rs. 13.9 lakhs as against Rs. 14.9 lakhs last year. A maund of betel-nut dropped from Rs. 15.9 last year to 15.2 in the year under review.

102. Owing to fall in the price of cloves a much larger quantity than in the previous year was obtained, the bulk representing 37 per cent. above the quinquennial average. The declared value was Rs. 4.1 lakhs as against Rs. 4.9 lakhs or 14.8 per cent. less, a maund costing Rs. 25 as compared with Rs. 54-6-0. The boycott of Zanzibar cloves was amicably settled, hence the fall in price. Ginger is principally an Indian product in dry and green form. Here again the price fell markedly. The quantity increased by 8.4 per cent. while the value decreased by 43.7 per cent. Nutmeg was valued at Rs. 30 thousand as against 35 thousand last year. Pepper import was from Malabar and Colombo. The quantity diminished by nearly 7 per cent. and the value also by a like per cent. in comparison with 1347 F.

103. The import value of catechu was Rs. 2.7 lakhs for 8,346 maunds as contrasted with Rs. 2.6 lakhs for 6,791 maunds in the preceding year. The price of a maund declined from Rs. 39.2 in 1347 F. to Rs. 32.8.

104. Chillies form an important garden crop in these Dominions. During the year under review nearly 2½ lakhs of acres were devoted to chilly cultivation and still the demand exceeded the local supply. Assuming the yield to be 20 lakhs maunds and adding to it the import of 33,617 maunds and deducting from the total the export of 235,304 maunds, there were left for local consumption 1,798 thousand maunds at the rate of 9 lbs. per head of population. The import was higher than in 1347 F. by 169 per cent. in quantity and 182 per cent. in value, the price of a maund was Rs. 12-8-0 as against Rs. 11-15-0 last year.

105. The year's consignments of spices and their value are given in the table below with comparative figures for the preceding five years in thousands.

[Chart.



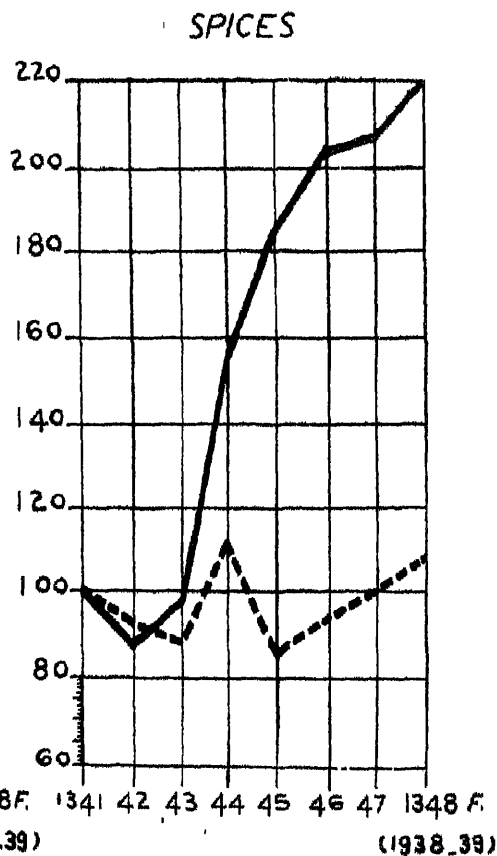
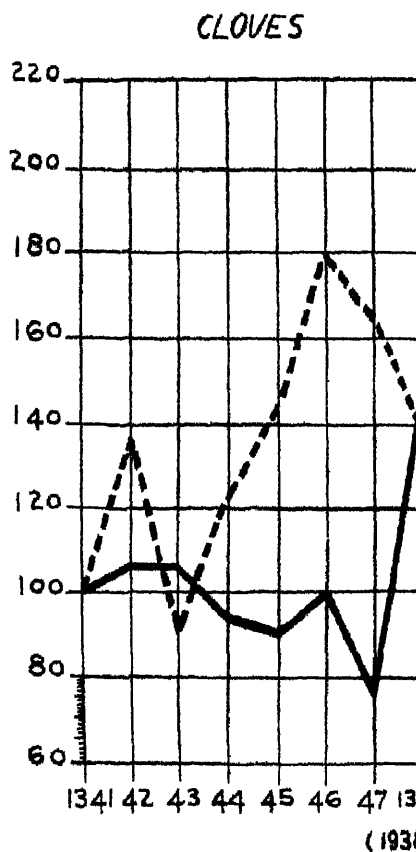
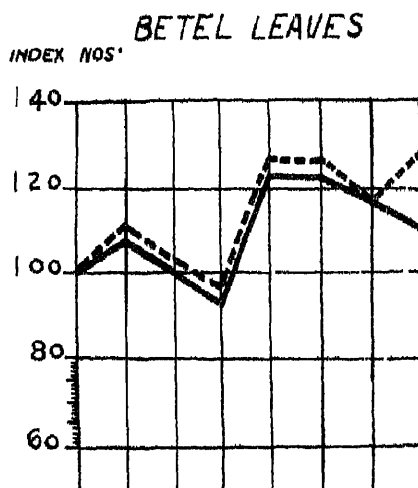
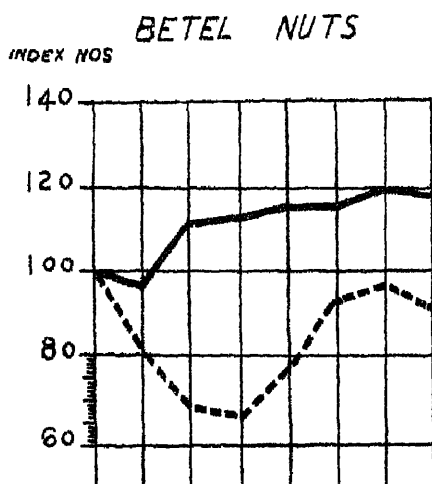
NO: 11.

# IMPORT

1341 TO 1348 F. (1931.32 TO 1938.39)

QUANTITY IN MDS: \_\_\_\_\_

VALUE IN RS: \_\_\_\_\_



| Spices          | 1348 FASLI<br>(1938-39) |       | 5 YEAR'S AVERAGE |       |
|-----------------|-------------------------|-------|------------------|-------|
|                 | Mds.                    | Value | Mds.             | Value |
| Betel nut .. .. | 92                      | 1,393 | 89               | 1,224 |
| Cloves .. ..    | 16                      | 415   | 10               | 435   |
| Ginger .. ..    | 4                       | 45    | 4                | 83    |
| Nutmeg .. ..    | 1                       | 30    | 1                | 28    |
| Pepper .. ..    | 4                       | 74    | 4                | 86    |
| Catechu .. ..   | 8                       | 271   | 7                | 243   |
| Dry Chillies .. | 34                      | 420   | 14               | 140   |
| Cardamum .. ..  | 2                       | 457   | 2                | 560   |
| Others .. ..    | 116                     | 1,008 | 97               | 928   |

The chart facing this page illustrates the trend of imports in bulk and value since 1341 F. of betel leaves and nuts, cloves and spices.

106. As noted in the previous year's review cinema films are imported on a contract basis and returned after the show. The Customs Department levies duty according to the nature of the film and the period of time it is retained by the indenter; for the purpose of duty, silent films are valued at Re. 0-2-0 a foot, and sound films at Re. 0-8-0 a foot. The duty is Re. 0-10-0 per cent. if kept for a month, Re. 1-4-0 for two months and Rs. 2-3-0 for six months and Rs. 5 thereafter. During the year 17,762,734 feet length of films valued at Rs. 36.2 lakhs were obtained as compared with 17,872,002 feet for Rs. 39 lakhs on 1347 F. The duty realised by the Government amounted to Rs. 24 thousand as compared with Rs. 25 thousand last year. The length and value of the film indented for during the year are compared with those for the preceding seven years in the following table:—

| Years   |    |    | Length in thousand feet | Value in thousand Rs. |
|---------|----|----|-------------------------|-----------------------|
| 1348 F. | .. | .. | 17,763                  | 36,25                 |
| 1347 F. | .. | .. | 17,872                  | 39,06                 |
| 1346 F. | .. | .. | 15,906                  | 34,34                 |
| 1345 F. | .. | .. | 15,592                  | 28,98                 |
| 1344 F. | .. | .. | 18,124                  | 26,41                 |
| 1343 F. | .. | .. | 15,347                  | 22,38                 |
| 1342 F. | .. | .. | 14,508                  | 21,33                 |
| 1341 F. | .. | .. | 13,898                  | 20,27                 |



107. Vehicles excluding locomotives represented push bicycles, motor cycles, mechanically propelled vehicles, motor cars, motor buses and lorries, aeroplanes and other means of transport either in complete form or in parts and sections. The import value of such vehicles during the year dropped by 6.7 per cent. from Rs. 31.6 lakhs in 1347 F. to 29.04 lakhs. Owing to European political situation the price of vehicles and their accessories went up: hence the fall in imports. The details of the consignments are:—

| Vehicles                | NUMBER             |                     | VALUE IN THOUSAND RUPEES |                     |
|-------------------------|--------------------|---------------------|--------------------------|---------------------|
|                         | 1348 F.<br>1938-39 | 5 years'<br>average | 1348 F.<br>1938-39       | 5 years'<br>average |
| Bicycles complete .     | 1,550              | 3,058               | 58                       | 154                 |
| Bicycles parts ..       | ..                 | ..                  | 449                      | 544                 |
| Motor cycles .          | 54                 | 81                  | 31                       | 45                  |
| Motor cars .            | 656                | 640                 | 1,524                    | 1,510               |
| Motor buses and lorries | 155                | 118                 | 237                      | 261                 |
| Motor accessories ..    | ..                 | ..                  | 455                      | 462                 |
| Aeroplanes and parts    | ..                 | .                   | ..                       | 10                  |
| Other vehicles ..       | 3,435              | 3,240               | 190                      | 167                 |

From the above statement it is evident that as compared with the preceding five years the number of bicycles imported has dropped in number to half with a corresponding decrease in value. The decrease is partly due to the fact that bicycle frames are made locally in an increasing number and other parts are imported and fitted. It is also partly due to wide expansion of other form of cheap and safe vehicular traffic. The price of a complete cycle was Rs. 37-2-0 as compared with Rs. 41-10-0 in 1347 F. The value of bicycle parts imported amounted to Rs. 4.5 lakhs as compared with the quinquennial average of Rs. 5.4 lakhs.

108. Motor cycles rose in number from 44 in 1347 F. to 54 or 23 per cent. and the value by 48 per cent. The price of a cycle being Rs. 574 as against Rs. 472 in 1347 Fasli.

109. Although motor cars imported in 1348 F. were more in number than the preceding five years' average, they were 8 per cent. less than in 1347 F. The declared value of cars dropped by 12 per cent. on the previous year. The average cost of a car worked out at Rs. 2.23 thousand as against Rs. 2.315 last year, a part of the consignment being used cars from Bombay and Madras.

110. The imported number of motor buses and lorries was 155 as compared with 89 in 1347 F. and their respective values being Rs. 237 thousand and Rs. 206 thousand, the price of a vehicle being Rs. 1,530 as against Rs. 2,316 last year. The buses were mostly used ones from the neighbouring cities of British India.

111. A drop in the import value of parts and accessories of cars by 3.6 per cent. occurred in the year under review.

112. No aeroplanes or parts thereof were recorded to have been imported.

The other vehicles which do not come in the foregoing categories numbered 3,435 as compared with 3,159 in 1347 F., their respective values being Rs. 1.9 lakhs and Rs. 1.8 lakhs.

113. There is a regular and continuous importation of the machinery in the Dominions due to the public enterprise and the industrialisation policy of the Government. The following are the details in this category:—

Machinery  
(Rs. 27.7 lakhs)

[Statement.

| Machines                           | VALUE IN THOUSAND RUPEES |                    |                                   |
|------------------------------------|--------------------------|--------------------|-----------------------------------|
|                                    | 1348 F.<br>1938-39       | 1347 F.<br>1937-38 | 1342-46 F.<br>5 years'<br>average |
| Oil engines . . .                  | 238                      | 140                | 143                               |
| Steam engines and road rollers . . | 171                      | 133                | 41                                |
| Electric machines . . .            | 11                       | 50                 | 10                                |
| Agricultural machines and ploughs  | 212                      | 140                | 163                               |
| Boilers . . . . .                  | 17                       | 38                 | 28                                |
| Sugar-cane mills . . . . .         | 31                       | 13                 | 94                                |
| Printing machinery . . . . .       | 20                       | 24                 | 21                                |
| Oil crushing machines . . . . .    | 125                      | 81                 | 40                                |
| Rice mills . . . . .               | 30                       | 22                 | 29                                |
| Flour mills . . . . .              | 43                       | 28                 | 36                                |
| Saw mills . . . . .                | 2                        | 2                  | 4                                 |
| Pumping and boring machines . .    | 36                       | 28                 | 20                                |
| Sewing machines . . . . .          | 328                      | 246                | 243                               |
| Knitting machines . . . . .        | 3                        | 1                  | 2                                 |
| Typewriters . . . . .              | 21                       | 32                 | 25                                |
| Others . . . . .                   | 1,481                    | 1,408              | 1,448                             |
| Total . . . . .                    | 2,769                    | 2,386              | 2,347                             |

The machinery supplied was mostly from the United Kingdom, the United States of America and Germany.

114. Tobacco cultivated in these Dominions in 1348 F. was 14,863 tons of which 39,706 maunds or 1,420 tons of raw tobacco were exported. The import of raw leaves was a lakh of maunds or 3,600 tons. Thus there were left for local consumption 17,043 tons. The value of imported raw and manufactured tobacco in the year

Tobacco  
(Rs. 27.1 lakhs).

under review was Rs. 27.1 lakhs as against Rs. 27.7 lakhs last year. The detail of the imports are given below in thousand rupees:—

| Items          | Value of import |                   |
|----------------|-----------------|-------------------|
|                | 1348 F.         | 5 years' average. |
| Raw tobacco .. | 10,44           | 11,31             |
| Cigars ..      | 9,35            | 8,69              |
| Cigarettes ..  | 7,36            | 4,39              |

The import value of the unmanufactured tobacco was down by 14.6 per cent. on 1347 F. indicating increasing use of local product. The intake of cigars also dropped by 10 per cent. from Rs. 10.4 lakhs in the previous year to Rs. 9.3 lakhs. On the other hand the value of cigarettes imported increased by 4 per cent. from Rs. 5 lakhs in 1347 F. to Rs. 7.3 lakhs. Two cigarette factories are at work in Hyderabad and their manufacture amounted to 27,459 cases as compared with 29,580 cases in 1347 F. —in other words, 1,373 million cigarettes were made locally.

115. Oilman stores were imported for Rs. 20.9 lakhs in 1348 F. as compared with Rs. 19.9 lakhs in the previous year. The bulk of the consignment represented 112 thousand maunds as against 102 thousand maunds in 1347 F. The details in thousands are:—

| Items               | QUANTITY IN MDS.   |                     | VALUE IN Rs.       |                     |
|---------------------|--------------------|---------------------|--------------------|---------------------|
|                     | 1348 F.<br>1938-39 | 5 years'<br>average | 1348 F.<br>1938-39 | 5 years'<br>average |
| Canned food, etc. . | 72                 | 58                  | 12,94              | 11,94               |
| Ghee and butter .   | 2                  | 3                   | 10,87              | 96                  |
| Artificial ghee ..  | 37                 | 25                  | 6,94               | 6,53                |
| Total ..            | 112                | 86                  | 20,96              | 19,43               |

The quantity and value of canned food, fish and confectionery were nearly the same as in the previous year. In

the case of ghee and butter, while the quantity increased by 28 per cent. the price went up 26 per cent. Artificial ghee was imported in a larger quantity than in the previous year, the rise being 33 per cent. The declared value improved by 14 per cent. Ghee and butter are very largely from Gujerat while artificial ghee was supplied by Madras and Mysore. Some indigenous factories are also at work for the manufacture of vegetable ghee in these Dominions.

116. During the year the Government of India removed the revenue surcharge of 25 per cent. levied in 1931 on the protective duties and continued the protective duties though at a reduced rate. Paper, paste-boards, books, maps, etc., were bought for a declared value of Rs. 18.8 lakhs—a fall on the previous year by 15 per cent. India's imports from foreign countries also diminished in 1938-39 by 17 per cent. Paper alone accounted for a decrease of 13 per cent. very largely under printing paper. Cardboard value fell by 56 per cent., while books and maps went up by 4 per cent. Paper and paste-boards were of European origin the exporting countries being Norway, Sweden and Germany. Books, maps, etc., were in greater demand than in 1937 F. the value increasing by 34 thousand.

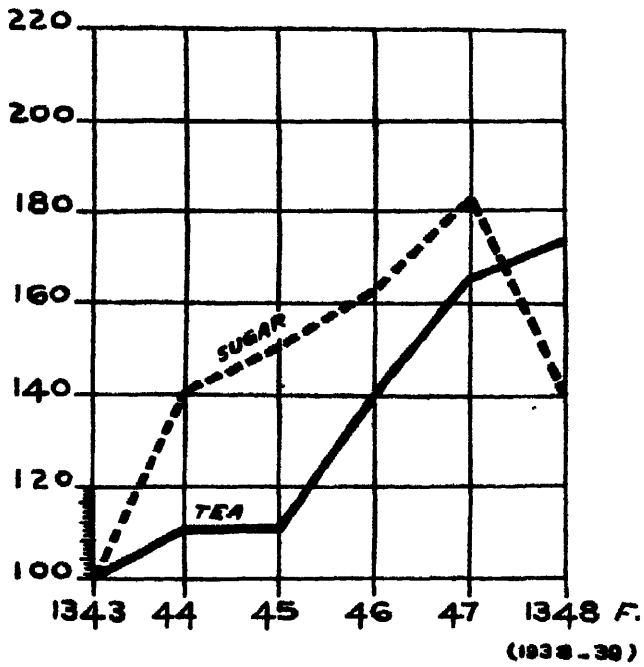
117. Drugs and medicines worth about Rs. 14.1 lakhs were indented for in the year under review—a rise of 2.3 per cent. on the preceding year; but as compared with the average for the preceding five years, the value slightly fell. Expansion of medical aid both by Government and private agencies accounted for a larger purchase. The principal suppliers were Germany and the United Kingdom.

118. Although the quantity of paints, colours, turpentine and varnishes purchased in the year was one thousand maunds less in weight than in the previous year, the price paid for the consignment was Rs. 56 thousand or 5 per cent. more than in 1937 F. The building boom in the capital city and the district towns was responsible for the increased intake.

NO: 12.

**SUGAR & TEA IMPORTS**

INDEX NOS: 1343 TO 48 F. (1933.34 TO 1938.39)





119. From the trade figures for the last five or six years it would appear that the number of horned cattle, sheep and goats and poultry imported has been diminishing. During the year 62,868 head of cattle and fowls were obtained from Bombay, Madras, Mysore and the Central Provinces, as compared with 66,459 in the previous year. The number is also slightly less than the average for the preceding five years. The animals and birds are classified below, the figures being in thousands:—

| Items           | 1848 FASLI |       | 5 YEARS' AVERAGE |       |
|-----------------|------------|-------|------------------|-------|
|                 | No         | Value | No.              | Value |
| Horned cattle   | 38         | 952   | 45               | 898   |
| Sheep and goats | 14         | 49    | 12               | 37    |
| Fowls           | 3          | 4     | 3                | 6     |
| Others          | 7          | 95    | 3                | 104   |

Among the horned cattle are included bulls and cows 32 thousand, and buffaloes 6 thousand, as compared with 41 thousand and 4 thousand respectively in 1347 F. Their aggregate value was Rs. 9.5 lakhs which in comparison with Rs. 7.8 lakhs shows a fall of 18 per cent. The average price of a bull or cow works out at Rs. 25.

120. The number of sheep and goats dropped by well over a thousand but the declared value was up by about Rs. 3 thousand. The price of a sheep or goat was Rs. 3-8-0 as compared with Rs. 3 last year.

121. 170 camels were imported for Rs. 18.5 thousand as against 225 for Rs. 21.7 thousand in 1347 F.

122. Chickens, ducks and other domestic birds numbering 2,767 valued at Rs. 3,485 were imported, the respective figures for 1347 F. being 2,326 for Rs. 3,095.

123. Tea, as a beverage, is becoming increasingly popular as a result of intensive tea drinking campaign by the Tea Market Expansion Board. During the year 2,133,536 lbs. of tea were obtained for Rs. 10.9 lakhs, the

Animals  
(Rs. 10.9 lakhs).

Tea  
(Rs. 10.9 lakhs).



corresponding figures for 1347 F. being 2,040,106 lbs. and Rs. 10.7 lakhs, consumption per caput being 0.13 lbs. Madras and Ceylon were the principal suppliers of tea.

124. The value of import of wood and timber is gradually declining. Against the quinquennial average of Rs. 11.6 lakhs the year's intake was a 6 per cent. fall.

Wood and Timber  
(Rs. 10.2 lakhs)

125. The details of the imports which were largely obtained from the Central Provinces and Berar are:—

|                  |    |    | Value in thousand rupees |                 |
|------------------|----|----|--------------------------|-----------------|
|                  |    |    | 1348 F.                  | 5 years average |
| Timber           | .. | .. | 6,12                     | 6,50            |
| Firewood         | .. | .. | 11                       | 5               |
| Manufactures     | .. | .. | 3,28                     | 5,09            |
| Wood for matches | .. | .. | 71                       |                 |

Although in the aggregate the import value for the year was less than that for 1347 F. the year's intake of timber was 4.2 per cent. above the figure for 1347 F. Likewise, firewood import went up by 85 per cent., while the value of manufactures dropped by 24 per cent. from Rs. 3.8 lakhs to Rs. 3.3 lakhs. All this represented furniture and other woodworks imported from Bombay and Madras. The prospects of the local forests supplying more and more wood suitable for match splinters and boxes being good, the import of the material from the Central Provinces decreased during the year by 33 per cent.

126. Wearing apparels such as hats, caps, bonnets, gold and silver thread, real and imitation, and old clothing, bought during the year were valued at Rs. 10.1 lakhs as compared with Rs. 11.5 lakhs last year. Gold and silver thread, real and imitation alone were for Rs. 4.4 lakhs as against Rs. 5.1 lakhs in 1347 Fasli.

Apparels.  
(Rs. 10.1 lakhs).

127. The value of goods, such as window glass, bangles, bottles and phials and other wares dropped by 11 per cent. on the previous year. The local glass factory increased its output during the year and this partly

Glassware  
(Rs. 3.4 lakhs).

accounts for the fall in import. Manufacture of glass bangles is a hoary industry of this country: hence there has been a progressive diminution of the imports.

128. The demand for up-country boots and shoes is falling indicating development of local industry. The year's requirements were 681,871 pairs valued at Rs. 8.2 lakhs as compared with 729,780 pairs for Rs. 8.5 lakhs in 1347 F. The United Provinces were the principal suppliers of Indian made footwear while foreign imports were from Great Britain.

129. These Dominions paid a liquor bill of Rs. 6.5 lakhs in the year under review, of which 95 per cent. was the cost of foreign wine and spirits. As compared with 1347 F. the declared value of liquor was up by 4.3 per cent. The price of country wine was only Rs. 20 thousand. Local manufactures of alcoholic liquors were valued at Rs. 84 lakhs. Thus the population of Hyderabad numbering sixteen million consumed liquor, foreign and Indian costing Rs. 90.5 lakhs. Foreign liquors such as brandy, whisky, gin, rum, and other spirits are coming from the United Kingdom and Japan in increasing quantity every year.

The following table will be of interest as it shows how the imports of liquor and tea are regularly increasing in these Dominions year by year:—

| Year              | Liquor  | Tea   |
|-------------------|---------|-------|
| 1348 F. (1938-39) | .. 6.50 | 10.90 |
| 1347 F. (1937-38) | .. 6.25 | 10.68 |
| 1346 F. (1936-37) | .. 6.17 | 9.23  |
| 1345 F. (1935-36) | .. 6.06 | 7.57  |
| 1344 F. (1934-35) | .. 6.46 | 6.87  |
| 1343 F. (1933-34) | .. 6.28 | 6.12  |
| 1342 F. (1932-33) | .. 5.74 | 5.64  |

130. Instruments and apparatus imported were valued at 6.3 lakhs—a rise on 1347 F. of 4.1 per cent. The consignment represented wholly electrical goods from the United Kingdom, Germany and Japan.

Boots and Shoes  
(Rs. 8.2 lakhs).

Liquor  
(Rs. 6.5 lakhs).

Other Imports of  
Merchandise  
(Rs. 105 lakhs).

131. Rubber goods which do not include tyres and tubes were for Rs. 6.3 lakhs nearly the same as in the previous year.  
**Rubber goods.**
132. The import of soaps, foreign and Indian was for Rs. 5.8 lakhs—an increase on last year by 5 per cent. This was all for toilet purposes. For washing and domestic use home-made soaps are popular.  
**Soap**
133. Photo goods were for Rs. 5.4 lakhs as against Rs. 6 lakhs last year. The rise in price of foreign goods evidently acted as a deterrent.  
**Photo goods.**
134. Owing to rise in prices the import of gold and silver bullion and other precious metals diminished from Rs. 21.1 lakhs in 1346 F. and Rs. 13.2 lakhs in 1347 F. to Rs. 4.6 lakhs in the year under review. Besides precious stones, set and unset, were imported for Rs. 2.2 lakhs.  
**Jewellery and precious metals.**
135. The demand for perfumes is on the upgrade. The import value has gone up from Rs. 2 lakhs in 1341 F. to 2.8 lakhs in 1346 F., the rise being progressive year by year. The price of incense was around Rs. 1.6 lakhs as in the preceding year.  
**Perfumery**
136. The import of hosiery definitely declined the declared value for 1348 F. being Rs. 4.5 lakhs as compared with Rs. 5.4 lakhs. Local manufactures are slowly capturing the market.  
**Hosiery.**
137. 'Other merchandise' consisted of oil-seeds, earthenware, chemicals, leathers, china-ware, belting, arms and ammunitions, matches, manures, dyeing and tanning materials, hides and skins, etc: The aggregate value of all such sundry goods was Rs. 62.7 lakhs as compared with Rs. 60.8 lakhs in 1347 Fasli.  
**Others.**
138. The Railway department's bill for its imports was for Rs. 34.6 lakhs, the quinquennial average being Rs. 24.7 lakhs. The Government departments purchased goods for Rs. 34.4 lakhs as against Rs. 35 lakhs in 1347 F.  
**Duty-exempted Goods.**

The intake of Singareni Collieries increased from Rs. 9.7 lakhs in 1346 F., Rs. 13 lakhs in 1347 Fasli to Rs. 18 lakhs. The British Garrison and the Residency accounted for goods valued at Rs. 29.3 lakhs as compared with Rs. 31.9 lakhs last year.

139. The four years' figures of such imports are given below in thousand rupees:—

| Imports                                      | 1348 F. | 1347 F. | 1346 F. | 1345 F. |
|--|---------|---------|---------|---------|
| H.E.H. the Nizam's Government Departments .. | 34,40   | 35,01   | 37,80   | 52,51   |
| British Garrison and Residency               | 29 32   | 31,89   | 27,74   | 24,49   |
| Singareni colliery ..                        | 17,96   | 12,99   | 9,65    | 4,24    |
| Railways .                                   | 34,57   | 25,72   | 37,00   | 20,27   |
| Others ..                                    | 17,23   | 20,48   | 12,74   | ..      |

140. "Other" duty-exempted goods imported were valued at Rs. 17.2 lakhs, the previous year's figure being Rs. 20.4 lakhs.

## CHAPTER III.

## EXPORTS.

141. As pointed out in Chapter I, the exports of the Dominions during the year under review dropped to Rs. 13.6 crores from Rs. 14.6 crores in 1347 F. or 7.3 per cent. The decrease was sustained in the case of textiles (Rs. 83 lakhs), grains and pulses (Rs. 29 lakhs), spices (Rs. 13 lakhs), building materials (Rs. 1.8 lakhs), wood and timber (Rs. 1.6 lakhs). A few other items also accounted for lesser imports. The goods that showed a rise were leather (Rs. 13.2 lakhs), live-stock (Rs. 1.4 lakhs), sugar (Rs. 2.16 lakhs), bones and bonemeal manure, fruits and vegetables nearly a lakh each. Matches export figure, shown this year for the first time, is nearly 2 lakhs; miscellaneous items registered a rise of Rs. 63 lakhs. The nett drop, however, was one crore of rupees.

[*Statement.*

The following statement shows the values of exports in the order of their importance:—

| Exports                    | VALUE IN THOUSANDS OF RUPEES |          |          | P.C. of total exports |
|----------------------------|------------------------------|----------|----------|-----------------------|
|                            | 1848 F.                      | 1847 F.  | 1846 F.  |                       |
| 1. Oilseeds .              | 4,95,28                      | 5,10,88  | 4,47,55  | 36.34                 |
| 2. Textiles ..             | 3,71,60                      | 4,58,95  | 7,08,98  | 27.76                 |
| 3. Grains and pulses       | 96,41                        | 1,25,48  | 1,22,75  | 7.09                  |
| 4. Oils                    | 69,72                        | 57,63    | 69,69    | 5.13                  |
| 5. Oil cake .              | 51,67                        | 44,42    | 33,21    | 3.80                  |
| 6. Leather                 | 45,81                        | 32,09    | 40,56    | 3.34                  |
| 7. Coal and coke ..        | 45,18                        | 45,65    | 35,25    | 3.83                  |
| 8. Building materials      | 38,37                        | 40,17    | 46,45    | 2.82                  |
| 9. Animals                 | 38,28                        | 36,87    | 41,15    | 2.81                  |
| 10. Spices .               | 22,69                        | 35,83    | 23,73    | 1.67                  |
| 11. Tobacco .              | 15,90                        | 16,85    | 16,22    | 1.17                  |
| 12. Forest produce .       | 9,30                         | 9,51     | 11,01    | 0.68                  |
| 13. Hides and skins        | 9,30                         | 9,36     | 11,48    | 0.68                  |
| 14. Wood and timber        | 6,49                         | 8,09     | 6,79     | 0.48                  |
| 15. Bones and bone-meal.   | 3,65                         | 2,76     | 4,04     | 0.27                  |
| 16. Sugar ..               | 3,14                         | 98       | 11,21    | 0.23                  |
| 17. Fruits and vegetables. | 2,94                         | 1,98     | 3,45     | 0.21                  |
| 18. Dyeing and tanning.    | 2,75                         | 2,80     | 4,16     | 0.20                  |
| 19. Jewellery and coins    | 2,31                         | 3,75     | 5,81     | 0.18                  |
| 20. Matches                | 1,97                         | ..       | ..       | 0.15                  |
| 21. Machinery ..           | 1,17                         | 1,35     | 1,26     | 0.09                  |
| 22. Dairy produce ..       | 1,05                         | 1,58     | 1,98     | 0.08                  |
| 23. Fodder                 | 1,02                         | 1,03     | 1,07     | 0.08                  |
| 24. Miscellaneous          | 22,57                        | 21,94    | 24,48    | 1.68                  |
| Total .                    | 13,58,07                     | 14,64,81 | 16,75,17 | 100.00                |

142. The chief points of interest are.—

Oilseeds occupy the foremost place in the export trade. Last year they represented 34.8 per cent. of the total declared value of exports and in 1848 F. they formed 36.5 per cent. Textile goods dropped from 31 per cent. to 27.4 per cent. of the export trade. Grains and pulses also diminished from 8.5 per cent. to 7 per cent., whereas vegetable oils exported rose from 3.9 per cent. to 5.1 per cent. Leather export went up from 2.2 per cent. in 1847 F. to 3.3 per cent. Sugar, which found the last place

in the list for last year has overtaken even "fruits and vegetables" and formed 0.23 per cent. of the entire export trade. A new item entering the list is "matches." Nearly Rs. 2 lakhs worth of matches were exported.

143. Though the value of the exports was less than that for last year by 3 per cent., it formed 36.47 per cent. of the total export trade value of the year as compared with 34.84 per cent. in 1347 F. The oilseeds markets were discouraging. The political situation dominated the economic recovery plans initiated in most countries of the world. Japan—a large consumer of Indian seeds—cultivated all oilseeds at Manchukuo, north China, and South Sea mandated territories and therefore the oilseeds in her market and that of other countries were in abundance: hence the demand was poor. The drop in the export was also due to another reason, viz., that some of the important seed consuming countries secured substitutes for vegetable oils. The prices of seeds, therefore, declined rapidly especially after the Czecho-Slovakian crisis and touched unremunerative levels. In the following table are set forth the various oilseeds exported during the year together with their values in rupees:—

| Oilseeds             | QUANTITY IN THOUSAND MAUNDS |                                   | VALUE IN THOUSAND RUPEES |                                   |
|----------------------|-----------------------------|-----------------------------------|--------------------------|-----------------------------------|
|                      | 1348 F.<br>(1938-39)        | 5 years'<br>average<br>1343-47 F. | 1348 F.<br>(1938-39)     | 5 years'<br>average<br>1343-47 F. |
| Castor               | 752                         | 1,092                             | 4,076                    | 5,662                             |
| Cotton seed          | 895                         | 1,179                             | 1,492                    | 2,996                             |
| Groundnut with shell | 1,905                       | 1,641                             | 6,350                    | 4,008                             |
| "                    | 5,814                       | 3,852                             | 29,068                   | 20,704                            |
| Karar (Safflower)    | 158                         | 201                               | 527                      | 6,64                              |
| Linseed ..           | 1,072                       | 1,200                             | 5,354                    | 4,941                             |
| Mohwa .              | 26                          | 19                                | 58                       | 58                                |
| Sesamum ..           | 286                         | 283                               | 2,358                    | 2,105                             |
| Rape and mustard     | 7                           | 8                                 | 45                       | 47                                |
| Hemp and ambara      | 39                          | 41                                | 200                      | 156                               |

144. The cultivation of castor in 1348 Fasli gave a crop of 44,966 tons or 11.4 per cent. more than in the preceding year. There was little or no import of this seed.

Castor Seeds  
(Rs. 40.7 lakhs).

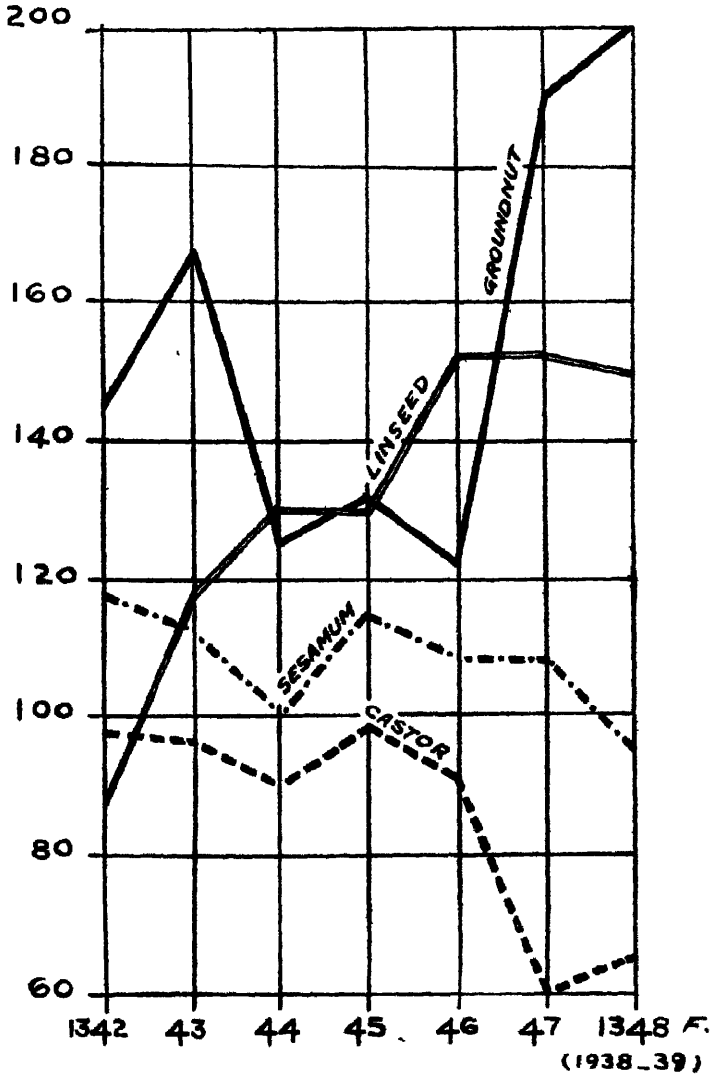
NO: 13.

OILSEEDS ACREAGE.

1342 TO 1348 F. (1932-33 TO 1938-39)

INDEX NOS:

BASE INDEX 1341 = 100







From the data received it seems that the oil-pressing industry of these Dominions consumed approximately 509 tons of seed. Of the remainder, 27,000 tons were exported. This was approximately 60 per cent. of the year's harvest. The Netherland countries were the largest buyers of Indian seed. The export value was Rs. 40.7 lakhs as against Rs. 56.6 lakhs in 1347 F., the price of a maund of seed being Rs. 5-6-0 as compared with Rs. 5-4-0 last year.

145. The demand for cotton seed slackened. The United States of America which specialises in cotton seed oil industry usually bought seed from the world market. In the year under review her oil deficiency was made good by groundnut and soya-bean oils. The same was the case in some of the European countries which consumed Indian cotton seed. For this reason, the export of cotton seed from these Dominions diminished by 49 per cent. from 1,740 thousand maunds in 1347 F. to 895 thousand maunds. The year's export would roughly represent 18 per cent. of the yield and the value was Rs. 14.9 lakhs as against 29 lakhs in 1347 Fasli.

146. The groundnut crop yielded 536,871 tons as compared with 476,471 tons in 1347 F. or 13 per cent. increase. Throughout India the yield was larger than in the previous year and so there was a general recession in the world's oilseed markets. The prices ruled low. The exports from these Dominions amounted to 1,905 thousand maunds nuts with shell and 5,814 thousand maunds of nuts without shell. The total declared value of the consignment was Rs. 3.5 crores as against Rs. 3.7 crores last year. Shipments to foreign countries went through the Madras ports.

147. The export of karar seed amounting to 158 thousand maunds—14 per cent. more than in the preceding year—was for Rs. 5.3 lakhs, it being a rise on the last year's figure by 14 per cent.

148. Linseed yield during the year was 2.3 per cent. less than in the previous year and the harvest price was lower than on the corresponding date in 1347 F. Out of a total yield of 40 thousand tons as much as 38 thousand tons were exported as compared with 43 thousand tons in 1347 F. The declared value of the consignment was Rs. 53.5 lakhs as against Rs. 59.6 lakhs in the preceding year. Argentine was not a serious competitor this year as her crop had shrunk by 20 per cent. However, the demand was weak during the first half of the year and then when the international situation worsened the western countries were in need of more linseed for the armament production. The United Kingdom took 93 per cent. of her requirements from India.

149. Mohwa seed exported amounted to 26 thousand maunds for Rs. 57.6 thousand as compared with 12 thousand maunds valued at Rs. 30 thousand last year.

150. Sesamum (Til) export declined from 353 thousand maunds in 1347 F. to 286 thousand maunds. The export roughly represented 35 per cent. of the year's yield in these Dominions. Burma, Hongkong and Ceylon were among the important customers of Indian sesamum. The harvest price was Rs. 16 as against Rs. 17-12-0 per palla in 1347 Fasli.

151. Rape and mustard export improved on 1347 F. by 72 per cent. in quantity and by 60 per cent. in value.

152. The outgo of hemp and ambada seed was 39 thousand maunds valued at Rs. 2 lakhs as against 32 thousand maunds for Rs. 1.4 lakhs.

153. The general observations which have already been made about trade in cotton, raw and manufactured, need not be repeated here. The export trade of these Dominions was governed by the factors operating in British India and elsewhere. The cotton crop of the year was estimated at 502,838 bales—a fall on the preceding year's outturn by nearly 12 per cent.

154. The export of raw cotton amounted to 1,402 thousand maunds or 287 thousand bales of ginned cotton and 579 thousand maunds (or 40 thousand bales) of un-

Linseed  
(Rs. 53.5 lakhs).

Mohwa Seed  
(Bassia)  
(Rs. 57.6 thousand).

Sesamum  
(Rs. 23.6 lakhs).

Textiles  
(Rs. 3.7 crores).

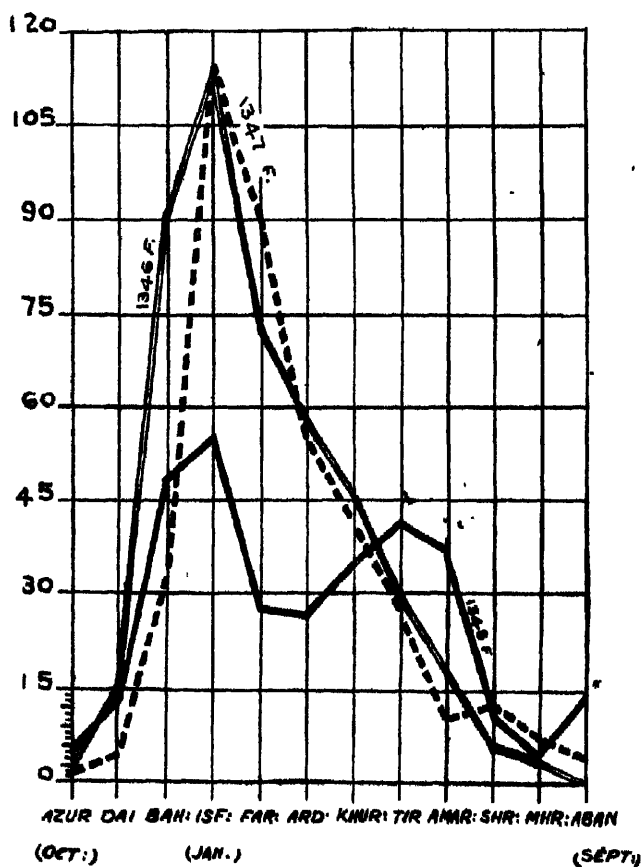
Raw Cotton  
(Rs. 325 lakhs).



NO: 14.  
COTTON BALES EXPORTED  
FOR

1346, 1347 & 1348 F. (1936-37 & 1938-39)

ILES IN THOUSANDS



ginned cotton. The details of exports are given in the following table:—

| Items       | THOUSANDS OF MDS.  |                    | THOUSANDS OF RS.   |                    |
|-------------|--------------------|--------------------|--------------------|--------------------|
|             | 1348 F.<br>1938-39 | Average<br>1343-47 | 1348 F.<br>1938-39 | Average<br>1343-47 |
| Lint .. ..  | 1,402              | 1,634              | 2,80,31            | 4,01,88            |
| Kapas .. .. | 579                | 778                | 45,03              | 76,41              |
| Waste .. .  | 10                 | 4                  | 32                 | 16                 |

The total value of the export was Rs. 325 lakhs. As compared with the preceding year's figure the year's value was 20.7 per cent. decrease. The monthly export of cotton in terms of bales during the year is shown in the graph facing this page. The export trade is usually brisk with the kharif season and the peak month is Isfandar (January).

155. Hyderabad mills made yarn as reported in Chapter II. Imports was 21,541 thousand lbs. of various counts as against 21,074 thousand lbs. in 1347 F. Of this the mills used approximately 11,473 thousand lbs. leaving for export 88,437 maunds or 7 million lbs. for Rs. 2.8 lakhs, last year's corresponding figures for outgo being 31,525 maunds or 2.5 million lbs. valued at Rs. 2.8 lakhs.

Hand-made yarn exported is not expressed in quantity but its value was Rs. 13 thousand as compared with Rs. 4 thousand last year.

156. Cotton durries and carpets made in these Dominions, both as a cottage and prison industry, were slightly more in demand than last year, the value of outgo being Rs. 2,466 as compared with Rs. 2,036 in 1347 F.

157. As compared with last year the year's value of export was up by 4.7 per cent. The yardage of miscellaneous goods is not recorded but by a rough estimate it may be reckoned to be  $8\frac{1}{2}$  million yards or 19 per cent. of

Cotton Piece-goods  
(Rs. 320 lakhs).

mill production. The home-made cloth exported was for a declared value of Rs. 10.9 lakhs as against 11.4 lakhs last year, representing approximately 4.4 million yards. Ceylon and Straits Settlements were some of the oversea indentors of Indian mill cloth.

158. The export from these Dominions of raw and spun hemp amounted to 5,384 maunds valued at Rs. 26 thousand and manufactures of the same material were for Rs. 5 thousand. The total under this head was Rs. 31 as compared with Rs. 15 thousand last year.

Hemp  
(Rs. 31 thousand).

159. The export of silk in raw and manufactured form is too negligible to need any comment. Since 1345 F., however, the export has dwindled from Rs. 28 thousand to Rs. 9 thousand in the year under review.

Silk.

160. As much as 52 thousand maunds of raw wool were exported as compared with 41 thousand maunds in 1347 Fasli, their respective declared values for the two years being Rs. 6.8 lakhs and Rs. 6.3 lakhs; the price of a maund was Rs. 13-1-0 as against Rs. 15-4-0 last year.

Wool  
(Rs. 10.6 lakhs).

161. Woollen carpets and rug, exported numbered 261 thousand—an increase of 2.6 per cent. on the previous year. The value of the export was declared to be Rs. 3.8 lakhs or 10.7 per cent. less than in 1347 F. The reason for the decline in value was the competition of cheap Japanese and Italian carpets and rugs made of wool substitutes. For the same reason the demand for blankets has practically ceased. Only one blanket went out as against 107 in 1347 Fasli.

162. The crop yield of the year was not as would warrant a large export of grains and pulses out of the Dominions. Reckoned in terms of maundage the year's consignments of the different classes of food-grains and pulses amounted to 2,679 thousand which on 1347 F. was 26 per cent. fall, and on the quinquennial average 12.4 decrease. Similarly the value of export (Rs. 96.4 lakhs) was 23 per cent. less than in 1347 F. and 11.5 per cent. drop on the quinquennium.

Grain and Pulses  
(Rs. 96.4 lakhs).

163. The details of the exports during the year are given below, the figures being in thousands:—

| Grains & Pulses     | MAUNDS             |                     | VALUE IN RS        |                     |
|---------------------|--------------------|---------------------|--------------------|---------------------|
|                     | 1348 F.<br>1938-39 | 5 years'<br>average | 1348 F.<br>1938-39 | 5 years'<br>average |
| Paddy ..            | 15                 | 20                  | 28                 | 40                  |
| Rice ..             | 13                 | 14                  | 48                 | 54                  |
| Wheat and flour ..  | 118                | 211                 | 493                | 888                 |
| Jawar and flour ..  | 543                | 1,074               | 1,791              | 3,282               |
| Bajra and flour ..  | 92                 | 237                 | 269                | 691                 |
| Pulses and flour .. | 28                 | 69                  | 108                | 262                 |
| Others ..           | 1,870              | 1,436               | 6,904              | 5,676               |

Paddy is usually exported to the districts of the Madras Presidency adjoining these Dominions. During the year 15 thousand maunds valued at Rs. 28 thousand were sent out. The drop in the quantity on the quinquennial average was 25 per cent. and that in value 30 per cent.

164. Rice is not a big item in the export trade. On an average 14 thousand maunds estimated to cost Rs. 54 thousand are sent out whereas in the year under review only 13 thousand maunds were consigned for Rs. 48 thousand. The price of rice was on unremunerative level.

165. In the form of grain and flour as much as 118 thousand maunds of wheat were transported from these Dominions by road and rail. As compared with last year the quantity dropped by 15 per cent. and the value by 13 per cent. The price of wheat was on par with that of rice.

166. These Dominions are a large jawar-growing centre and the Marathwara tract lies in the jawar belt of the Deccan. During the year under review the export amounted to 543 thousand maunds or about a third of 1347 F. outgo. Its value was Rs. 17.9 lakhs as against Rs. 49.7 lakhs in 1347 F. The fall in export was occasioned by the absence of north-east monsoon which usually fed the rabi jawar. Scarcity of this food-grain was apprehended. Consequently, the kharif harvested was wisely husbanded by stockists.



167. For the same reason as stated above bajra was conserved and the export was meagre. As compared with last year's export of 450 thousand maunds for Rs. 13 lakhs, only 92 thousand maunds were exported for Rs. 2.7 lakhs.

Bajra  
(Rs. 2.7 lakhs)

168. Gram, tuar, mung and other varieties are largely grown both as main and mixed crops. During the year it was possible to export 28 thousand maunds valued at one lakh of rupees the corresponding figures for the preceding year being 22 thousand maunds and Rs. 83 thousand.

Pulses  
(Rs. 1.08 lakhs)

169. Grain and pulses of minor varieties which were exported during the year formed a large volume. The bulk in maundage was 1,870 thousand as against 1,490 thousand in the preceding year for a declared value of Rs. 69 lakhs—an increase upon the previous year by 24 per cent.

Other Grains and  
Pulses  
(Rs. 69 lakhs).

170. The oil-pressing industry holds its own against many odds. Castor oil is a household necessity for the millions of rural population for lighting and medicine. Full statistics are not available of the amount of seeds used for extracting castor oil. According to the returns of a few large mills, as much as 565,560 seers of castor seed were crushed, the oil yield being 260,856 seers. The exported quantity was, however, 162,835 maunds or 6,513 thousand seers valued at Rs. 8 lakhs. A seer of oil was priced at Re. 0-2-0 as against Re. 0-3-2 last year.

Oils  
(Rs. 69.7 lakhs).

171. Sesamum is also pressed in large quantities in rural and urban areas in the screw presses. During the year the exported oil amounted to 798 thousand seers for Rs. 1.3 lakhs as compared with 486 thousand seers in 1347 F. for Rs. 97 thousand. The price of a seer this year was Re. 0-3-0 the same as in last year.

172. As much as 154 lakhs seers of groundnut were pressed for 6,298 thousand seers of oil. This by no means represents the extent of the oil industry. The year's export, however, was 328 lakhs seers valued at Rs. 54.7 lakhs or Re. 0-2-6 per seer, last year's export being 242 lakhs seers for Rs. 40.5 lakhs.

173. The other oils pressed were linseed, rape seed, safflower, niger seed and ambada. The year's export of such oils was 73 thousand maunds in bulk-valued at Rs. 5.5 lakhs. These figures when compared with those for the preceding year show a rise of 12 per cent. in quantity and a fall of 18 per cent. in value.

174. The following statement sets forth the export of vegetable oils in the year under review:—

| Vegetable oils  | THOUSAND MDS.      |                    | THOUSAND RS.       |                    |
|-----------------|--------------------|--------------------|--------------------|--------------------|
|                 | 1348 F.<br>1938-39 | Average<br>1343-47 | 1348 F.<br>1938-39 | Average<br>1343-47 |
| Castor oil .    | 163                | 152                | 8,14               | 23,05              |
| Sesamum oil .   | 20                 | 18*                | 1,33               | 3,24*              |
| Groundnut oil . | 821                | 400*               | 54,74              | 44,19*             |
| Other oils ..   | 73                 | 98*                | 5,51               | 11,39*             |

\* Quadrennial average.

175. This important by-product of the oil-pressing industry is marketed abroad. It does not mean that its manurial value is not sufficiently realised here but the money value of the oilcake is of greater consideration. Therefore, the export of this commodity is progressively on the up-grade as the following figures would show:—

| Oilcakes<br>(Rs. 51.7 lakhs). | Years             | Thousand Mds. | Thousand Rs. |
|-------------------------------|-------------------|---------------|--------------|
|                               | 1348 F. (1938-39) | .. 2,480      | 51,67        |
|                               | 1347 F. (1937-38) | .. 2,132      | 44,42        |
|                               | 1346 F. (1936-37) | .. 1,594      | 33,21        |
|                               | 1345 F. (1935-36) | .. 1,421      | 29,61        |
|                               | 1344 F. (1934-35) | .. 1,482      | 30,88        |
|                               | 1343 F. (1933-34) | .. 1,584      | 28,82        |

Of the above castor-cake represented approximately 17 per cent. of the total both in respect of quantity and value. The other oilcakes are principally of groundnut, cotton seed, linseed and sesamum varieties. The shipments of oilcakes from India also advanced during the year. The consuming countries are the United Kingdom, Germany and the Netherlands.

176. In this category fall tanned and dressed hides and skins, manufactures (excluding footwear). The tanning industry is an ancient one in these parts and though

Leather  
(Rs. 45.3 lakhs).

the process is crude and primitive an enormous quantity of hides and skins is locally treated for export. The out-go of hides and skins was much larger than in any of the previous years. The number of hides sent out during the year was 385 thousand as compared with 127 thousand last year. The value of the consignment was declared to be Rs. 18,97 thousand—a rise of 80 per cent. on the previous year.

177. The export of skins also improved. As many as 38,50 thousand skins valued at Rs. 26.1 lakhs were sent out, which when compared with the previous year's figures were up by 44 per cent. and 23 per cent. respectively. The export figures are shown below in thousands:—

| Items             | 1348 F. |       | 5 years' average |       |
|-------------------|---------|-------|------------------|-------|
|                   | No.     | Value | No.              | Value |
| Hides (Tanned) .. | 385     | 18,97 | 1,897            | 6,55  |
|                   | No.     | Value | No.              | Value |

Thus on the quinquennal average the year's export trade made a considerable advance. Judging by the reports of the Madras leather market during the year it would appear that the foreign demand was more in evidence than in the previous year. Enquiries being steady for goat skins and heavy weight cow hides as well as light.

178. The demand for raw hides and skins showed much improvement upon the previous few years. As many as 115 thousand raw hides valued at Rs. 3.5 lakhs were exported. Likewise the export of raw skins was up on last year, the number being 1,561 thousand for Rs. 5.7 lakhs.

| Items        | 1348 F. |       | 5 years' average |       |
|--------------|---------|-------|------------------|-------|
|              | No.     | Value | No.              | Value |
| Raw hides .. | 115     | 3,50  | 60               | 1,89  |
| Raw skins .. | 1,561   | 5,67  | 682              | 5,50  |

Finland and Netherlands are the usual consumers of Indian hides and skins. They prefer to take them raw as they do not approve of the Indian process of curing and tanning. Thus the total export value of raw as well as tanned hides and skins amounted to Rs. 54.6 lakhs as against Rs. 46.4 lakhs in 1347 F.

179. The production of coal in these Dominions amounted to 1,215 thousand tons during the year and 777 tons were imported. The amount of export is not stated but from the value it may be reckoned to be 1,042 thousand tons or 86 per cent. of total raisings. The export value was Rs. 44.3 lakhs as compared with Rs. 45.2 in the preceding year, a fall of 1 per cent. Madras and Mysore were the principal buyers. Coal was also shipped to islands in the Indian Ocean served by the Madras ports.

180. Charcoal burning is a progressive industry. Both in cities and towns charcoal consumption for domestic purposes is on the increase. Nearly 91 thousand maunds were exported for a value of Rs. 84 thousand. As compared with the last year, the year's export was a rise in quantity and value by 70 and 75 per cent. respectively. Madras and Bombay were the principal indentors.

181. The export trade in bricks, tiles, cement, Shahabad stone, lime and pipe clay and other materials has declined as the following figures for value indicate:—

| Years                | Thousand rupees. |
|----------------------|------------------|
| 1348 F. (1938-39) .. | 28,37            |
| 1347 F. (1937-38) .. | 40,17            |
| 1346 F. (1936-37) .. | 46,45            |
| 1345 F. (1935-36) .. | 45,84            |

During the year only bricks and tiles for Rs. 1,989 were exported. This in comparison with the preceding year shows a rise of 67 per cent.

182. Of the Shahabad cement manufactured during the year (141 thousand tons) as much as 3,220 thousand maunds or 115 thousand tons were exported. It represented 81 per cent. of the year's production. As compared with last year this consignment showed a very small increase. The value of the export was Rs. 33.6 lakhs as against Rs. 36.2 lakhs in 1347 F. or Re. 1-1-0 per maund—the same as last year. Mysore, Madras and Bombay were the principal consumers of Hyderabad cement. A substantial quantity also went through Madras ports to oversea islands in the Indian Ocean.

183. The Shahabad stone quarrying industry was more brisk than in the last year. The building boom in the neighbouring Provinces caused a higher demand for this important flooring material. In 1348 F. 3,830 thousand square feet of stone as compared with 3,468 thousand square feet in 1347 F. were quarried and in the same period as many as 11,329 thousand stones were exported. The outgo was thus 13.4 per cent. more than last year and the value Rs. 4.6 lakhs as compared with Rs. 3.9 lakhs in 1347 Fasli.

Shahabad Stones  
(Rs. 4.6 lakhs).

184. Lime and pipe clay were also exported in a larger quantity than in the preceding year. The bulk (11 thousand maunds) was twice as much as last year's. The declared value of the consignment was nearly Rs. 4 thousand as against Rs. 2 thousand in 1347 F. The value of other building materials exported was Rs. 5 thousand, last year's figure being Rs. 3 thousand.

185. In the cattle markets of Bombay, Madras, Central Provinces and Berar and Mysore, Hyderabad holds a strong position. Some of Hyderabad's bulls and cows are considered to be better and reliable breeds for work and milk than their kind in the neighbouring Provinces. Goats and sheep are also in demand in Bombay and Central Provinces. The Osmanabad and Bir goats are noted for their milk yield.

Animals  
(Rs. 38.3 lakhs).

186. Horned cattle such as bulls, bullocks, cows and buffaloes numbering 80 thousand were sent out in the year, the figure for the preceding year being 68 thousand. Their respective export values were Rs. 14.4 lakhs and Rs. 13.6 lakhs.

187. The following figures in thousands give the comparison for the year 1348 F. and 1347 Fasli:—

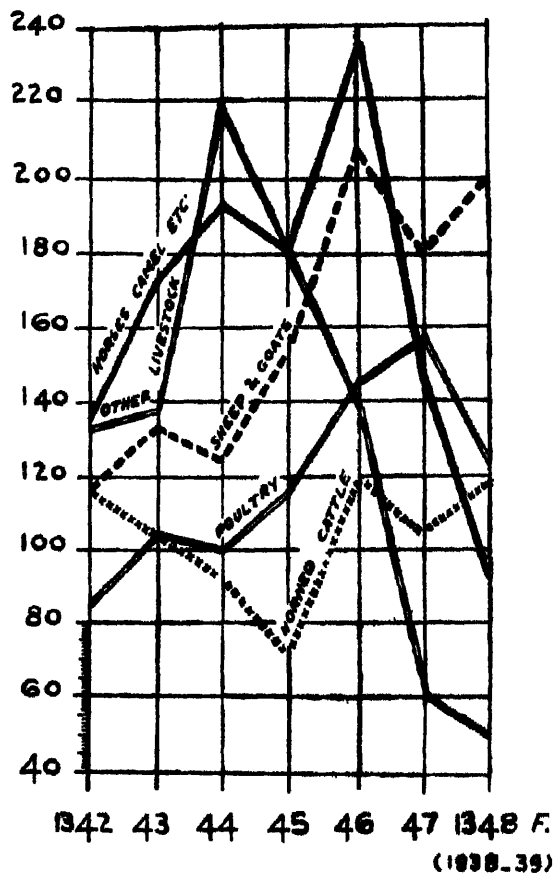
| Items             | 1348 F. |       | 1347 F. |       |
|-------------------|---------|-------|---------|-------|
|                   | No.     | Value | No.     | Value |
| Bulls and cows .. | 68      | 11,97 | 61      | 11,74 |
| Buffaloes ..      | 12      | 2,42  | 8       | 1,89  |

The number exported of sheep and goats, meant both for breeding and slaughter purposes, is 3,915 thousand valued at Rs. 19.7 lakhs as compared with 456 thousand for Rs. 17.8 lakhs. The average price of a sheep or goat was Rs. 5—the same as last year.



NO: 15.  
 NUMBER OF LIVESTOCK EXPORTED

INDEX NOS: 1342 TO 48 F. (1932-33 TO 1938-39)



188. No camels were exported during the year; but 2,130 horses, mules and donkeys went out. Their value was Rs. 41 thousand as against Rs. 57 thousand for 3,139 animals.

189. Besides 23 dogs, as many as 504 monkeys and langurs as against 232 for Rs. 725 last year, were exported, the price of a monkey being Rs. 3.

190. 823 thousand chickens, ducks and other domestic birds valued at Rs. 362 thousand were sent out during the year. The number and value were a drop on last year by 21 per cent and 20 per cent. respectively.

191. Other animals numbering 1,102 worth about Rs. 17 thousand were also exported.

192. The number of live-stock exported is shown in the graph opposite in index numbers.

193. The aggregate value of animal wealth exported may be summarised as below:—

|                       | Thousand Rupees. |         |         |
|-----------------------|------------------|---------|---------|
|                       | 1348 F.          | 1347 F. | 1346 F. |
| Animals living ..     | 38,28            | 36,87   | 41,15   |
| Leather ..            | 45,30            | 32,09   | 40,55   |
| Hides and skins ..    | 9,30             | 9,36    | 11,47   |
| Bones and bonemeal .. | 3,65             | 2,76    | 4,04    |
| Dairy produce ..      | 1,04             | 1,57    | 1,98    |
| Horns and hoofs ..    | 33               | 30      | 46      |

194. In this category are shown only chillies and coriander. These two classes of garden crops are extensively grown in these Dominions. During the year the exported quantity of chillies decreased on last year by 42.5 per cent. and the value by 40.9 per cent. Coriander export, on the other hand, improved on last year by 12 per cent. in maundage and 113 per cent. in value. The figures in thousands for the year are set forth in the subjoined statement:—

| Items        | 1348 F. |       | 1343-47 F.               |       |
|--------------|---------|-------|--------------------------|-------|
|              | Mds.    | Value | 5 years' average<br>Mds. | Value |
| Chillies ..  | 235     | 20,20 | 347                      | 24,87 |
| Coriander .. | 38      | 2,49  | 55                       | 2,35  |

Spices  
(Rs. 22.5 lakhs).



195. India is one of the three largest growers of tobacco in the world. In the British Empire India is the oldest tobacco cultivating country; but in marketing conditions Rhodesia and Nyasaland easily lead India. The United Kingdom is the largest consumer of Indian tobacco. In the year 1938-39 corresponding to the Fasli year under review India's export constituted a record. Hyderabad's export of raw tobacco alone amounted to 40 thousand maunds or 3.2 million lbs. for Rs. 4.7 lakhs.

Tobacco  
(Rs. 15.9 lakhs).

| Years             | Mds.      | Value    |
|-------------------|-----------|----------|
| 1348 F. (1938-39) | .. 39,706 | 4,68,326 |
| 1347 F. (1937-38) | .. 28,155 | 3,51,165 |
| 1346 F. (1936-37) | .. 25,540 | 3,33,863 |
| 1345 F. (1935-36) | .. 26,380 | 2,70,547 |
| 1344 F. (1934-35) | .. 23,241 | 2,55,420 |
| 1343 F. (1933-34) | .. 19,145 | 2,10,060 |

Thus within six years the export trade in raw tobacco was 100 per cent. up in respect of bulk as well as in value. In fact the figures for 1348 F. are the highest on record.

196. The manufactured goods were cigarettes and beedis. The local cigarette manufacturing companies produced 27,489 cases of cigarettes of 1,373 million cigarettes, of which 25 per cent. were exported to British India. Adding to the production the imported cigarettes which would approximately be 7,849 million the local population would have had in 1348 F. 555 cigarettes per head.

197. Beedis exported were worth Rs. 1.8 lakhs as compared with Rs. 2.2 lakhs last year. Beedi is definitely losing its popularity even among the rural population.

198. Six maunds of snuff were exported for Rs. 225 as against 17 maunds valued at Rs. 492. Other tobacco exports were for the value of 6 hundred.

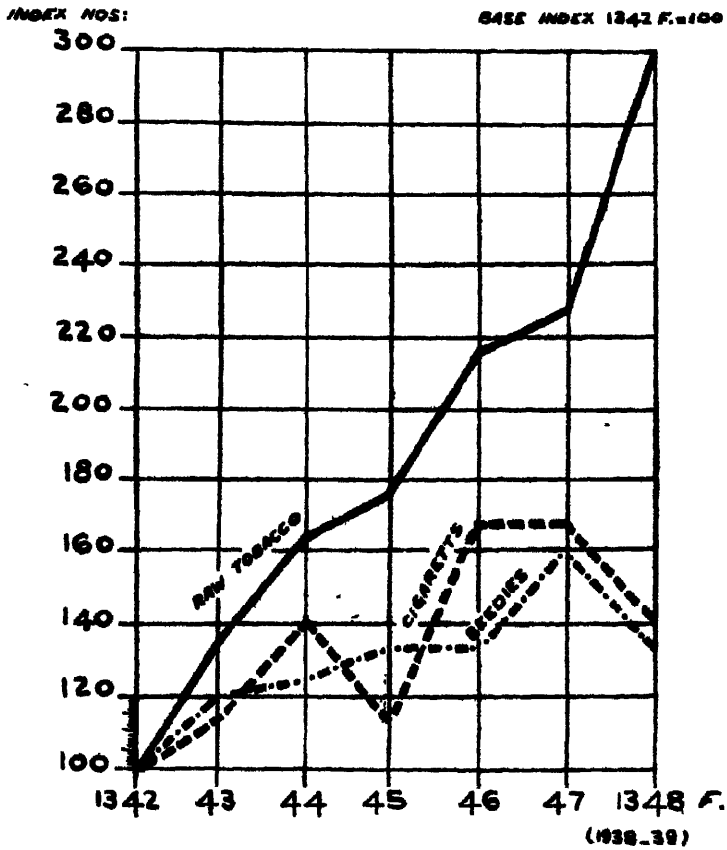
199. This consisted of tendu leaves for wrapping beedis, sandalwood, bamboo and other leaves. During the year the exported bulk of tendu leaves increased from 157 thousand maunds in 1347 F. to 168 thousand

Forest Produce  
(Rs. 9.3 lakhs).

NO: 16.

TOBACCO EXPORTS

1342 TO 1348 F. (1932-33. TO 1938-39)





maunds, and the value from Rs. 5.4 lakhs to Rs. 5.8 lakhs. These were largely consumed by Madras and Bombay.

200. Sandal export dwindled to insignificance, the value having dropped from Rs. 7 thousand in 1347 F. to a hundred rupees in the year under review.

201. Bamboo export also decreased from Rs. 3.5 lakhs in 1347 F. to Rs. 2.9 in 1348 F. While 'Other' items of forest produce increased by 20 per cent.

202. The total value of wood and timber export declined by 20 per cent. from Rs. 8 lakhs in 1347 F. to Rs. 6.5 lakhs this year. Of the total, 30 per cent. represented teak-wood, which, however, was 22 per cent. down on last year's export. Firewood is usually exported to parts of Madras and Bombay. The year's outgo was valued at Rs. 1.4 lakhs as against Rs. 13 lakhs in 1347 F. Other kinds of wood and timber dropped in value by 20 per cent. on the preceding year.

Wood and Timber  
(Rs. 6.5 lakhs).

203. For manure and other allied purposes bones and bonemeal are of value. The use of these by the agriculturists and horticulturists in these parts is not on a large scale. During the year 174 thousand maunds were exported for a value of Rs. 3.7 lakhs; last year's respective figures being 138 thousand maunds and Rs. 2.8 lakhs.

Bones and  
Bonemeal  
(Rs. 3.7 lakhs).

204. Among other exports from these Dominions sugar accounted for a declared value of Rs. 3.1 lakhs. This is the largest outgo since the establishment of sugar factory in Nizamabad.

Sugar.

205. Fruits and vegetables exported from these Dominions were for Rs. 2.9 lakhs, of which the share of fresh fruits was 33 per cent. the principal indentors being Madras and Bombay. Fresh vegetables sent out were 15 thousand maunds as against 14 thousand maunds, their respective value being Rs. 51 thousand and Rs. 48 thousand.

Fruits and  
vegetables.

206. Dyeing and tanning bark and other material exported have been steadily falling. In 1348 F. the total value amounted to Rs. 2.8 lakhs—nearly the same as in 1347 F. The materials coming under this category are *halda-chamari* and amaltas bark (Rs. 52 thousand), indigo (Rs. one thousand), red ochre and others (Rs. 2.2 lakhs). Bombay is the principal consumer.

Dyeing and  
Tanning

207. The export of jewellery and coins in the year under review decreased in value from Rs. 3.1 lakhs in 1347 F. to Rs. 2.3 lakhs.

Jewellery

208. The match factory of Hyderabad has found a place in the export trade and this year matches worth about Rs. 1.9 lakhs were exported, the quantity being 99,424 gross. The bulk which went out represented 12 per cent. of the total production of the factories in these Dominions.

Matches.

209. Machinery old and new, sent out was only re-exports, the value thereof being Rs. 1.2 lakhs as against Rs. 1.3 lakhs last year.

Machinery.

210. Dairy produce such as ghee and butter decreased in bulk and from 4 thousand maunds and Rs. 158 thousand in 1347 F. to 3 thousand maunds and Rs. 104 thousand.

Dairy products.

211. Nearly 76 thousand maunds of fodder were exported for a lakh of rupees. As compared with 1347 F., the quantity diminished by 25 per cent. and the value by 2 per cent.

Fodder.

212. Miscellaneous items of export trade, whose aggregate value is shown as Rs. 22.5 lakhs consisted of unmanufactured and manufactured goods of different descriptions. A few of them are, glassware (Rs. 86 thousand), paper (Rs. 82 thousand), wearing apparels (Rs. 67 thousand), horns and hoofs (Rs. 33 thousand), metals and ores (Rs. 20 thousand), drugs and medicines (Rs. 12 thousand), soap (Rs. 7 thousand), boots and shoes (Rs. 6 thousand). Glassware shown above was the product of the local factory and paper was largely hand-made purchased from Aurangabad for the use of the Indian National Congress held that year.

Miscellaneous.

## CHAPTER IV.

## THE DIRECTION OF TRADE.

*(April 1938—March 1939).*

213. This chapter is based on the statistics of rail-borne trade between these Dominions and the other trade blocks of India in the period April 1938 to March 1939. The figures exhibited in Tables IX to XI indicate the volume of trade expressed in terms of maunds of 40 seers each.

214. The exports in the period under review were  $37\frac{1}{2}$  million maunds or nearly  $2\frac{1}{2}$  million maunds in excess of the previous year. The imports represented 10 million maunds as compared with  $9\frac{3}{4}$  million maunds in the preceding year. Thus the quantitative export trade exceeded imports by 28 million maunds. Important among the articles of merchandise exported from these Dominions were coal and coke, groundnut, cement, oil-cake, cotton seed and linseed. On the import side rice, coal and coke, salt, iron, sugar, dried fruits and kerosene oil figured prominently. The total earnings of the railway by the transport of goods amounted to Rs. 163 lakhs as compared with 164 lakhs in 1347 F.

215. As many as 20 Indian Provinces and States maintained trade relationship with these Dominions.

216. Bombay, as usual was the principal importer of live-stock from these Dominions, the intake representing 90 per cent. of sheep and goats, 42 per cent. of horned cattle, 36 per cent. of horses and ponies and 16 per cent. of other live-stock.

217. Madras was the largest buyer of Hyderabad cattle. Poultry, which come in the category of 'Others' went to Madras to the extent of 47 per cent. of the total.

The intake of these Dominions from the other Provinces under the head of live-stock was comparatively little. From the Central Provinces and Berar came 60 per cent. of horned cattle, from Mysore 29 per cent. of horses and ponies, from Bombay 60 per cent. of goats and sheep and 27 per cent. of poultry. Madras's share of poultry received in the Dominions was 27 per cent.

218. Hyderabad does a large amount of export trade in bones with Madras and Bombay. In the period under review 97 per cent. of bones exported went to Madras as compared with 50 per cent. in the corresponding period last year. More than half of it was shipped overseas from the Madras ports. There was no import to Hyderabad of bones from other trade blocks.

219. Bombay, Madras and Central Provinces and Berar consigned to adjoining parts of the Dominions cement amounting to 6 thousand maunds, the share of Bombay being 77 per cent. Against this, Bombay received from Hyderabad nearly 25 lakhs maunds of cement or 71 per cent. of the total outgo—more than half of it having been shipped overseas through Bombay ports. Madras consumed 27 per cent. of Hyderabad's export—a third part of it went out by the seaports. Mysore took 7 thousand maunds as compared with 67 thousand maunds in the same period last year.

220. More coal was imported during the year under review than in the corresponding period last year, the quantity amounting to 18 lakhs maunds as compared with 16 lakhs in the previous year. Of the total Central Provinces and Berar contributed 70 per cent., Bengal 19 per cent., Orissa 8 per cent., Bihar 2.5 per cent. and Madras 1 per cent.

221. Hyderabad coal exported during the year amounted to 204 lakhs maunds as against 200 lakhs maunds last year. Madras proper took 47 per cent. and through her ports was consigned abroad by ship 13 per cent. of Hyderabad's coal. Mysore consumed 26½ lakhs maunds as compared with 21 lakhs last year.

222. The imports of cotton yarn of foreign origin was 5,581 maunds—a little more than in last year—almost all having come through Bombay port. Indian yarn amounted to 62 thousand maunds, of which half represented Bombay mills production. 24 per cent. of Indian yarn consumed by Hyderabad was from Madras. Against this, the amount of Hyderabad yarn exported was 6,509 maunds—a decrease of 37 per cent. on the previous year—of which 90 per cent. went to foreign countries through Bombay port.

Textiles.

223. Cotton piece-goods imported were of foreign and Indian origin. The amount of foreign consignments was the same as in the previous year—13 thousand maunds in bales and boxes—of which 86 per cent. came from countries beyond the seas through Bombay port. Indian piece-goods imported dropped by 30 thousand maunds on the preceding year, the actual for the year being 139 thousand maunds, of which 81 per cent. was from Bombay Presidency and 11 per cent. from Madras. The other trade blocks which traded with Hyderabad in this line were Mysore, Central Provinces and Berar, Punjab and Bengal.

224. The exports of Hyderabad mill and hand-made goods exceeded those of the previous year by 22 per cent. The Provinces which consumed them are Madras 41 per cent., Bombay 28 per cent., Bengal 11 per cent. and Central Provinces and Berar 4 per cent. Through Bombay and Madras ports textile goods were shipped overseas.

225. Dyes, tans and myrobalans imported during the year were in excess of the previous year's by 43 per cent. Bombay was the principal exporter, followed by Central Provinces. Likewise the exports of such goods from Hyderabad exceeded last year's considerably, the sole indenter being Mysore.

Dyes, etc.

226. There was a drop in the imports of dried fruits by 10 per cent. on the corresponding period. Through Madras and Bombay ports came 2 and 24 per cent. of the

Fruits, dried.



intake and the Presidencies of the respective names supplied 62 and 10 per cent. Mysore and Central Provinces and Berar also exported fruits to Hyderabad to a small extent. Hyderabad fruit export dropped by 50 per cent., Madras and Bombay being the principal consumers.

227. Glassware import fell by 15 per cent. in volume. 57 per cent. of the imports were foreign through Bombay port. Nearly 7 thousand maunds of goods traced their origin to the United Provinces. Hyderabad has slowly and definitely forged ahead in glass industry and in finding Indian markets. The export showed fifty per cent. increase. Madras took 30 per cent. for home consumption and exported elsewhere through her sea-ports another 21 per cent. Mysore received 20 per cent. of Hyderabad's export in glassware and Bombay about 16 per cent.

228. The volume of imports of food-grains and pulses was 2 per cent. more than in the previous year. The principal commodities were gram, jawar, and bajra, paddy, rice, wheat and wheat flour and others. Gram, as compared with the corresponding period of last year, showed a small decrease in quantity the actual being 133 thousand maunds. The Central Provinces and Berar were responsible for 41 per cent., United Provinces 33 per cent. and Central India 10 per cent. Against this import, Hyderabad exported 662 thousand maunds of gram to other trade centres of India; of this 57 per cent. went to oversea markets through Madras and 25 per cent. to Madras proper. Mysore took 7 per cent. of Hyderabad's exports.

229. Jawar and Bajra, two important millets, imported rose in volume by 2 per cent. Bombay sent in 87 per cent. of jawar and bajra. Against a total import of 237 thousand maunds, Hyderabad exported from her produce 519 thousand maunds of which 240 thousand maunds went to the Central Provinces and 220 thousand maunds to Bombay.

230. Paddy export and import formed a small quantity, while rice import amounted to 18 lakhs maunds

against an export of 6 thousand maunds. The imports came almost exclusively from Madras. Bombay took half of Hyderabad's rice and Madras a fourth.

231. Wheat imports amounted to 55 thousand maunds, of which 44 per cent. came from Central Provinces and Berar and 33 per cent. from Bombay. The export of Hyderabad which amounted to 26 thousand maunds went in equal proportion to Madras and Bombay. Wheat flour consignments received in Hyderabad amounted to 152 thousand maunds of which 72 per cent. was from Bombay port; Punjab and Central Provinces being the next largest exporters of wheat flour to these Dominions. Hyderabad's wheat flour export was too little to need notice.

232. Other grains and pulses imported amounted to 189 thousand maunds and represented a drop of 30 per cent. on the corresponding period of last year. The Central Provinces, United Provinces of Agra and Oudh, Madras, the Punjab and Bombay were the principal exporters. Against this, the Dominions export was 820 thousand maunds, of which 50 per cent. passed through the Bombay port, 19 per cent. went to Madras and 12.5 per cent. to Mysore.

233. During the year under review imports dropped by nearly 23.5 per cent. upon last year.  
**Hides and Skins.** Against a total import of 6,696 maunds of hides and skins raw and tanned, Hyderabad exported 85 thousand maunds. While the imports came very largely from Central Provinces and Berar, Hyderabad's consignments went to Bombay and through the Madras and Bombay ports across the seas, the outgo through the seaports representing 60 per cent. of exports.

234. In bag and cloth form, 253 thousand maunds were imported, the same as last year.  
**Gunny Bags.** Through Bombay port came 38 per cent. and Madras port 9 per cent. the other exporting areas being Madras (30 per cent.), Bombay (13 per cent.), and Bengal (10 per cent.). The exports from Hyderabad were about the same as last year—8 thousand maunds.

235. Imports of sheets, girders and other forms of commercial products increased by 35 per cent. from 708 thousand to 957 maunds; of the latter 32 per cent. came through Bombay port and 5 per cent. through Madras port. The Tatas in Bihar sent 31 per cent. of total receipts and Mysore 40 thousand maunds of 4 per cent. Hyderabad exported to other places 38 thousand maunds of iron and steel goods to Madras, Bombay and Mysore.

236. Being an important oilseed cultivation centre, the Dominions export a considerable quantity of oilcakes of manurial and other value to different parts of India. During the period under review, 2,349 thousand maunds were exported as against 854 maunds of import. Of the total export 57 per cent. went to countries overseas through Bombay and Madras ports, 30 per cent. to Bombay proper and 8.5 per cent. to Madras Presidency. On the whole the export during the year exceeded that of the previous year by 36 per cent.

237. These Dominions imported for local consumption 460 thousand maunds of kerosene oil as against 485 thousand maunds in the corresponding period last year. Through Bombay port came a consignment of 228 thousand maunds of Iran oil and through Madras ports 226 thousand maunds of oil of Burma origin.

238. Vegetable oils imported amounted to 69 thousand maunds—an increase of 2 thousand maunds on last year. Of the total, as much as 77 per cent. came from abroad through Bombay port. Against this import, Hyderabad exported 823 thousand maunds—a rise upon last year of 50 per cent. Through Bombay port went 23 per cent. Among the Provinces which indented for Hyderabad oils were the Central Provinces and Berar 27 per cent., Bombay 21 per cent. and Madras 11.5 per cent.

239. In statement X imports of castor, cotton, groundnut, linseed, rape and mustard and sesamum are classified and the aggregate intake in the year was 15 thousand maunds or 122 per cent. more than in the corresponding period last year. The increase occurred

entirely under 'Cotton' seed and seems to suggest importation from Bombay and Central Provinces of a considerable supply of seed of improved variety for seed purposes. Against this, 7,906 thousand maunds of Hyderabad seed were exported—an increase upon last year by 16 per cent.

240. Castor seed export dropped by 52 per cent. upon last year. Out of 330 thousand maunds sent out 53 per cent. went overseas via Bombay port and 30 per cent. via Madras ports, while Madras Presidency absorbed 17 per cent. Cotton seed export amounted to 1,019 thousand maunds a fall of 31 per cent. Of the total 87 per cent. passed through Bombay port while Madras Presidency took 10 per cent.

241. Groundnut found a larger market, the export (5,192 thousand maunds) being an advance of 55 per cent. upon the previous year. Of the total outgo 86 per cent. passed through Bombay ports and 21 per cent. through Madras ports.

242. Linseed export rose from 1,042 thousand maunds to 1,105 thousand. Of the total export 97 per cent. went to oversea markets through Bombay port.

243. Rape and mustard seed exported represented nearly 3 thousand maunds of which 60 per cent. went to Bombay Presidency.

244. Til (Sesamum) export fell from 264 thousand maunds in the previous year to 257 thousand maunds. Of the total 48 per cent. was shipped through Madras ports and 17 per cent. Bombay and 30 per cent. was taken by Madras Presidency.

245. Against an import of 9 hundred maunds of ghee very largely from Madras, Hyderabad exported 1,550 maunds of ghee of which 45 per cent. was taken by Mysore and the rest went to Bombay and United Provinces.

246. The import of salt fell by 8.7 per cent. of the total 1,640 thousand maunds 86 per cent. came from Bombay and 8 per cent. from Madras.

247. The volume of sugar and gur import fell by 2.7 per cent. from 813 thousand maunds to 793 thousand maunds. Refined sugar alone amounted to 488 thousand maunds

of which 54 per cent. came from Bombay Presidency and 17 per cent. from Madras. Mysore sent in 22 thousand maunds. Through Bombay port came 11 per cent. of total import and through Madras ports 3 per cent. Gur and jaggery was nearly the same as in the previous year and out of the total import (305 thousand maunds) 61 per cent. was from Madras Presidency, 27 per cent. from Bombay and 8 per cent. from United Provinces.

248. Hyderabad exported 16 thousand maunds of sugar and 3 thousand maunds of gur and jaggery. Nearly all of the former went overseas via Bombay port. Sixty per cent. of gur and jaggery went to Bombay and the rest to Madras.

249. As much as 22 thousand maunds of tea—a rise of one thousand maunds on the previous year—were imported. Of this 51 per cent. represented foreign tea and 30 per cent. Indian tea from Madras. Re-export of tea from Hyderabad amounted 238 maunds.

250. The import of tobacco amounted to 81 thousand maunds showing a drop of 30 thousand maunds on the previous year. Madras alone supplied 91 per cent. of Hyderabad's requirements. Against this, Hyderabad exported 4 thousand maunds of tobacco, all going to Madras.

251. Hyderabad imported teak-wood weighing 125 thousand maunds a fall of 28 thousand maunds on previous year. Central Provinces and Berar accounted for 64 per cent. of imports and Bombay port 19 per cent. Madras and Bombay forests also supplied teak. Other timber amounted to 165 thousands maunds, a rise of 10 per cent. Forty per cent. of imports came from Central Provinces and Berar, 16 per cent. each from Madras and Bombay and 12 per cent. from Orissa. Hyderabad's export of timber amounted to 188 thousand maunds of which 95 went to Madras.

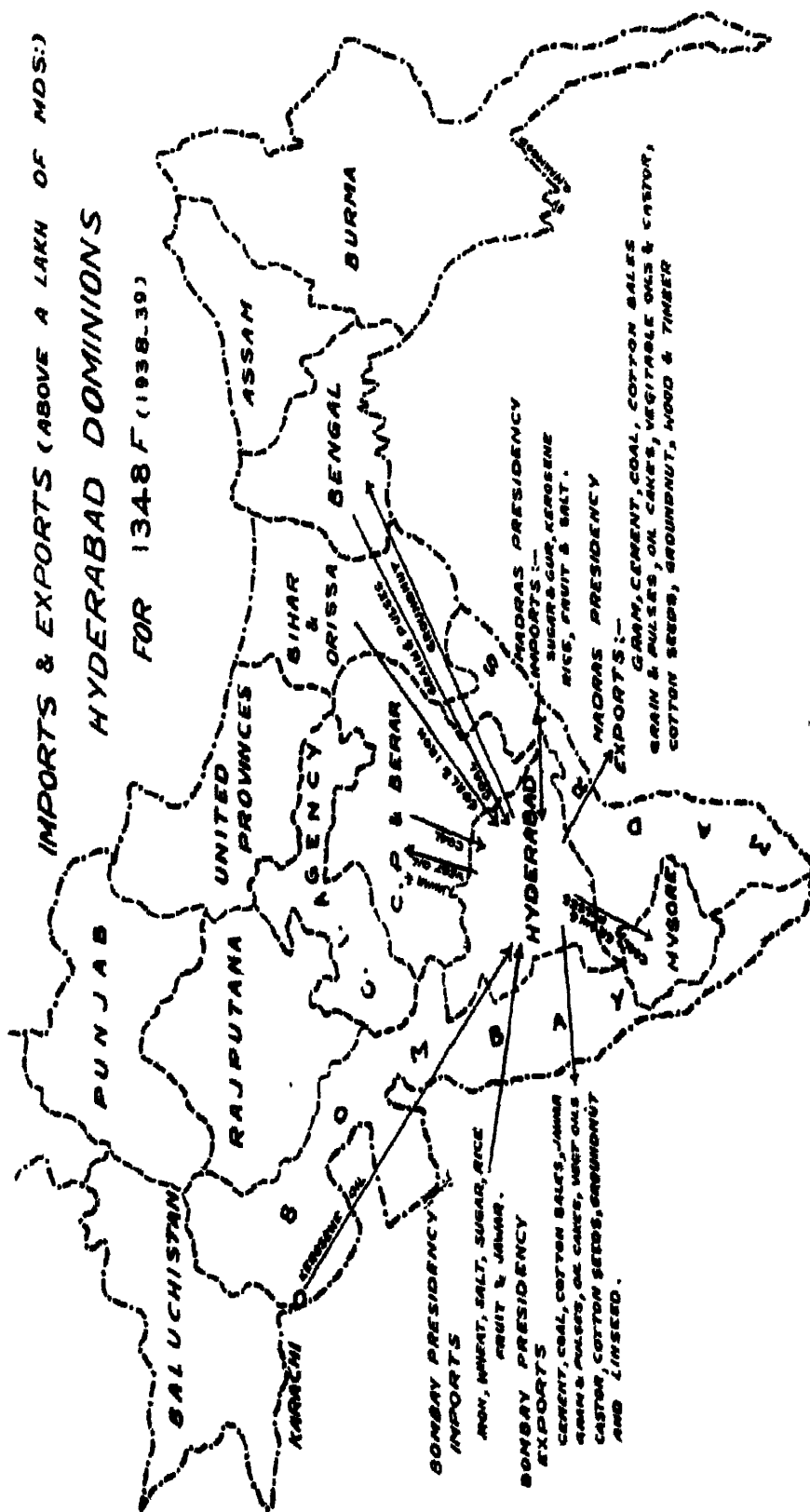
252. Hyderabad also exported 21 thousand maunds of wool, of which 90 per cent. went overseas, through Bombay port. The import being none.

NO: 17.

IMPORTS & EXPORTS (ABOVE A LAKH OF MDS.)

HYDERABAD DOMINIONS

FOR 1348 F (1938-39)





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# STATEMENTS

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## STATEMENT

*Total Trade of H.E.H. the Nizam's Dominions in 1848 Fash*

| Srl. No. | Particulars                                   | 1348 F.<br>1988-1989 | 1347 F.<br>1987-1988 | 1346 F.<br>1986-1987 | 1345 F.<br>1985-1986 |
|----------|---|----------------------|----------------------|----------------------|----------------------|
| 1        | 2   | 3                    | 4                    | 5                    | 6                    |
|          | <i>I. Imports<br/>(Statement<br/>No. 2)</i>   |                      |                      |                      |                      |
| 1        | Dutiable merchandise.                         | 12,49,60,017         | 12,98,37,059         | 12,90,67,940         | 11,74,40,579         |
| 2        | Duty-free merchandise.                        | 85,56,956            | 77,28,726            | 89,34,550            | 83,96,961            |
| 3        | Articles imported duty exempted               | 98,91,000            | 1,00,71,044          | 88,86,363            | 96,75,790            |
| 4        | Railway Stores. ..                            | 34,59,000            | 25,72,000            | 37,07,000            | 20,27,000            |
|          | Total Imports.                                | 14,68,66,973         | 14,97,08,829         | 15,05,45,855         | 13,75,40,380         |
|          | <i>II. Exports<br/>(Statement<br/>No. 3).</i> |                      |                      |                      |                      |
| 1        | Dutiable merchandise.                         | 11,95,19,657         | 13,08,19,407         | 14,70,84,829         | 12,17,19,242         |
| 2        | Duty-free merchandise.                        | 1,18,58,196          | 1,11,44,582          | 1,69,46,106          | 2,02,11,189          |
| 3        | Articles exported duty-exempted.              | 44,84,000            | 45,17,000            | 34,86,238            | 20,52,989            |
|          | Total Exports                                 | 13,58,06,853         | 14,64,80,989         | 16,75,17,173         | 14,39,83,370         |
|          | Total Trade.                                  | 28,26,73,826         | 29,61,89,818         | 31,80,63,028         | 28,15,23,700         |
|          | Balance of Trade.                             | -1,10,60,120         | -9,32,27,840         | +1,69,71,318         | -64,43,040           |

No. I.

*as compared with 1847 and 1846 Fasli.*

| Average for<br>5 years<br>(1843-47 F.) | 1840 F.<br>1980-1931 | Percentage of increase or decrease compared<br>with the year 1840 F. |         |         |         | Srl.<br>No. |
|--|----------------------|--|---------|---------|---------|-------------|
|  |                      | 1848 F.  | 1847 F. | 1846 F. | 1845 F. |             |
| 7                                      | 8                    | 9  | 10      | 11      | 12      | 1           |
| 12,25,73,166                           | 9,88,87,000          | + 26   | + 31    | + 31    | + 19    | 1           |
| 90,69,247                              | 1,91,66,200          | — 55   | — 60    | — 58    | — 56    | 2           |
| 91,85,840                              | 81,57,800            | + 21   | + 24    | + 18    | + 18    | 3           |
| 24,72,800                              | 39,28,000            | — 16   | — 34    | — 6     | — 48    | 4           |
| 14,47,02,000                           | 13,01,39,000         | + 13   | + 15    | + 16    | + 6     |             |
| 12,07,51,396                           | 12,69,89,000         | — 6  | + 3     | + 16    | — 4     | 1           |
| *1,50,88,768                           | 51,19,000            | + 181  | +118    | +281    | +295    | 2           |
| *86,22,544                             | 27,46,000            | + 62   | +64     | × 27    | — 25    | 3           |
| 14,17,70,126                           | 13,48,54,000         | + 1  | +8.6    | + 24    | + 7     |             |
| 24,64,72,107                           | 26,49,98,000         | + 7  | + 12    | + 20    | + 6     |             |
| ..                                     | +47,15,000           |  |         |         |         |             |

\* Only for four years (1845 to 1848 F.)

## STATEMENT

*Imports of H E.H the Nizam's Dominions for the**N.B.—Maund used is a Railway*

| Sl<br>No | Classification                              | Unit or Quantity | 1848 F (1938-39) |                         |                       |
|----------|---|------------------|------------------|-------------------------|-----------------------|
|          |   |                  | Quantity         | VALUE                   |                       |
|          |   |                  |                  | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |
| 1        | 2   | 3                | 4                | 5                       | 6                     |
| 1        | ANIMALS LIVING .. ..                        |                  | 62,865           | .                       | 10,98,957             |
|          | (a) Taurine (Bulls and Cows) ..             | Nos.             | 82,444           | 8,01,878                | ..                    |
|          | (b) Buffaloes . ..                          | ..               | 6,050            | 1,50,854                | ..                    |
|          | (c) Sheep and goats ..                      | ..               | 14,174           | 48,562                  | ..                    |
|          | (d) Camels .. .                             | ..               | 170              | 18,523                  | ..                    |
|          | (e) Horses, Donkeys, Mules, etc. ..         | ..               | 7,151            | 67,652                  | ..                    |
|          | (f) Dogs .. .                               | ..               | 18               | 115                     |                       |
|          | (g) Monkey and Langurs . ..                 | ..               | 35               | 472                     |                       |
|          | (h) Poultry (Fowls, ducks, etc) . ..        | ..               | 1,223            | 1,696                   | .                     |
|          | (i) Other birds . . .                       | ..               | 1,544            | 1,789                   | .                     |
|          | (j) Miscellaneous animals .. ..             | ..               | 64               | 7,916                   | .                     |
| 2        | APPARELS (EXCLUDING BOOTS AND SHOES) ..     |                  | .                | ..                      | 10,12,760             |
|          | (a) Apparel .. ..                           | .                | .                | 1,47,972                | ..                    |
|          | (b) Gold and silver thread .. ..            | Seers            | 8,885            | 3,91,495                | ..                    |
|          | (c) Hats, caps, bonnets, and hattersware .. | ..               | .                | 4,01,774                | ..                    |
|          | (d) Imitation gold and silver thread ..     | ..               | ..               | 44,855                  | ..                    |
|          | (e) Old clothing . ..                       | ..               | ..               | 26,664                  | ..                    |
| 3        | ARMS AND AMMUNITION . .                     | ..               | ..               | 85,124                  | 85,124                |
| 4        | BASKETS AND BASKETWARE .                    | .                | ..               | 61,481                  | 61,481                |
| 5        | BELTING, ETC., (leather) for MACHINERY ..   | ..               | ..               | 1,30,261                | 1,30,261              |
| 6        | BONES AND HORNS .. .                        | Mds              | 619              | 882                     | 882                   |
| 7        | BOOTS & SHOES ..                            | PAIRS            | 6,81,871         | 8,18,629                | 8,18,629              |
| 8        | BROOMS .. ..                                | ..               | ..               | 6,789                   | 6,789                 |
| 9        | BUILDING MATERIALS .. ..                    | ..               | ..               | ..                      | 1,59,769              |
|          | (a) Bricks and tiles.. ..                   | ..               | ..               | 2,267                   | ..                    |

No. II.

year 1848 F. as compared with 1847 and 1845 F.

Maund of 40 seers or 82-2/7 lbs.

| 1847 F. (1937-38) |                         |                       | 1846 F. (1936-37) |                         |                       | Srl.<br>No. |
|-------------------|-------------------------|-----------------------|-------------------|-------------------------|-----------------------|-------------|
| Quantity          | VALUE                   |                       | Quantity          | VALUE                   |                       |             |
|                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |             |
| 7                 | 8                       | 9                     | 10                | 11                      | 12                    | 1           |
| 66,459            | 10,66,168               | 18,21,468             | .                 | ..                      | 16,02,738             | 1           |
| 41,240            | 89,309                  | ..                    | 64,959            | 14,59,148               | ..                    |             |
| 4,180             | 45,159                  | ..                    | .                 | .                       |                       |             |
| 15,488            | 21,738                  | ..                    | 11,185            | 1,04,847                | ..                    |             |
| 225               | 84,042                  | ..                    |                   | ..                      |                       |             |
| 2,709             | 291                     | ..                    | 3,845             | 1,01,847                |                       |             |
| 16                | 30                      | .                     | .                 | ..                      | .                     |             |
| 8                 | 1,457                   | .                     | ..                | .                       | .                     |             |
| 665               | 1,638                   | .                     | 2,099             | 5,187                   | ..                    |             |
| 1,861             | 2,645                   | ..                    | .                 | .                       | .                     |             |
| 72                | ..                      | ..                    | ..                | .                       |                       |             |
| ..                | 1,81,756                | 11,47,587             | ..                | ..                      | 12,78,050             | 2           |
| ..                | 47,38,825               | ..                    | ..                | 1,74,751                | ..                    |             |
| 8,853             | 4,32,134                | ..                    | 10,698            | 5,70,084                | .                     |             |
| ..                | 36,577                  | ..                    | ..                | 4,55,479                | ..                    |             |
| ..                | 28,545                  | ..                    | ..                | 37,615                  | .                     |             |
| ..                | 61,155                  | ..                    | ..                | 35,121                  | .                     |             |
| ..                | 60,747                  | 61,155                | ..                | 60,230                  | 60,230                | 3           |
| ..                | .                       | 60,747                | ..                | 70,312                  | 70,312                | 4           |
| ..                | 681                     | 1,62,287              | .                 | .                       | 1,25,665              | 5           |
| 488               | 8,51,675                | 681                   | 3,651             | 5,155                   | 5,155                 | 6           |
| 7,29,786          | 11,432                  | 8,51,675              | 8,45,199          | 9,15,428                | 9,15,428              | 7           |
| ..                | ..                      | 11,432                | ..                | 10,420                  | 10,429                | 8           |
| ..                | 6,378                   | 1,57,107              | ..                | ..                      | 1,12,853              | 9           |
| ..                | ..                      | ..                    | ..                | 7,210                   | ..                    |             |

## STATEMENT

*Imports of H.E.H the Nizam's Dominions for the**N.B.—Maund used is a Railway*

| Srl.<br>No. | Classification                                | Unit or Quantity | 1848 F. (1938-39) |                       |                    |
|-------------|---|------------------|-------------------|-----------------------|--------------------|
|             |   |                  | Quantity          | VALUE                 |                    |
|             |   |                  |                   | Details in<br>O S Rs. | Total in<br>O S Rs |
| 1           | 2   | 3                | 4                 | 5                     | 6                  |
|             | (b) Fire bricks and Fire clay . .             | ..               | ..                | 24,001                | .                  |
|             | (c) Lime . .                                  | Mds              | 41,846            | 26,011                | ..                 |
|             | (d) Cement . .                                | ..               | 16,285            | 30,048                |                    |
|             | (e) Marbles and other polished stones . .     | ..               | .                 | 30,596                | ..                 |
|             | (f) Other kinds . .                           | .                | .                 | 39,246                | ..                 |
| 10          | CHEMICALS (Sulphur, acids, etc ) .            | .                | .                 | 2,07,375              | 2,07,375           |
| 11          | CINEMA FILMS . .                              | Ft               | 117,762,734       | 36,24,550             | 36,24,550          |
| 12          | COAL AND COKE . .                             | Mds              | 47,077            | ..                    | 34,398             |
|             | (a) Coal and coal ash . .                     | ..               | 21,742            | 10 519                | ..                 |
|             | (b) Charcoal . .                              | ..               | 23,831            | 2,547                 | .                  |
|             | (c) Coke . .                                  | ..               | 2,004             | 21,332                | ..                 |
| 13          | CUTTLERY . .                                  | .                | .                 | 77,381                | 77,384             |
| 14          | DRUGS AND MEDICINES . .                       |                  |                   |                       | 14,11,540          |
|             | (a) Poisonous medicines . .                   | .                | .                 | 52,825                | .                  |
|             | (b) All the other drugs and Medicines         |                  |                   | 18,58,715             | ..                 |
| 15          | DYEING AND TANNING MATERIALS                  |                  | ..                | ..                    | 1,01,923           |
|             | (a) Barks, etc., for tanning . .              | Mds              | 22,104            | 46,548                | .                  |
|             | (b) Dyes . .                                  | ..               | ..                | ..                    | ..                 |
|             | (i) Indigo . .                                | ..               | 174               | 34,938                | ..                 |
|             | (ii) Others . .                               | ..               | 2,278             | 20,442                | ..                 |
| 16          | PORCELAIN GOODS AS CHINAWARE, ETC . .         | ..               | ..                | 2,56,793              | 2,56,793           |
| 17          | FODDER . .                                    | ..               | 44,655            | 98,359                | 98,359             |
| 18          | FOREST PRODUCE . .                            | ..               | ..                | ..                    | 44,251             |
|             | (a) Bamboo . .                                | Nos.             | 336,314           | 30,650                | ..                 |
|             | (b) Tendu (beedi) leaves . .                  | Mds.             | 2,370             | 13,601                | ..                 |
| 19          | FRUITS AND VEGETABLES, FLOWERS AND PLANTS . . | ..               | 877,994           | ..                    | 42,46,923          |

No. II. (contd.)

year 1848 F. as compared with 1847 and 1846 F.

Mauud of 40 seers or 82-2/7 lbs.

| 1847 F. (1937-38) |                         |                     | 1846 F. (1836-37) |                       |                    | Srl.<br>No. |
|-------------------|-------------------------|---------------------|-------------------|-----------------------|--------------------|-------------|
| Quantity          | VALUE                   |                     | Quantity          | VALUE                 |                    |             |
|                   | Details in<br>O. S. Rs. | Total in<br>O S. Rs |                   | Details in<br>O S. Rs | Total in<br>O S Rs |             |
| 7                 | 8                       | 9                   | 10                | 11                    | 12                 | 1           |
|                   | 56,606                  |                     | .                 | 7,285                 |                    |             |
| 36,279            | 26,344                  | ..                  | 25,640            | 19,288                | .                  |             |
| 6,492             | 17,141                  | ..                  | 7,506             | 23,712                | .                  |             |
| ..                | 28,762                  | ..                  |                   | 46,183                | ..                 |             |
| ..                | 18,762                  | ..                  | ..                | 24,300                | ..                 |             |
| 2,57,389          | 2,57,389                | 2,57,389            | .                 | 1,98,571              | 1,98,571           | 10          |
| 17,872,008        | 39,05,746               | 39,05,746           | 15,906,564        | 32,34,852             | 31,34,832          | 11          |
| 36,620            | .                       | 21,041              | 65,740            | .                     | 25,888             | 12          |
| 24,584            | 10,308                  | ..                  | 85,740            | 12,068                |                    |             |
| 1,490             | 1,502                   | .                   | 10,154            | 3,804                 |                    |             |
| 10,596            | 9,286                   | .                   | 10,486            | 20,011                |                    |             |
| .                 | 79,180                  | 79 180              |                   | 80 360                | 80,860             | 18          |
| .                 | 18,80,338               | 19 80,338           | .                 |                       | 15,05,880          | 14          |
| .                 | 66,228                  |                     |                   | 74,362                | ..                 |             |
| .                 | 18,14,110               |                     | .                 | 14,81,518             | .                  |             |
| 15,683            |                         | 77,534              | 14,600            | ..                    | 93,961             | 15          |
| 10,718            | 22,772                  | ..                  | 13,566            | 31,015                | .                  |             |
| 4,965             | 54,762                  | ..                  | 1,034             | 62,946                | ..                 |             |
| 216               | 27,917                  | ..                  | 363               | 35,880                | .                  |             |
| 4,749             | 26,845                  | ..                  | 6,871             | 27,116                | ..                 |             |
| ..                | 2,36,887                | 2,36,887            |                   | 2,62,038              | 2,62,038           | 16          |
| 41,590            | 94,036                  | 94,036              | 34,485            | 78,535                | 78,535             | 17          |
| ..                | ..                      | 56,524              | .                 | ..                    | 58,512             | 18          |
| 8,40,857          | 29,824                  | ..                  | 6,88,290          | 84,281                |                    |             |
| 5,905             | 26,700                  | ..                  | 4,810             | 19,231                | ..                 |             |
| 1,058,508         | ..                      | 45,82,480           | 8571658           | ..                    | 48,01,374          | 19          |

## STATEMENT

*Imports of H.E.H. the Nizam's Dominions for the**N.B.—Maund used is a Railway*

| Sl. No. | Classification                      | Unit or Quantity | 1948 F. (1938-39) |                      |                    |
|---------|-------------------------------------|------------------|-------------------|----------------------|--------------------|
|         |                                     |                  | Quantity          | VALUE                |                    |
|         |                                     |                  |                   | Details in O. S. Rs. | Total in O. S. Rs. |
| 1       | 2                                   | 3                | 4                 | 5                    | 6                  |
|         | (a) Fresh fruits .. ..              | Mds.             | 250,376           | 8,82,392             | ..                 |
|         | (b) Cocoanuts .. ..                 | "                | ..                | ..                   | ..                 |
|         | (i) Fresh .. ..                     | "                | 280,022           | 6,29,985             | ..                 |
|         | (ii) Dry .. ..                      | "                | 106,132           | 8,87,583             | ..                 |
|         | (c) Fresh vegetables .. ..          | "                | 46,322            | 2,35,672             | .                  |
|         | (d) Dry fruits and vegetables .. .. | "                | 106,293           | 12,82,039            | ..                 |
|         | (e) Flower plants .. ..             | "                | ..                | 33,079               | ..                 |
|         | (f) Betel leaves .. ..              | "                | 88,849            | 2,96,178             | ..                 |
| 20      | GLASS AND GLASSWARE .. ..           | "                | .                 | .                    | 8,35,991           |
|         | (a) Window glass .. ..              | "                | .                 | 64,625               | ..                 |
|         | (b) Bangles .. ..                   | "                | ..                | 5,75,917             | .                  |
|         | (c) Bottles and phials .. ..        | "                | ..                | 58,583               |                    |
|         | (d) Other glassware .. ..           | "                |                   | 1,41,866             |                    |
| 21      | GHEE .. ..                          | Mds.             | 485               | 12,018               | 12,018             |
| 22      | GRAIN, PULSES AND FLOUR .. ..       | "                | 3,882,509         |                      | 14,134,959         |
|         | (a) Oat, barley, and sago .. ..     | "                | 38,045            | 1,61,390             | .                  |
|         | (b) Wheat and wheat flour .. ..     | "                | 275,594           | 11,48,326            | ..                 |
|         | (c) Jawar and jawar flour .. ..     | "                | 2,040,860         | 33,40,378            | .                  |
|         | (d) Rice without husk .. ..         | "                | 2,132,168         | 80,69,697            | .                  |
|         | (e) Rice with husk .. ..            | "                | 47,480            | 89,026               | ..                 |
|         | (f) Gram, gram flour & dal .. ..    | "                | 183,339           | 8,07,509             | ..                 |
|         | (g) Others .. ..                    | "                | 115,014           | 5,18,624             | .                  |
| 23      | GUM AND RESIN .. ..                 | "                | 2,630             | 30,951               | 30,951             |
| 24      | HIDES AND SKINS (SALTED) .. ..      | "                | 15,098            | ..                   | 68,538             |
|         | (a) Hides .. ..                     | "                | 7,740             | 27,136               | ..                 |
|         | (b) Skins .. ..                     | "                | 7,353             | 41,402               | ..                 |

No. II.—(contd.)

year 1345 F. as compared with 1347 F. and 1346 F

Maunder of 40 seers or 82-2/7 lbs

| 1347 F. (1937-38) |                      |                     | 1346 F. (1936-37) |                        |                      | Srl.<br>No |
|-------------------|----------------------|---------------------|-------------------|------------------------|----------------------|------------|
| Quantity          | VALUE                |                     | Quantity          | VALUE                  |                      |            |
|                   | Details in<br>O S Rs | Total in<br>O S. Rs |                   | Details in<br>O. S Rs. | Total in<br>O S. Rs. |            |
| 7                 | 8                    | 9                   | 10                | 11                     | 12                   | 1          |
| 192,679           | 8,01,437             | .                   | 183,691           | 8,44,624               | ..                   |            |
| ..                | ..                   |                     | ..                |                        | .                    |            |
| 281,409           | 6,29,244             | .                   | 293,756           | 7,01,848               | ..                   |            |
| 122,835           | 9,85,444             | .                   | 114,046           | 12,00,294              | ..                   |            |
| 49,389            | 2,44,245             | .                   | 54,713            | 2,72,647               |                      |            |
| 128,253           | 15,82,008            | ..                  | 116,908           | 14,28,412              | ..                   |            |
| .                 | 41,614               | ..                  | ..                | 34,392                 | ..                   |            |
| 89,541            | 2,98,488             |                     | 94,540            | 3,19,157               | ..                   |            |
| ..                | ..                   | 9,87,601            | ..                | ..                     | 9,66,077             | 20         |
| .                 | 58,336               | ..                  | .                 | 53,529                 | ..                   |            |
| ..                | 6,36,090             | ..                  | ..                | 6,88,305               | .                    |            |
| .                 | 63,851               | ..                  | .                 | 58,248                 | ..                   |            |
| ..                | 1,79,324             | ..                  | ..                | 2,16,000               | ..                   |            |
| 390               | 12,029               | 12,020              | 722               | 18,098                 | 18 098               | 21         |
| 2,869,040         | ..                   | 1,12,37,066         | 3,171,780         |                        | 1,21,62,612          | 22         |
| 38,216            | 1,86,313             | ..                  | 40,090            | 1,72,411               | ..                   |            |
| 245,810           | 10,24,231            | ..                  | 289,914           | 12,08,041              | .                    |            |
| 82,058            | 2,61,066             | ..                  | 347,212           | 9,00,853               | ..                   |            |
| 2,049,396         | 77,61,663            | ..                  | 1,903,050         | 73,54,505              | ..                   |            |
| 30,063            | 56,377               | ..                  | 51,129            | 95,893                 | ..                   |            |
| 325,394           | 14,81,183            | ..                  | 303,401           | 13,81,768              | .                    |            |
| 98,103            | 4,66,233             | ..                  | 231,936           | 9,59,638               | ..                   |            |
| 2,733             | 39,172               | 39,172              | 1,786             | 23,030                 | 23,030               | 23         |
| 85,610            | ..                   | 78,565              | 219,285           | ..                     | 1,85,616             | 24         |
| 4,505             | 16,741               | ..                  | 13,938            | 47,597                 | ..                   |            |
| 81,105            | 62,824               | ..                  | 205,347           | 1,38,019               | ..                   |            |



## STATEMENT

Imports of H E H. the Nizam's Dominions for the

N.B.—Maund used is a Railway

| Srl. No. | Classification   | Unit or Quantity | 1948 F. (1938-39) |                    |                   |
|----------|--|------------------|-------------------|--------------------|-------------------|
|          |  |                  | Quantity          | VALUE              |                   |
|          |  |                  |                   | Details in O S Rs. | Total in O. S Rs. |
| 1        | 2  | 3                | 4                 | 5                  | 6                 |
| 25       | HOSIERY .. .. .  | ..               | ..                | 4,47,750           | 4,47,750          |
| 26       | INDUSTRIAL AND APPARATUS .. .  | .                | 37,525            | ..                 | 6,34,086          |
|          | (a) Electrical apparatus .. .  | .                | 37,521            | 6,33,896           | ..                |
|          | (b) Others .. .. .   | ..               | 4                 | 190                | .                 |
| 27       | JEWELLERY .. .. .  | ..               | ..                | ..                 | 4,98,426          |
|          | (a) Jewellery .. .. .  | Tolas            | 269,255           | 3,52,975           | .                 |
|          | (b) Plated gold and silver .. ..                                       | ..               | .                 | 1,40,451           | ..                |
| 28       | LAC .. .. .  | ..               | ..                | ..                 | 8,218             |
|          | (a) Stick and seed .. .. .   | Mds.             | .                 | 1,014              | ..                |
|          | (b) Shell-lac .. .. .  | ..               | 77                | 2,188              | ..                |
| 29       | LEATHER .. .. .  | ..               | ..                | ..                 | 2,60,950          |
|          | (a) Unmanufactured .. .. .   | No.              | ..                | 1,45,157           | .                 |
|          | (b) Manufactured (excluding boots, shoes and belting for machinery) .. | ..               | ..                | 1,15,793           | ..                |
| 30       | LIQUORS FOREIGN WINE AND SPIRIT ..                                     | ..               | ..                | ..                 | 6,52,436          |
|          | (a) Foreign wines and spirits ..                                       | ..               | .                 | 6,31,924           | ..                |
|          | (b) Country wine .. .. .   | ..               | ..                | 20,512             | ..                |
| 31       | MACHINERY AND MILL WORK .. .   | .                | 4,349             | ..                 | 27,69,479         |
|          | i. Prime-movers other than electrical ..                               | ..               | ..                | ..                 | ..                |
|          | (a) Oil engines .. .. .  | .                | 115               | 2,37,828           | ..                |
|          | (b) Steam engines .. .. .  | ..               | 17                | 1,70,812           | ..                |
|          | ii. Electrical machinery including prime-movers .. .. .                | ..               | 36                | 11,060             | .                 |
|          | iii. Machinery not being prime-movers or electrical machinery .. ..    | ..               | ..                | ..                 | ..                |
|          | (a) Agricultural machinery .. ..                                       | ..               | ..                | ..                 | .                 |
|          | 1 Agricultural Tractors and parts ..                                   | ..               | ..                | 76,412             | ..                |
|          | 2 Agricultural Ploughs, etc., and parts.                               | ..               | ..                | 1,35,872           | ..                |

No II.—(contd.)

year 1848 Fash as compared with 1847 and 1846 F

Maund of 40 seers or 82-2/7 lbs

| 1847 F. (1937-38) |                         |                     | 1847 F. (1936-37) |                     |                   | Srl.<br>No. |
|-------------------|-------------------------|---------------------|-------------------|---------------------|-------------------|-------------|
| Quantity          | VALUE                   |                     | Quantity          | VALUE               |                   |             |
|                   | Details in<br>O. S. Rs. | Total in<br>O S. Rs |                   | Details<br>O.S. Rs. | Total<br>O S. Rs. |             |
| 7                 | 8                       | 9                   | 10                | 11                  | 12                | 1           |
| ..                | 5,38,811                | 5,38,811            | 5,40,471          | 5,40,471            | ..                | 25          |
| ..                | ..                      | 8,08,894            | ..                | .                   | 7,19,406          | 26          |
| ..                | 6,08,837                | ..                  | .                 | 7,19,229            | ..                |             |
| .                 | 57                      | ..                  | ..                | 237                 | ..                |             |
| ..                | ..                      | 5,69,978            | ..                | ..                  | 5,79,806          | 27          |
| 3,254             | 4,16,088                | ..                  | 4,864             | 4,65,589            | ..                |             |
| ..                | 1,53,890                | ..                  | ..                | 1,14,217            | ..                |             |
| .                 | ..                      | 2,444               | ..                | ..                  | 4,852             | 28          |
| 57                | 674                     | ..                  | 159               | 2,278               | ..                |             |
| 111               | 2,770                   | ..                  | 98                | 2,574               | ..                |             |
| ..                | ..                      | 2,66,975            | ..                | ..                  | 2,15,905          | 29          |
| 4,865             | 1,41,946                | ..                  | 3,129             | 1,10,284            | ..                |             |
| ..                | 1,25,029                | ..                  | ..                | 1,05,621            | ..                |             |
| ..                | ..                      | 6,25,379            | ..                | ..                  | 6,17,897          | 30          |
| ..                | 5,18,320                | ..                  | ..                | 5,97,960            | ..                |             |
| ..                | 1,12,059                | ..                  | ..                | 19,939              | 2,338,374         |             |
| ..                | ..                      | 23,84,334           | ..                | .                   | ..                | 31          |
| ..                | 1,39,864                | ..                  | 162               | 1,33,439            | ..                |             |
| ..                | 1,32,819                | ..                  | 17                | 69,933              | ..                |             |
| ..                | 49,800                  | ..                  | 44                | 17,972              | .                 |             |
| 3,74,759          | 3,74,759                | ..                  | .                 | 5,15,376            | .                 |             |
| 76,172            | 76,172                  | ..                  | ..                | 63,303              | ..                |             |
| ..                | 63,881                  | ..                  | ..                | 1,58,739            | ..                |             |

## STATEMENT

Imports of H.E.H. the Nizam's Dominions for the  
N.B.—Maund used is a Railway

| Srl.<br>No | Classification  | Unit or Quantity | 1948 F. (1938-39) |                       |                     |
|------------|---|------------------|-------------------|-----------------------|---------------------|
|            |   |                  | Quantity          | VALUE                 |                     |
|            |   |                  |                   | Details in<br>O S. Rs | Total in<br>O S. Rs |
| 1          | 2   | 3                | 4                 | 5                     | 6                   |
|            | (b) Boilers . . . . .   |                  | 6                 | 17,400                | ..                  |
|            | (c) Sugar-cane mills and parts .                                  | No.              | 628               | 30,608                | ..                  |
|            | (d) Printing machinery, power-driven and<br>hand worked . . . . . |                  | 23                | 19,992                |                     |
|            | (e) Oil-crushing and refining machinery ..                        |                  | 247               | 1,24,553              | ..                  |
|            | (f) Rice mill machinery . . . . .                                 |                  | 32                | 30,155                | .                   |
|            | (g) Flour mill machinery . . . . .                                |                  | 197               | 42,950                | .                   |
|            | (h) Saw mills . . . . .   |                  | 7                 | 1,675                 | ..                  |
|            | (i) Power-driven pumps and boring<br>machines . . . . .           |                  | ..                | 35,560                | ..                  |
|            | (iv) Sewing machines . . . . .                                    | Nos.             | 2,131             | 3,28,453              | ..                  |
|            | (v) Knitting machines and parts . . . . .                         |                  | 138               | 3,450                 | ..                  |
|            | (vi) Typewriters . . . . .  | "                | 94                | 21,314                | ..                  |
|            | (vii) Other sorts of machinery parts . . . . .                    |                  | 678               | 14,81,385             | ..                  |
| 32         | MANURES (Artificial and natural manure) ..                        | "                | 85,932            | 3,57,849              | 3,57,849            |
| 33         | MATCHES . . . . .   | GROSS            | 122,395           | 2,41,481              | 2,41,481            |
| 34         | METAL ORES AND MANUFACTURES . . . . .                             | Md.s             | 539,978           | ..                    | 70,77,848           |
|            | 1. Aluminium . . . . .  | "                | ..                | ..                    | ..                  |
|            | (a) Unwrought (blocks and sheets) . . . . .                       | "                | 21                | 168-                  | ..                  |
|            | (b) Wrought . . . . .   | "                | 2,733             | 2,10,185              | ..                  |
|            | 2. Brass :—   | "                | ..                | ..                    | ..                  |
|            | (a) Unwrought (ingots, blocks, bars and<br>sheets) . . . . .      | "                | 7,268             | 2,06,410              | .                   |
|            | (b) Wrought . . . . .   | "                | 18,450            | 8,49,943              | ..                  |
|            | 3. Copper.  | "                | ..                | ..                    | .                   |
|            | (a) Unwrought, ingots, rods and sheets . . . . .                  | "                | 2,480             | 93,969                | ..                  |
|            | (b) Wrought . . . . .   | "                | 2,437             | 1,15,418              | ..                  |
|            | 4. German silver (wrought and unwrought) ..                       | "                | 1,016             | 63,267                | ..                  |
|            | 5. Iron and steel.  | "                | ..                | ..                    | ..                  |
|            | (a) Unwrought (pig iron) . . . . .                                | "                | 688               | 5,094                 | ..                  |

No. II.—(contd.)

year 1848 F. as compared with 1847 F and 1846 F.

Maund of 40 seers or 82-2/7 lbs

| 1347 F (1937-38) |                         |                       | 1346 F. (1936-37) |                         |                       | Srl.<br>No. |
|------------------|-------------------------|-----------------------|-------------------|-------------------------|-----------------------|-------------|
| Quantity         | VALUE                   |                       | Quantity          | VALUE                   |                       |             |
|                  | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |             |
| 7                | 8                       | 9                     | 10                | 11                      | 12                    | 1           |
| .                | 87,642                  | .                     | .                 | 69,834                  | ..                    |             |
| 21               | 12,700                  | ..                    | ..                | 69,224                  | ..                    |             |
| ..               | 28,536                  | ..                    | ..                | 20,885                  | ..                    |             |
| ..               | 81,252                  | ..                    | ..                | 39,180                  | ..                    |             |
| ..               | 21,702                  | ..                    |                   | 29,255                  | ..                    |             |
| .                | 28,190                  | ..                    | ..                | 38,872                  | ..                    |             |
|                  | 1,748                   | ..                    | ..                | 1,846                   | ..                    |             |
|                  | 28,436                  |                       | ..                | 24,788                  | ..                    |             |
| 1,698            | 2,46,264                | ..                    |                   | 3,63,770                | ..                    |             |
| ..               | 1,835                   | ..                    | .                 | 2,280                   | ..                    |             |
| 155              | 31,518                  |                       |                   | 27,590                  | ..                    |             |
| .                | 14,07,976               | ..                    | .                 | 12,08,014               | ..                    |             |
| ..               | 89,687                  | 89,687                | ..                | 71,048                  | 71,048                | 32          |
| 1,81,376         | 2,60,338                | 2,60,338              | 1,18,782          | 2,57,084                | 2,57,084              | 33          |
| 5,45,380         | ..                      | 76,72,621             | 5,75,782          | .                       | 68,27,802             | 34          |
| ..               | ..                      | ..                    | ..                | ..                      | ..                    |             |
| 48               | 1,214                   | ..                    | ..                | ..                      | ..                    |             |
| 2,655            | 2,06,717                | ..                    | 167               | 3,437                   | ..                    |             |
| ..               | ..                      | ..                    | ..                | .                       | ..                    |             |
| 8,979            | 2,49,509                | ..                    | 3,025             | 2,15,648                | ..                    |             |
| 24,404           | 10,38,685               | ..                    | .                 | ..                      | ..                    |             |
| ..               | ..                      | ..                    | 7,475             | 1,72,837                | ..                    |             |
| 5,089            | 1,48,445                | 3,11,729              | 3,840             | 1,10,382                | ..                    |             |
| 3,592            | 1,62,284                | ..                    | 4,008             | 1,62,215                | ..                    |             |
| 1 275            | 75,890                  | ..                    | 1,338             | 79,859                  | ..                    |             |
| ..               | ..                      |                       | ..                | ..                      | ..                    |             |
| 1,429            | 5,686                   | ..                    | 49                | 379                     | ..                    |             |

## STATEMENT

*Imports of H.E.H. the Nizam's Dominions for the**N.B.—Maund used is a Railway*

| Srl.<br>No. | Classification   | Unit or Quantity | 1948 F. (1938-39) |                         |                       |
|-------------|--|------------------|-------------------|-------------------------|-----------------------|
|             |  |                  | Quantity          | VALUE                   |                       |
|             |  |                  |                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |
| 1           | 2  | 3                | 4                 | 5                       | 6                     |
|             | (b) Wrought .. ..                                      | ..               |                   |                         |                       |
|             | (1) Rods and bars .. ..                                | .. Mds.          | 66,952            | 4,73,002                | ..                    |
|             | (2) Sheets and plates, galvanised iron                 | ..               | 77,409            | 7,61,989                | ..                    |
|             | (3) Steel rods and sheets .. ..                        | ..               | 111,428           | 7,52,314                | ..                    |
|             | (4) Other manufactures .. ..                           | ..               | 238,358           | 2,706,208               | ..                    |
|             | 6. Lead ( <i>Unwrought and wrought</i> )               | ..               | 1,511             | 23,961                  | ..                    |
|             | 7. Tin and Silver.                                     | ..               | 1,126             | 62,172                  | ..                    |
|             | (a) Unwrought (Ingots, etc.) .. ..                     | ..               | 632               | 75,691                  | ..                    |
|             | (b) Wrought .. ..                                      | ..               | 41,243            | 4,41,687                | ..                    |
|             | 8. Zinc ( <i>wrought and unwrought</i> )               | ..               | 17,120            | 2,26,911                | ..                    |
|             | 9. Other metals and manufactures                       | ..               | 3,717             | 84,606                  | ..                    |
| 35          | OILS.  |                  |                   |                         |                       |
|             |  | Gallon           | .                 | .                       | 108,29,262            |
|             | 1. Mineral oils.                                       |                  | 9,783,744         | ..                      | 10,2,25,496           |
|             | (a) Kerosene oil .. ..                                 | ..               | 49,08,289         | 39,83,493               | ..                    |
|             | (b) Fuel oil and crude oil .. ..                       | ..               | 15,25,373         | 5,72,566                | ..                    |
|             | (c) Lubricating oil .. ..                              | ..               | 550,075           | 5,60,407                | ..                    |
|             | (d) Petrol .. ..                                       | ..               | 28,00,007         | 39,59,092               | ..                    |
|             | 2. Vegetable oil                                       | Mds.             | .                 | ..                      | ..                    |
|             | (a) Coconut oil .. ..                                  | ..               | 74,398            | 14,87,994               | ..                    |
|             | (b) Linseed oil .. ..                                  | ..               | 1,999             | 29,546                  | ..                    |
|             | (c) Other sorts .. ..                                  | ..               | 12,649            | 2,36,164                | ..                    |
| 36          | OIL CAKES. (Manures) .. ..                             | ..               | 1,803             | 3,402                   | 3,402                 |
| 37          | PAINTS, COLOURS, TURPENTINE AND<br>VARNISH, ETC. .. .. | ..               | 22,796            | 11,15,665               | 11,15,665             |
| 38          | PAPER, PASTE-BOARDS, BOOKS AND MAPS,<br>ETC. .. ..     | ..               | ..                | ..                      | 18,86,731             |
|             | (a) Paper .. ..  | ..               | ..                | 8,28,014                | ..                    |
|             | (b) Card-board .. ..                                   | ..               | 44,218            | 1,90,504                | ..                    |
|             | (c) Books and maps, etc. .. ..                         | ..               | ..                | 8,73,213                | ..                    |

No II.—(contd.)

year 1348 F. as compared with 1347 F. and 1346 F

Maund of 40 seers or 82-2/7 lbs.

| 1347 F. (1937-38) |                         |                       | 1347 F. (1936-37) |                         |                       | Srl.<br>No |
|-------------------|-------------------------|-----------------------|-------------------|-------------------------|-----------------------|------------|
| Quantity          | VALUE                   |                       | Quantity          | VALUE                   |                       |            |
|                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |                   | Details in<br>O. S. Rs. | Total in<br>O. S. Rs. |            |
| 7                 | 8                       | 9                     | 10                | 11                      | 12                    |            |
| 55,782            | 4,18,647                | ..                    | 51,957            | 3,33,619                | .                     |            |
| 126,491           | 11,88,880               | ..                    | 63,014            | 5,40,628                | ..                    |            |
| 1 33,221          | 7,28,287                | ..                    | 96,495            | 6,45,026                | ..                    |            |
| 231,575           | 27,57,270               | .                     | 186,739           | 30,06,182               |                       |            |
| 1,215             | 17,797                  | ..                    | 641               | 10,171                  | .                     |            |
|                   |                         | ..                    |                   |                         |                       |            |
| 1,260             | 81,785                  | .                     | 1,641             | 69,148                  | .                     |            |
| 33,423            | 3,08,062                | ..                    | 19,637            | 2,22,396                | ..                    |            |
| 11,639            | 1,51,629                | ..                    | 12,229            | 1,35,277                | .                     |            |
| 3,304             | 91,885                  | ..                    | 2,659             | 1,07,356                | ..                    |            |
| .                 | .                       | 1,08,34,256           | ..                | ..                      | 93,72,153             | 35         |
|                   |                         |                       | .                 | ..                      | ..                    |            |
| 5,220,068         | 41,40,050               | ..                    | 5,279,835         | 4,105,535               | .                     |            |
| 1,713,303         | 6,40,050                | ..                    | 1,504,080         | 4,57,866                |                       |            |
| 461,5923          | 5,58,120                | ..                    | 349,544           | 4,73,673                | .                     |            |
| 2,830,533         | 38,48,777               | ..                    | 2,428,735         | 30,91,048               |                       |            |
| ..                | ..                      | ..                    | ..                | ..                      | .                     |            |
| 68,918            | 13,78,421               | ..                    | 62,448            | 9,92,860                | ..                    |            |
| 2,245             | 34,150                  | .                     | 2,302             | 37,530                  | ..                    |            |
| 17,954            | 2,32,328                | ..                    | 16,342            | 2,08,671                | ..                    |            |
| 2,664             | 5,034                   | 5,034                 | 5,237             | 11,655                  | 11,655                | 86         |
| 23,577            | 10,60,336               | 10,60,336             | 23,060            | 9,78,826                | 9,78,826              | 87         |
| ..                | ..                      | 22,17,340             | ..                | ..                      | 18,88,350             | 88         |
| ..                | 9,46,388                | ..                    | ..                | 7,88,995                | ..                    |            |
| ..                | 4,32,350                | .                     | 35,259            | 3,84,508                | ..                    |            |
| ..                | 8,38,607                | ..                    | ..                | 7,14,847                | ..                    |            |

## STATEMENT

Imports of H.E.H. the Nizam's Dominions for 1348 Fash

N B —Maund used is a Railway Maund

| Srl. No. | Classification   | Unit or Quantity | 1348 (1938-39) |                     |                   |
|----------|--|------------------|----------------|---------------------|-------------------|
|          |  |                  | Quantity       | VALUE               |                   |
|          |  |                  |                | Details in O.S. Rs. | Total in O.S. Rs. |
| 1        | 2  | 3                | 4              | 5                   | 6                 |
| 39       | PERFUMERY AND INCENSE                                  |                  |                |                     | 4,48,079          |
|          | (i) Perfumery .. ..                                    |                  | .              | 2,83,171            | .                 |
|          | (ii) Incense .. ..                                     |                  | 5,816          | 1,64,908            | .                 |
| 40       | PHOTOGRAPHIC GOODS                                     |                  | .              | 5,44,085            | 5,44,085          |
| 41       | PITCH AND TAR .. .                                     |                  | 2,886          | 10,566              | 10,566            |
| 42       | PRECIOUS METALS — ..                                   |                  | ..             |                     | 4,02,438          |
|          | (a) Gold bullion .                                     | Tolas            | 1,052          | 48,947              | .                 |
|          | (b) Silver bullion .. ..                               |                  | 1,44,823       | 75,979              | .                 |
|          | (c) Coins .. ..  |                  | .              | 37,889              | ..                |
|          | (d) Sovereigns .. ..                                   | No.              | 12,069         | 1,07,884            | .                 |
|          | (e) Gold Manufactures ..                               | Tolas            | 433            | 18,553              | ..                |
|          | (f) Manufactures of silver .                           |                  | 189,897        | 1,46,931            | ..                |
|          | (g) Manufactures of gold mixed with other metals .. .. | Mds.             | 396            | 25,925              | .                 |
| 43       | PRECIOUS STONES :— ..                                  |                  | ..             | .                   | 2,23,768          |
|          | (a) Unset .. ..  | Srs              | ..             | 1,97,585            | ..                |
|          | (b) Set.. ..   |                  | .              | 26,228              | ..                |
| 44       | PROVISION AND OILMANSTORES                             |                  | 112,003        | ..                  | 2,09,482          |
|          | (a) Canned food, fish and confectionery ..             |                  | 72,171         | 12,94,104           | ..                |
|          | (b) Ghee and butter .. ..                              |                  | 2,744          |                     | ..                |
|          | (c) Artificial Ghee .. ..                              |                  | 37,088         | 1,08,746            | ..                |
| 45       | PYROTECHNICS .. ..                                     |                  | .              | 6,94,632            |                   |
| 46       | RAILWAY PLANT & ROLLING STOCK STORES, ETC. .. ..       |                  | .              | 51,460              | 51,460            |
| 47       | RUBBER MANUFACTURES (INCLUDING TYRES AND TUBES) .. ..  |                  | ..             | 34,59,000           | 34,59,000         |
|          |  |                  | ..             | 6,81,297            | 6,81,297          |
| 48       | SALT .. ..   | Mds.1            | 2,053,179      | ..                  | 68,89,621         |
|          | (a) Edible salt .. ..                                  |                  | 2,051,124      | 68,37,087           | ..                |
|          | (b) Other kinds .. ..                                  |                  | 2,055          | 52,534              | ..                |

No. II—(contd.)

as compared with 1347 and 1346 Fash

of 40 seers or 82 2/7 lbs

| 1347 (1937-38) |                      |                    | 1346 (1936-37) |                       |                     | Sl<br>No. |
|----------------|----------------------|--------------------|----------------|-----------------------|---------------------|-----------|
| Quantity       | VALUE                |                    | Quantity       | VALUE                 |                     |           |
|                | Details in<br>O S Rs | Total in<br>O S Rs |                | Details in<br>O.S Rs. | Total in<br>O.S Rs. |           |
| 7              | 8                    | 9                  | 10             | 11                    | 12                  | 1         |
| ..             |                      | 4,42,546           |                | ..                    | 4,45,709            | 29        |
| 5,839          | 2,78,076<br>1,64,170 | .                  | 5,761          | 2,77,815<br>1,68,394  | .                   |           |
| ..             | 5,97,351             | 5,97,351           | ..             | 6,04,775              | .                   | 40        |
| ..             | 2,588                | 9,838              | 9,838          | 2,334                 | 12,130              | 41        |
| ..             |                      | 13,22,196          |                |                       | 21,12,702           | 42        |
| 1,255          | 52,276               |                    | 1,204          | 49,976                | ..                  |           |
| 1,300,558      | 7,76,227             |                    | 16,38,400      | 10,29,424             | .                   |           |
| ..             | 1,04,510             |                    | ..             | 5,72,933              | .                   |           |
| 3,652          | 85,448               | ..                 | 4,846          | 1,26,859              |                     |           |
| 676            | 28,252               | ..                 | 741            | 31,300                | ..                  |           |
| 293,065        | 2,20,493             |                    | 3,44,197       | 2,57,587              | ..                  |           |
| 450            | 44,990               | .                  | 452            | 44,628                | ..                  |           |
| ..             | .                    | 2,62,451           | ..             | ..                    | 2,73,477            | 43        |
| 159-57         | 2,22,761             | ..                 | ..             | 2,11,811              | ..                  |           |
| 8-16           | 29,690               | ..                 | ..             | 61,666                | ..                  |           |
| 101,671        | ..                   | 19,93,605          | 31,167         | .                     | 18,27,474           | 44        |
| 71,169         | 12,98,012            | .                  | 56,654         | 11,83,772             | ..                  |           |
| 2,151          | 86,343               | ..                 | 2,327          | 81,832                | ..                  |           |
| 28,351         | 6,09,403             | ..                 | 27,486         | 5,61,870              | ..                  |           |
| ..             | 74,890               | 74,890             | ..             | 1,05,669              | 1,05,669            | 45        |
| ..             | 25,72,000            | 25,72,000          | .              | 37,07,000             | 37,07,000           | 46        |
| 591,374        | 6,39,403             | 6,39,403           | 1,29,724       | 6,39,851              | 6,39,851            | 47        |
| 1,804,654      | .                    | 60,48,041          | 21,16,211      |                       | 70,85,864           | 48        |
| 1,802,710      | 60,09,041            | ..                 | 21,14,267      | 70,45,559             | ..                  |           |
| ..             | 39,000               | ..                 | ..             | 38,305                | ..                  |           |



## STATEMENT

Imports of H.E.H. the Nizam's Dominions for the

N B — Maund used is a Railway

| Srl<br>No. | Classification                               | Unit or Quantity | 1948 F. (1938-39) |                        |                     |  |
|------------|--|------------------|-------------------|------------------------|---------------------|--|
|            |  |                  | Quantity          | VALUE                  |                     |  |
|            |  |                  |                   | Details in<br>O. S. Rs | Total<br>in O S Rs. |  |
| 1          | 2  | 3                | 4                 | 5                      | 6                   |  |
| 49         | SANDALWOOD .. ..                             | Mds.             | 61                | 1,894                  | 1,894               |  |
| 50         | SEEDS .. ..                                  | "                | .                 | .                      | 2,13,637            |  |
|            | (a) Mustard and rape .. ..                   | "                | 690               | 4,908                  | ..                  |  |
|            | (b) Castor, linseed, karad and sesamum ..    | "                | 674               | 3,712                  | ..                  |  |
|            | (c) Mohwanut and groundnut .. ..             | "                | 5,627             | 23,362                 | ..                  |  |
|            | (d) Cotton seeds .. ..                       | "                | 66,437            | 1,10,737               | ..                  |  |
|            | (e) Hemp, ambada and other seeds ..          | "                | 17,092            | 70,923                 | ..                  |  |
| 51         | SOAP OF ALL KINDS (INDIAN AND FOREIGN) .. .. | "                | 23,220            | 5,78,219               | 5,78,219            |  |
| 52         | SPICES .. ..                                 | "                | 2,77,458          | ..                     | 41,13,187           |  |
|            | (a) Betelnuts .. ..                          | "                | 91,932            | 13,93,084              | .                   |  |
|            | (b) Cloves .. ..                             | "                | 16,499            | 4,14,696               | ..                  |  |
|            | (c) Ginger .. ..                             | "                | 4,169             | 45,088                 | ..                  |  |
|            | (d) Nutmeg .. ..                             | "                | 527               | 30,012                 | ..                  |  |
|            | (e) Pepper .. ..                             | "                | 4,500             | 74,210                 | .                   |  |
|            | (f) Katha-catechu .. ..                      | "                | 8,346             | 2,71,892               | .                   |  |
|            | (g) Dry chillies .. ..                       | "                | 34,617            | 4,19,764               | ..                  |  |
|            | (h) Cardamom .. ..                           | "                | 2,383             | 4,56,596               | ..                  |  |
|            | (i) Other kinds .. ..                        | "                | 1,15,585          | 10,08,345              | ..                  |  |
| 53         | STATUES AND PORTRAITS .. ..                  | "                | 702               | 2,503                  | 2,503               |  |
| 54         | SUGAR .. ..                                  | "                | 9,48,916          | .                      | 80,39,970           |  |
|            | (a) Refined sugar .. ..                      | "                | 5,07,611          | 58,35,577              | ..                  |  |
|            | (b) Jaggery .. ..                            | "                | 4,40,603          | 22,08,032              | ..                  |  |
|            | (c) Molasses .. ..                           | "                | 702               | 1,861                  | ..                  |  |
| 55         | TALLOW AND WAX .. ..                         | "                | 11,322            | ..                     | 1,34,109            |  |
|            | (a) Tallow .. ..                             | "                | 8,419             | 1,04,891               | ..                  |  |
|            | (b) Artificial wax .. ..                     | "                | 2,903             | 29,218                 | ..                  |  |

No II —(contd)

year 1848 F. as compared with 1847 F. and 1846 F

Maund of 40 seers or 82-2/7 lbs.

| 1847 F (1937-38) |                        |                       | 1846 F. (1935-37) |                         |                       | Srl<br>No |
|------------------|------------------------|-----------------------|-------------------|-------------------------|-----------------------|-----------|
| Quantity         | VALUE                  |                       | Quantity          | VALUE                   |                       |           |
|                  | Details<br>in O S. Rs. | Total<br>in O. S. Rs. |                   | Details<br>in O. S. Rs. | Total<br>in O. S. Rs. |           |
| 7                | 8                      | 9                     | 10                | 11                      | 12                    | 1         |
| 207              | 3,645                  | 3,645                 | 100               | 2,805                   | 2,805                 | 49        |
| 759              | ..                     | 2,65,967              | 1,25,348          | ..                      | 3,24,874              | 50        |
| 689              | 4,790                  | ..                    | 1,193             | 8,527                   | ..                    |           |
| 846              | 4,460                  | ..                    | 2,332             | 11,888                  | ..                    |           |
| 5,137            | 27,085                 | ..                    | 14,973            | 83,333                  | ..                    |           |
| 81,451           | 1,36,746               | ..                    | 1,00,507          | 1,63,367                | ..                    |           |
| 19,686           | 92,886                 | ..                    | 6,343             | 58,264                  | ..                    |           |
| 22,977           | 5,52,582               | 5,52,582              | 27,552            | 5,73,745                | 5,73,745              | 51        |
| 257,583          | ..                     | 40,74,029             | 2,50,263          | .                       | 38,70,001             | 52        |
| 94,058           | 14,89,033              | ..                    | 83,693            | 13,99,482               |                       |           |
| 8,913            | 4,86,744               | ..                    | 10,654            | 5,32,909                | .                     |           |
| 3,845            | 80,063                 | ..                    | 4,020             | 1,14,426                | ..                    |           |
| 609              | 34,786                 |                       | 566               | 29,827                  | ..                    |           |
| 4,830            | 80,490                 | ..                    | 3,783             | 74,927                  | ..                    |           |
| 6,791            | 2,65,708               |                       | 7,303             | 2,70,266                | ..                    |           |
| 12,477           | 1,48,937               | ..                    | 19,806            | 1,30,228                | ..                    |           |
| 2,161            | 4,82,215               | ..                    | 2,112             | 3,33,891                | ..                    |           |
| 1,23,899         | 10,56,006              | ..                    | 113,526           | 9,84,455                | .                     |           |
| ..               | 7,332                  | 7,332                 | .                 | 4,616                   | 4,616                 | 53        |
| 11,60,918        | ..                     | 1,01,91,654           | 824,932           | ..                      | 81,06,386             | 54        |
| 6,70,649         | 77,40,862              | ..                    | 611,397           | 70,38,640               | ..                    |           |
| 4,90,012         | 24,59,262              | ..                    | 213,463           | 10,67,281               |                       |           |
| 237              | 530                    | ..                    | 72                | 415                     | ..                    |           |
| 6,121            | ..                     | 75,354                | 11,873            | .                       | 78,525                | 55        |
| 2,888            | 42,523                 | ..                    | 2,609             | 33,998                  |                       |           |
| 3,233            | 32,826                 | ..                    | 3,264             | 39,527                  | .                     |           |

## STATEMENT

Imports of H.E.H. the Nizam's Dominions for 1948 Fash

N.B.—Maund used is a Railway Maund

| Srl<br>No. | Classification                  | Unit or Quantity | 1948 F (1938-1939) |                       |                    |
|------------|---------------------------------|------------------|--------------------|-----------------------|--------------------|
|            |                                 |                  | Quantity           | VALUE                 |                    |
|            |                                 |                  |                    | Details in<br>O S Rs. | Total in<br>O.S Rs |
| 1          | 2                               | 3                | 4                  | 5                     | 6                  |
| 56         | TEA .                           | .. Lbs           | 2,123,586          | 10,92,828             | 10,92,828          |
| 57         | TEXTILES .                      |                  |                    | ..                    | 3,26,30,058        |
|            | A. Cotton —                     |                  |                    |                       |                    |
|            | (i) Raw :—                      |                  |                    |                       |                    |
|            | (a) Lint ..                     | Mds              | 4,653              | 72,143                | ..                 |
|            | (b) Cotton with seeds .         | ..               | 1,582              | 9,567                 | ..                 |
|            | (ii) Waste .                    | ..               | 1,638              | 4,059                 | ..                 |
|            | (iii) Manufactures .            | ..               |                    |                       |                    |
|            | (c) Twist and Yarn .—           |                  |                    |                       |                    |
|            | (1) Indian (machine made) ..    | Lbs              | 8,353,706          | 42,26,810             | ..                 |
|            | (2) Foreign (machine made) ..   | ..               | 718,016            | 7,28,605              | ..                 |
|            | (3) Hand-spun .                 | ..               | 16,906             | 8,435                 | ..                 |
|            | (b) Cotton durries ..           | ..               |                    | 2,17,119              | ..                 |
|            | (c) Piece-goods .—              |                  |                    |                       |                    |
|            | (1) Mill-made ..                | ..               | ..                 | 1,51,72,183           | ..                 |
|            | (2) Hand-made ..                | ..               | ..                 | 42,00,185             | ..                 |
|            | (d) Cotton rope ..              | ..               | 524                | 12,081                | ..                 |
|            | (e) Thread (sewing) ..          | ..               | ..                 | 1,60,735              | ..                 |
|            | (f) Other sorts ..              | ..               | 4,074              | 74,717                | ..                 |
|            | (g) Haberdashery & Millinery .. | ..               | ..                 | 5,36,228              | ..                 |
|            | B. Hemp :—                      | ..               | ..                 |                       | ..                 |
|            | (1) Raw ..                      | ..               | 1,843              | 11,300                | ..                 |
|            | (2) Ropes and twine ..          | ..               | 22,325             | 2,04,563              | ..                 |
|            | C. Jute —                       |                  |                    |                       |                    |
|            | (1) Raw ..                      | ..               | 285                | 1,082                 | ..                 |
|            | (2) Twist & Yarn ..             | ..               | 337                | 4,024                 | ..                 |

No. II—(contd.)

as compared with 1847 and 1846 Fash.

of 40 seers or 82 2/7 lbs.

| 1347 F (1937-38) |                       |                      | 1346 F. (1936-37) |                       |                      | Srl<br>No. |
|------------------|-----------------------|----------------------|-------------------|-----------------------|----------------------|------------|
| Quantity         | VALUE                 |                      | Quantity          | VALUE                 |                      |            |
|                  | Details<br>in O.S. Rs | Total<br>in O.S. Rs. |                   | Details<br>in O.S. Rs | Total<br>in O.S. Rs. |            |
| 7                | 8                     | 9                    | 10                | 11                    | 12                   | 1          |
| 20,40,106        | 10,67,751             | 10,67,751            | 17,24,244         | 9,28,221              | 9,28,221             | 56         |
| ..               | ..                    | 3,75,77,956          | 46,343            |                       | 3,84,51,885          | 57         |
| 3,250            | 61,913                | .                    | 1,956             | 48,612                | ..                   |            |
| 667              | 4,866                 | .                    | 981               | 8,853                 | ..                   |            |
| 1,999            | 10,501                | .                    | 1,989             | 10,134                | ..                   |            |
| 72,52,606        | 38,47,881             | .                    | 65,78,892         | 41,18,618             | .                    |            |
| 7,82,786         | 7,30,015              | .                    | 729,416           | 7,81,122              |                      |            |
| 19,018           | 12,205                | .                    | 6,600             | 4,271                 | .                    |            |
| ..               | 2,53,945              | ..                   | ..                | 2,66,371              |                      |            |
| ..               | 1,66,03,298           | ..                   | .                 | 1,79,71,556           | .                    |            |
| ..               | 47,29,271             | ..                   | .                 | 52,11,432             | ..                   |            |
| 1,244            | 27,161                | ..                   | 595               | 24,375                | ..                   |            |
| ..               | 1,54,825              | ..                   | ..                | 1,55,556              | .                    |            |
| 4,208            | 81,367                | ..                   | 4,349             | 88,217                | ..                   |            |
| ..               | 5,81,688              | ..                   | ..                | 7,15,702              | ..                   |            |
| 27,095           | 2,27,489              | ..                   | 23,183            | 1,95,143              | ..                   |            |
| 2,663            | 14,128                | ..                   | 1,841             | 9,329                 | ..                   |            |
| 24,432           | 2,18,861              | ..                   | 21,342            | 1,85,814              | ..                   |            |
| 17               | 219                   | ..                   | 92                | 518                   | ..                   |            |
| 324              | 3,549                 | ..                   | 347               | 3,685                 | ..                   |            |

## STATEMENT

*Imports of H E H the Nizam's Dominions for the**N.B.—Maund used is a Railway*

| Srl.<br>No. | Classification                               | Unit or Quantity | 1348 F. (1938-39) |                       |                       |
|-------------|--|------------------|-------------------|-----------------------|-----------------------|
|             |  |                  | Quantity          | VALUE                 |                       |
|             |  |                  |                   | Details<br>in O S Rs. | Total<br>in O. S. Rs. |
| 1           | 2  | 3                | 4                 | 5                     | 6                     |
|             | (3) Gunnies and hessian (new) ..             | Mds              | .                 | 12,82,377             | ..                    |
|             | (4) Old hessians and other sorts ..          | ..               | ..                | 7,58,267              | ..                    |
|             | (D) Coir and coir-matting ..                 | ..               | 919               | 5,765                 | ..                    |
|             | (E) Silk.                                    |                  |                   |                       |                       |
|             | i. Raw.                                      |                  |                   |                       |                       |
|             | (1) Indian .. ..                             | ..               | 638               | 1,79,337              | .                     |
|             | (2) Foreign .. ..                            | ..               | 1,059             | 3,91,703              | ..                    |
|             | ii. Yarn.                                    |                  |                   |                       |                       |
|             | (1) Indian .. ..                             | ..               | 32                | 10,857                | ..                    |
|             | (2) Foreign .. ..                            | ..               | 714               | 1,61,629              | ..                    |
|             | iii. Piece-goods (including tussor and silk) |                  | ..                | 18,04,687             | ..                    |
|             | (F) Artificial silk .. ..                    | ..               | ..                | 19,06,799             | ..                    |
|             | i. Raw and spun .. ..                        | ..               | 6,798             | 4,45,441              | ..                    |
|             | ii. Manufactured .. ..                       | ..               | ..                | 14,61,308             | ..                    |
|             | (G) Wool.                                    |                  |                   |                       |                       |
|             | (i) Raw. .. ..                               | ..               | 268               | 1,937                 | ..                    |
|             | (ii) Manufactured.                           |                  | ..                |                       |                       |
|             | (1) Yarn and knitting wool ..                | ..               | 87                | 12,498                | ..                    |
|             | (2) Carpets .. ..                            | ..               | ..                | 8,853                 | ..                    |
|             | (3) Rugs, kammas and others ..               | ..               | ..                | 4,62,068              | ..                    |
| 58          | TOBACCO .. ..                                | ..               | ..                |                       | 27,14,762             |
|             | (a) Unmanufactured .. ..                     | ..               | 100,278           | 10,43,842             | ..                    |
|             | (b) Manufactured .. ..                       | ..               |                   |                       |                       |
|             | (1) Cigarettes .. ..                         | ..               | ..                | 7,85,855              | ..                    |
|             | (2) Cigars and other sorts ..                | ..               | ..                | 9,85,065              | .                     |
| 59          | UMBRELLAS AND UMBRELLA FITTINGS ..           | Nos.             | ..                | 97,958                | 97,958                |

## No. II.—(contd)

year 1848 F. as compared with 1847 F. and 1846 F

Maund of 40 seers or 82-2/7 lbs.

| 1847 F. (1937-38) |                         |                       | 1846 F. (1936-37) |                         |                       | Srl.<br>No. |
|-------------------|-------------------------|-----------------------|-------------------|-------------------------|-----------------------|-------------|
| Quantity          | VALUE                   |                       | Quantity          | VALUE                   |                       |             |
|                   | Details<br>in O. S. Rs. | Total<br>in O. S. Rs. |                   | Details<br>in O. S. Rs. | Total<br>in O. S. Rs. |             |
| 7                 | 8                       | 9                     | 10                | 11                      | 12                    | 1           |
| ..                | 15,71,729               | ..                    | ..                | 14,11,455               | ..                    |             |
| ..                | 6,41,775                | ..                    | ..                | 5,75,808                | ..                    |             |
| 794               | 4,608                   | ..                    | 590               | 5,124                   | .                     |             |
|                   | 32,20,910               |                       |                   | 35,86,438               |                       |             |
| 1,195             | 2,46,301                | ..                    | 564               | 2,24,722                | ..                    |             |
| 1,921             | 6,63,458                | ..                    | 1,471             | 6,02,641                | ..                    |             |
| 77                | 23,728                  | ..                    | 53                | 25,408                  | ..                    |             |
| 243               | 71,600                  | ..                    | 739               | 1,68,697                | .                     |             |
| ..                | 22,15,823               | ..                    | ..                | 25,64,970               | .                     |             |
| 7,602             | 21,64,065               | ..                    | ..                | 25,21,873               | .                     |             |
| 7,602             | 5,13,163                | ..                    | 7,972             | 5,53,300                | ..                    |             |
| ..                | 16,50,902               | ..                    | ..                | 19,68,573               | .                     |             |
| 94                | 717                     | ..                    | 129               | 1,292                   |                       |             |
| 150               | 19,081                  | ..                    | 101               | 13,482                  | ..                    |             |
| ..                | 17,394                  | ..                    | ..                | 12,409                  | ..                    |             |
| ..                | 6,04,499                | ..                    | ..                | 7,19,844                | .                     |             |
| ..                | 27,68,825               | 27,68,825             | ..                | 27,21,273               | 27,21,273             | 58          |
| 125,565           | 12,23,298               | ..                    | 1,27,537          | 12,39,378               | ..                    |             |
| ..                | 5,06,995                | ..                    | ..                | 4,86,768                | ..                    |             |
| ..                | 10,38,532               | ..                    | ..                | 9,95,127                | ..                    |             |
| 9,482             | 1,06,965                | 1,06,965              | 70,919            | 1,17,704                | 1,17,704              | 59          |

## STATEMENT

*Imports of H E.H the Nizam's Dominions for 1848 Faski**N B —Maund used is a Railway Maund*

| Srl<br>No. | Classification   | Unit or Quantity | 1348 F (1938-1939) |                      |                     |
|------------|--|------------------|--------------------|----------------------|---------------------|
|            |  |                  | Quantity           | VALUE                |                     |
|            |  |                  |                    | Details in<br>O S Rs | Total in<br>O S Rs. |
| 1          | 2  | 3                | 4                  | 5                    | 6                   |
| 60         | VEHICLES (EXCLUDING LOCOMOTIVES)   | Nos              |                    |                      | 29,48,987           |
|            | (i) Cycles other than motor cycles ..  |                  |                    |                      |                     |
|            | (a) Cycles imported entire in section  |                  | 1,550              | 57,561               | ..                  |
|            | (b) Parts & accessories ..   |                  |                    | 4,48,662             | ..                  |
|            | (ii) Mechanically propelled vehicles (ex-<br>cluding locomotives)                  |                  |                    |                      |                     |
|            | (a) Motor cars . . . . .   | ..               | 656                | 15,24,015            |                     |
|            | (b) Motor cycles   | ..               | 54                 | 31,159               | .                   |
|            | (c) Motor buses & lorries .  | ..               | 155                | 2,86,720             | ..                  |
|            | (iii) Parts & accessories for motors only<br>(including tyres and tubes) .. ..     |                  | ..                 | 4,55,480             | ..                  |
|            | (iv) Aeroplanes & their parts .  |                  | 3,435              | .                    | .                   |
|            | (v) Other Vehicles . . . . .   | ..               | .                  | 1,90,440             | ..                  |
| 61         | WOOD AND TIMBER  |                  |                    |                      | 10,21,675           |
|            | (a) Timber .. . . .  |                  |                    | 6,11,546             | ..                  |
|            | (b) Firewood .. .. .   |                  |                    | 10,891               | .                   |
|            | (c) Manufactures .. .. .   |                  |                    | 3,28,975             | ..                  |
|            | (d) Wood for matches . . . . .   |                  |                    | 70,863               | ..                  |
| 62         | ALL OTHER ARTICLES OF MERCHANDISE  |                  |                    |                      | 31,82,905           |
|            | (a) Unmanufactured .. .. .   |                  | .                  | 2,12,614             | .                   |
|            | (b) Manufactured .. .. .   |                  | ..                 | 29,70,291            | ..                  |
| 63         | RAILWAY FREIGHT . . . . .  |                  | ..                 | .                    | 99,47,009           |
|            | (a) Railway freight & Motor freight ..   |                  |                    | 97,97,409            | ..                  |
|            | (b) Railway bus milage . . . . .   |                  | ..                 | 1,49,600             | ..                  |
| 64         | ARTICLES IMPORTED DUTY EXEMPTED ..   |                  |                    | ..                   | 99,10,841           |
|            | (a) Government Department . . . . .  |                  | .                  | 34,40,000            | .                   |
|            | (b) British Garrison and Residency staff ..  |                  |                    | 29,32,000            | ..                  |
|            | (c) Articles for Singareni Collieries ..   |                  | .                  | 17,96,000            | ..                  |
|            | (d) Surgical instruments and other require-<br>ments for charitable dispensaries . |                  |                    | 19,841               | ..                  |
|            | (e) Religious charitable Institutions ..   |                  | ..                 | 17,23,000            | ..                  |
|            | Grand Total . . . . .  |                  | ..                 | 14,68,66,973         | 14,68,66,973        |

No. II—(concl'd.)

as compared with 1847 and 1846 Fusli.

of 40 seers or 82 2/7 lbs.

| 1347 F (1937-38) |                      |                     | 1346 F (1936-37) |                       |                     | Srl<br>No. |
|------------------|----------------------|---------------------|------------------|-----------------------|---------------------|------------|
| Quantity         | VALUE                |                     | Quantity         | VALUE                 |                     |            |
|                  | Details<br>in O.S Rs | Total<br>in O.S. Rs |                  | Details<br>in O.S. Rs | Total<br>in O.S Rs. |            |
| 7                | 8                    | 9                   | 10               | 11                    | 12                  | 1          |
| 6,399            | .                    | 31,58,862           | 8,641            | .                     | 32 47,163           | 60         |
| ..               | ..                   |                     |                  |                       | .                   |            |
| 3,624            | 97,536               | .                   | 3,628            | 1,18,959              | .                   |            |
| .                | 4,40,491             | .                   | ..               | 6,18,541              | ..                  |            |
| 713              | 17,28,844            |                     | 679              | 15,72,262             | ..                  |            |
| 44               | 20,776               | .                   | 72               | 36,846                | .                   |            |
| 89               | 2,06,164             | ..                  | 107              | 2,19,060              | ..                  |            |
| ..               | 4,72,437             | ..                  | ..               | 4,52,877              | ..                  |            |
| ..               | 12,696               | ..                  | .                | 4,854                 | 4,854               |            |
| 3,159            | 1,79,418             | ..                  | 4,159            | 2,23,744              | ..                  |            |
| ..               | .                    | 10,81,487           | ..               |                       | 11,30,695           | 61         |
| ..               | 5,86,603             | ..                  | ..               | 5,88,390              | ..                  |            |
| .                | 5,774                | ..                  |                  | 2,308                 | ..                  |            |
| ..               | 3,82,739             | ..                  | ..               | 4,42,717              | ..                  |            |
| ..               | 1,06,871             | ..                  | ..               | 97,185                | ..                  |            |
| ..               | 32,06,740            | 32,06,740           |                  | 32,98,690             | 32,98,690           | 62         |
| ..               | 1,51,551             | ..                  | .                | 1,46,250              | ..                  |            |
| ..               | 90,55,189            | ..                  | ..               | 31,52,440             | ..                  |            |
| ..               | 94,30,370            | 94,30,370           | ..               | 95,04,415             | 95,04,415           | 63         |
| ..               | ..                   |                     | .                | ..                    | ..                  |            |
| ..               | .                    |                     | ..               | ..                    | ..                  |            |
| ..               | 1,00,71,044          | 1,00,71,044         | .                | 88,36,865             | 88,36,865           | 64         |
| ..               | 35,01,000            | .                   |                  | 37,80,000             | ..                  |            |
| ..               | 31,89,000            | ..                  | .                | 27,74,000             | ..                  |            |
| ..               | 12,99,000            | ..                  | ..               | 9,65,000              | ..                  |            |
| ..               | 34,044               | .                   | .                | 43,865                | ..                  |            |
| ..               | 20,48,000            | ..                  | ..               | 12,74,000             | ..                  |            |
| ..               | 14,97,08,829         | 14,97,08,829        | ..               | 15,05,45,855          | 15,05,45,855        |            |



**STATEMENT**  
*Exports of H E.H. the Nizam's Dominions for the year 1848*  
*N B.—Maund used is a Railway Maund*

| Srl<br>No. | Classification  | Unit<br>or<br>Quan-<br>tity | 1848 F. (1938-1939) |                       |                      |
|------------|---|-----------------------------|---------------------|-----------------------|----------------------|
|            |   |                             | Quantity            | VALUE                 |                      |
|            |   |                             |                     | Details<br>in O S. Rs | Total<br>in O.S. Rs. |
| 1          | 2   | 3                           | 4                   | 5                     | 6                    |
| 1          | ANIMALS LIVING .. .. .                                  | Nos.                        | .                   | ..                    | 33,28,182            |
|            | (a) Taurine (bulls and cows) ..                         | ..                          | 68,005              | 11,97,028             | ..                   |
|            | (b) Buffaloes .. .. .                                   | ..                          | 11,914              | 2,42,370              | ..                   |
|            | (c) Sheep and goats .. .. .                             | ..                          | 891,524             | 19,67,451             | ..                   |
|            | (d) Camels .. .. .                                      | ..                          | .                   | .                     | ..                   |
|            | (e) Equines (horses and donkeys, etc)                   | ..                          | 2,130               | 40,955                | ..                   |
|            | (f) Dogs .. .. .  | ..                          | 23                  | 61                    | ..                   |
|            | (g) Monkey and Langurs .. .. .                          | ..                          | 504                 | 1,455                 | ..                   |
|            | (h) Poultry .. .. .                                     | ..                          | 822,435             | 8,61,837              | ..                   |
|            | (i) Other birds .. .. .                                 | ..                          | 461                 | 253                   | ..                   |
|            | (j) Miscellaneous animals .. .. .                       | ..                          | 1,102               | 16,759                | ..                   |
| 2          | APPARELS (EXCLUDING BOOTS AND SHOES)                    | ..                          | ..                  | 67,382                | 67,382               |
| 3          | BOOTS AND SHOES   | Pairs                       | 6,533               | 5,696                 | 5,696                |
| 4          | BUILDING MATERIALS OTHER THAN IRON<br>AND STEEL .. .. . | ..                          | ..                  | ..                    | 38,37,361            |
|            | (i) Bricks and tiles .. .. .                            | ..                          | .                   | .                     | ..                   |
|            | (a) Machine-made .. .. .                                | ..                          | ..                  | .                     | ..                   |
|            | (b) Hand-made .. .. .                                   | ..                          | ..                  | 1,989                 | ..                   |
|            | (ii) Cement (Shahabad) .. .. .                          | Mds                         | 3,220,168           | 33,61,388             | ..                   |
|            | (iii) Shahabad stones .. .. .                           | Nos.                        | 11,329,129          | 4,64,832              | ..                   |
|            | (iv) Lime and pipe clay .. .. .                         | Mds                         | 10,778              | 3,833                 | ..                   |
|            | (v) Other kinds .. .. .                                 | ..                          | ..                  | 5,324                 | ..                   |
| 5          | COAL AND COKE .. .. .                                   | ..                          | ..                  | ..                    | 45,18,319            |
|            | (i) Collieries coal .. .. .                             | ..                          | ..                  | 44,84,741             | ..                   |
|            | (ii) Charcoal .. .. .                                   | ..                          | ..                  | 83,578                | ..                   |
| 6          | DAIRY PRODUCE.  | ..                          | ..                  | ..                    | 1,04,620             |
|            | Ghee and butter. .. .. .                                | ..                          | 2,849               | 1,04,620              | ..                   |
| 7          | DRUGS AND MEDICINES .. .. .                             | ..                          | ..                  | 12,415                | 12,415               |
| 8          | DYEING AND TANNING<br>SUBSTANCES, .. .. .               | ..                          | ..                  | ..                    | 2,74,727             |
|            | (i) Half-chammari and-amaltas bark ..                   | ..                          | 68,720              | 52,032                | ..                   |
|            | (ii) Indigo .. .. .                                     | ..                          | 5                   | 980                   | ..                   |

## No. III.

*Fash as compared with 1347 and 1346 F.**of 40 seers or 82-2/7 lbs.*

| 1347 F. (1937-1938) |                       |                     | 1346 F. (1936-1937) |                        |                      | Srl<br>No. |
|---------------------|-----------------------|---------------------|---------------------|------------------------|----------------------|------------|
| Quantity            | VALUE                 |                     | Quantity            | VALUE                  |                      |            |
|                     | Details<br>in O.S. Rs | Total<br>in O.S. Rs |                     | Details<br>in O.S. Rs. | Total<br>in O.S. Rs. |            |
| 7                   | 8                     | 9                   | 10                  | 11                     | 12                   | 1          |
| ..                  | .                     | 86,87,221           | ..                  | .                      | 41,15,180            | 1          |
| 60,749              | 11,74,248             | ..                  | 81,503              | 15,71,029              | ..                   |            |
| 7,759               | 1,89,182              | ..                  | ..                  | ..                     | ..                   |            |
| 358,102             | 17,88,474             | ..                  | ..                  | .                      | ..                   |            |
| 4                   | 520                   | ..                  | .                   | ..                     | ..                   |            |
| 3,189               | 57,903                | ..                  | 4,821               | 14,634                 | .                    |            |
| 282                 | 725                   | ..                  | ..                  | ..                     | ..                   |            |
| 1,089,999           | 4,58,012              | ..                  | .                   | ..                     | ..                   |            |
| 506                 | 427                   | ..                  | .                   | ..                     | ..                   |            |
| 1,722               | 18,281                | ..                  | ..                  | .                      | ..                   |            |
| ..                  | 49,142                | 49,142              | ..                  | 28,924                 | 28,924               | 2          |
| 5,026               | 5,183                 | 5,183               | 4,001               | 6,222                  | 6,222                | 3          |
| .                   | 40,16,678             | 40,16,678           | ..                  | 46,45,054              | 46,45,054            | 4          |
| ..                  | 1,190                 | ..                  | ..                  | ..                     | ..                   |            |
| ..                  | ..                    | ..                  | ..                  | ..                     | ..                   |            |
| ..                  | 1,190                 | ..                  | ..                  | 812                    | ..                   |            |
| 3,240,692           | 36,17,846             | ..                  | 3,679,782           | 41,94,114              | ..                   |            |
| 9,985,293           | 3,92,062              | ..                  | 3,488,398           | 4,44,203               | ..                   |            |
| 4,387               | 2,221                 | ..                  | 2,764               | 2,009                  | ..                   |            |
| ..                  | 3,259                 | ..                  | ..                  | 3,916                  | ..                   |            |
| .                   | 45,65,453             | 45,65,483           | ..                  | 35,24,793              | 35,24,798            | 5          |
| ..                  | 45,17,545             | ..                  | ..                  | 34,86,238              | ..                   |            |
| 58,777              | 47,838                | ..                  | 42,323              | 88,555                 | ..                   |            |
| ..                  | .                     | 1,57,924            | ..                  | ..                     | 1,98,358             | 6          |
| 4,062               | 1,57,924              | ..                  | 5,106               | 1,98,356               | ..                   |            |
| 1,011               | 11,370                | 11,370              | 486                 | 15,586                 | 15,586               | 7          |
| 188,684             | 2,80,441              | 2,80,441            | 386,038             | 4,15,916               | 4,15,916             | 8          |
| 20,110              | 44,182                | ..                  | 74,877              | 1,41,550               | ..                   |            |
| 2                   | 400                   | ..                  | 9                   | . 880                  | ..                   |            |

## STATEMENT

*Exports of H.E.H the Nizam's Dominions for the year 1348 Fash**N.B.—Maund used is a Railway Maund*

| Sl. No | Classification                            | Unit or Quantity | 1348 F (1938-1939) |                    |                   |
|--------|---|------------------|--------------------|--------------------|-------------------|
|        |   |                  | Quantity           | VALUE              |                   |
|        |   |                  |                    | Details in O S. Rs | Total in O S. Rs. |
| 1      | 2   | 3                | 4                  | 5                  | 6                 |
|        | (iii) Red ochre .. .                      | Mds.             | 106                | 302                | .                 |
|        | (iv) Others .. .                          | "                | 147,797            | 2,21,463           | ..                |
| 9      | FODDER .. .                               | "                | 75,647             | 1,01,568           | 1,01,568          |
| 10     | FOREST PRODUCE .. .                       | "                |                    |                    | 9,30,168          |
|        | (i) Tendu leaves (beedi leaves)           | "                | 168,168            | 5,78,731           | .                 |
|        | (ii) Sandal .. .                          | "                | 20                 | 143                | .                 |
|        | (iii) Bamboo .. .                         | "                |                    | 2,91,139           | ..                |
|        | (iv) Other leaves .. .                    | "                | ..                 | 60,155             | ..                |
| 11     | FRUITS AND VEGETABLES .. .                | "                |                    | .                  | 2,94,015          |
|        | (i) Fresh fruits .. .                     | "                | 1,00,282           | 2,43,094           |                   |
|        | (ii) Fresh Vegetables .. .                | "                | 15,253             | 50,921             |                   |
| 12     | GLASS AND GLASSWARE .. .                  | "                | ..                 | 86,147             | 86,147            |
| 13     | GRAIN PULSES AND FLOUR .. .               | "                | 2,679,148          | ..                 | 96,41,285         |
|        | (i) Rice in the husk .. .                 | Mds.             | 15,039             | 28,205             | ..                |
|        | (ii) Rice not in the husk .. .            | "                | 12,552             | 47,648             | .                 |
|        | (iii) Wheat and wheat flour .. .          | "                | 118,417            | 1,93,407           | .                 |
|        | (iv) Jawar and jawar flour .. .           | "                | 542,950            | 17,91,131          | ..                |
|        | (v) Bajra and Bajra flour .. .            | "                | 92,248             | 2,69,067           |                   |
|        | (vi) Pulses in grain and flour .. .       | "                | 28,061             | 1,07,931           | ..                |
|        | (vii) Others .. .                         | "                | 1,869,881          | 69,03,895          | ..                |
| 14     | HIDES AND SKINS .. .                      | No               |                    | ..                 | 9,30,426          |
|        | (i) Hides raw .. .                        | "                | 114,928            | 3,50,174           | .                 |
|        | (ii) Skins raw .. .                       | "                | 1,561,400          | 5,66,564           | ..                |
|        | (iii) Cutting of Hides and Skins Raw .. . | "                | ..                 | 13,688             | ..                |
| 15     | HORNS AND HOOFS .. .                      | "                | 11,704             | 33,099             | 33,099            |
| 16     | JEWELLERY COINS .. .                      | Mds.             | ..                 | 2,30,568           | 2,30,568          |

No. III—(contd )

as compared with 1347 and 1346 Fash

of 40 seers or 82-2/7 lbs

| 1347 F. (1937-1938) |                      |                    | 1346 F. (1936-1937) |                      |                    | Sl<br>No. |
|---------------------|----------------------|--------------------|---------------------|----------------------|--------------------|-----------|
| Quantity            | VALUE                |                    | Quantity            | VALUE                |                    |           |
|                     | Details<br>in O S Rs | Total<br>in O S Rs |                     | Details<br>in O S Rs | Total<br>in O S Rs |           |
| 7                   | 8                    | 9                  | 10                  | 11                   | 12                 | 1         |
| 2                   | 4                    | .                  | 90                  | 186                  | ..                 |           |
| 163,520             | 2,35,905             | .                  | 177,462             | 2,73,400             | ..                 |           |
| 59,023              | 1,03,426             | 1,03,426           | 88,634              | 1,06,786             | 1,06,786           | 9         |
| 158,500             | 9,51,211             | 9,51,211           | 168,295             | 11,01,291            | 11,01,291          | 10        |
| 157,000             | 5,41,437             | .                  | 168,246             | 7,06,268             | ..                 |           |
| 1,533,123           | 7,059                | .                  | 49                  | 464                  | ..                 |           |
|                     | 3,52,608             | .                  | 4,105,196           | 3,27,604             | ..                 |           |
|                     | 50,107               | .                  | .                   | 66,055               | .                  |           |
| 71,212              | 1,98,266             | 1,98,266           | 172,625             | 3,44,672             | 3,44,672           | 11        |
| 56,884              | 1,50,368             | .                  | 156,413             | 2,90,572             | .                  |           |
| 14,328              | 47,898               | .                  | 16,212              | 54,100               | .                  |           |
|                     | 1,204                | 1,204              | ..                  | 2,386                | 2,386              | 12        |
| 3,633,678           | 1,25,48,106          | 1,25,48,106        | 3,182,428           | 1,22,74,537          | 1,22,74,537        | 13        |
| 17,548              | 32,913               | ..                 | 17,426              | 32,767               | ..                 |           |
| 7,795               | 30,091               | ..                 | 12,591              | 50,014               | ..                 |           |
| 155,872             | 5,66,147             | ..                 | 194,226             | 8,09,288             | ..                 |           |
| 1,510,299           | 49,73,370            | ..                 | 1,365,432           | 45,03,556            | .                  |           |
| 450,195             | 13,13,088            | ..                 | 299,608             | 8,73,867             | ..                 |           |
| 21,580              | 82,911               | .                  | 24,942              | 95,089               | ..                 |           |
| 1,490,389           | .                    | ..                 | 1,218,193           | 59,09,961            | ..                 |           |
| 887,878             | 9,14,887             | 9,86,887           | 855,114             | 11,47,897            | 11,47,897          | 14        |
| 94,580              | 3,37,037             | ..                 | 89,749              | 3,35,069             | ..                 |           |
| 793,298             | 5,80,447             | ..                 | 765,365             | 6,74,712             | ..                 |           |
| ..                  | 18,903               | .                  | .                   | 1,38,116             | .                  |           |
| 10,731              | 30,140               | 30,140             | 16,072              | 46,189               | 46,189             | 15        |
| ..                  | 3,10,922             | 3,10,922           | .                   | 3,74,962             | 3,74,962           | 16        |

STATEMENT  
Exports of H.E.H. the Nizam's Dominions for 1948  
N.B —Maund used is a Railway

| Sl. No. | Classification                                | Unit<br>or<br>Quan-<br>tity | 1948 F (1938-1939) |                       |                     |
|---------|---|-----------------------------|--------------------|-----------------------|---------------------|
|         |   |                             | Quantity           | VALUE                 |                     |
|         |   |                             |                    | Details<br>in O S Rs. | Total<br>in O S. Rs |
| 1       | 2   | 3                           | 4                  | 5                     | 6                   |
| 17      | LEATHER                                       | No.                         | ..                 | ..                    | 45,80,675           |
|         | (i) Unmanufactured                            | ..                          | ..                 |                       | ..                  |
|         | (a) Hides tanned and dressed                  | ..                          | 384,514            | 18,96,856             | ..                  |
|         | (b) Skins tanned and dressed                  | ..                          | 3,849,763          | 26,11,552             | ..                  |
|         | (ii) Manufactures (excluding boots and shoes) | ..                          | ..                 | 22,267                | ..                  |
| 18      | MACHINERY OLD AND RAW                         | ..                          | ..                 | 1,17,389              | 1,17,389            |
| 19      | MANURES BONES                                 | Mds                         | 174,493            |                       | 3,65,199            |
|         | (i) Bones (not crushed)                       | ..                          | 67,052             | 1,00,837              | ..                  |
|         | (ii) Crushed bones                            | ..                          | 104,827            | 2,61,439              | ..                  |
|         | (iii) Other kinds                             | ..                          | 2,614              | 2,923                 | ..                  |
| 20      | MATCHES                                       | ..                          | 99,428             | 1,97,407              | 1,97,407            |
| 21      | METALS AND ORES                               | ..                          | ..                 | ..                    | 19,926              |
|         | (i) All kinds of metals and ores              | ..                          | ..                 | 906                   | ..                  |
|         | (ii) Metallic goods                           | ..                          | ..                 | 19,020                | ..                  |
| 22      | OILS (VEGETABLE AND ESSENTIAL)                | ..                          | 1,076,986          | .                     | 69,72,153           |
|         | (i) Castor, mohwa and karanj oils             | ..                          | 162,835            | 8,14,180              | ..                  |
|         | (ii) Til oil                                  | ..                          | 19,956             | 1,33,053              | ..                  |
|         | (iii) Groundnut oil                           | ..                          | 821,084            | 54,73,897             | ..                  |
|         | (iv) Other oils                               | ..                          | 73,111             | 5,51,023              | ..                  |
| 23      | OIL CAKES                                     | ..                          | 2,479,920          | ..                    | 51,66,515           |
|         | (i) Castor cakes                              | ..                          | 424,152            | 8,83,650              | ..                  |
|         | (ii) Other cakes                              | ..                          | 2,055,768          | 42,82,865             | ..                  |
| 24      | PAPER, PASTE-BOARD AND STATIONERY             | ..                          | ..                 | ..                    | 81,593              |
|         | (i) Paper                                     | ..                          | ..                 | 944                   | ..                  |
|         | (ii) Stationery                               | ..                          | ..                 | 80,649                | ..                  |
| 25      | PERFUMERY AND SCENTED OILS                    | ..                          | ..                 | 1,231                 | 1,231               |
| 26      | SEEDS   | ..                          | ..                 | .                     | 4,95,27,649         |
|         | (i) Castor seed                               | ..                          | 752,492            | 40,76,033             | ..                  |
|         | (ii) Cotton seed                              | ..                          | 895,449            | 14,92,416             | ..                  |

## III.—(contd.)

Fash as compared with 1847 and 1846 Fash.

Maund of 40 seers or 82-2/7 lbs.

| 1847 F. (1937-1938) |                        |                      | 1846 F. (1936-1937) |                        |                      | Sl. No. |
|---------------------|------------------------|----------------------|---------------------|------------------------|----------------------|---------|
| Quantity            | VALUE                  |                      | Quantity            | VALUE                  |                      |         |
|                     | Details<br>in O.S. Rs. | Total<br>in O.S. Rs. |                     | Details<br>in O.S. Rs. | Total<br>in O.S. Rs. |         |
| 7                   | 8                      | 9                    | 10                  | 11                     | 12                   | 1       |
| 2,894,479           | 32,09,489              | 32,09,489            | 3,738,281           | 40,55,942              | 40,55,942            | 17      |
| 2,894,479           | 31,89,435              | .                    | 3,738,281           | 40,35,029              | ..                   |         |
| 126,970             | 10,66,803              | .                    | 293,532             | 13,17,479              | ..                   |         |
| 2,677,489           | 21,22,632              | ..                   | 3,444,749           | 27,18,150              | ..                   |         |
| ..                  | 20,054                 | ..                   | .                   | 20,313                 | ..                   |         |
| ..                  | 1,35,341               | 1,35,341             | ..                  | 1,26,504               | 1,26,504             | 18      |
| 137,567             | 8,76,442               | 2,76,442             | 269,297             | 4,04,091               | 4,04,091             | 19      |
| 81,123              | 1,38,807               | .                    | 59,936              | 85,349                 | ..                   |         |
| 58,295              | 1,33,258               | .                    | 1,94,108            | 3,01,045               | ..                   |         |
| 3,149               | 4,877                  | .                    | 15,253              | 17,697                 | ..                   |         |
| ..                  | ..                     | ..                   | ..                  | ..                     | ..                   | 20      |
| ..                  | 27,987                 | 27,987               | ..                  | 27,648                 | 27,648               | 21      |
| ..                  | 163                    | ..                   | ..                  | 1,012                  | ..                   |         |
| ..                  | 27,824                 | ..                   | ..                  | 26,636                 | ..                   |         |
| 809,982             | 57,63,032              | 57,63,032            | 627,036             | 69,68,859              | 69,68,859            | 22      |
| 125,287             | 9,39,292               | ..                   | 163,622             | 27,27,027              | ..                   |         |
| 12,160              | 97,605                 | ..                   | 12,564              | 2,51,255               | ..                   |         |
| 607,155             | 40,47,706              | ..                   | 377,327             | 25,15,537              | ..                   |         |
| 65,380              | 6,78,429               | ..                   | 73,523              | 14,75,040              | ..                   |         |
| 2,181,996           | 44,41,675              | 44,41,675            | 1,593,933           | 33,20,720              | 33,20,720            | 23      |
| 405,034             | 8,48,830               | ..                   | 494,019             | 10,29,211              | ..                   |         |
| 1,726,962           | 35,97,845              | ..                   | 1,09,914            | 22,91,509              | ..                   |         |
| ..                  | 85,345                 | 85,345               | 2,862               | 65,349                 | 65,349               | 24      |
| ..                  | 6,433                  | ..                   | 49                  | 1,191                  | ..                   |         |
| ..                  | 78,912                 | ..                   | 2,813               | 64,158                 | ..                   |         |
| ..                  | 1,785                  | 1,785                | ..                  | 14,633                 | 14,633               | 25      |
| 9,201,893           | 5,10,38,461            | 5,10,38,461          | 11,301,636          | 4,47,54,533            | 4,47,54,533          | 26      |
| 328,374             | 17,18,432              | ..                   | 1,311,299           | 71,02,937              | ..                   |         |
| 1,739,341           | 29,27,229              | ..                   | 1,454,697           | 41,83,104              | ..                   |         |

## STATEMENT

Exports of II E II. the Nizams, Dominions for 1948

N B —Maund used is a Railway

| Sl No | Classification                 | Unit or Quantity | 1948 F (1938-1939) |                    |                 |
|-------|--------------------------------|------------------|--------------------|--------------------|-----------------|
|       |                                |                  | Quantity           | VALUE              |                 |
|       |                                |                  |                    | Details in O.S Rs. | Total in O S Rs |
| 1     | 2                              | 3                | 4                  | 5                  | 6               |
|       | (iii) Groundnut .              | Mds              | .                  |                    | ..              |
|       | (a) Groundnut with shell ..    | ..               | 1,904,973          | 63,49,917          | ..              |
|       | (b) Groundnut without shell .. | ..               | 5,813,667          | 2,90,68,362        | ..              |
|       | (iv) Karad seed ..             | ..               | 158,140            | 5,27,175           | ..              |
|       | (v) Linseed .                  | ..               | 1,071,793          | 53,53,974          | ..              |
|       | (vi) Mohwa nut and seed ..     | ..               | 26,104             | 57,632             | ..              |
|       | (vii) Sesamum or til oil .     | ..               | 286,030            | 23,57,834          | ..              |
|       | (viii) Rape and mustard ..     | ..               | 7,368              | 44,718             | ..              |
|       | (ix) Hemp and ambada seed .    | ..               | 39,158             | 1,99,588           | ..              |
| 27    | SOAP . ..                      | ..               | ..                 |                    | 6,545           |
|       | (i) Hand-made .. ..            | ..               | ..                 | 5,481              | ..              |
|       | (ii) Machine made ..           | ..               | ..                 | 1,064              | ..              |
| 28    | SPICES .. ..                   | ..               | ..                 | ..                 | 22,69,296       |
|       | (i) Chillies dry and green .   | ..               | 235,304            | 20,20,037          | ..              |
|       | (ii) Coriander .. ..           | ..               | 38,434             | 2,49,259           | ..              |
| 29    | SUGAR .. ..                    | ..               | 33,485             | ..                 | 3,14,302        |
|       | (i) Refined .                  | ..               | 15,404             | 1,93,817           | ..              |
|       | (ii) Unrefined .               | ..               | 25                 | 167                | ..              |
|       | (iii) Jaggery .                | ..               | 18,052             | 1,20,294           | ..              |
|       | (iv) Molasses .. ..            | ..               | 4                  | 24                 | ..              |
| 30    | TEXTILES . .                   | ..               | ..                 |                    | 3,71,59,745     |
|       | (i) Cotton . ..                | ..               | ..                 | ..                 | ..              |
|       | (A) Raw ..                     | ..               | ..                 | ..                 | ..              |
|       | (1) Cleaned (without seeds) .  | ..               | 1,401,531          | 2,80,80,862        | ..              |
|       | (2) Uncleaned (without seeds)  | ..               | 5,78,938           | 45,02,878          | ..              |
|       | (3) Waste .                    | ..               | 10,176             | 32,141             | ..              |
|       | (B) Manufactured .             | ..               | ..                 | ..                 | ..              |
|       | (1) Twist and Yarn ..          | ..               | ..                 | ..                 | ..              |
|       | (2) Local mill-made ..         | ..               | ..                 | ..                 | ..              |
|       | (3) Hand-made .. ..            | ..               | ..                 | ..                 | ..              |

## III.—(contd.)

Fasli as compared with 1847 and 1846 Fasli

Maund of 40 seers or 82-2/7 lbs.

| 1847 F. (1937-1938) |                       |                     | 1846 F. (1936-1937) |                       |                    | Sl.<br>No. |
|---------------------|-----------------------|---------------------|---------------------|-----------------------|--------------------|------------|
| Quantity            | VALUE                 |                     | Quantity            | VALUE                 |                    |            |
|                     | Details<br>in O S Rs. | Total<br>in O S. Rs |                     | D.etail,<br>in O S Rs | Total<br>in O S Rs |            |
| 7                   | 8                     | 9                   | 10                  | 11                    | 12                 | 1          |
| 6,601,090           | 3,67,79,255           | .                   | 7,143,129           | 2,58,96,565           | ..                 |            |
| 1,278,891           | 56,78,447             |                     | 4,084,616           | 51,73,124             | ..                 |            |
| 5,327,699           | 3,11,00,758           | ..                  | 3,108,513           | 2,07,28,441           | ..                 |            |
| 138,314             | 4,01,049              |                     | 135,515             | 5,01,734              | .                  |            |
| 1,191,787           | 59,58,952             |                     | 862,499             | 39,09,751             | ..                 |            |
| 12,428              | 30,036                |                     | 18,179              | 44,980                | ..                 |            |
| 353,458             | 29,33,936             | ..                  | 354,184             | 29,34,543             | ..                 |            |
| 4,282               | 28,119                |                     | 3,756               | 22,780                | ..                 |            |
| 31,834              | 1,38,503              |                     | 38,878              | 1,58,159              | ..                 |            |
| .                   | 5,649                 | 5,649               | 324                 | 4,282                 | 4,282              | 27         |
| .                   | 3,456                 |                     | 324                 | 1,516                 | ..                 |            |
|                     | 2,193                 | .                   | ..                  | 2,766                 | ..                 |            |
| 448,245             | 35,82,647             | 35,82,647           | 369,755             | 23,73,246             | 23,73,246          | 28         |
| 409,265             | 34,13,793             |                     | 329,877             | 21,98,665             | ..                 |            |
| 33,980              | 1,16,854              | .                   | 39,818              | 1,74,581              | ..                 |            |
| 14,755              | 98,460                | 98,460              | 243,162             | 16,21,311             | 16,21,311          | 29         |
| 19                  | 214                   |                     | 95                  | 1,142                 | ..                 |            |
| 34                  | 289                   |                     | 1,313               | 8,465                 | ..                 |            |
| 14,503              | 96,632                | ..                  | 241,525             | 16,10,172             | ..                 |            |
| 199                 | 1,325                 | .                   | 229                 | 1,582                 | ..                 |            |
| 2,757,556           | 4,54,94,593           | 4,54,94,595         | ..                  | 7,08,93,376           | 7,08,93,376        | 30         |
| 2,714,014           | 4,44,05,480           | .                   | 6,901,049           | 6,96,16,050           | ..                 |            |
| 2,714,014           | 4,10,38,190           | ..                  | 2,900,153           | 6,05,47,358           | .                  |            |
| 1,628,432           | 3,25,99,069           | .                   | 1,980,644           | 5,61,17,888           | ..                 |            |
| 1,083,478           | 84,39,121             | .                   | 913,210             | 1,03,98,795           | ..                 |            |
| 2,104               | 10,267                | ..                  | 6,299               | 31,175                | .                  |            |
| .                   | 33,57,023             | ..                  | .                   | 30,68,692             | ..                 |            |
| 31,525              | 2,89,478              | .                   | ..                  | 3,32,741              | ..                 |            |
| ..                  | 2,84,840              | ..                  | ..                  | 3,22,061              | ..                 |            |
| ..                  | 4,638                 | ..                  | ..                  | 10,730                | ..                 |            |



## STATEMENT No.

Exports of H.E.H. the Nizam's Dominions for 1948

N B.—Maund used is a Railway

| Sl. No. | Classification                                    | Unit<br>or<br>Quantity | 1948 F. (1938-1939) |                       |                      |
|---------|---|------------------------|---------------------|-----------------------|----------------------|
|         |   |                        | Quantity            | VALUE                 |                      |
|         |   |                        |                     | Details in<br>O.S. Rs | Total in<br>O.S. Rs. |
| 1       | 2   | 3                      | 4                   | 5                     | 6                    |
|         | (2) Cotton durries and carpets ..                 | ..                     | ..                  | 2,466                 | ..                   |
|         | (3) Piece-goods ..                                | ..                     | ..                  | ..                    | ..                   |
|         | (a) Local mill-made ..                            | ..                     | ..                  | 21,09,659             | ..                   |
|         | (b) Hand-made ..                                  | ..                     | ..                  | 10,99,178             | ..                   |
|         | (iv) Hemp ..                                      | Mds.                   | ..                  | ..                    | ..                   |
|         | (a) Raw and spun ..                               | ..                     | 5,384               | 26,144                | ..                   |
|         | (b) Manufactures ..                               | ..                     | 882                 | 5,412                 | ..                   |
|         | (vii) Silk ..                                     | ..                     | ..                  | ..                    | ..                   |
|         | (a) Raw ..  | ..                     | ..                  | 19                    | ..                   |
|         | (b) Manufactures ..                               | ..                     | ..                  | 9,274                 | ..                   |
|         | (ix) Wool ..                                      | ..                     | ..                  | ..                    | ..                   |
|         | (a) Raw ..  | ..                     | 52,111              | 6,80,496              | ..                   |
|         | (b) Manufactures ..                               | ..                     | ..                  | ..                    | ..                   |
|         | (1) Carpets and rugs ..                           | No                     | 2,61,818            | 3,77,715              | ..                   |
|         | (2) Blankets ..                                   | ..                     | 1                   | 5                     | ..                   |
| 81      | TOBACCO ..  | ..                     | ..                  | ..                    | 15,89,605            |
|         | (i) Unmanufactured ..                             | ..                     | 39,706              | 4,68,326              | ..                   |
|         | (ii) Manufactured ..                              | ..                     | ..                  | ..                    | ..                   |
|         | (a) Cigarettes ..                                 | ..                     | ..                  | 9,87,503              | ..                   |
|         | (b) Beedies ..                                    | ..                     | ..                  | 1,82,078              | ..                   |
|         | (c) Snuff ..                                      | ..                     | 6                   | 225                   | ..                   |
|         | (d) Other sorts ..                                | ..                     | 68                  | 601                   | ..                   |
| 82      | WOOD AND TIMBER ..                                | ..                     | ..                  | ..                    | 6,48,812             |
|         | (i) Teak wood ..                                  | c.ft.                  | ..                  | 1,97,008              | ..                   |
|         | (ii) Firewood ..                                  | ..                     | ..                  | 1,89,402              | ..                   |
|         | (iii) Other kinds of wood and timber ..           | ..                     | ..                  | 2,73,510              | ..                   |
|         | (iv) Manufacture of wood ..                       | ..                     | ..                  | 38,892                | ..                   |
| 83      | ALL OTHER KINDS OF MERCHANDISE ..                 | ..                     | ..                  | ..                    | 19,42,838            |
|         | (i) Unmanufactured ..                             | ..                     | ..                  | 8,40,172              | ..                   |
|         | (ii) Manufactured ..                              | ..                     | ..                  | 5,87,146              | ..                   |
|         | (iii) Miscellaneous (not mentioned in returns) .. | ..                     | ..                  | 5,35,520              | ..                   |
|         | Grand Total ..                                    | ..                     | ..                  | 13,58,06,858          | ..                   |

## III (concl'd)

Fash as compared with 1347 and 1346 F.

Maund of 40 seels or 82-2/7 lbs

| 1347 F. (1937-1938) |                       |                     | 1346 F. (1936-1937) |                        |                     | Sl. No. |
|---------------------|-----------------------|---------------------|---------------------|------------------------|---------------------|---------|
| Quantity            | VALUE                 |                     | Quantity            | VALUE                  |                     |         |
|                     | Details in<br>O.S Rs. | Total in<br>O.S Rs. |                     | Details in<br>O.S. Rs. | Total in<br>O.S Rs. |         |
| 7                   | 8                     | 9                   | 10                  | 11                     | 12                  | 1       |
| ..                  | 2,036                 | ..                  | ..                  | 13,155                 | ..                  |         |
| .                   | ..                    | ..                  | ..                  |                        |                     |         |
| ..                  | 19,23,617             | ..                  | .                   | 14,01,153              | ..                  |         |
| ..                  | 11,41,892             | ..                  | ..                  | 13,21,643              | ..                  |         |
| 2,644               | 14,996                | ..                  | 6,067               | 31,116                 | ..                  |         |
| 1,852               | 11,322                | ..                  | 5,470               | 27,642                 | ..                  |         |
| 792                 | 3,674                 | ..                  | 597                 | 3,474                  | ..                  |         |
| 12                  | 17,249                | ..                  | 1                   | 25,071                 | ..                  |         |
| 12                  | 108                   | ..                  | 1                   | 33                     | ..                  |         |
| ..                  | 17,143                | ..                  | ..                  | 25,038                 | ..                  |         |
| ..                  | 10,56,868             | ..                  | ..                  | 12,21,189              | ..                  |         |
| 40,886              | 6,33,954              | ..                  | 57,952              | 8,66,327               | ..                  |         |
| ..                  | .                     | ..                  | ..                  | 3,54,432               | .                   |         |
| 2,54,300            | 4,22,691              | ..                  | 217,265             | 3,54,432               | ..                  |         |
| 107                 | 223                   | ..                  | 79                  | 380                    | ..                  |         |
| 28,619              | 16,84,941             | 16,84,941           | 25,580              | 16,21,811              | 16,21,811           | 31      |
| 28,155              | 3,51,165              | ..                  | 25,540              | 3,33,853               | ..                  |         |
| 157                 | 18,33,776             | ..                  | 40                  | 12,87,948              | ..                  |         |
| ..                  | 11,15,122             | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 2,17,076              | ..                  | ..                  | 11,08,995              | ..                  |         |
| 17                  | 492                   | ..                  | 4                   | 1,73,459               | ..                  |         |
| 140                 | 1,086                 | ..                  | 36                  | 137                    | ..                  |         |
| ..                  | 8,09,103              | 8,09,103            | ..                  | 357                    | ..                  |         |
| 208,294             | 2,53,280              | ..                  | 77,312              | 6,79,184               | 6,79,184            | 32      |
| ..                  | 1,31,700              | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 3,84,969              | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 89,154                | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 19,72,981             | 19,72,981           | ..                  | ..                     | 22,42,007           | 33      |
| ..                  | 5,94,989              | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 6,84,616              | ..                  | ..                  | ..                     | ..                  |         |
| ..                  | 6,93,376              | ..                  | ..                  | 6,54,307               | ..                  |         |
| ..                  | 14,64,80,989          | 14,64,80,980        | ..                  | 16,75,17,173           | 16,75,17,173        |         |

## STATEMENT NO IV.

*Value and Duty on Imports in H.E.H. the Nizam's Dominions for 1348 F (1938-39) as compared with the years 1347 and 1346 F.*

| Sl. No. | Commodities  | 1348 F.<br>(1938-39) |                | 1347 F.<br>(1937-38) |                 | 1346 F.<br>(1936-37) |                  |
|---------|--|----------------------|----------------|----------------------|-----------------|----------------------|------------------|
|         |  | Value<br>O.S. Rs.    | Duty<br>O S Rs | Value<br>O.S. Rs.    | Duty<br>O.S. Rs | Value<br>O S Rs      | Duty<br>O S. Rs. |
| 1       | 2  | 3                    | 4              | 5                    | 6               | 7                    | 8                |
| 1       | Animals  | 10,98,000            | 54,896         | 13,17,000            | 65,829          | 15,97,000            | 79,828           |
| 2       | Bullion  |                      |                |                      |                 |                      |                  |
|         | (a) Gold   | 49,000               | 489            | 52,000               | 528             | 50,000               | 500              |
|         | (b) Silver   | 76,000               | 3,794          | 7,76,000             | 33,811          | 10,29,000            | 51,471           |
| 3       | Cinema Films   | 36,24,000            | 24,351         | 38,99,000            | 25,457          | 34,30,000            | 21,437           |
| 4       | Food-grains  | 14,89,000            | 7,04,420       | 1,11,84,000          | 5,59,215        | 1,05,09,000          | 5,27,672         |
| 5       | Fruits   | 36,53,000            | 1,82,617       | 32,66,000            | 1,98,259        | 41,49,000            | 2,07,488         |
| 6       | Hides  | 3,27,000             | 16,331         | 3,44,000             | 17,175          | 3,99,000             | 19,926           |
| 7       | Liquor(Foreign)  | 6,52,000             | 32,622         | 6,25,000             | 31,269          | 6,18,000             | 30,895           |
| 8       | Matches  | 2,41,000             | 12,074         | 2,60,000             | 13,017          | 2,57,000             | 12,854           |
| 9       | Medicines  | 13,63,000            | 63,169         | 13,36,000            | 66,814          | 14,64,000            | 73,184           |
| 10      | Manufactures of<br>Brass, Copper,<br>Aluminium Tin<br>Zinc & German<br>Silver. | 18,50,000            | 92,563         | 19,56,000            | 97,777          | 17,91,000            | 89,577           |
| 11      | Metals.  |                      |                |                      |                 |                      |                  |
|         | (a) Iron goods   | 30,82,000            | 1,51,395       | 29,99,000            | 1,49,933        | 32,00,000            | 1,59,184         |
|         | (b) Corrugated<br>iron-sheets  | 7,22,000             | 36,114         | 11,63,000            | 58,160          | 50,500               | 25,264           |
| 12      | Oils.  |                      |                |                      |                 |                      |                  |
|         | (a) Vegetable<br>oils  | 17,54,000            | 87,685         | 16,52,000            | 82,613          | 12,39,000            | 61,952           |
|         | (b) Mineral oils.  |                      |                |                      |                 |                      |                  |
|         | (1) Kerosene oil   | 39,83,000            | 1,99,175       | 41,40,000            | 2,07,002        | 41,06,000            | 2,05,277         |
|         | (2) Petrol   | 39,59,000            | 1,97,955       | 38,44,000            | 1,92,189        | 30,91,000            | 1,54,552         |
|         | (3) Lubricating<br>oil   | 11,33,000            | 56,648         | 11,98,000            | 59,909          | 9,37,300             | 46,827           |
|         | (c) Artificial<br>ghee   | 6,95,000             | 34,732         | 6,09,000             | 30,463          | 5,62,000             | 28,093           |
| 13      | Paper, card-<br>board etc.   | 10,14,000            | 56,676         | 13,79,000            | 68,438          | 11,74,000            | 58,675           |
| 14      | Provisions and<br>oilman stores  | 12,58,000            | 62,881         | 12,74,000            | 63,712          | 11,63,000            | 58,158           |
| 15      | Salt   | 68,37,000            | 13,67,418      | 60,09,000            | 12,01,308       | 70,48,000            | 14,09,511        |
| 16      | Spices   |                      |                |                      |                 |                      |                  |
|         | (a) Betel-nuts   | 13,98,000            | 69,654         | 14,89,000            | 74,462          | 13,99,000            | 69,974           |
|         | (b) Other spices   | 24,98,000            | 1,24,869       | 22,90,000            | 1,14,467        | 22,16,000            | 1,10,819         |
| 17      | Sugar.   |                      |                |                      |                 |                      |                  |
|         | (a) Jaggery.   | 58,36,000            | 2,91,779       | 24,50,000            | 1,22,000        | 10,67,000            | 53,364           |
|         | (b) Other sorts  | 22,08,000            | 1,10,152       | 77,41,000            | 3,87,043        | 70,39,000            | 3,51,932         |
| 18      | Tea  | 10,93,000            | 54,641         | 10,63,000            | 53,338          | 9,23,000             | 46,161           |

## STATEMENT No. IV. (concl'd.)

*Value and Duty on Imports in H.E.H. the Nizami's Dominions for 1348 F (1938-39) as compared with the years 1347 and 1346 F*

| Sl. No. | Commodities   | 1348 F.<br>(1938-39) |                  | 1347 F<br>(1937-38) |                  | 1346 F.<br>(1936-37) |                  |
|---------|---|----------------------|------------------|---------------------|------------------|----------------------|------------------|
|         |   | Value<br>O S. Rs.    | Duty<br>O.S. Rs. | Value<br>O.S Rs.    | Duty<br>O.S. Rs. | Value<br>O S Rs.     | Duty<br>O.S. Rs. |
| 1       | 2   | 3                    | 4                | 5                   | 6                | 7                    | 8                |
| 19      | <i>Textiles.</i>                                      |                      |                  |                     |                  |                      |                  |
|         | (a) Piece-goods                                       | 1,98,72,000          | 9,68,610         | 2,15,32,000         | 10,76,629        | 2,31,88,000          | 11,59,149        |
|         | (b) Yarn ..   | 49,56 000            | 2,47,770         | 45,78,000           | 2,28,895         | 48,99,000            | 2,44,987         |
|         | (c) Silk  | 44,54,000            | 2,22,722         | 53,85,000           | 2,69,248         | 61,09,000            | 3,05,415         |
|         | (d) Haberdashery ..                                   | 5,36,000             | 26,811           | 5 82,000            | 29,084           | 7,16,000             | 35,785           |
|         | (e) Gunny bags  | 12,81,000            | 61,540           | 15,37,000           | 76,865           | 18,84,000            | 69,216           |
| 18      | Timber  | 6,42,000             | 82,110           | 6,16 000            | 86,821           | 6 63,000             | 81,188           |
| 19      | <i>Tobacco</i> ..                                     |                      |                  |                     |                  |                      |                  |
|         | (a) Cigars Cigarettes & other Manufactures of tobacco | 16,71,000            | 88,546           | 15,46,000           | 77 277           | 14,82,000            | 76,794           |
|         | (b) Unmanufactured tobacco                            | 10,44 000            | 52,192           | 12,23,000           | 61,165           | 12,39,000            | 61,969           |
| 20      | Vehicles, motor car Accessories, etc                  | 35,74,000            | 1,78,764         | 37,84,000           | 1,89,258         | 38,82,000            | 1,84,006         |
| 21      | Other commodities                                     | 94,41,000            | 4,56,874         | 1,40,56,000         | 6,84,414         | 1,48 69,000          | 6,97,057         |
| 22      | Miscellaneous   | 1,86,24,000          | 6,18,091         | 1,88,29,000         | 6,66,845         | 1,84 54,000          | 6,75,148         |
|         | <b>Total</b>  | <b>12,49,60,000</b>  | <b>70,99,648</b> | <b>12,98 37,000</b> | <b>71,78,183</b> | <b>12,90,68 000</b>  | <b>78,86,458</b> |

## STATEMENT No. V.

*Value and Duty on Exports of HE H. the Nizam's Dominions for 1848 F.  
as compared with 1847 and 1846 Fasli.*

| Sl.<br>No. | Commodities   | 1848 F. (1938-39) |                  | 1847 F. (1937-38) |                  | 1846 F. (1936-37) |                  |
|------------|---|-------------------|------------------|-------------------|------------------|-------------------|------------------|
|            |   | Value<br>O.S. Rs. | Duty<br>O.S. Rs. | Value<br>O.S. Rs. | Duty<br>O.S. Rs. | Value<br>O.S. Rs. | Duty<br>O.S. Rs. |
| 1          | 2   | 3                 | 4                | 5                 | 6                | 7                 | 8                |
| 1          | <i>Animals</i>  |                   |                  |                   |                  |                   |                  |
|            | (a) Fowls ..  | 3,62,000          | 18,105           | 4,58,000          | 22,922           | 4,10,000          | 20,491           |
|            | (b) Other<br>Animals                                      | 34,55,000         | 172,778          | 32,18,000         | 1,60,630         | 36,90,000         | 1,84,534         |
| 2          | Betel leaves  | 50,000            | 2,520            | 47,000            | 2,363            | 54,000            | 2,679            |
| 3          | <i>Dyeing Mater-<br/>ials</i> (Halda &<br>tanning barks). | 2,73,000          | 18,675           | 2,80,000          | 14,002           | 4,15,000          | 20,747           |
| 4          | <i>Forest produce.<br/>as (Bamboo) ..</i>                 | 2,91,000          | 14,557           | 3,53,000          | 17,630           | 3,28,000          | 16,380           |
| 5          | Fruits ..   | 2,82,000          | 11,591           | 1,42,000          | 7,086            | 2,76,000          | 13,796           |
| 6          | Grains ..   | 96,41,000         | 482,065          | 1,25,48,000       | 6,27,403         | 1,22,75,000       | 6,18,726         |
| 7          | Ghee  | 1,05,000          | 5,231            | 1,58,000          | 7,896            | 1,98,000          | 9,918            |
| 8          | Hides & Horns   |                   |                  |                   |                  |                   |                  |
|            | (a) Hides ..  | 9,26,000          | 46,312           | 9,23,000          | 46,162           | 10,14,000         | 50,711           |
|            | (b) Horns ..  | 3,62,000          | 18,114           | 2,72,000          | 13,603           | 3,36,000          | 19,320           |
| 9          | <i>Oils</i>   |                   |                  |                   |                  |                   |                  |
|            | Groundnut oil   | 54,74,000         | 273,695          | 40,48,000         | 2,02,385         | 25,16,000         | 1,25,777         |
|            | (b) Other oils  | 14,98,000         | 78,156           | 9,84,000          | 47,283           | ..                | ..               |
| 10         | Oilcakes ..   | 51,67,000         | 258,326          | 44,42,000         | 2,22,084         | 33,21,000         | 1,66,036         |
| 11         | <i>Oil seeds.</i>   |                   |                  |                   |                  |                   |                  |
|            | (a) Castor seeds  | 40,76,000         | 203,802          | 17,81,000         | 89,072           | 71,03,000         | 3,55,147         |
|            | (b) Cotton seeds  | 21,36,000         | 106,785          | 41,25,000         | 2,06,327         | 59,57,000         | 2,57,857         |
|            | (c) Groundnut<br>seeds ..                                 | 3,54,18,000       | 1,770,914        | 3,67,79,000       | 18,38,960        | 2,58,96,000       | 12,94,828        |
|            | (d) Karad seeds   | 5,27,000          | 26,359           | 4,61,000          | 23,052           | 5,02,000          | 23,087           |
|            | (e) Linseeds ..   | 53,54,000         | 267,699          | 59,59,000         | 2,97,947         | 39,10,000         | 1,95,488         |
|            | (f) Til ..  | 23,58,000         | 117,898          | 29,34,000         | 1,46,697         | 29,85,000         | 1,46,727         |
|            | (g) Hemp & ..<br>Mustard seeds                            | 2,45,000          | 12,215           | 1,67,000          | 8,331            | 1,81,000          | 9,047            |
| 12         | Shahabad<br>stones  | 4,65,000          | 23,242           | 3,63,000          | 19,633           | 4,44,000          | 22,210           |
| 13         | Shahabad<br>Cement  | 33,61,000         | 16,807           | 36,17,000         | 18,087           | 41,94,000         | 20,970           |
| 14         | <i>Spices</i>   |                   |                  |                   |                  |                   |                  |
|            | (a) Chillies  | 19,01,000         | 95,043           | 33,42,000         | 1,67,091         | 20,92,000         | 1,04,606         |
|            | (b) Condiments<br>& spices<br>(Corriander)                | 2,49,000          | 12,463           | 1,67,000          | 8,343            | 1,75,000          | 8,729            |
| 15         | <i>Textiles</i>   |                   |                  |                   |                  |                   |                  |
|            | (a) Cotton ..   | 3,18,88,000       | 15,94,424        | 3,98,30,000       | 19,91,480        | 6,47,39,000       | 32,36,930        |
|            | (b) Raw wool  | 6,80,000          | 34,025           | 6,34,000          | 31,698           | 8,66,000          | 43,316           |
|            | (c) Raw hemp<br>& other fibres                            | 26,000            | 1,307            | 11,000            | 566              | 28,000            | 1,382            |
| 16         | Tendu leaves)<br>for Bidis                                | 5,79,000          | 28,937           | 5,55,000          | 27,072           | 7,06,000          | 33,318           |
| 17         | Timber ..   | 4,71,000          | 23,526           | 6,33,000          | 31,912           | 5,71,000          | 28,560           |
| 18         | Tobacco ..  | 4,68,000          | 23,416           | 3,51,000          | 17,558           | 3,84,000          | 16,693           |
| 19         | Miscellaneous   | 14,82,000         | 73,933           | 10,07,000         | 61,005           | 15,69,000         | 78,501           |
|            | Total   | 11,95,20,000      | 58,22,965        | 13,08,19,000      | 63,73,280        | 14,70,35,000      | 71,65,506        |

## STATEMENT No. VI.

*Statistics of (Mahsul Khanawari) Customs Income for the year 1348 F (1938-39)  
as compared with 1347 (1937-38) and 1346 F. (1936-37)  
in H.E.H. the Nizam's Dominions.*

| Sl.<br>No. | Mahsulkhana.          | 1348 F,<br>(1938-1939) | 1347 F.<br>(1937-1938) | 1346 F.<br>(1936 1937) |
|------------|-----------------------|------------------------|------------------------|------------------------|
|            |                       | O.S. Rs.               | O.S. Rs.               | O.S. Rs.               |
| 1          | 2                     | 3                      | 4                      | 5                      |
| 1          | Hyderabad Ry. ..      | 12,87,417              | 12,58,402              | 13,16,346              |
| 2          | Secunderabad Ry. ..   | 13,63,634              | 14,00,876              | 14,97,080              |
| 3          | Godavary „ .          | 21,91,299              | 31,34,132              | 40,58,425              |
| 4          | Gulbarga „ ..         | 27,92,291              | 22,64,248              | 25,44,019              |
| 5          | Warangal „ .          | 17,79,910              | 18,50,752              | 17,46,157              |
| 6          | Osmanabad Frontier .. | 10,52,358              | 12,00,847              | 9,11,096               |
| 7          | Aurangabad „ ..       | 5,19,738               | 6,23,703               | 6,88,233               |
| 8          | Lingsugur „ ..        | 7,72,300               | 4,61,945               | 5,81,184               |
| 9          | Bir „ ..              | 6,59,884               | 6,15,712               | 4,40,166               |
| 10         | Madhra „ ..           | 4,05,844               | 3,98,348               | 3,79,674               |
| 11         | Rajura „ ..           | 1,66,091               | 3,72,181               | 3,64,298               |
|            | Total. ..             | 1,29,40,766            | 1,35,75,646            | 1,45,26,628            |

## STATEMENT

*Statement showing the*

| Sl.<br>No. | Commodity         | DUTY UNDER PREVIOUS<br>ORDERS |           |
|------------|-------------------|-------------------------------|-----------|
|            |                   | Ad valorem                    | Per palla |
| 1          | 2                 | 3                             | 4         |
|            | EXPORTS.          |                               | Rs a. p.  |
| 1          | Amaltas Bark .. . | ..                            | 0 5 6     |
| 2          | Snuff .. .        | 5%                            | ..        |

## No VII.

*Traffic changes in 1348 Fasli (1938-39).*

| DUTY UNDER REVISED ORDERS |           | Authority                                      | Date from which changes came into force | Sl. No. |
|---------------------------|-----------|--|---|---------|
| Ad valorem                | Per palla |  |   |         |
| 5                         | 6         | 7  | 8                                       | 1       |
|                           | Rs. a p   |  |   |         |
| 5%                        | ..        | Govt. Notification No 6 dated 21th Azur 1848 F | 10-2-1348 F.                            | 1       |
| Free                      | .         | Govt. Notification No 370 dated 27-4-1348 F    | 1-4-1348 F. for 3 years.                | 2       |



## STATEMENT

*Commercial and Financial statistics of H.E.H. the Nizam's State  
as compared with*

| Sl.<br>No. | Items   | 1348 FASLI (1938-39) |           |
|------------|---|----------------------|-----------|
|            |   | Tons                 | Rs.       |
| 1          | 2   | 3                    | 4         |
| 1          | Animals .. .. .                                       | 1,732                | 27,216    |
|            | (a) Cattle .. .. .                                    | 477                  | 10,127    |
|            | (b) Sheep .. .. .                                     | 1,270                | 16,977    |
|            | (c) Others .. .. .                                    | 18                   | 144       |
| 2          | Bones and bone-meal. ..                               | 7,195                | 40,270    |
|            | (a) Bones .. .. .                                     | 3,252                | 17,616    |
|            | (b) Bone-meal<br>(including crushed<br>bones) .. .. . | 3,943                | 22,674    |
| 3          | Beedi leaves .. .. .                                  | 9,573                | 1,98,687  |
| 4          | Chillies .. .. .                                      | 9,185                | 1,15,599  |
| 5          | Cotton .. .. .  | 59,738               | 8,58,694  |
|            | (a) Raw, pressed .. .. .                              | 30,741               | 4,09,602  |
|            | (b) Raw, unpressed .. .. .                            | 3,863                | 45,670    |
|            | (c) Manufactured .. .. .                              | 25,159               | 4,03,980  |
| 6          | Dyes and tans .. .. .                                 | 16,639               | 1,52,525  |
|            | (a) Tanning bark .. .. .                              | 7,488                | 46,982    |
|            | (b) Turmeric .. .. .                                  | 7,679                | 96,764    |
|            | (c) Others .. .. .                                    | 1,502                | 17,811    |
| 7          | Fodder .. .. .  | 7,168                | 52,878    |
| 8          | Fruits and vegetables<br>fresh .. .. .                | 51,627               | 2,07,404  |
| 9          | Fuel .. .. .  | 1,075,378            | 38,42,710 |
|            | (a) Coal for the<br>public .. .. .                    | 524,124              | 23,55,520 |
|            | (b) Coal for foreign<br>railways. .. .. .             | 460,577              | 11,91,092 |
|            | (c) Coal for home-<br>line constructions. .. .. .     | 116                  | 849       |
|            | (d) Oil fuel .. .. .                                  | 5,845                | 66,535    |
|            | (e) Firewood .. .. .                                  | 84,736               | 2,29,258  |
| 10         | Grains and pulse .. .. .                              | 375,571              | 30,67,057 |
|            | (a) Gram and pulse .. .. .                            | 172,480              | 13,44,041 |
|            | (b) Jawar and bajra .. .. .                           | 57,090               | 4,6,258   |
|            | (c) Rice in husk .. .. .                              | 542                  | 4,911     |
|            | (d) Rice not in<br>husk .. .. .                       | 104,108              | 8,90,954  |
|            | (e) Wheat .. .. .                                     | 35,057               | 3,87,843  |
|            | (f) Others .. .. .                                    | 6,300                | 53,060    |

## No. VIII.

*Railways for the year 1348 F. (October 1938 to September 1939)*  
 1347, 1346 and 1345 Fasli.

| 1347 FASLI (1937-38) |           | 1346 FASLI (1936-37) |           | 1345 FASLI (1935-36) |           | Sl. No. |
|----------------------|-----------|----------------------|-----------|----------------------|-----------|---------|
| Tons                 | Rs.       | Tons                 | Rs.       | Tons                 | Rs.       |         |
| 5                    | 6         | 7                    | 8         | 9                    | 10        | 1       |
| 878                  | 16,489    | 1,809                | 26,232    | 1,021                | 19,991    | 1       |
| 441                  | 8,127     | 225                  | 8,427     | 251                  | 8,662     |         |
| 417                  | 8,084     | 1,040                | 17,299    | 750                  | 10,736    |         |
| 20                   | 288       | 48                   | 506       | 20                   | 593       |         |
| 6,510                | 38,800    | 12,808               | 81,062    | 8,058                | 41,394    | 2       |
| 3,598                | 19,681    | 6,258                | 40,567    | 3,259                | 18,532    |         |
| 2,912                | 18,619    | 6,545                | 40,495    | 4,799                | 22,862    |         |
| 8,573                | 1,71,187  | 9,817                | 2,34,922  | 8,514                | 1,37,297  | 3       |
| 14,149               | 1,79,225  | 10,853               | 1,37,523  | 10,684               | 1,28,317  | 4       |
| 79,537               | 13,94,946 | 89,808               | 16,65,814 | 67,272               | 11,61,707 | 5       |
| 49,017               | 9,00,637  | 60,519               | 11,86,555 | 42,050               | 7,21,886  |         |
| 4,256                | 58,075    | 3,214                | 39,665    | 3,093                | 52,261    |         |
| 26,264               | 4,36,234  | 26,075               | 4,39,624  | 22,129               | 3,87,458  |         |
| 13,242               | 1,33,750  | 15,228               | 1,49,433  | 14,396               | 1,46,961  | 6       |
| 5,096                | 35,319    | 7,889                | 55,475    | 6,144                | 39,908    |         |
| 6,958                | 89,645    | 5,822                | 76,805    | 6,656                | 90,149    |         |
| 1,188                | 13,786    | 1,517                | 17,153    | 1,596                | 16,904    |         |
| 7,246                | 51,898    | 7,202                | 53,874    | 7,184                | 53,313    | 7       |
| 16,175               | 1,31,537  | 16,518               | 1,32,412  | 19,037               | 2,42,433  | 8       |
| 1,067,290            | 56,22,335 | 889,230              | 31,39,303 | 743,303              | 26,32,640 | 9       |
| 523,075              | 21,32,064 | 417,135              | 18,70,764 | 362,312              | 16,60,459 |         |
| 455,122              | 11,72,369 | 395,302              | 10,21,026 | 302,103              | 7,26,668  |         |
| 597                  | 1,346     | 1,469                | 3,120     | 1,377                | 3,138     |         |
| 3,635                | 35,861    | 4,037                | 42,668    | 3,120                | 33,982    |         |
| 84,861               | 2,30,745  | 71,237               | 2,01,716  | 73,891               | 2,08,393  |         |
| 394,603              | 30,99,424 | 393,237              | 28,92,114 | 338,326              | 26,23,600 | 10      |
| 195,900              | 13,43,223 | 211,883              | 13,16,619 | 176,867              | 12,45,702 |         |
| 54,689               | 4,53,745  | 39,149               | 3,01,644  | 24,751               | 1,69,065  |         |
| 602                  | 4,911     | 860                  | 4,823     | 1,043                | 5,177     |         |
| 97,354               | 3,71,323  | 97,016               | 3,66,249  | 93,429               | 7,73,233  |         |
| 33,576               | 3,67,324  | 35,002               | 3,25,551  | 36,655               | 3,70,133  |         |
| 7,432                | 53,271    | 9,377                | 77,223    | 6,031                | 55,235    |         |

## STATEMENT

*Commercial and Financial Statistics of H E.H the Nizam's State Railways*  
1847, 1846

| Sl.<br>No | Items                                     | 1848 FASLI (1937-39) |           |
|-----------|---|----------------------|-----------|
|           |   | Tons                 | Rs        |
| 1         | 2   | 3                    | 4         |
| 11        | Hides, skins and leather ..               | 13,928               | 1,87,882  |
|           | (a) Hides raw ..                          | 7,568                | 83,290    |
|           | (b) Skins raw ..                          | 3,668                | 51,685    |
|           | (c) Hides and skins tanned and leather .. | 2,717                | 52,915    |
| 12        | Jute raw ..                               | 39                   | 447       |
| 13        | Kerosene oil ..                           | 23,869               | 3,88,802  |
|           | (a) Kerosene oil in tins ..               | 8,905                | 1,02,487  |
|           | (b) do in bulk ..                         | 5,604                | 66,951    |
|           | (c) Petrol in tins ..                     | 1,469                | 21,812    |
|           | (d) do bulk ..                            | 7,905                | 1,97,552  |
| 14        | Manure ..                                 | 4,468                | 32,804    |
| 15        | Marble and stone ..                       | 98,053               | 3,23,824  |
| 16        | Metal ..                                  | 38,043               | 3,99,997  |
|           | (a) Iron and steel wrought ..             | 33,230               | 3,43,678  |
|           | (b) Metallic ores ..                      | 19                   | 154       |
|           | (c) Others ..                             | 4,814                | 56,137    |
| 17        | Military stores ..                        | 14,180               | 82,216    |
| 18        | Oil cake ..                               | 70,119               | 3,68,011  |
|           | (a) Other than for manure ..              | 24,742               | 1,51,589  |
|           | (b) For manure ..                         | 45,387               | 2,16,432  |
| 19        | Oil seeds ..                              | 225,444              | 16,51,647 |
|           | (a) Castor ..                             | 23,248               | 2,00,420  |
|           | (b) Ground-nuts (withshells and seeds) .. | 134,310              | 9,30,340  |
|           | (c) Cotton ..                             | 22,454               | 1,36,008  |
|           | (d) Linseed ..                            | 31,892               | 2,32,088  |
|           | (e) Til or jingily ..                     | 10,158               | 79,247    |
|           | (f) Kardi ..                              | 1,309                | 6,485     |
|           | (g) Others ..                             | 2,581                | 17,879    |
| 20        | Provisions ..                             | 71,471               | 7,92,560  |
|           | (a) Dried fruits and nuts ..              | 6,549                | 99,441    |
|           | (b) Cocoanuts, kernels (copras) ..        | 18,077               | 2,38,375  |

## No. VIII.—(contd.)

for the year 1348 F. (October 1933 to September 1939) as compared with and 1345 F.

| 1347 FASLI (1937-38) |           | 1346 FASLI (1936-37) |           | 1345 FASLI (1935-1936) |           | Sl<br>No. |
|----------------------|-----------|----------------------|-----------|------------------------|-----------|-----------|
| Tons                 | Rs.       | Tons                 | Rs.       | Tons                   | Rs.       |           |
| 5                    | 6         | 7                    | 8         | 9                      | 10        | 1         |
| 9,745                | 1,41,743  | 16,299               | 2,30,983  | 12,696                 | 1,86,019  | 11        |
| 2,811                | 32,967    | 7,650                | 83,695    | 4,702                  | 53,744    |           |
| 4,253                | 68,514    | 5,781                | 92,421    | 5,685                  | 89,501    |           |
| 2,411                | 45,273    | 2,865                | 54,867    | 2,309                  | 42,771    |           |
| 29                   | 289       | 72                   | 766       | 48                     | 468       | 12        |
| 27,796               | 4,31,462  | 26,572               | 4,03,253  | 25,773                 | 3,87,994  | 13        |
| 11,265               | 1,33,222  | 10,308               | 1,21,945  | 9,648                  | 1,17,198  |           |
| 6,167                | 72,451    | 6,189                | 76,359    | 5,794                  | 65,819    |           |
| 1,789                | 29,473    | 1,341                | 22,156    | 1,501                  | 28,201    |           |
| 8,575                | 1,96,326  | 8,271                | 1,82,793  | 8,830                  | 1,76,776  |           |
| 2,517                | 18,732    | 2,520                | 16,129    | 2,046                  | 12,950    | 14        |
| 55,332               | 3,05,461  | 86,187               | 3,31,248  | 90,409                 | 3,39,897  | 15        |
| 37,308               | 3,95,131  | 45,036               | 4,60,104  | 40,020                 | 4,25,435  | 16        |
| 32,730               | 3,40,794  | 41,073               | 4,11,101  | 36,303                 | 3,74,227  |           |
| 2                    | 22        | 1                    | 11        | 3                      | 21        |           |
| 4,576                | 54,325    | 3,962                | 48,992    | 5,714                  | 51,187    |           |
| 14,093               | 74,761    | 14,040               | 77,235    | 14,318                 | 74,710    | 17        |
| 59,646               | 3,33,070  | 42,373               | 2,42,837  | 37,517                 | 2,23,766  | 18        |
| 16,825               | 1,16,823  | 22,520               | 1,07,042  | 20,010                 | 1,49,924  |           |
| 42,821               | 2,16,247  | 19,853               | 1,35,345  | 15,507                 | 73,842    |           |
| 255,020              | 18,72,097 | 240,743              | 17,18,405 | 170,355                | 12,02,917 | 19        |
| 11,379               | 92,484    | 46,744               | 3,85,061  | 37,082                 | 2,95,306  |           |
| 135,425              | 9,45,897  | 99,557               | 6,24,249  | 52,163                 | 2,74,089  |           |
| 57,240               | 3,35,393  | 54,676               | 3,68,707  | 25,612                 | 1,81,866  |           |
| 34,405               | 3,11,771  | 22,193               | 2,02,957  | 37,353                 | 3,12,782  |           |
| 12,704               | 1,09,611  | 12,353               | 100,842   | 11,128                 | 90,591    |           |
| 1,706                | 8,963     | 1,237                | 6,993     | 2,771                  | 15,364    |           |
| 2,161                | 17,973    | 3,923                | 29,096    | 4,576                  | 32,972    |           |
| 74,304               | 3,55,513  | 65,956               | 7,84,165  | 54,685                 | 6,65,327  | 20        |
| 6,333                | 96,975    | 7,736                | 101,963   | 6,678                  | 94,975    |           |
| 6,313                | 3,50,299  | 25,153               | 3,57,024  | 17,433                 | 2,54,906  |           |

## STATEMENT No.

*Commercial and Financial Statistics of H. E. H.*  
(October 1938 to September 1939)

| Sl.<br>No. | Items   | 1938 F. (1938-39) |             |
|------------|---|-------------------|-------------|
|            |   | Tons              | Rs.         |
| 1          | 2   | 3                 | 4           |
| 21         | Railway materials .. ..   | 10,088            | 65,634      |
|            | (a) For foreign railways ..   | 397               | 1,921       |
|            | (b) For home line constructions .   | 9,686             | 63,713      |
| 22         | Salt .. ..  | 60,869            | 5,75,853    |
| 23         | Sugar .. .  | 28,837            | 2,93,774    |
|            | (a) Refined and unrefined .   | 17,594            | 1,80,618    |
|            | (b) Gur, rab, jaggery, molasses, etc  | 11,245            | 1,18,178    |
|            | (c) Gur, rab, jaggery molasses,<br>(not in bulk) .. .   | ..                | ..          |
| 24         | Tobacco .. ..   | 11,954            | 2,48,439    |
| 25         | Wood, unwrought .. ..   | 43,613            | 4,05,864    |
| 26         | All other articles .. ..  | 144,811           | 16,05,317   |
| 27         | Total public traffic including military<br>stores and railway materials for<br>home line constructions .. | 2,463,914         | 1,57,64,037 |
| 28         | Materials and stores on Revenue Acct.,  | 405,788           | 5,54,354    |
|            | (a) Coal .. ..  | 219,998           | 3,34,277    |
|            | (b) Oil fuel .. ..  | ..                | ..          |
|            | (c) General stores & materials ..   | 185,730           | 1,20,077    |
|            | Grand Total ..  | 2,869,642         | 1,62,18,381 |

## VIII. —(conold )

*the Nizam's State Railways for the year 1848 F.  
as compared with 1847, 1846 and 1845 F.*

| 1847 F. (1937-38) |             | 1846 F. (1936-37) |             | 1845 F. (1935-36) |             | Sl.<br>No. |
|-------------------|-------------|-------------------|-------------|-------------------|-------------|------------|
| Tons              | Rs.         | Tons              | Rs.         | Tons              | Rs.         |            |
| 5                 | 6           | 7                 | 8           | 9                 | 10          | 1          |
| 8,431             | 43,828      | 9,630             | 45,559      | 10,556            | 47,944      | 21         |
| 390               | 1,653       | 438               | 3,862       | 1,214             | 6,517       |            |
| 8,041             | 42,175      | 9,192             | 42,197      | 9,342             | 41,427      |            |
| 53,041            | 4,94,813    | 65,456            | 5,98,592    | 57,065            | 5,00,508    | 22         |
| 31,760            | 3,29,815    | 35,042            | 3,80,881    | 33,554            | 3,43,856    | 23         |
| 18,149            | 1,92,523    | 17,428            | 1,94,615    | 16,086            | 1,80,546    |            |
| 13,611            | 1,36,791    | 15,092            | 1,59,666    | 2,171             | 20,074      |            |
| ..                | 1           | 2,522             | 26,600      | 15,297            | 1,43,238    |            |
| 12,287            | 2,47,628    | 11,463            | 2,39,133    | 10,013            | 2,10,171    | 24         |
| 44,024            | 3,89,863    | 46,499            | 4,06,754    | 38,730            | 3,37,853    | 25         |
| 878               | 14,72,265   | 143,270           | 13,11,241   | 111,644           | 10,77,886   | 26         |
|                   |             |                   |             |                   |             | 27         |
| 2,473,032         | 1,62,39,553 | 2,296,033         | 1,58,45,514 | 1,928,799         | 1,32,64,395 |            |
| 400,380           | 4,91,951    | 357,781           | 4,14,808    | 415,968           | 4,08,784    | 28         |
| 244,107           | 3,33,591    | 221,780           | 3,17,812    | 205,387           | 2,85,980    |            |
| 22                | 164         | 25                | 255         | 118               | 1,525       |            |
| 156,260           | 1,08,196    | 135,979           | 96,841      | 210,463           | 1,21,279    |            |
| 2,373,412         | 1,67,31,504 | 2,653,814         | 1,62,60,422 | 4,272,636         | 1,69,48,085 |            |

## STATEMENT No. IX

*Abstract statement showing trade of H.E.H. the Nizam's Dominions with British Provinces, Indian States and Chief Sea Ports during the year 1st April 1938 to 31st March 1939 (Khurda 1347 Adibehisht 1348 F).*

| Sl. No. | Articles  | IMPORTS INTO THE STATE FROM ALL-INDIA (IN MAUNDS) | EXPORTS FROM THE STATE TO ALL-INDIA (IN MAUNDS) | PER CENT. OF DOMINIONS TO ALL-INDIA |          | *RANK OF THE DOMINIONS IN ALL-INDIA |          |
|---------|---|---|---|-------------------------------------|----------|-------------------------------------|----------|
|         |   |   |   | Im-ports                            | Ex-ports | Im-ports                            | Ex-ports |
| 1       | 2   | 3   | 4   | 5                                   | 6        | 7                                   | 8        |
|         | <b>ANIMALS LIVESTOCK</b>                          |   |   |                                     |          |                                     |          |
| 1       | Cattle excluding (sheep and goats) ..             | 389   | 179   | 0.14                                | 0.07     | 21                                  | 20       |
| 2       | Horses, Ponies & Mules ..                         | 499   | 746   | 2.01                                | 3.01     | 16                                  | 9        |
| 3       | Sheep & Goats ..                                  | 85  | 20,343  | ..                                  | 1.93     | 19                                  | 9        |
| 4       | Others ..   | 803   | 930   | 0.27                                | 0.31     | 16                                  | 15       |
| 5       | Bones ..  | ..  | 137,480   | ..                                  | 4.63     | ..                                  | 10       |
| 6       | Cement ..   | 6,095   | 3,434,616                                       | 0.02                                | 12.01    | 22                                  | 4        |
| 7       | Coal and Coke ..                                  | 1,769,475   | 20,373,892                                      | 3.93                                | 4.53     | 20                                  | 4        |
| 8       | Coffee ..   | 3,133   | 8   | 1.66                                | ..       | 7                                   | 15       |
| 9       | <i>Cotton Twist &amp; Yarn</i> ..                 |   |   |                                     |          |                                     |          |
|         | (i) Foreign ..                                    | 5,581   | ..  | 2.67                                | ..       | 9                                   | ..       |
|         | (ii) Indian ..                                    | 61,879  | 6,509   | 2.11                                | 0.22     | 11                                  | 17       |
| 10      | <i>Cotton piece-goods</i> ..                      |   |   |                                     |          |                                     |          |
|         | (i) Foreign in bales ..                           | 4,563   | 1   | 0.85                                | ..       | 15                                  | 21       |
|         | (ii) Foreign in boxes ..                          | 8,593   | ..  | 2.17                                | ..       | 10                                  | ..       |
|         | (iii) Indian in bales ..                          | 128,531   | 51,113  | 1.30                                | 0.52     | 19                                  | 17       |
|         | (iv) Indian in boxes ..                           | 10,894  | 287   | 3.84                                | 0.10     | 13                                  | 16       |
| 11      | Dyes, tans & myrobalans ..                        | 11,602  | 2,291   | 0.91                                | 0.17     | 9                                   | 13       |
| 12      | Fruits, dried ..                                  | 467,566   | 11,922  | 4.54                                | 0.12     | 5                                   | 19       |
| 13      | Glass ..  | 33,278  | 9,483   | 3.25                                | 0.93     | 11                                  | 12       |
| 14      | <i>Grains and pulses:—</i> ..                     |   |   |                                     |          |                                     |          |
|         | (i) Gram ..                                       | 132,664   | 661,894   | 0.96                                | 4.79     | 14                                  | 10       |
|         | (ii) Jawar and Bajra ..                           | 236,754   | 518,527   | 3.35                                | 7.33     | 7                                   | 4        |
|         | (iii) Rice in the husk ..                         | 4,943   | 893   | 0.07                                | 0.01     | 18                                  | 17       |
|         | (iv) Rice not in the husk, ..                     | 1,844,019   | 5,574   | 4.14                                | 0.01     | 10                                  | 21       |
|         | (v) Wheat ..                                      | 55,076  | 26,317  | 0.20                                | 0.09     | 20                                  | 13       |
|         | (vi) Wheat flour ..                               | 152,024   | 20  | 2.24                                | ..       | 14                                  | 20       |
|         | (vii) Other sorts ..                              | 188,857   | 819,756   | 0.80                                | 3.46     | 19                                  | 9        |
| 15      | Hemp, Indian and other fibres (excluding jute) .. | 14,617  | 4,460   | 0.82                                | 0.25     | 9                                   | 16       |

\*Whole of India is divided into 22 principal blocks, including 14 British Provinces, principal sea-ports with other Madras ports, and 3 chief Indian States. Percentages are not shown where the figures are too small, while ranks are not shown where no commodity was imported and exported.

## STATEMENT No. IX—(concl'd.)

*Abstract Statement showing trade of H.E.H. the Nizam's Dominions with British Provinces, and Indian States and Chief Sea Ports during the year 1st April 1938 to 31st March 1939 (Khurdad 1347 Adibehisht 1348 F.).*

| Sl. No. | Articles   | IMPORTS INTO THE STATE FROM ALL-INDIA | EXPORTS FROM THE STATE TO ALL-INDIA | PER CENT. OF DOMINIONS TO ALL-INDIA |          | *RANK OF THE DOMINIONS IN ALL-INDIA |          |
|---------|--|---------------------------------------|-------------------------------------|-------------------------------------|----------|-------------------------------------|----------|
|         |  | (IN MAUNDS)                           | (IN MAUNDS)                         | Im-ports                            | Ex-ports | Im-ports                            | Ex-ports |
| 1       | 2  | 3                                     | 4                                   | 5                                   | 6        | 7                                   | 8        |
| 16      | Hides, raw ..  | 656                                   | 10,215                              | 0.04                                | 0.61     | 20                                  | 18       |
| 17      | Skins, raw ..  | 4,152                                 | 28,001                              | 0.42                                | 9.83     | 14                                  | 13       |
| 18      | Hides and skins tanned and leather   | 1,888                                 | 46,772                              | 0.30                                | 7.34     | 18                                  | 4        |
| 19      | Jute raw: ..   |                                       |                                     |                                     |          |                                     |          |
|         | (i) Loose ..   | 172                                   | ..                                  | 0.02                                | ..       | 15                                  | .        |
|         | (ii) Pucca bales ..  | 1,633                                 | 23                                  | 0.01                                | ..       | 12                                  | 15       |
| 20      | Gunny bags and cloth ..  | 252,516                               | 8,439                               | 4.84                                | 0.16     | 10                                  | 19       |
| 21      | Iron and steel, bars, sheets, girders and other commercial form of iron and steel .. | 957,119                               | 38,866                              | 2.28                                | 0.09     | 11                                  | 21       |
| 22      | Lac and shellac ..   | 129                                   | 15                                  | 0.01                                | ..       | 20                                  | 17       |
| 23      | Manganese ore ..   | ..                                    | 1                                   | ..                                  | ..       | ..                                  | 11       |
| 24      | Oil cakes ..   | 854                                   | 2,349,478                           | 0.01                                | 19.98    | 21                                  | 1        |
| 25      | Oils:—   |                                       |                                     |                                     |          |                                     |          |
|         | (i) Kerosene ..  | 460,071                               | 321                                 | 2.96                                | ..       | 9                                   | 19       |
|         | (ii) Vegetable oils ..   | 69,480                                | 822,535                             | 0.96                                | 11.42    | 20                                  | 4        |
| 26      | Oil seed.  |                                       |                                     |                                     |          |                                     |          |
|         | (i) Castor ..  | 7                                     | 329,682                             | ..                                  | 51.78    | 19                                  | 1        |
|         | (ii) Cotton ..   | 11,055                                | 1,018,959                           | 1.74                                | 12.15    | 15                                  | 4        |
|         | (iii) Groundnut ..   | 3,355                                 | 5,191,794                           | 0.02                                | 23.36    | 20                                  | 2        |
|         | (iv) Linseed ..  | 28                                    | 1,105,155                           | ..                                  | 22.25    | 22                                  | 4        |
|         | (v) Rape and mustard ..  | 407                                   | 2,940                               | 0.01                                | 0.04     | 22                                  | 19       |
|         | (vi) Til or jingily ..   | 159                                   | 256,584                             | 0.01                                | 12.58    | 22                                  | 4        |
| 27      | Ghee ..  | 989                                   | 1,553                               | 0.13                                | 0.22     | 21                                  | 15       |
| 28      | Salt ..  | 1,640,068                             | 396                                 | 5.44                                | .        | 6                                   | 20       |
| 29      | Sugar.   |                                       |                                     |                                     |          |                                     |          |
|         | (i) Refined and unrefined  | 488,412                               | 14,888                              | 1.99                                | 0.02     | 17                                  | 15       |
|         | (ii) Gur, rab, molasses, jaggery, etc. ..  | 304,757                               | 3,178                               | 2.24                                | 0.02     | 10                                  | 19       |
| 30      | Tea ..   | 21,941                                | 238                                 | 0.43                                | ..       | 14                                  | 19       |
| 31      | Tobacco, raw ..  | 80,532                                | 4,372                               | 2.22                                | 0.12     | 16                                  | 19       |
| 32      | Wood and Timber. —   |                                       |                                     |                                     |          |                                     |          |
|         | (i) Teak ..  | 124,543                               | 67,375                              | 6.62                                | 3.58     | 4                                   | 7        |
|         | (ii) Other timber ..   | 165,286                               | 188,001                             | 1.05                                | 1.20     | 18                                  | 15       |
| 33      | Wool, raw ..   | 4                                     | 20,669                              | ..                                  | 2.69     | 21                                  | 8        |



## STATEMENT

*Imports into H.E.H. the Nizam's Dominions from the British Indian Provinces,*

| Srl<br>No                                | Provinces and Chief States.       | ANIMAL LIVE STOCK                         |                                  |                  |         | Bones     |
|--|-----------------------------------|---|----------------------------------|------------------|---------|-----------|
|  |                                   | Cattle<br>exclud-<br>ing sheep<br>& goats | Horses<br>ponies<br>and<br>mules | Sheep &<br>goats | Others  |           |
| 1  | 2                                 | 4   | 3                                | 5                | 6       | 7         |
| 1  | Assam                             | ..  | ..                               | ..               | ..      | ..        |
| 2  | Bengal                            | ..  | 14                               | ..               | 7       | ..        |
| 3  | Bihar                             | ..  | ..                               | ..               | 3       | ..        |
| 4  | Orissa                            | ..  | ..                               | ..               | ..      | ..        |
| 5  | U. P. of Agra and Oudh            | ..  | 68                               | ..               | 23      | ..        |
| 6  | Punjab                            | 16  | 52                               | ..               | 16      | ..        |
| 7  | Delhi Province                    | 29  | 21                               | 1                | 6       | ..        |
| 8  | N. W. Frontier Province           | ..  | 1                                | ..               | 4       | ..        |
| 9  | Sindh and British Baluchistan     | ..  | ..                               | ..               | 1       | ..        |
| 10                                       | Central Provinces and Berar       | 234                                       | 18                               | 4                | 29      | ..        |
| 11                                       | Bombay                            | 41  | 86                               | 21               | 226     | ..        |
| 12                                       | Madras                            | 53  | 43                               | 8                | 293     | ..        |
| 13                                       | Rajputana                         | ..  | ..                               | ..               | ..      | ..        |
| 14                                       | Central India                     | ..  | 3                                | ..               | 5       | ..        |
| 15                                       | Mysore                            | ..  | 145                              | ..               | 141     | ..        |
| 16                                       | Kashmir                           | ..  | ..                               | ..               | ..      | ..        |
| 17                                       | Calcutta Port                     | ..  | 4                                | ..               | 1       | ..        |
| 18                                       | Bombay „                          | ..  | 38                               | 1                | 35      | ..        |
| 19                                       | Karachi „                         | ..  | ..                               | ..               | ..      | ..        |
| 20                                       | Madras Chief Port                 | ..  | ..                               | ..               | 10      | ..        |
| 21                                       | Madras Ports excluding Chief Port | ..  | ..                               | ..               | 4       | ..        |
| Total.                                   |                                   | 378                                       | 500                              | 35               | 823     | ..        |
| Correction made throughout the year      |                                   | + 16                                      | —1                               | ..               | —20     | ..        |
| Dominion Total                           |                                   | 389                                       | 499                              | 35               | 803     | ..        |
| All-India Total                          |                                   | 272,330                                   | 24,780                           | 1,038,347        | 302,621 | 2,967,442 |
| Percentage of the Dominions to All-India |                                   | 0 14                                      | 2.01                             | ..               | 0 27    | ..        |
| Do do for last year                      |                                   | 0.04                                      | 1.90                             | ..               | 0 22    | 0.06      |

No X.

*Chief Indian States and Seaports (from April 1938 to March 1939.)*

| Cement     | Coal & coke | Cofree  | COTTON TWIST & YARN |           | COTTON PIECE-GOODS |                  |                 |                 | Srl No. |
|------------|-------------|---------|---------------------|-----------|--------------------|------------------|-----------------|-----------------|---------|
|            |             |         | Foreign             | Indian    | Foreign in bales   | Foreign in boxes | Indian in bales | Indian in boxes |         |
| 8          | 9           | 10      | 11                  | 12        | 13                 | 14               | 15              | 16              | 1       |
| ..         |             | .       | ..                  | ..        | .                  | ..               | ..              | ..              | 1       |
|            | 332,791     | .       | 6                   | 7         | 8                  | 18               | 71              | 9               | 2       |
| ..         | 40,268      | 13      | ..                  | ..        | ..                 | ..               | 2               | ..              | 3       |
| .          | 156,870     | .       |                     | .         | ..                 |                  | 21              | ..              | 4       |
|            | ..          | ..      | ..                  | 1         | ..                 |                  | 644             | 30              | 5       |
| ..         | .           |         | ..                  | 1         | ..                 | ..               | 87              | 89              | 6       |
|            | ..          | ..      | ↓                   | 51        | 1                  | ..               | 127             | 61              | 7       |
| ..         |             | ..      |                     | ..        | .                  | .                | ..              | ..              | 8       |
|            | ..          |         | ..                  |           | ..                 | ..               | .               | 1               | 9       |
| 66         | 1,225,319   | 17      | .                   | 985       | 12                 | 7                | 2,551           | 309             | 10      |
| 3,748      | 550         | 47      | 28                  | 30,804    | 4                  | ..               | 63,944          | 1,568           | 11      |
| 710        | 22,861      | 661     | 6                   | 15,047    | 1                  | ..               | 12,492          | 1,405           | 12      |
| ..         | ..          | .       | ..                  | ..        | ..                 | ..               | 10              | 1               | 13      |
| 508        | ..          | ..      | ..                  | 2         | ..                 | 2                | 597             | 94              | 14      |
| ..         | ..          | 1,708   | ..                  | 421       | 2                  | ..               | 2,174           | 211             | 15      |
| ..         | ..          | ..      | ..                  | ..        | ..                 | ..               | ..              | ..              | 16      |
| ..         | ..          | ..      | 8                   | 58        | 10                 | 8                | 30              | 232             | 17      |
| 1,019      | 382         | 412     | 5,452               | 11,487    | 4,165              | 7,169            | 40,274          | 6,080           | 18      |
| ..         | ..          | ..      | ..                  | ..        | 11                 | 5                | 5               | 2               | 19      |
| 49         | .           | 172     | 56                  | 550       | 228                | 1,191            | 2,317           | 562             | 20      |
| ..         | ..          | 27      | ..                  | 26        | 1                  | 92               | 406             | 142             | 21      |
| 6,095      | 1,778,536   | 3,057   | 5,555               | 59,460    | 4,435              | 8,474            | 126,762         | 10,807          |         |
| ..         | +9,061      | +76     | +26                 | +2,419    | +128               | +119             | +1,769          | +37             |         |
| 6,095      | 1,769,475   | 3,133   | 5,581               | 61,879    | 4,568              | 8,593            | 128,531         | 10,884          |         |
| 27,740,811 | 440,850,041 | 188,149 | 209,114             | 2,931,414 | 537,653            | 396,982          | 9,858,504       | 233,765         |         |
| 0.02       | 3.98        | 1.66    | 2.67                | 2.11      | 0.85               | 2.17             | 1.30            | 3.84            |         |
| 0.06       | 0.85        | 1.87    | 3.07                | 2.44      | 0.72               | 2.88             | 1.58            | 4.03            |         |

## STATEMENT

Imports into H E.H the Nizam's Dominions from the British Indian Provinces,

| Srl. No                                  | Provinces and Chief States              | Dyes and tans, myrobalans | Fruits, dried | Glass     | Gram       |
|--|---|---------------------------|---------------|-----------|------------|
| 1  | 2                                       | 17                        | 18            | 19        | 20         |
| 1  | Assam .. .                              | ..                        | ..            | ..        | ..         |
| 2  | Bengal .. .                             | ..                        | ..            | 111       | ..         |
| 3  | Bihar .. ..                             | ..                        | 15 62         | ..        | ..         |
| 4  | Orissa .. ..                            | ..                        | ..            | 99        | 1          |
| 5  | U P. of Agra and Oudh .. ..             | ..                        | 4             | 762       | 48,684     |
| 6  | Punjab .. ..                            | ..                        | 1 185         | 6         | 2,890      |
| 7  | Delhi Province .. ..                    | ..                        | 1 2           | 8         | ..         |
| 8  | N W. Frontier Province .. ..            | ..                        | .. 872        | ..        | ..         |
| 9  | Sindh and British Baluchistan .. ..     | ..                        | 60            | ..        | ..         |
| 10                                       | Central Provinces and Berar..           | ..                        | 8 865 1,687   | 402       | 54,825     |
| 11                                       | Bombay .. ..                            | ..                        | 5,837 50,469  | 1,284     | 3,286      |
| 12                                       | Madras .. ..                            | ..                        | 1,040 291,159 | 856       | 5,332      |
| 13                                       | Rajputana .. ..                         | ..                        | ..            | ..        | 1,880      |
| 14                                       | Central India .. ..                     | ..                        | 19            | 1         | 12,799     |
| 15                                       | Mysore .. ..                            | ..                        | 387 1,757     | 8         | ..         |
| 16                                       | Kashmir .. ..                           | ..                        | ..            | ..        | ..         |
| 17                                       | Calcutta Port .. ..                     | ..                        | ..            | 235       | 1          |
| 18                                       | Bombay „ .. ..                          | ..                        | 188 109,962   | 21,669    | 26         |
| 19                                       | Karachi „ .. ..                         | ..                        | 2             | ..        | ..         |
| 20                                       | Madras Chief Port .. ..                 | ..                        | 268 5,185     | 1,686     | ..         |
| 21                                       | Madras Ports excluding Chief Port .. .. | ..                        | 2,380         | 145       | ..         |
| Total.                                   |   | 11,602                    | 463,254       | 32,967    | 124,244    |
| Corrections made throughout the year ..  |   |                           | + 4,312       | + 311     | + 8,440    |
| Dominion Total                           |   | 11,602                    | 467,566       | 33,278    | 132,684    |
| All-India Total ..                       |   | 1,275,877                 | 10,294,465    | 1,022,363 | 13,820,579 |
| Percentage of the Dominions to All-India |   | 0.91                      | 4.54          | 3.25      | 0.96       |
| Do do for last year..                    |   | 0.42                      | 5.14          | 3.56      | 0.84       |

No. X—(contd.)

Chief Indian States and Seaports (from April 1938 to March 1939.)

| GRAINS AND PULSES                    |                                    |   |                                      |                                      |                                       | Srl.<br>No. |
|--------------------------------------|------------------------------------|---|--------------------------------------|--------------------------------------|---------------------------------------|-------------|
| Jawar and<br>Bajra                   | Rice in the<br>husk                | Rice not in<br>the husk                 | Wheat                                | Wheat<br>flour                       | Others                                |             |
| 21                                   | 22                                 | 23                                      | 24                                   | 25                                   | 26                                    | 1           |
| ..                                   | ..                                 | ..                                      | .                                    |                                      | ..                                    | 1           |
| ..                                   |                                    |   | ..                                   | .                                    | ..                                    | 2           |
| ..                                   |                                    |   | .                                    |                                      | 547                                   | 3           |
| ..                                   | .                                  | ..                                      | ..                                   | .                                    |                                       | 4           |
| 82                                   | ..                                 | 46                                      | 395                                  | 17                                   | 41,547                                | 5           |
| ..                                   |                                    | 28,472                                  | 223                                  | 22,795                               | 22,912                                | 6           |
| .                                    | .                                  | 7                                       | .                                    | 373                                  | ..                                    | 7           |
|                                      |                                    | 160                                     |                                      |                                      | 3                                     | 8           |
| .                                    | ..                                 | ..                                      | .                                    |                                      |                                       | 9           |
| 4,361                                | 22                                 | 76,216                                  | 23,971                               | 129                                  | 51,229                                | 10          |
| 207,193                              | 111                                | 23,423                                  | 18,872                               | 3,422                                | 10,564                                | 11          |
| 23,938                               | 4,807                              | 161,367                                 | 3,667                                | 2,867                                | 34,007                                | 12          |
| ..                                   | ..                                 | 8                                       | 315                                  | ..                                   | 9,437                                 | 13          |
| 500                                  | ..                                 | ..                                      | 3,778                                | 10,872                               | 7,137                                 | 14          |
| 3                                    | .                                  | 73                                      | 582                                  | 87                                   | 31                                    | 15          |
| ..                                   | ..                                 | ..                                      | ..                                   | ..                                   | ..                                    | 16          |
| 1                                    | ..                                 | ..                                      | ..                                   | 1                                    | 6                                     | 17          |
| 8                                    | 1                                  | 30,894                                  | 58                                   | 103,568                              | 6,204                                 | 18          |
| ..                                   | ..                                 | ..                                      | ..                                   | .                                    | ..                                    | 19          |
| ..                                   | ..                                 | 52                                      | 10                                   | 421                                  | 641                                   | 20          |
| ..                                   | ..                                 | 19,901                                  | ..                                   | 30                                   | 33                                    | 21          |
| 236,141<br>+ 631                     | 4,941<br>+ 2                       | 1,812,914<br>+ 31,105                   | 53,871<br>+ 1,205                    | 149,582<br>+ 2,442                   | 184,385<br>+ 4,472                    |             |
| 236,754<br>7,076,584<br>3.36<br>3.71 | 4,943<br>7,386,273<br>0.07<br>0.14 | 1,844,019<br>44,552,910<br>4.14<br>3.99 | 55,076<br>27,980,940<br>0.20<br>0.33 | 152,024<br>6,732,337<br>2.24<br>2.71 | 188,857<br>23,665,179<br>0.80<br>1.15 |             |

## STATEMENT

*Imports into H E H. the Nizam's Dominions from the British Indian Provinces,*

| Srl. No.                                 | Provinces and Chief States        |    |    | Hemp Indian and other fibre, (excluding jute) | Hides raw | Skins raw |
|--|-----------------------------------|----|----|---|-----------|-----------|
| 1  | 2                                 |    |    | 27  | 28        | 29        |
| 1  | Assam                             | .. | .. | ..  | ..        | ..        |
| 2  | Bengal                            | .. | .. | ..  | ..        | ..        |
| 3  | Bihar                             | .. | .. | ..  | ..        | ..        |
| 4  | Orissa                            | .. | .. | ..  | ..        | ..        |
| 5  | U. P. of Agra and Oudh            | .. | .. | 69  | 65        | 36        |
| 6  | Punjab                            | .. | .. | ..  | 2         | 41        |
| 7  | Delhi Province                    | .. | .. | ..  | ..        | ..        |
| 8  | N. W. Frontier Province           | .. | .. | ..  | ..        | ..        |
| 9  | Sindh and British Baluchistan     | .. | .. | ..  | ..        | ..        |
| 10                                       | Central Provinces and Berar..     | .. | .. | 4   | 129       | 3,104     |
| 11                                       | Bombay                            | .. | .. | 1,224   | 33        | 388       |
| 12                                       | Madras                            | .. | .. | 5,428   | 121       | 74        |
| 13                                       | Rajputana                         | .. | .. | ..  | 9         | 133       |
| 14                                       | Central India                     | .. | .. | ..  | 40        | 150       |
| 15                                       | Mysore                            | .. | .. | 23  | ..        | 1         |
| 16                                       | Kashmir                           | .. | .. | ..  | ..        | ..        |
| 17                                       | Calcutta Port                     | .. | .. | 54  | ..        | ..        |
| 18                                       | Bombay „                          | .. | .. | 6,054   | 2         | 5         |
| 19                                       | Karachi „                         | .. | .. | ..  | ..        | ..        |
| 20                                       | Madras Chief Port                 | .. | .. | 87  | ..        | 3         |
| 21                                       | Madras Ports excluding Chief Port | .. | .. | 1,606   | 1         | ..        |
| Total                                    |                                   |    |    | 14,599  | 702       | 4,025     |
| Corrections made throughout the year ..  |                                   |    |    | + 18  | — 40      | + 127     |
| Dominion Total ..                        |                                   |    |    | 14,617  | 656       | 4,152     |
| All-India Total ..                       |                                   |    |    | 1,782,662                                     | 1,687,326 | 990,156   |
| Percentage of the Dominions to All-India |                                   |    |    | 0.82  | 0.04      | 0.42      |
| Do do for last year ..                   |                                   |    |    | 0.86  | 0.09      | 0.59      |

No. X—(contd.)

Chief Indian States and Seaports (from April 1938 to March 1939.)

| Hides and<br>skins tanned<br>and leathered | JUTE RAW                         |                                   | Gunny bags<br>and cloth              | Iron and<br>steel<br>sheets gir-<br>ders and<br>other com-<br>mercial forms<br>of irons and<br>steels | Lac and<br>shellac               | Manganese<br>ore             | Srl.<br>No. |
|--|----------------------------------|-----------------------------------|--------------------------------------|---|----------------------------------|------------------------------|-------------|
|  | Loose                            | Pucca bales                       |                                      |   |                                  |                              |             |
| 80   | 81                               | 82                                | 83                                   | 84  | 85                               | 86                           | 1           |
| ..   | ..                               | .                                 | ..                                   | ..  | ..                               | ..                           | 1           |
| 2  | ..                               | .                                 | 15,028                               | 5,225   |                                  | ..                           | 2           |
| .  |                                  |                                   | ..                                   | 802,186   | 10                               | ..                           | 3           |
| ..   | ..                               | .                                 | .                                    | 3,332   | 1                                | ..                           | 4           |
| 117  | ..                               | .                                 | 7                                    | 1,341   | ..                               | ..                           | 5           |
| .  | .                                | .                                 | 7                                    | 569   | ..                               | ..                           | 6           |
| .  | ..                               | .                                 | 2                                    | 158   | ..                               | ..                           | 7           |
| ..   | ..                               | ..                                | .                                    | 4   | ..                               | ..                           | 8           |
| 31   | ..                               | ..                                | ..                                   | 2   |                                  | ..                           | 9           |
| 519  | ..                               | ..                                | 1,866                                | 25,443  | 93                               | ..                           | 10          |
| 50   | ..                               | ..                                | 31,853                               | 66,412  | ..                               | ..                           | 11          |
| 41   | 156                              | 1,607                             | 72,742                               | 95,414  | 1                                | ..                           | 12          |
| ..   | ..                               | ..                                | ..                                   | 118   | ..                               | ..                           | 13          |
| ..   | ..                               | ..                                | ..                                   | 71  | ..                               | ..                           | 14          |
| 208  | ..                               | ..                                | 811                                  | 40,408  | ..                               | .                            | 15          |
| ..   | ..                               | ..                                | ..                                   | .   | ..                               | ..                           | 16          |
| 364  | ..                               | 8                                 | 11,321                               | 12,671  | ..                               | ..                           | 17          |
| 225  | ..                               | ..                                | 95,727                               | 303,892   | 17                               | ..                           | 18          |
| ..   | ..                               | ..                                | ..                                   | 2   | ..                               | ..                           | 19          |
| 300  | 5                                | ..                                | 10,630                               | 47,817  | 2                                | ..                           | 20          |
| 1  | ..                               | 18                                | 11,427                               | 20,956  | ..                               | ..                           | 21          |
| 1,858<br>+ 80                              | 161<br>+ 11                      | 1,633<br>.                        | 251,421<br>+ 1,095                   | 927,951<br>+ 29,168   | 124<br>+ 5                       | ..<br>..                     |             |
| 1,888<br>637,249<br>0 30<br>0.25           | 172<br>1,186,117<br>0.02<br>0.02 | 1,633<br>80,360,624<br>0.01<br>.. | 252,516<br>5,217,649<br>4 84<br>4.80 | 957,119<br>41,891,974<br>2 23<br>1 83   | 129<br>1,110,811<br>0.01<br>0 08 | ..<br>16,021,656<br>..<br>.. |             |

## STATEMENT

*Imports into H E.H. the Nizam's Dominions from the British Indian Province.*

| Srl.<br>No | Provinces and Chief States                  | Oil cakes  | Oils            |                   | Castor  |
|------------|---|------------|-----------------|-------------------|---------|
|            |   |            | Kerosene<br>oil | Vegetable<br>oils |         |
| 1          | 2   | 37         | 38              | 39                | 40      |
| 1          | Assam ..                                    | .          | ..              | .                 | ..      |
| 2          | Bengal ..                                   | ..         | .               | ..                | ..      |
| 3          | Bihar ..                                    | .          | ..              | ..                | ..      |
| 4          | Orissa ..                                   | ..         | ..              | ..                | ..      |
| 5          | U. P. of Agra and Oudh ..                   | 30         | ..              | 98                | ..      |
| 6          | Punjab ..                                   | ..         | ..              | 1                 | .       |
| 7          | Delhi Province ..                           | ..         | .               | 3                 | ..      |
| 8          | N. W. Frontier Province ..                  | .          | .               | .                 | ..      |
| 9          | Sindh and British Baluchistan ..            | ..         | ..              | ..                | ..      |
| 10         | Central Provinces and Berar ..              | 190        | 300             | 96                | ..      |
| 11         | Bombay ..                                   | 62         | 9,835           | 3,083             | ..      |
| 12         | Madras ..                                   | 500        | 2,983           | 23,095            | 5       |
| 13         | Rajputana ..                                | ..         | ..              | .                 | ..      |
| 14         | Central India ..                            | ..         | ..              | 86                | ..      |
| 15         | Mysore ..                                   | ..         | ..              | 69                | ..      |
| 16         | Kashmir ..                                  | ..         | ..              | ..                | ..      |
| 17         | Calcutta Port ..                            | ..         | ..              | 11                | ..      |
| 18         | Bombay „ ..                                 | ..         | 228,295         | 53,448            | 2       |
| 19         | Karachi „ ..                                | ..         | ..              | ..                | ..      |
| 20         | Madras Chief Port ..                        | ..         | 42,912          | 1,024             | ..      |
| 21         | Madras Ports excluding Chief Port ..        | ..         | 183,502         | 3,928             | ..      |
|            | Total ..                                    | 782        | 467,327         | 84,892            | 7       |
|            | Corrections made throughout the year ..     | +72        | -7,256          | 15,412            | 7       |
|            | Dominion Total ..                           | 854        | 460,071         | 69,480            | ..      |
|            | All-India Total ..                          | 11,757,697 | 15,555,996      | 7,205,683         | 636,740 |
|            | Percentage of the Dominions to All-India .. | 0.01       | 2.96            | 0.96              | ..      |
|            | Do do for last year ..                      | ..         | 3.06            | 1.21              | ..      |

No. X—(contd.)

Chief Indian States and Seaports (from April 1938 to March 1939.)

| OILSEEDS                            |                                     |                             |                                  |                                  | Ghee                           | Srl. No |
|-------------------------------------|-------------------------------------|-----------------------------|----------------------------------|----------------------------------|--------------------------------|---------|
| Cotton                              | Groundnut                           | Linseed                     | Rape and mustard                 | Til or gingeli                   |                                |         |
| 41                                  | 42                                  | 43                          | 44                               | 45                               | 46                             | 1       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 1       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 2       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 3       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | 9                              | 4       |
| ..                                  | ..                                  | ..                          | 28                               | 3                                | 5                              | 5       |
| ..                                  | ..                                  | ..                          | 2                                | ..                               | 7                              | 6       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 7       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 8       |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 9       |
| 5,165                               | 47                                  | ..                          | 36                               | ..                               | 7                              | 10      |
| 1,123                               | 386                                 | 4                           | 117                              | ..                               | 186                            | 11      |
| 1,649                               | 189                                 | 3                           | 18                               | 44                               | 701                            | 12      |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 13      |
| ..                                  | ..                                  | ..                          | 12                               | ..                               | ..                             | 14      |
| ..                                  | 1,669                               | ..                          | 29                               | 110                              | 2                              | 15      |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 16      |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 17      |
| 2,169                               | ..                                  | 4                           | 154                              | ..                               | 16                             | 18      |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | ..                             | 19      |
| ..                                  | ..                                  | ..                          | ..                               | ..                               | 6                              | 20      |
| ..                                  | 302                                 | ..                          | ..                               | ..                               | ..                             | 21      |
| 10,106<br>+ 940                     | 2,593<br>+ 762                      | 11<br>+ 19                  | 396<br>+ 11                      | 157<br>+ 2                       | 939<br>..                      |         |
| 11,055<br>8,357,008<br>1.74<br>0.03 | 3,355<br>22,226,867<br>0.02<br>0.02 | 30<br>9,734,251<br>..<br>.. | 4.7<br>7,025,581<br>0.01<br>0.01 | 159<br>2,048,268<br>0.01<br>0.02 | 939<br>712,513<br>0.13<br>0.08 |         |



## STATEMENT

*Imports into H.E.H. the Nizam's Dominions from the British Indian Provinces,*

| Srl.<br>No. | Provinces and Chief States                     | Salt       | SUGAR                 |  |
|-------------|--|------------|-----------------------|--|
|             |  |            | Refined and Unrefined |  |
| 1           | 2  | 47         | 48                    |  |
| 1           | Assam .. ..                                    | .          | ..                    |  |
| 2           | Bengal .. ..                                   | ..         | ..                    |  |
| 3           | Bihar .. ..                                    | ..         | 3,146                 |  |
| 4           | Orissa .. ..                                   | ..         | ..                    |  |
| 5           | U. P. of Agra and Oudh .. ..                   | 10         | 6,506                 |  |
| 6           | Punjab .. ..                                   | ..         | ..                    |  |
| 7           | Delhi Province .. ..                           | .          | .                     |  |
| 8           | N. W. Frontier Province .. ..                  | .          | ..                    |  |
| 9           | Sindh and British Baluchistan .. ..            | ..         | .                     |  |
| 10          | C. P. and Berar .. ..                          | 678        | 818                   |  |
| 11          | Bombay .. ..                                   | 1,406,890  | 264,884               |  |
| 12          | Madras .. ..                                   | 183,236    | 85,090                |  |
| 13          | Rajputana .. ..                                | ..         | ..                    |  |
| 14          | Central India .. ..                            | .          | 55                    |  |
| 15          | Mysore .. ..                                   | ..         | 21,724                |  |
| 16          | Kashmir .. ..                                  | ..         | ..                    |  |
| 17          | Calcutta Port .. ..                            | ..         | ..                    |  |
| 18          | Bombay „ .. ..                                 | 52,792     | 51,266                |  |
| 19          | Karachi „ .. ..                                | ..         | ..                    |  |
| 20          | Madras Chief Ports .. ..                       | 9          | 2,610                 |  |
| 21          | Madras Ports excluding Chief Port .. ..        | 62         | 11,754                |  |
|             | Total .. ..                                    | 1,598,677  | 450,463               |  |
|             | Corrections made throughout the year .. ..     | + 46,391   | + 37,949              |  |
|             | Dominion Total .. ..                           | 1,645,068  | 488,412               |  |
|             | All-India Total .. ..                          | 30,132,186 | 24,468,449            |  |
|             | Percentage of the Dominions to All-India .. .. | 5.44       | 1.99                  |  |
|             | Do do for last year .. ..                      | 5.98       | 2.21                  |  |

No X—(concl'd)

Chief Indian States and Seaports ( from April 1938 to March 1939)

| SUGAR                                 | Tea                                 | Tobacco                             | WOOD TIMBER                          |                                       | Wool, raw           | Sel. No. |
|---------------------------------------|-------------------------------------|-------------------------------------|--------------------------------------|---------------------------------------|---------------------|----------|
|                                       |                                     |                                     | Teak                                 | Other timber                          |                     |          |
| 49                                    | 50                                  | 51                                  | 52                                   | 53                                    | 54                  | 1        |
| ..                                    | 1                                   | .                                   | .                                    | ..                                    | ..                  | 1        |
|                                       | 4                                   | .                                   | ..                                   | 688                                   | ..                  | 2        |
| 812                                   | ..                                  | ..                                  | ..                                   | 581                                   | ..                  | 3        |
| ..                                    | ..                                  | ..                                  | .                                    | 19,452                                | .                   | 4        |
| 24,040                                | 1                                   | 7                                   |                                      | 919                                   | ..                  | 5        |
| 9,205                                 | 9                                   | ..                                  | ..                                   | ..                                    | ..                  | 6        |
| ..                                    | ..                                  | ..                                  |                                      | 5                                     | ..                  | 7        |
| ..                                    | ..                                  | ..                                  | ..                                   | ..                                    | ..                  | 8        |
| ..                                    | ..                                  | ..                                  | ..                                   | ..                                    | ..                  | 9        |
| 286                                   | 67                                  | 19                                  | 79,596                               | 66,210                                | ..                  | 10       |
| 81,714                                | 382                                 | 2,797                               | 12,409                               | 26,968                                | 1                   | 11       |
| 184,726                               | 7,176                               | 78,868                              | 1,850                                | 27,076                                | 8                   | 12       |
| .                                     |                                     | 1                                   | ..                                   | ..                                    | ..                  | 13       |
| ..                                    | ..                                  | ..                                  | ..                                   | ..                                    | ..                  | 14       |
| 2,023                                 | 31                                  | 1,033                               | ..                                   | 84                                    | ..                  | 15       |
| .                                     | .                                   | .                                   | ..                                   | ..                                    | ..                  | 16       |
| ..                                    | 220                                 | ..                                  | .                                    | ..                                    | ..                  | 17       |
| 248                                   | 7,805                               | ..                                  | 23 505                               | 9,850                                 | ..                  | 18       |
| ..                                    | ..                                  | ..                                  | .                                    | ..                                    | ..                  | 19       |
| 19                                    | 4,996                               | 25                                  | 504                                  | 23                                    | ..                  | 20       |
| 120                                   | 214                                 | .                                   | 5,716                                | 147                                   | ..                  | 21       |
| 302,693<br>+ 2,064                    | 20,856<br>+ 1,085                   | 77,250<br>+ 3,232                   | 123,080<br>+ 1,468                   | 151,913<br>+ 13,373                   | ..                  | 4        |
| 304,757<br>13,605,285<br>2.24<br>1.85 | 21,941<br>5,150,562<br>0.43<br>0 40 | 80,532<br>3,623,320<br>2.22<br>0.42 | 124,543<br>1,879,995<br>6.62<br>7.87 | 165,236<br>15,703,535<br>1.05<br>0.92 | 763,681<br>..<br>.. | 4        |

## STATEMENT

Exports from H E H the Nizam's Dominions into the British Indian Provinces,

| Srl. No. | Provinces and Chief States                |    |    |    | ANIMALS LIVE STOCK             |                       |                 |         | Bones     |
|----------|---|----|----|----|--------------------------------|-----------------------|-----------------|---------|-----------|
|          |   |    |    |    | Cattle excluding sheep & goats | Horses ponies & mules | Sheep and goats | Others  |           |
| 1        | 2   |    |    |    | 3                              | 4                     | 5               | 6       | 7         |
| 1        | Assam                                     | .. | .. | .. | ..                             | ..                    | ..              | ..      | ..        |
| 2        | Bengal                                    | .. | .. | .. | ..                             | ..                    | .               | ..      | ..        |
| 3        | Bihar                                     |    | .. | .. | 32                             | ..                    | .               | 2       | ..        |
| 4        | Orissa                                    | .. |    | .. | ..                             | ..                    | .               | ..      | ..        |
| 5        | U. P. of Agra and Oudh                    | .. | .  | .. | ..                             | 7                     | ..              | 12      | ..        |
| 6        | Punjab                                    | .. | .. | .. | ..                             | 19                    | ..              | 25      | ..        |
| 7        | Delhi Province                            | .  | .. | .  | 12                             | 24                    | .               | 6       | ..        |
| 8        | N. W. Frontier Province                   | .. | .. | .. | ..                             | 17                    |                 | 1       | ..        |
| 9        | Sindh and British Baluchistan             |    | .. | .. | ..                             | ..                    | ..              | 1       | ..        |
| 10       | Central Provinces and Berar               |    | .  | .  | 16                             | 98                    | ..              | 28      | ..        |
| 11       | Bombay                                    | .. | .. | .  | 73                             | 273                   | 18,563          | 153     | 2,602     |
| 12       | Madras                                    | .. | .. | .. | 64                             | 22                    | 1,709           | 449     | 56,563    |
| 13       | Rajputana                                 | .. | .. | .  | ..                             | 30                    | .               | .       | ..        |
| 14       | Central India                             | .  | .. | .  | ..                             | 4                     | ..              | 6       | ..        |
| 15       | Mysore                                    | .  | .. | .. | .                              | 95                    | ..              | 107     | ..        |
| 16       | Kashmir                                   | .. | .. | .  | ..                             | ..                    | .               | ..      | ..        |
| 17       | Calcutta Port                             | .. | .. | .. | ..                             | 63                    | ..              | 11      | ..        |
| 18       | Bombay „                                  | .. | .. | .  | ..                             | 101                   | 71              | 50      | 110       |
| 19       | Karachi „                                 | .. | .  | .. | ..                             | ..                    | ..              | ..      | ..        |
| 20       | Madras Chief Port.                        |    | .. | .. | 3                              | 5                     | .               | 84      | 14,209    |
| 21       | Madras Ports (excluding chief ports.)     |    | .  | .  | .                              | ..                    | ..              | 4       | 62,975    |
|          | Total                                     | .. |    | .. | 200                            | 758                   | 21,343          | 934     | 136,459   |
|          | Correction made throughout the years..    |    |    | .. | 21                             | —12                   | ..              | —4      | + 1,021   |
|          | Dominion Total                            | .. |    | .. | 179                            | 746                   | 20,343          | 930     | 137,480   |
|          | All-India Total.                          | .. |    | .. | 272,330                        | 24,780                | 1,058,347       | 302,621 | 2,987,442 |
|          | Percentage of the Dominions to All-India. |    |    | .. | 0.07                           | 3.01                  | 1.93            | 0.31    | 4.63      |
|          | do last year                              | .. |    | .. | 0.05                           | 2.15                  | 4.83            | 0.24    | 4.50      |

## No. XI

Chief Indian States and Seaports (From 1938 April to March 1939).

| Cement                       | Coal and coke               | Coffee              | COTTON TWISTED AND YARN |                           | COTTON PIECE-GOODS  |                     |                           |                         | Std. No. |
|------------------------------|-----------------------------|---------------------|-------------------------|---------------------------|---------------------|---------------------|---------------------------|-------------------------|----------|
|                              |                             |                     | Foreign                 | Indian                    | Foreign in bales    | Foreign in boxes    | Indian in bales           | Indian in boxes         |          |
| 8                            | 9                           | 10                  | 11                      | 12                        | 13                  | 14                  | 15                        | 16                      | 1        |
| ..                           | ..                          | ..                  | ..                      | ..                        | ..                  | ..                  | ..                        | ..                      | 1        |
|                              |                             | ..                  | ..                      | ..                        | ..                  | ..                  | .                         | ..                      | 2        |
| .                            | .                           | ..                  | ..                      | ..                        | ..                  | ..                  | 1                         | ..                      | 3        |
| ..                           | ..                          | ..                  | ..                      | ..                        | .                   | ..                  | 121                       | ..                      | 4        |
| .                            | .                           | .                   | ..                      | .                         | ..                  | ..                  | 702                       | ..                      | 5        |
| .                            | .                           | ..                  | ..                      | ..                        | ..                  | ..                  | 6                         | ..                      | 6        |
| .                            | ..                          | .                   | ..                      | .                         | ..                  | ..                  | ..                        | ..                      | 7        |
|                              | ..                          | ..                  | .                       | ..                        | ..                  | ..                  | ..                        | ..                      | 8        |
| ..                           | ..                          | .                   | ..                      | .                         | ..                  | ..                  | 6                         | ..                      | 9        |
| ..                           | ..                          |                     | ..                      | 46                        | ..                  | ..                  | 2,375                     | ..                      | 10       |
| 1,049,028                    | 2,646,143                   | 3                   | ..                      | 635                       | 1                   | ..                  | 8,947                     | 243                     | 11       |
| 685,499                      | 9,725,120                   |                     | 1                       | 1,910                     | ..                  | ..                  | 11,327                    | 15                      | 12       |
| ..                           | ..                          | .                   | ..                      | ..                        | ..                  | ..                  | 61                        | ..                      | 13       |
| ..                           | ..                          | ..                  | ..                      | .                         | ..                  | ..                  | 279                       | ..                      | 14       |
| 7,250                        | 2,653,240                   | 2                   | ..                      | 24                        | ..                  | .                   | 202                       | 1                       | 15       |
| ..                           | ..                          | ..                  | ..                      | ..                        | ..                  | ..                  | ..                        | ..                      | 16       |
| ..                           | .                           | ..                  | ..                      | .                         | ..                  | ..                  | 7,945                     | ..                      | 17       |
| 1,413,827                    | ..                          | .                   | ..                      | 5,777                     | ..                  | .                   | 5,673                     | 27                      | 18       |
| ..                           | ..                          | ..                  | .                       | ..                        | ..                  | .                   | ..                        | ..                      | 19       |
| 204,621                      | 2,784,962                   | 3                   | ..                      | 18                        | .                   | ..                  | 411                       | 1                       | 20       |
| 62,464                       | 20,921                      | 25                  | ..                      | ..                        | ..                  | ..                  | 9,649                     | ..                      | 21       |
| 3,422,699<br>+ 11,917        | 17,780,386<br>+ 2,593,506   | 33<br>-25           | 1<br>- 1                | 8,410<br>-1,901           | 1<br>.              | ..<br>..            | 47,705<br>+ 3 408         | 287<br>..               |          |
| 3,434,616                    | 20,373,892                  | 8                   | ..                      | 6,509                     | 1                   | ..                  | 51,113                    | 287                     |          |
| 27,749,811<br>12.01<br>14.09 | 449,850,041<br>4.53<br>4.31 | 188,149<br>..<br>.. | 209,114<br>..<br>..     | 2,981,414<br>0.22<br>0.36 | 527,653<br>..<br>.. | 396,982<br>..<br>.. | 9,858,504<br>0.52<br>0.42 | 283 765<br>0.10<br>0.07 |          |

## STATEMENT

*Exports from H E.H. the Nizam's Dominions into the British Indian Provinces,*

| Srl.<br>No.                              | Provinces and Chief States           |    |    |    | Dyes<br>and tans,<br>Myroba-<br>lans | Fruits<br>dried | Glass     | Grand      |
|--|--------------------------------------|----|----|----|--------------------------------------|-----------------|-----------|------------|
|  |                                      |    |    |    |                                      |                 |           |            |
| 1  | 2                                    |    |    |    | 17                                   | 18              | 19        | 20         |
| 1  | Assam                                | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 2  | Bengal                               | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 3  | Bihar                                | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 4  | Orissa                               | .. | .  | .  | ..                                   | ..              | 14        | ..         |
| 5  | U. P. of Agra and Oudh               | .. | .. | .. | ..                                   | 3               | 13        | ..         |
| 6  | Punjab                               | .. | .. | .. | ..                                   | ..              | 80        | 184        |
| 7  | Delhi Province                       | .. | .  | .  | ..                                   | 9               | ..        | 200        |
| 8  | N. W. Frontier Province              | .  | .. | .. | ..                                   | ..              | .         | ..         |
| 9  | Sindh and British Baluchistan        | .  | .. | .. | ..                                   | .               | ..        | ..         |
| 10                                       | Central Provinces and Berar          | .. | .. | .. | ..                                   | 88              | 81        | 3,490      |
| 11                                       | Bombay                               | .. | .. | .  | 14                                   | 3,168           | 1,477     | 19,176     |
| 12                                       | Madras                               | .. | .. | .. | 4                                    | 6,446           | 3,675     | 375 369    |
| 13                                       | Rajputana                            | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 14                                       | Central India                        | .. | .. | .. | ..                                   | 11              | 3         | 41         |
| 15                                       | Mysore                               | .. | .. | .. | 2,273                                | 1               | 1,820     | 47,191     |
| 16                                       | Kashmir                              | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 17                                       | Calcutta Port                        | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 18                                       | Bombay „                             | .. | .. | .. | ..                                   | 2,200           | 59        | 2,014      |
| 19                                       | Karachi „                            | .. | .. | .. | ..                                   | ..              | ..        | ..         |
| 20                                       | Madras Chief Port                    | .. | .. | .. | ..                                   | ..              | 2,002     | 169,326    |
| 21                                       | Madras Ports (excluding chief port.) | .. | .. | .. | ..                                   | ..              | 819       | 43,327     |
| Total                                    |                                      |    |    |    | 2,291                                | 11,921          | 9,493     | 660,278    |
| Corrections made throughout the year     |                                      |    |    |    | ..                                   | +1              | -10       | +1,616     |
| Dominion Total                           |                                      |    |    |    | 2,291                                | 11,922          | 9,483     | 661,894    |
| All-India Total                          |                                      |    |    |    | 1,275,877                            | 10,294,465      | 1,002,368 | 13,820,579 |
| Percentage of the Dominions to All-India |                                      |    |    |    | 0.17                                 | 0.12            | 0.93      | 4.79       |
| do last year                             |                                      |    |    |    | ..                                   | 0.24            | 0.55      | 2.60       |

No. XI.—(contd.)

Chief Indian States and Seaports (From 1938 April to March 1939).

| GRAIN AND PULSES           |                           |                            |                            |                         |                            | Hemp<br>Indian<br>and other<br>fibres<br>(excluding<br>jute) | Srl.<br>No. |
|----------------------------|---------------------------|----------------------------|----------------------------|-------------------------|----------------------------|--|-------------|
| Jawar and<br>Bajra         | Rice in the<br>husk       | Rice not in<br>the husk    | Wheat                      | Wheat<br>flour          | Other                      |  |             |
| 21                         | 22                        | 23                         | 24                         | 25                      | 26                         | 27   | 1           |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 1           |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 2           |
| .                          | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 3           |
| ..                         | ..                        | ..                         | .                          | ..                      | ..                         | ..   | 4           |
| 1,607                      | ..                        | 4                          | ..                         | ..                      | 2,600                      | ..   | 5           |
| ..                         | ..                        | ..                         | ..                         | ..                      | 4,195                      | 253  | 6           |
| ..                         | .                         | ..                         | ..                         | ..                      | 4,868                      | ..   | 7           |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 8           |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 9           |
| 240,053                    | ..                        | 35                         | 525                        | 3,397                   | 7,698                      | ..   | 10          |
| 219,595                    | 577                       | 3,021                      | 19,176                     | 10                      | 53,583                     | 491  | 11          |
| 24,362                     | 225                       | 1,885                      | 18,303                     | 705                     | 155,513                    | 3,126  | 12          |
| 40                         | ..                        | 5                          | ..                         | ..                      | 1,387                      | 19   | 13          |
| 542                        | ..                        | ..                         | 6                          | ..                      | 8                          | 2  | 14          |
| 5                          | ..                        | 486                        | 432                        | ..                      | 105,745                    | 2  | 15          |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 16          |
| ..                         | ..                        | 4                          | ..                         | ..                      | 60,370                     | ..   | 17          |
| 33,933                     | ..                        | 58                         | 196                        | 1                       | 404,298                    | 5  | 18          |
| ..                         | ..                        | ..                         | ..                         | ..                      | ..                         | ..   | 19          |
| 4                          | 91                        | 35                         | 2,491                      | ..                      | 155                        | 1  | 20          |
| ..                         | ..                        | 39                         | 647                        | ..                      | 317                        | 447  | 21          |
| 520,141<br>—1,614          | 898<br>..                 | 5,572<br>+2                | 41,786<br>—15,469          | 4,103<br>—4,083         | 800,741<br>+19,015         | 4,346<br>+114  |             |
| 518,527                    | 898                       | 5,574                      | 26,317                     | 20                      | 819,756                    | 4,460  |             |
| 7,076,584<br>7 33<br>11.51 | 7,386,273<br>0.01<br>0.01 | 44,552,910<br>0.01<br>0.01 | 27,980,940<br>0.09<br>0.10 | 6,782,337<br>..<br>0.01 | 23,665,179<br>3.46<br>3.00 | 1,782,604<br>0.25<br>0.15                                    |             |

## STATEMENT

Exports from THE Nizam's Dominions into the British Indian Provinces,

| Srl. No                                   | Provinces and Chief States              | Hides, raw | Skins, raw | Hides and skins tanned and leathered |
|---|---|------------|------------|--------------------------------------|
| 1   | 2                                       | 28         | 29         | 30                                   |
| 1.  | Assam .. ..                             | ..         | ..         | ..                                   |
| 2.  | Bengal .. ..                            | ..         | ..         | ..                                   |
| 3.  | Bihar .. ..                             | ..         | ..         | ..                                   |
| 4.  | Orissa .. ..                            | ..         | ..         | ..                                   |
| 5.  | U. P of Agra and Oudh . ..              | 19         | 28         | 50                                   |
| 6.  | Punjab .. ..                            | .          | ..         | ..                                   |
| 7.  | Delhi Province . .                      | ..         | ..         | ..                                   |
| 8.  | N. W. Frontier Province ..              | ..         | .          | .                                    |
| 9.  | Sindh and British Baluchistan ..        | .          | .          | ..                                   |
| 10.                                       | Central Provinces and Berar ..          | 1          | 311        | 22                                   |
| 11.                                       | Bombay .. .                             | 1,715      | 2,125      | 1,705                                |
| 12.                                       | Madras .. ..                            | 4,167      | 22,160     | 9                                    |
| 13.                                       | Rajputana .. ..                         | .          | .          | ..                                   |
| 14.                                       | Central India .. ..                     | ..         | ..         | ..                                   |
| 15.                                       | Mysore .. ..                            | 1,410      | 500        | 39                                   |
| 16.                                       | Kashmir .. ..                           | ..         | ..         | ..                                   |
| 17.                                       | Calcutta Port .. ..                     | ..         | ..         | 8                                    |
| 18.                                       | Bombay „ .. ..                          | 328        | 742        | 2,679                                |
| 19.                                       | Karachi „ .. ..                         | ..         | ..         | ..                                   |
| 20.                                       | Madras Chief Port .. ..                 | 2,508      | 2,133      | 42,222                               |
| 21.                                       | Madras Ports (excluding chief port). .. | ..         | 5          | 5                                    |
| Total .. ..                               |   | 10,148     | 28,013     | 46,789                               |
| Corrections made throughout the year ..   |   | +07        | —12        | +33                                  |
| Dominion Total ..                         |   | 10,215     | 28,001     | 46,772                               |
| All-India Total. ..                       |   | 1,687,826  | 990,156    | 637,249                              |
| Percentage of the Dominion to A I-India.. |   | 0.61       | 9.83       | 7.34                                 |
| do last year ..                           |   | 0.49       | 2.38       | .789                                 |

No. XI—(contd.)

Chief Indian States and Seaports (From 1938 April to March 1939)

| JUTE, RAW |             | Gunny bags<br>and cloths | Iron and<br>steel<br>sheets, girders<br>and other<br>commercial forms<br>of irons and steels | Lac and<br>shellac | Manganese<br>ore | Srl.<br>No. |
|-----------|-------------|--------------------------|--|--------------------|------------------|-------------|
| Loose     | Pucca bales |                          |  |                    |                  |             |
| 31        | 32          | 33                       | 34   | 35                 | 36               | 1           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 1           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 2           |
| ..        | ..          | ..                       | 1  | ..                 | ..               | 3           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 4           |
| ..        | ..          | 22                       | ..   | 7                  | ..               | 5           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 6           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 7           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 8           |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 9           |
| ..        | ..          | 182                      | 2,338  | 5                  | ..               | 10          |
| ..        | ..          | 4,701                    | 8,343  | 3                  | ..               | 11          |
| ..        | 18          | 2,001                    | 16,035   | ..                 | ..               | 12          |
| ..        | ..          | ..                       | 39   | ..                 | ..               | 13          |
| ..        | ..          | 50                       | ..   | ..                 | ..               | 14          |
| ..        | ..          | 19                       | 6,181  | ..                 | ..               | 15          |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 16          |
| ..        | ..          | ..                       | 171  | ..                 | ..               | 17          |
| ..        | ..          | 1,812                    | 1,911  | 2                  | 1                | 18          |
| ..        | ..          | ..                       | ..   | ..                 | ..               | 19          |
| ..        | ..          | 37                       | 3,904  | ..                 | ..               | 20          |
| ..        | ..          | 7                        | 1,040  | ..                 | ..               | 21          |
| ..        | 18          | 8,801                    | 40,028   | 17                 | 1                |             |
| ..        | +5          | +188                     | -1,657   | -2                 | ..               |             |
| ..        | 23          | 8,439                    | 38,366   | 15                 | 1                |             |
| 1,186,117 | 30,56,117   | 5,217,649                | 41,891,974   | 1,110,811          | 16,021,656       |             |
| ..        | ..          | 0.16                     | 0.09   | ..                 | ..               |             |
| ..        | ..          | 0.14                     | 0.14   | ..                 | ..               |             |



## STATEMENT

*Exports from H.E.H. the Nizam's Dominions into the British Indian Provinces*

| Srl<br>No                                | Provinces and Chief States          | Oil cakes  | Oils       |                   |
|--|-------------------------------------|------------|------------|-------------------|
|  |                                     |            | Kerosene   | Vegetable<br>oils |
| 1  | 2                                   | 87         | 88         | 89                |
| 1  | Assam .. ..                         | ..         | ..         | ..                |
| 2  | Bengal .. ..                        | ..         | ..         | ..                |
| 3  | Bihar .. ..                         | ..         | ..         | 4,682             |
| 4  | Orissa .. ..                        | ..         | ..         | 22,111            |
| 5  | U. P. of Agra and Oudh .. ..        | ..         | ..         | 81                |
| 6  | Punjab .. ..                        | ..         | ..         | ..                |
| 7  | Dehl Province .. ..                 | ..         | ..         | ..                |
| 8  | N. W Frontier Province .. ..        | ..         | ..         | ..                |
| 9  | Sindh and Br. Baluchistan .. ..     | ..         | ..         | ..                |
| 10                                       | C. P. and Berar .. ..               | 22         | ..         | 221,422           |
| 11                                       | Bombay .. ..                        | 714,311    | 200        | 174,299           |
| 12                                       | Madras .. ..                        | 179,530    | 104        | 98,888            |
| 13                                       | Rajputana .. ..                     | ..         | ..         | ..                |
| 14                                       | Central India .. ..                 | ..         | ..         | 117               |
| 15                                       | Mysore .. ..                        | 353        | ..         | 17,944            |
| 16                                       | Kashmir .. ..                       | ..         | ..         | ..                |
| 17                                       | Calcutta Port .. ..                 | ..         | ..         | 41,557            |
| 18                                       | Bombay „ .. ..                      | 664,188    | ..         | 100,392           |
| 19                                       | Karachi „ .. ..                     | ..         | ..         | ..                |
| 20                                       | Madras Chief Port .. ..             | 180,317    | 17         | 12,937            |
| 21                                       | Madras Ports (excluding chief port) | 599,131    | ..         | 25,314            |
| Total                                    |                                     | 2,337,802  | 321        | 692,737           |
| Corrections made throughout the year     |                                     | +11,076    | ..         | + 129,798         |
| Dominion Total                           |                                     | 2,349,478  | 321        | 822,535           |
| All-India Total                          |                                     | 11,757,697 | 15,555,996 | 8,205,683         |
| Percentage of the Dominions to All-India |                                     | 19.98      | ..         | 11.42             |
| Do last year                             |                                     | 16.90      | 0.01       | 10.04             |

No XI—(contd)

Chief Indian States and Seaports (From 1938 April to March 1939)

| OIL SEEDS                            |  |   |  |                                    |  | Srl.<br>No. |
|--------------------------------------|--|---|--|------------------------------------|--|-------------|
| Castor                               | Cotton                                   | Ground-<br>nut                            | Linseed                                  | Rape and<br>mustard                | Til or<br>gingeli                      |             |
| 40                                   | 41                                       | 42  | 43                                       | 44                                 | 45                                     | 1           |
| ..                                   | ..                                       | ..  | ..                                       | ..                                 | ..                                     | 1           |
| ..                                   | ..                                       | ..  | ..                                       | ..                                 | .                                      | 2           |
| ..                                   | ..                                       | 2,554                                     | ..                                       | ..                                 | .                                      | 3           |
| ..                                   | ..                                       | 2   | ..                                       | ..                                 | .                                      | 4           |
| .                                    | .  | ..  | ..                                       | .                                  | ..                                     | 5           |
| .                                    | .  | ..  | ..                                       | .                                  | ..                                     | 6           |
| ..                                   | .  | .   | .  | ..                                 | .                                      | 7           |
| .                                    | ..                                       | ..  | ..                                       | ..                                 | ..                                     | 8           |
| .                                    | ..                                       | ..  | ..                                       | ..                                 | .                                      | 9           |
| 27                                   | 5  | 34,462                                    | 5,998                                    | 31                                 | 252                                    | 10          |
| 620                                  | 21,837                                   | 111,663                                   | 928                                      | 1,801                              | 5,451                                  | 11          |
| 51,871                               | 1,089,975                                | 269,764                                   | 5  | 260                                | 82,197                                 | 12          |
| ..                                   | ..                                       | 5   | ..                                       | ..                                 | ..                                     | 13          |
| ..                                   | ..                                       | ..  | ..                                       | .                                  | ..                                     | 14          |
| 191                                  | 2,679                                    | 3,979                                     | 4,406                                    | ..                                 | 2,300                                  | 15          |
| ..                                   | ..                                       | ..  | ..                                       | .                                  | ..                                     | 16          |
| ..                                   | .  | 678,588                                   | ..                                       | .                                  | ..                                     | 17          |
| 174,852                              | 888,033                                  | 2,001,725                                 | 1,074,263                                | 121                                | 43,185                                 | 18          |
| ..                                   | ..                                       | ..  | ..                                       | ..                                 | ..                                     | 19          |
| 17,154                               | 10                                       | 42,741                                    | 411                                      | 725                                | 73,183                                 | 20          |
| 79,861                               | 1,352                                    | 1,080,753                                 | 10,611                                   | 2                                  | 50,004                                 | 21          |
| 327,587<br>+ 2,095                   | 1,017,891<br>+ 1,068                     | 5,126,181<br>+ 65,613                     | 1,096,702<br>+ 8,453                     | 2,940<br>..                        | 256,572<br>+ 12                        |             |
| 329,682<br>630,749<br>51.78<br>64.24 | 1,018,959<br>8,887,008<br>12.15<br>17.42 | 5,191,794<br>22,226,867<br>23.36<br>26.65 | 1,105,155<br>9,734,251<br>22.25<br>14.80 | 2,940<br>70,25,581<br>0.04<br>0.08 | 256,584<br>2,048,268<br>12.53<br>12.99 |             |

## STATEMENT

*Exports from H E H. the Nizam's Dominions into the British Indian Provinces,*

| Srl. No. | Provinces and Chief States               | Ghee    | Salt       |
|----------|--|---------|------------|
| 1        | 2  | 46      | 47         |
| 1        | Assam .. ..                              | ..      | ..         |
| 2        | Bengal . . .                             | ..      | .          |
| 3        | Bihar .. .                               | ..      | ..         |
| 4        | Orissa .. .                              | ..      | ..         |
| 5        | U. P. of Agra and Oudh .. ..             | 202     | .          |
| 6        | Punjab .. .                              | ..      | ..         |
| 7        | Delhi Province .. .                      | ..      | ..         |
| 8        | N. W. Frontier Province .. .             |         | ..         |
| 9        | Sindh and British Baluchistan ..         | .       | ..         |
| 10       | C. P. and Berar .. .                     | 17      |            |
| 11       | Bombay .. .                              | 347     | .          |
| 12       | Madras .. .                              | 18      | 396        |
| 13       | Rajputana .. .                           | ..      | ..         |
| 14       | Central India .. .                       | ..      | ..         |
| 15       | Mysore .. .                              | 696     | ..         |
| 16       | Kashmir .. .                             | ..      | ..         |
| 17       | Calcutta Port .. .                       | .       | ..         |
| 18       | Bombay „ .. .                            | 143     | ..         |
| 19       | Karachi „ .. .                           | ..      | ..         |
| 20       | Madras chief Port.. ..                   | 105     | ..         |
| 21       | Madras Ports (excluding chief port.) ..  | ..      | ..         |
|          | Total ..                                 | 1,528   | 396        |
|          | Corrections made throughout the year ..  | +25     | ..         |
|          | Dominion Total .                         | 1,553   | 396        |
|          | All-India Total                          | 712,513 | 30,132,186 |
|          | Percentage of the Dominions to All-India | 0.22    | ..         |
|          | do last year                             | 0.39    | ..         |

No. XI—(coneld)

Chief Indian States and Seaports (From 1938 April to March 1939)

| SUGAR                 |                            | Tea       | Tobacco   | WOOD AND TIMBER |              | Woolraw | Srl. No |
|-----------------------|----------------------------|-----------|-----------|-----------------|--------------|---------|---------|
| Refined and unrefined | Gur raw, molasses, jaggery |           |           | Teak            | Other timber |         |         |
| 48                    | 49                         | 50        | 51        | 52              | 53           | 54      | 1       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 1       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 2       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | 120     | 3       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 4       |
| ..                    | ..                         | ..        | 1         | ..              | 24           | 1,250   | 5       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 6       |
| ..                    | ..                         | ..        | ..        | 569             | 2,408        | ..      | 7       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 8       |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 9       |
| ..                    | 1                          | ..        | 69        | ..              | ..           | 144     | 10      |
| 919                   | 1,909                      | 215       | 846       | ..              | 484          | 5       | 11      |
| 8                     | 1,268                      | 7         | 3,106     | 68,767          | 176,618      | 1,158   | 12      |
| ..                    | ..                         | ..        | ..        | ..              | 25           | ..      | 13      |
| ..                    | ..                         | ..        | ..        | ..              | 45           | ..      | 14      |
| ..                    | 2                          | ..        | 1         | ..              | ..           | 205     | 15      |
| ..                    | ..                         | ..        | ..        | ..              | ..           | ..      | 16      |
| ..                    | ..                         | 14        | ..        | ..              | 25           | ..      | 17      |
| 18,961                | 8                          | 7         | ..        | 2               | 1,084        | 17,482  | 18      |
| ..                    | ..                         | 1         | ..        | ..              | ..           | ..      | 19      |
| ..                    | ..                         | 2         | 163       | ..              | 2,340        | 194     | 20      |
| ..                    | ..                         | ..        | 128       | 3,039           | 717          | ..      | 21      |
| 14,888                | 3,178                      | 246       | 4,314     | 67,377          | 185,755      | 20,538  |         |
| ..                    | ..                         | —8        | +58       | —2              | +2,246       | +116    |         |
| 14,888                | 3,178                      | 238       | 4,372     | 67,375          | 188,001      | 20,669  |         |
| 24,468,449            | 18,605,235                 | 5,150,562 | 3,623,320 | 1,879,995       | 15,708,535   | 768,681 |         |
| 0.02                  | 0.02                       | ..        | 0.12      | 3 58            | 1 20         | 2 69    |         |
| ..                    | 0.05                       | ..        | 0 14      | 3 88            | 1.43         | 4.62    |         |

STATEMENT No. XII.  
THE VALUE OF IMPORTS AS PER STATEMENT No. II.  
(1938-1939) (1348 F.)  
*Divided into Special heads.*

| Serial numbers | Foodstuff, etc. | Serial numbers | Clothing & accessories | Serial numbers | Fuel & light |
|----------------|-----------------|----------------|------------------------|----------------|--------------|
| 1              | 2               | 3              | 4                      | 5              | 6            |
| 1              | 10,98,957       | 2              | 10,12,760              | 12             | 34,398       |
| 6              | 882             | 7              | 8,18,629               | 33             | 2,41,481     |
| 17             | 98,859          | 25             | 4,47,750               | 35 (1a+b)      | 45,56,059    |
| 19 (a to d)    | 39,17,671       | 57 (AIII C)    | 1,93,72,368            | 61 (b)         | 10,891       |
| 19 f           | 2,96,178        |                | ..                     | .              | ..           |
| 22             | 1,41,84,950     | 57(A III e)g)  | 7,71,680               | .              | ..           |
| 44             | 20,97,482       | 57 (E III)     | 18,04,687              | .              | ..           |
| 52             | 41,18,187       | 57 (F II)      | 14,61,308              |                | ..           |
| 54             | 80,89,970       | 57 (G)         | 4,85,351               | ..             | ..           |

STATEMENT No. XII.—(contd )

| Serial numbers | Housing & requisites | Serial numbers | Misc necessities | Serial numbers | Misc. luxuries |
|----------------|----------------------|----------------|------------------|----------------|----------------|
| 7              | 8                    | 9              | 10               | 11             | 12             |
| 9              | 1,59,769             | 8              | 6,789            | 11             | 36,24,550      |
| 20 (a) ..      | 64,625               | 13             | 77,884           | 29 (c)         | 33,079         |
| 57 (AIIIb)     | 2,17,119             | 16             | 2,56,793         | 20 (b)         | 5,75,917       |
| 61 (a+c).      | 9,80,921             | 38             | 18,86,731        | 27             | 4,93,426       |
| ..             | .                    | 48             | 68,89,621        | 30             | 6,52,486       |
| ..             | .                    | ..             | ..               | 39             | 4,48,079       |
| ..             | .                    | ..             | ..               | 40             | 5,44,085       |
| ..             | ..                   | ..             | ..               | 43             | 2,23,768       |
| .              | ..                   | .              | ..               | 49             | 1,894          |
| ..             | ..                   | .              | ..               | 51             | 5,78,219       |
| ..             | ..                   | ..             | ..               | 53             | 2,503          |
| ..             | .                    | ..             | .                | 56             | 10,92,823      |
| ..             | .                    | ..             | ..               | 58             | 27,14,762      |

## STATEMENT No. XII.—(concl'd.)

| Serial Nos. | Other misc. requisites | Serial Nos. | Machineries | Serial Nos.       | Industries | Serial Nos. | Transport |
|-------------|------------------------|-------------|-------------|-------------------|------------|-------------|-----------|
| 13          | 14                     | 15          | 16          | 17                | 18         | 19          | 20        |
| 3           | 85,124                 | 5           | 1,30,261    | 10                | 2,97,375   | 35(d)       | 39,59,092 |
| 4           | 61,481                 | 26          | 6,34,086    | 15                | 1,01,928   | 46          | 34,59,000 |
| 14          | 14,11,540              | 31          | 27,69,479   | 18                | 44,251     | 47          | 6,31,297  |
| 20(c +d)    | 1,95,449               | 35(I.c)     | 5,60,407    | 24                | 68,538     | 60          | 29,43,987 |
| 21          | 12,013                 | ..          | ..          | 28                | 3,218      | 63          | 99,47,009 |
| 23          | 30,951                 | ..          | ..          | 29                | 2,60,950   | ..          | ..        |
| 32          | 3,57,849               | ..          | ..          | 34                | 70,77,848  | ..          | ..        |
| 36          | 3,402                  | ..          | ..          | 35(ii)            | 17,53,704  | ..          | ..        |
| 41          | 10,566                 | ..          | ..          | 37                | 11,15,665  | ..          | ..        |
| 42          | 4,62,438               | ..          | ..          | 45                | 51,460     | ..          | ..        |
| 57          | 12,081                 | ..          | ..          | 50                | 2,13,637   | ..          | ..        |
| AIId        |                        |             |             |                   |            |             |           |
| 59          | 97,958                 | ..          | ..          | 55                | 1,34,109   | ..          | ..        |
| 61 D        | 70,863                 | ..          | ..          | 57(A1 to in a)    | 50,49,619  | ..          | ..        |
| 62          | 31,82,905              | ..          | ..          | 57(B, D.E (i+ii)) | 30,05,920  | ..          | ..        |
| 64          | 99,10,341              | ..          | ..          | 57(F. i.)         | 4,45,441   | ..          | ..        |

GRAND TOTAL=14,68,66,973.

## STATEMENT No. XIII.

THE VALUE OF EXPORTS AS PER STATEMENT No. III.

(1938-1939) 1348 F.

*Divided into Special heads.*

| Serial Nos. | Foodstuffs, etc. | Serial Nos. | Clothing & accessories | Serial Nos. | Fuel & light | Serial Nos. | Housing & requisites |
|-------------|------------------|-------------|------------------------|-------------|--------------|-------------|----------------------|
| 1           | 2                | 3           | 4                      | 5           | 6            | 7           | 8                    |
| 1           | 33,28,182        | 2           | 67,382                 | 5           | 45,18,319    | 4           | 33,37,361            |
| 6           | 1,04,620         | 3           | 5,696                  | 32-ii       | 1,39,402     | 32-i        | 1,97,008             |
| 9           | 1,01,568         | 30(IC-3)    | 32,08,837              | 20          | 1,97,407     | in          | 2,73,510             |
| 11          | 2,94,015         | 30(ivb-2)   | 5                      | ..          | ..           | iv          | 33,892               |
| 13          | 96,41,284        | ..          | ..                     | ..          | ..           | 30(IC-2)    | 2,466                |
| 22-ii       | 1,33,053         | ..          | ..                     | ..          | ..           | 30(iv-b1)   | 3,77,715             |
| 26 iv       | 5,27,175         | ..          | ..                     | ..          | ..           | ..          | ..                   |
| 26-vii      | 23,57,835        | ..          | ..                     | ..          | ..           | ..          | ..                   |
| 26-viii     | 44,718           | ..          | ..                     | ..          | ..           | ..          | ..                   |
| 28          | 22,69,296        | ..          | ..                     | ..          | ..           | ..          | ..                   |
| 29          | 3,14,302         | ..          | ..                     | ..          | ..           | ..          | ..                   |

## STATEMENT No. XIII—(contd.)

| Srl. Nos. | Misc. necessities | Srl. Nos. | Misc. luxuries | Srl. Nos. | Other misc. requisites | Serial Nos.        | Textile industry |
|-----------|-------------------|-----------|----------------|-----------|------------------------|--------------------|------------------|
| 9         | 10                | 11        | 12             | 13        | 14                     | 15                 | 16               |
| 24        | 81,598            | 12        | 86,147         | 7         | 12,415                 | 30 (I-A B<br>-C-I) | 3,28,49,896      |
|           | ..                | 16        | 2,30,563       | 19        | 3,65,199               | 30 ii.             | 31,556           |
| .         | ..                | 25        | 1,281          | 23        | 51,66,515              | 30 iii.            | 9,293            |
| ..        | ..                | 27        | 6,545          | 33        | 19,42,838              | 30 iv (a)          | 6,80,496         |
| ..        | ..                | 31        | 15,89,605      |           |                        |                    |                  |

## STATEMENT No. XIII.—(concl'd.)

| Serial numbers | Oil Industry | Serial numbers | Miscellaneous Industries |
|----------------|--------------|----------------|--------------------------|
| 17             | 18           | 19             | 20                       |
| 22-i           | 8,14,180     | 8              | 2,74,727                 |
| 22-iii         | 54,73,897    | 10             | 9,30,168                 |
| 22-iv          | 5,51,023     | 14             | 9,30,426                 |
| 26-i           | 40,76,083    | 15             | 33,099                   |
| .. ii          | 14,92,416    | 17             | 45,30,675                |
| .. iii         | 3,54,18,279  | 18             | 1,17,389                 |
| .. v           | 53,53,974    | 21             | 19,926                   |
| .. vi          | 57,632       | .              | ..                       |
| .. ix          | 1,99,588     | ..             | ..                       |

GRAND TOTAL=13,58,06,853.

## STATEMENT No. XIV.

*Showing how Hyderabad State is meeting the value of the Import from the Export Trade in important items. (Figures in thousand Rupees).*

| Srl. No.   | Items                                   | Imports | Exports |
|--|---|---------|---------|
| <b>I Food, drink and tobacco.</b>  |   |         |         |
| 1.   | Fresh fruit (including betel-leaves) .. | 11,78   | 2,43    |
| 2.   | Fresh vegetable . . .                   | 2,36    | 51      |
| 3.   | Dry fruit and vegetables ..             | 12,82   | .       |
| 4.   | Wheat and wheat flour ..                | 11,48   | 4,93    |
| 5.   | Jawar and jawar flour .                 | 33,40   | 17,91   |
| 6.   | Rice without husk .                     | 80,70   | 48      |
| 7.   | Rice with husk                          | 89      | 28      |
| 8.   | Other grains and pulses .               | 14,88   | 72,91   |
| 9.   | Canned food, fish, and confectionery .. | 12,94   | ..      |
| 10.  | Ghee and butter .                       | 1,09    | 1,05    |
| 11.  | Artificial ghee .                       | 6,95    | ..      |
| 12.  | Ginger ..                               | 45      | ..      |
| 13.  | Dry chillies . . .                      | 4,20    | 20,20   |
| 14.  | Other spices ..                         | 36,48   | 2,49    |
| 15.  | Refined sugar ..                        | 58,36   | 1,94    |
| 16.  | Jaggery . . .                           | 22,08   | 1,20    |
| 17.  | Tobacco unmanufactured ..               | 10,44   | 4,68    |
| 18.  | Tobacco manufactured . . .              | 16,71   | 11,22   |
| <b>II. Raw materials &amp; produce and articles mainly unmanufactured.</b> |   |         |         |
| 1.   | Dyeing and tanning substance ..         | 1,02    | 2,75    |
| 2.   | Hides, salted ..                        | 27      | 3,50    |
| 3.   | Skins, Salted ..                        | 41      | 5,67    |



## STATEMENT No. XIV.—(Contd.)

| Srl. No. | Items                                       |    |    | Imports | Exports |
|----------|---|----|----|---------|---------|
| 4.       | Leather unmanufactured                      | .. | .. | 1,45    | 45,08   |
| 5.       | Leather manufactured                        | .. | .. | 1,16    | 22      |
| 6.       | Cocoanut oil                                | .. | .. | 14,88   | ..      |
| 7.       | Linseed oil                                 | .. | .. | 80      | ..      |
| 8.       | Other vegetable oils                        | .. | .. | ..      | ..      |
|          | (a) Castor oil                              | .. | .. | ..      | 8,14    |
|          | (b) Gingeli oil                             | .  | .  | ..      | 1,88    |
|          | (c) Groundnut oil                           | .  | .. | ..      | 54,74   |
|          | (d) Other vegetable oils.                   |    | .. | 2,36    | 5,51    |
| 9.       | Mustard and rape seeds                      | .  | .  | 5       | 45      |
| 10.      | Castor seed                                 | .. | .. |         | 40,76   |
| 11.      | Linseed                                     | .. | .. | 4       | 58,54   |
| 12.      | Karad seed                                  | .. | .. |         | 5,27    |
| 13.      | Sesamum seed                                | .. | .  |         | 28,58   |
| 14.      | Mohwa seed                                  | .. | .. |         | 58      |
| 15.      | Groundnut with shell                        | .. | .  | 28      | 68,50   |
| 16.      | Groundnut without shell                     | .. | .  |         | 290,68  |
| 17.      | Cotton seed                                 | .. | .  | 1,11    | 14,92   |
| 18.      | Hemp, ambada and other seeds                | .. | .  | 71      | 2,00    |
| 19.      | Molasses                                    | .. | .. | 1       | ..      |
| 20.      | Cotton raw                                  | .. | .. | 82      | 325,34  |
| 21.      | Cotton twist and yarn                       | .. | .. | 4,96    | 2,88    |
| 22.      | Hemp  | .. | .. | 2,28    | 32      |
| 23.      | Wool and woollen articles                   | .. | .. | 4,85    | 10,58   |
|          | III. Articles wholly or mainly manufactured |    |    |         |         |
| 1.       | Boots and shoes                             | .. | .. | 8,19    | 6       |

## STATEMENT No. XIV.—(Contd.)

| Srl No. | Items                               |    |    |    | Imports | Exports |
|---------|-------------------------------------|----|----|----|---------|---------|
| 2       | Drugs and medicines                 | .  | .. | .. | 14,12   | 12      |
| 3       | Glass and glassware                 | .. | .. | .. | 8,86    | 86      |
| 4       | Hosiery                             | .. | .  | .. | 4,48    | ..      |
| 5       | Liquors                             | .. | .  | .  | 6,52    | ..      |
| 6       | Matches                             | .. | .  | .. | 2,41    | 1,97    |
| 7       | Paints, colours, etc.               | .  | .. | .. | 11,16   | ..      |
| 8       | Paper and card-boards               | .. | .. | .. | 10,14   | 82      |
| 9       | Books and maps                      | .  | .. | .. | 8,78    | ..      |
| 10      | Perfumery and incense               | .  | .  | .. | 4,84    | 1       |
| 11      | Soaps                               | .  | .. | .. | 5,78    | 7       |
| 12      | Cotton durries                      | .. | .  | .. | 2,17    | 2       |
| 13      | Cotton piece goods                  | .. | .. | .. | 198,72  | 32,09   |
| 14      | Wood and timber manufactures        | .. | .. | .. | 10,22   | 6,49    |
|         | <i>IV. Live animals.</i>            |    |    |    |         |         |
| 1       | Horned cattle..                     | .. | .. | .. | 9,52    | 14,39   |
| 2       | Sheep and goats                     | .  | .. | .. | 49      | 19,67   |
| 3       | Fowls and other birds               | .. | .. | .. | 3       | 3,62    |
|         | <i>V Mineral and Miscellaneous.</i> |    |    |    |         |         |
|         | Cement                              | .. | .. | .. | 30      | 33,61   |
| 2       | Marble and other stones..           | .  | .  | .. | 31      | 4,65    |
| 3       | Coal                                | .. | .. | .. | 10      | 44,34   |
| 4       | Charcoal                            | .. | .. | .. | 3       | 84      |
| 5       | Fodder                              | .. | .  | .. | 98      | 1,02    |
| 6       | Forest produce                      | .. | .. | .. | 44      | 9,30    |
| 7       | Flower Plants                       | .. | .. | .. | 33      | ..      |
| 8       | Lac                                 | .. | .. | .. | 3       | ..      |

## STATEMENT No. XIV.—(Concl'd.)

| Srl.<br>No. | Items             |    |    |    | Imports | Exports |
|-------------|-------------------|----|----|----|---------|---------|
| 9           | Manures and bones | .. | .. | .. | 358     | 3 65    |
| 10          | Oil cakes         | .. | .. | .. | 3       | 51,67   |
| 11          | Salt              | .. | .. | .. | 69      | ..      |
| 12          | Sandal wood       | .. | .. | .. | 2       | ..      |
| 13          | Katha             | .. | .. | .. | 2,71    | ..      |
| 14          | Timber            | .  | .. | .. | 6,12    | 4,71    |
| 15          | Firewood          | .. | .. | .. | 11      | 1,39    |

## No. XV—PERIODICAL EARNINGS OF RAILWAYS—1938-1939 (1948 F.)

| Sl. No. | Periods             | Coaching receipts | Goods Traffic |          |                | Total earnings last year | Increase or decrease |
|---------|---------------------|-------------------|---------------|----------|----------------|--------------------------|----------------------|
|         |                     |                   | Goods         | Sundries | Total earnings |                          |                      |
| 1       | 2                   | 3                 | 4             | 5        | 6              | 7                        | 8                    |
| 1.      | 10th October 1938   | 1,68,021          | 3,97,662      | 7,190    | 4,72,873       | 4,95,417                 | — 22,544             |
| 2.      | 20th Do             | 2,01,813          | 3,94,988      | 7,230    | 6,03,981       | 4,97,416                 | + 106,565            |
| 3.      | 31st Do             | 1,98,233          | 4,21,641      | 8,320    | 6,28,214       | 6,39,778                 | — 11,564             |
| 4.      | 10th November 1938  | 1,69,985          | 1,47,064      | 6,254    | 6,23,253       | 5,25,741                 | + 97,512             |
| 5.      | 20th Do             | 1,88,779          | 4,88,003      | 6,434    | 6,78,216       | 6,32,512                 | + 40,704             |
| 6.      | 30th Do             | 1,69,707          | 5,04,553      | 6,587    | 6,80,847       | 6,52,693                 | + 28,154             |
| 7.      | 10th December 1938  | 1,87,592          | 4,60,207      | 6,640    | 6,54,489       | 6,40,962                 | + 13,477             |
| 8.      | 20th Do             | 2,02,944          | 5,24,714      | 6,869    | 7,34,527       | 7,06,207                 | + 28,320             |
| 9.      | 31st Do             | 2,28,817          | 5,83,355      | 7,716    | 8,19,888       | 8,97,188                 | — 77,300             |
| 10.     | 10th January 1939   | 2,09,218          | 4,09,393      | 7,242    | 7,25,853       | 7,87,188                 | — 21,335             |
| 11.     | 20th Do             | 1,85,199          | 5,25,869      | 6,946    | 7,18,014       | 8,05,117                 | — 87,103             |
| 12.     | 31st Do             | 2,31,034          | 5,45,788      | 7,782    | 7,84,554       | 9,21,916                 | — 137,362            |
| 13.     | 10th February 1939  | 2,18,379          | 1,72,136      | 7,895    | 6,93,410       | 8,65,453                 | — 172,043            |
| 14.     | 20th Do             | 2,21,584          | 4,90,282      | 8,134    | 7,20,000       | 8,32,841                 | — 112,841            |
| 15.     | 28th Do             | 1,58,210          | 4,53,273      | 6,177    | 6,17,669       | 7,11,625                 | — 93,856             |
| 16.     | 10th March 1939     | 1,81,708          | 4,49,132      | 21,058   | 6,51,893       | 8,69,170                 | — 217,277            |
| 17.     | 20th Do             | 1,98,447          | 5,36,326      | 21,229   | 7,56,002       | 7,18,655                 | — 7,347              |
| 18.     | 31st Do             | 2,36,965          | 5,21,584      | 23,920   | 7,82,469       | 9,22,892                 | — 140,423            |
| 19.     | 10th April 1939     | 2,02,911          | 4,37,811      | 11,521   | 6,51,743       | 7,69,282                 | — 117,539            |
| 20.     | 20th Do             | 2,37,869          | 4,83,229      | 12,139   | 7,32,737       | 7,32,292                 | + 545                |
| 21.     | 30th Do             | 2,60,849          | 4,34,922      | 11,638   | 7,07,389       | 7,34,359                 | — 26,970             |
| 22.     | 10th May 1939       | 2,27,923          | 4,59,180      | 6,983    | 6,94,085       | 7,08,043                 | — 13,958             |
| 23.     | 20th Do             | 2,19,991          | 4,71,413      | 6,752    | 6,98,156       | 7,31,081                 | — 32,925             |
| 24.     | 31st Do             | 2,51,707          | 5,85,821      | 7,029    | 7,94,557       | 8,12,739                 | — 18,282             |
| 25.     | 10th June 1939      | 2,21,174          | 4,32,703      | 6,902    | 6,60,779       | 6,49,276                 | + 11,503             |
| 26.     | 20th Do             | 2,27,821          | 4,20,103      | 6,464    | 6,63,888       | 6,33,289                 | + 30,099             |
| 27.     | 30th Do             | 2,06,102          | 4,07,185      | 6,729    | 6,20,016       | 6,13,580                 | — 23,564             |
| 28.     | 10th July 1939      | 1,70,079          | 2,80,919      | 6,140    | 4,57,138       | 5,84,591                 | — 127,453            |
| 29.     | 20th Do             | 1,75,085          | 3,40,293      | 6,266    | 5,21,644       | 5,57,092                 | — 35,448             |
| 30.     | 31st Do             | 1,91,227          | 3,97,598      | 7,313    | 5,96,138       | 6,03,856                 | — 7,718              |
| 31.     | 10th August 1939    | 1,54,897          | 2,86,297      | 6,064    | 4,78,258       | 5,01,456                 | — 23,193             |
| 32.     | 20th Do             | 1,70,514          | 3,78,625      | 7,160    | 5,56,599       | 5,29,817                 | + 26,782             |
| 33.     | 31st Do             | 1,86,783          | 3,59,971      | 9,486    | 5,56,190       | 5,98,358                 | — 42,168             |
| 34.     | 10th September 1939 | 1,70,167          | 3,69,809      | 18,652   | 5,58,623       | 5,80,236                 | — 21,610             |
| 35.     | 20th Do             | 1,57,011          | 4,39,550      | 17,772   | 6,14,233       | 6,18,706                 | + 527                |
| 36.     | 30th Do             | 1,75,592          | 3,98,782      | 20,622   | 5,94,996       | 6,00,946                 | — 5,950              |

## STATEMENT No. XVI

*Number of passengers carried and earnings of the Road Mechanical Transport Service  
(H.E.H. the Nizam's State Railway, 1848 F.) 1938-1939.*

| Serial<br>No. | Period ending       | PASSENGERS        |  | EARNINGS          |  |
|---------------|---------------------|-------------------|--|-------------------|--|
|               |                     | Number<br>carried | Increase<br>or de-<br>crease as<br>compared<br>with the<br>same<br>period last<br>year | Total<br>earnings | Increase<br>or decrease<br>as compar-<br>ed with the<br>same period<br>last year |
| 1             | 2                   | 3                 | 4  | 5                 | 6  |
| 1             | 10th October 1938   | 817,386           | + 7,625  | 70,503            | — 3,626  |
| 2             | 20th Do ..          | 361,328           | + 51,567   | 83,272            | + 9,143  |
| 3             | 30th Do .           | 340,561           | — 175  | 78,222            | — 3370   |
| 4             | 10th November 1938  | 312,204           | + 24,924   | 73,920            | + 1,355  |
| 5             | 20th Do .           | 309,288           | + 22,008   | 73,752            | + 1,187  |
| 6             | 30th Do ..          | 292,658           | + 5,377  | 70,093            | — 2,473  |
| 7             | 10th December 1938  | 324,936           | + 25,322   | 75,054            | — 415  |
| 8             | 20th Do .           | 320,341           | + 20,727   | 76,819            | + 1,350  |
| 9             | 30th Do ..          | 321,948           | — 7,628  | 79,825            | — 3,180  |
| 10            | 10th January 1939   | 305,701           | + 1,584  | 76,068            | — 390  |
| 11            | 20th Do ..          | 292,377           | + 11,740   | 71,009            | — 5,344  |
| 12            | 30th Do ..          | 342,641           | — 8,113  | 85,207            | + 556  |
| 13            | 10th February 1939  | 328,630           | + 14,638   | 80,556            | + 411  |
| 14            | 20th Do ..          | 338,640           | + 24,634   | 84,131            | + 3,989  |
| 15            | 28th Do ..          | 215,961           | — 37,245   | 59,447            | — 6,660  |
| 16            | 10th March 1939     | 264,598           | — 37,818   | 65,052            | — 15,840   |
| 17            | 20th Do .           | 311,178           | + 8,762  | 76,993            | — 3,905  |
| 18            | 31st Do ..          | 327,654           | — 5,004  | 88,568            | — 424  |
| 19            | 10th April 1939     | 313,172           | + 3,789  | 80,464            | — 4,471  |
| 20            | 20th Do ..          | 152,748           | — 4,301  | 81,779            | + 3,156  |
| 21            | 30th Do ..          | 340,654           | + 31,219   | 88,837            | + 3,904  |
| 22            | 10th May 1939       | 347,662           | + 16,246   | 91,844            | — 2,398  |
| 23            | 20th Do ..          | 338,447           | + 7,081  | 86,853            | — 2,598  |
| 24            | 30th Do ..          | 353,404           | — 11,154   | 92,665            | — 5,726  |
| 25            | 10th June 1939      | 329,982           | — 13,267   | 85,287            | + 1,136  |
| 26            | 20th Do ..          | 366,118           | + 22,869   | 90,209            | — 3,783  |
| 27            | 30th Do ..          | 322,255           | — 20,997   | 81,962            | — 4,467  |
| 28            | 10th July 1939      | 316,920           | — 12,378   | 71,465            | — 7,888  |
| 29            | 20th Do ..          | 328,689           | — 609  | 71,236            | — 8,117  |
| 30            | 30th Do ..          | 320,553           | — 41,673   | 74,443            | — 12,841   |
| 31            | 10th August 1939    | 267,332           | — 47,143   | 61,864            | — 8,284  |
| 32            | 20th Do ..          | 292,188           | — 22,387   | 63,405            | — 6,748  |
| 33            | 31st Do ..          | 314,443           | — 31,584   | 70,345            | — 6,816  |
| 34            | 10th September 1939 | 303,841           | — 37,810   | 67,797            | — 10,714   |
| 35            | 20th Do ..          | 304,885           | — 36,766   | 67,617            | — 10,894   |
| 36            | 30th Do ..          | 302,335           | — 33,816   | 69,035            | — 9,477  |



## STATEMENT

*Wholesale prices of Principal Commodities in the City of Hyderabad on the last day of each*

| Srl. No.                    | Commodity              | Rate per         | PRICES IN |              |               |               |              |               |            |            |
|-----------------------------|------------------------|------------------|-----------|--------------|---------------|---------------|--------------|---------------|------------|------------|
|                             |                        |                  | July 1914 | October 1938 | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 |
| 1                           | 2                      | 3                | 4         | 5            | 6             | 7             | 8            | 9             | 10         | 11         |
| <b>I. FOOD-GRAINS.</b>      |                        |                  |           |              |               |               |              |               |            |            |
| <b>(i) Cereals</b>          |                        |                  |           |              |               |               |              |               |            |            |
|                             |                        | Palla of 240 lbs | Rs. as    | Rs. as       | Rs. as        | Rs. as        | Rs. as       | Rs. as        | Rs. as     | Rs. as     |
| 1                           | Rice fine, 1st quality |                  | 34 0      | 24 0         | 23 0          | 23 0          | 22 0         | 20 8          | 35 3       | 35 0       |
| 2                           | Rice Arcoti            | Palla            | 21 0      | 15 8         | 15 12         | 15 8          | 14 8         | 16 0          | 16 8       | 18 8       |
| 3                           | Rice Coarse            | "                | 16 10     | 11 8         | 12 4          | 12 12         | 12 10        | 13 2          | 12 14      | 12 8       |
| 4                           | Wheat Bansi            | "                | 20 8      | 15 0         | 15 8          | 17 0          | 17 0         | 16 0          | 15 0       | 15 0       |
| 5                           | Wheat Yellow           | "                | 18 12     | 14 8         | 14 8          | 15 8          | 15 8         | 14 6          | 14 8       | 13 12      |
| 6                           | Wheat Potia            | "                | 17 0      | 13 0         | 13 8          | 15 0          | 14 0         | 14 4          | 13 4       | 13 4       |
| 7                           | Wheat Red              | "                | 18 0      | 12 8         | 12 2          | 13 0          | 13 0         | 12 14         | 13 0       | 12 10      |
| 8                           | Jawar 1st quality      | "                | 10 8      | 9 8          | 11 0          | 11 8          | 11 0         | 11 4          | 11 4       | 10 10      |
| 9                           | Jawar 2nd quality      | "                | 9 8       | 8 0          | 8 14          | 10 8          | 10 0         | 10 8          | 10 8       | 10 4       |
| 10                          | Bajra                  | "                | 11 0      | 7 8          | 8 8           | 9 2           | 9 4          | 9 4           | 9 0        | 9 4        |
| Average Ind. No. of Cereals |                        |                  |           | .            | .             |               |              |               |            |            |
| <b>(ii) Pulses.</b>         |                        |                  |           |              |               |               |              |               |            |            |
| 11                          | Gram Bengal            | Palla            | 15 2      | 14 4         | 15 0          | 15 8          | 14 8         | 13 0          | 13 5       | 13 8       |
| 12                          | Gram Horse             | "                | 12 0      | 6 0          | 7 8           | 7 12          | 7 8          | 7 10          | 8 12       | 8 8        |
| 13                          | Mung Green             | "                | 15 8      | 9 8          | 11 4          | 11 8          | 9 8          | 12 4          | 11 12      | 11 0       |
| 14                          | Mung Black             | "                | 13 8      | ..           | .             | .             | ..           | 9 8           | ..         | ..         |
| 15                          | Lentils                | "                | 18 0      | 13 8         | 15 0          | 14 0          | 14 0         | 14 0          | 13 0       | 13 0       |
| 16                          | Tuar Broken            | "                | 19 0      | 18 8         | 17 10         | 17 4          | 15 8         | 13 12         | 13 7       | 13 0       |
| Average Ind. No. of Pulses  |                        |                  |           | .            | ..            | ..            | .            | .             | ..         | .          |
| <b>(iii) Sugar.</b>         |                        |                  |           |              |               |               |              |               |            |            |
| 17                          | Sugar Refined          | Palla            | 30 0      | 42 0         | 41 4          | 42 0          | 41 4         | 42 0          | 42 12      | 40 2       |
| 18                          | Gur and Raw Sugar      | "                | 20 0      | 18 8         | 21 0          | 22 8          | 23 8         | 24 12         | 26 8       | 28 0       |

## No XVII

English month with Index Numbers for 1348 Fash (1938-39) Base July 1914=100

| THE MONTH OF |           |           |             |                | INDEX NUMBERS |               |               |              |               |            |            |          |           |           |             |                |    |  | Serial No |
|--------------|-----------|-----------|-------------|----------------|---------------|---------------|---------------|--------------|---------------|------------|------------|----------|-----------|-----------|-------------|----------------|----|--|-----------|
| May 1939     | June 1939 | July 1939 | August 1939 | September 1939 | October 1938  | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 | May 1939 | June 1939 | July 1939 | August 1939 | September 1939 |    |  |           |
| 12           | 13        | 14        | 15          | 16             | 17            | 18            | 19            | 20           | 21            | 22         | 23         | 24       | 25        | 26        | 27          | 28             | 1  |  |           |
| Rs. as       | Rs. as    | Rs. as    | Rs. as      | Rs. as         | Rs. as        |               |               |              |               |            |            |          |           |           |             |                |    |  |           |
| 33 8         | 35 0      | 37 8      | 37 0        | 35 0           | 71            | 68            | 68            | 65           | 87            | 103        | 103        | 99       | 103       | 110       | 109         | 103            | 1  |  |           |
| 15 8         | 15 4      | 16 4      | 16 4        | 16 2           | 74            | 75            | 74            | 69           | 76            | 79         | 88         | 74       | 73        | 77        | 77          | 77             | 2  |  |           |
| 11 4         | 12 8      | 13 12     | 14 0        | 15 0           | 69            | 74            | 77            | 76           | 79            | 77         | 75         | 68       | 75        | 83        | 84          | 90             | 3  |  |           |
| 14 8         | 14 12     | 15 12     | 18 8        | 18 7           | 73            | 70            | 83            | 83           | 78            | 73         | 73         | 71       | 72        | 77        | 90          | 90             | 4  |  |           |
| 14 0         | 14 8      | 14 12     | 16 12       | 16 12          | 77            | 77            | 83            | 83           | 77            | 77         | 73         | 75       | 77        | 79        | 89          | 89             | 5  |  |           |
| 13 8         | 14 8      | 14 8      | 18 0        | 16 0           | 76            | 79            | 88            | 82           | 84            | 78         | 78         | 79       | 85        | 85        | 106         | 94             | 6  |  |           |
| 12 12        | 12 12     | .         | 14 8        | 15 0           | 70            | 67            | 72            | 72           | 72            | 72         | 70         | 71       | 71        |           | 81          | 83             | 7  |  |           |
| 11 0         | 11 8      | 12 8      | 12 8        | 12 0           | 90            | 103           | 110           | 105          | 107           | 107        | 101        | 105      | 110       | 119       | 119         | 114            | 8  |  |           |
| 10 0         | 10 8      | 11 8      | 12 0        | 11 4           | 84            | 93            | 111           | 105          | 111           | 111        | 108        | 105      | 111       | 121       | 126         | 118            | 9  |  |           |
| 8 10         | 10 0      | 10 8      | 11 8        | 11 8           | 68            | 77            | 83            | 84           | 84            | 82         | 84         | 78       | 91        | 95        | 105         | 105            | 10 |  |           |
| .            | .         | .         |             | ..             | 75            | 79            | 85            | 82           | 86            | 86         | 85         | 83       | 87        | 94        | 99          | 96             |    |  |           |
| 14 10        | 14 4      | 14 4      | 16 0        | 15 13          | 90            | 95            | 98            | 92           | 83            | 84         | 86         | 93       | 90        | 90        | 102         | 100            | 11 |  |           |
| 9 0          | 9 8       | 9 12      | 10 8        | 13 0           | 50            | 63            | 65            | 63           | 64            | 73         | 71         | 75       | 79        | 81        | 88          | 108            | 12 |  |           |
| 11 8         | 12 8      | 12 8      | 12 2        | 14 0           | 61            | 73            | 74            | 61           | 77            | 76         | 71         | 74       | 81        | 81        | 78          | 90             | 13 |  |           |
| 11 8         | 10 8      |           | 12 0        | 12 2           | .             |               |               |              | 70            | ..         |            | 85       | 78        |           | 89          | 90             | 14 |  |           |
| 15 0         | 15 0      | 16 4      | 15 9        | 16 10          | 104           | 115           | 108           | 108          | 108           | 100        | 100        | 115      | 115       | 125       | 120         | 128            | 15 |  |           |
| 14 4         | 14 8      | 14 14     | 15 4        | 14 10          | 97            | 92            | 91            | 82           | 72            | 71         | 68         | 75       | 76        | 78        | 80          | 77             | 16 |  |           |
| ..           |           | .         |             | .              | 80            | 88            | 87            | 81           | 79            | 81         | 79         | 86       | 87        | 91        | 93          | 99             |    |  |           |
| 45 0         | 43 8      | 40 10     | 45 0        | 46 8           | 140           | 138           | 140           | 138          | 140           | 143        | 164        | 150      | 145       | 149       | 150         | 155            | 17 |  |           |
| 29 0         | 28 8      | 29 0      | 28 8        | 28 8           | 93            | 105           | 113           | 118          | 124           | 133        | 143        | 145      | 143       | 145       | 143         | 143            | 18 |  |           |



## STATEMENT

Wholesale prices of Principal Commodities in the City of Hyderabad on the last day of each

| Srl.<br>No | Commodity                                | Rate<br>per | PRICES IN      |              |               |               |              |               |            |            |
|------------|--|-------------|----------------|--------------|---------------|---------------|--------------|---------------|------------|------------|
|            |  |             | July 1914      | October 1938 | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 |
| 1          | 2  | 3           | 4              | 5            | 6             | 7             | 8            | 9             | 10         | 11         |
|            | Average Ind. No of Sugar                 | .           | ..             | .            |               | ..            |              | .             | .          | .          |
|            | (iv) Other Food Articles.                |             |                |              |               |               |              |               |            |            |
| 19         | Tea ..                                   | Lbs.        | 1 4            | 1 8          | 1 8           | 1 8           | 1 3          | 1 3           | 1 3        | 1 3        |
| 20         | Salt ..                                  | Palla       | 9 2            | 11 8         | 11 12         | 11 14         | 12 4         | 12 0          | 11 8       | 12 0       |
| 21         | Onions ..                                | "           | 7 12           | 5 0          | 5 0           | 9 4           | 7 0          | 4 4           | 4 8        | 2 6        |
| 22         | Turmeric .                               | "           | 20 0           | 30 8         | 33 8          | 37 0          | 33 8         | 30 8          | 23 0       | 24 0       |
| 23         | Tamarind ..                              | "           | 13 8           | 11 0         | 11 8          | 14 0          | 13 8         | 10 4          | 9 8        | 10 4       |
| 24         | Chulhes Dry ..                           | "           | 50 0           | 38 8         | 32 8          | 33 0          | 45 0         | 40 0          | 38 8       | 47 8       |
| 25         | Betelnuts .                              | Sr =2 lbs   | 0 8            | 0 8          | 0 8           | 0 8           | 0 8          | 0 8           | 0 8        | 0 8        |
| 26         | Ghee 1st quality ..                      | Md. 40 srs. | 53 0           | 51 0         | 43 0          | 42 0          | 42 0         | 40 8          | 41 8       | 41 0       |
| 27         | Potatoes ..                              | "           | 16 0           | 6 11         | 6 11          | 5 0           | 3 12         | 3 12          | 4 3        | 5 3        |
| 28         | Ginger ..                                | "           | 9 9            | 2 1          | 2 8           | 2 8           | 2 8          | 2 8           | 2 8        | 2 8        |
| 29         | Fowls (Bird, not available)              | ..          | ..             | ..           | ..            | ..            | ..           | ..            | 0 14       | 0 15       |
| 30         | Eggs ..                                  | Dozen       | ..             | ..           |               | ..            | ..           | .             | 0 6        | 0 6        |
| 31         | Milk ..                                  | Seer        | ..             | ..           | ..            | ..            | .            | .             | 0 4        | 0 4        |
| 32         | Beaf ..                                  | Lb.         | ..             | ..           | .             | .             | ..           | .             | 0 1        | 4 0 1 4    |
| 33         | Mutton ..                                | "           | ..             | ..           | ..            | ..            |              | .             | 0 3        | 4 0 3 4    |
|            | Average Ind. No. of other Food Articles. | ..          | ..             | ..           | .             | ..            | ..           | ..            | ..         | .          |
|            | II. OIL SEEDS.                           |             |                |              |               |               |              |               |            |            |
| 34         | Sesamum ..                               | Palla       | 27 0           | 19 0         | 14 0          | 18 0          | 17 8         | 17 0          | 19 0       | 18 8       |
| 35         | Cotton Seed ..                           | "           | 7 12           | 6 4          | 6 10          | 7 0           | 7 0          | 6 2           | 6 14       | 6 34       |
| 36         | Groundnut ..                             | "           | Not available. | 9 0          | 10 8          | 10 8          | 10 8         | 10 8          | 10 4       | 11 4       |
| 37         | Linseed ..                               | "           | 17 11          | 11 0         | 12 0          | 9 8           | 12 0         | 12 0          | 12 0       | 12 0       |
| 38         | Castor Seed ..                           | "           | 15 0           | 12 0         | 12 0          | 11 4          | 12 0         | 11 10         | 10 5       | 10 8       |
|            | Average Ind. No. of Oil Seeds            | ..          | ..             | ..           | ..            | ..            | .            | .             | ..         | ..         |

No. XVII.—(contd)

English month with Index Numbers for 1348 Fash (1938'39) Base July 1914=100.

| THE MONTH OF |           |           |             |                | INDEX NUMBERS |               |               |              |               |            |            |          |           |           |             |                |    | Srl<br>No |
|--------------|-----------|-----------|-------------|----------------|---------------|---------------|---------------|--------------|---------------|------------|------------|----------|-----------|-----------|-------------|----------------|----|-----------|
| May 1939     | June 1939 | July 1939 | August 1939 | September 1939 | October 1938  | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 | May 1939 | June 1939 | July 1939 | August 1939 | September 1939 |    |           |
| 12           | 13        | 14        | 15          | 16             | 17            | 18            | 19            | 20           | 21            | 22         | 23         | 24       | 25        | 26        | 27          | 28             | 1  |           |
| .            |           |           |             |                | 117           | 122           | 127           | 128          | 132           | 133        | 154        | 148      | 144       | 147       | 147         | 139            |    |           |
| 1 3          | 1 3       | 1 3       | 1 3         | 1 3            | 95            | 95            | 95            | 95           | 95            | 95         | 95         | 95       | 95        | 95        | 95          | 95             | 19 |           |
| 12 4         | 11 12     | 12 0      | 12 0        | 12 0           | 126           | 129           | 130           | 135          | 132           | 126        | 132        | 134      | 129       | 132       | 132         | 132            | 20 |           |
| 3 14         | 4 0       | 4 12      | 5 0         | 4 12           | 65            | 65            | 119           | 90           | 55            | 58         | 31         | 50       | 52        | 61        | 65          | 61             | 21 |           |
| 27 8         | 27 0      | 25 12     | 31 0        | 34 8           | 153           | 168           | 185           | 168          | 153           | 115        | 120        | 138      | 135       | 129       | 150         | 173            | 22 |           |
| 11 8         | 13 12     | 13 14     | 14 8        | 15 0           | 81            | 85            | 104           | 100          | 76            | 70         | 76         | 85       | 102       | 103       | 107         | 111            | 23 |           |
| 45 0         | 55 0      | 50 8      | 57 8        | 55 0           | 77            | 65            | 66            | 90           | 80            | 77         | 95         | 90       | 110       | 101       | 115         | 110            | 24 |           |
| 0 8          | 0 9       | 0 9       | 0 8         | 0 11           | 100           | 100           | 100           | 100          | 100           | 100        | 100        | 100      | 118       | 113       | 100         | 138            | 25 |           |
| 49 0         | 48 0      | 48 8      | 50 0        | 50 0           | 96            | 81            | 79            | 79           | 76            | 78         | 77         | 92       | 91        | 92        | 94          | 94             | 26 |           |
| 5 13         | 6 11      | 6 11      | 6 11        | 6 11           | 42            | 42            | 31            | 23           | 23            | 23         | 32         | 36       | 42        | 42        | 42          | 42             | 27 |           |
| 3 5          | 3 12      | 4 9       | 6 11        | 5 0            | 22            | 26            | 26            | 26           | 26            | 26         | 35         | 35       | 39        | 48        | 70          | 52             | 28 |           |
| 0 15         | 1 0       | 0 15      | 1 0         | 1 2            |               |               |               |              |               |            |            |          |           |           |             |                | 29 |           |
| 0 6          | 0 7       | 0 6       | 0 7         | 0 8            |               |               |               |              |               |            |            |          |           |           |             |                | 30 |           |
| 0 4          | 0 4       | 0 4       | 0 4         | 0 4            |               |               |               |              |               |            |            |          |           |           |             |                | 31 |           |
| 0 1 4        | 0 1 8     | 0 1 8     | 0 1 8       | 0 1 8          |               |               |               |              |               |            |            |          |           |           |             |                | 32 |           |
| 0 3 4        | 0 3 4     | 0 3 4     | 0 3 4       | 0 3 4          |               |               |               |              |               |            |            |          |           |           |             |                | 33 |           |
| .            |           |           |             |                | 86            | 86            | 94            | 91           | 82            | 77         | 79         | 86       | 91        | 92        | 97          | 101            |    |           |
| 16 0         | 20 0      | 19 4      | 21 0        | 18 0           | 70            | 52            | 67            | 65           | 63            | 70         | 69         | 59       | 74        | 71        | 78          | 67             | 34 |           |
| 6 12         | 7 8       | 7 8       | 9 0         | 9 0            | 81            | 85            | 90            | 90           | 79            | 89         | 89         | 87       | 97        | 97        | 116         | 116            | 35 |           |
| 13 0         | 33 0      | 12 12     | 12 8        | 14 8           |               |               |               |              |               |            |            |          |           |           |             |                | 36 |           |
| 12 8         | 12 4      | 12 0      | 11 8        | 13 0           | 62            | 68            | 54            | 68           | 68            | 68         | 68         | 71       | 69        | 68        | 65          | 73             | 37 |           |
| 11 10        | 9 0       | 12 0      | 10 0        | 15 9           | 80            | 80            | 75            | 80           | 78            | 69         | 70         | 78       | 60        | 80        | 67          | 134            | 38 |           |
| .            | .         | .         | .           | .              | 73            | 71            | 72            | 70           | 72            | 74         | 74         | 74       | 75        | 79        | 82          | 90             |    |           |

## STATEMENT

*Wholesale prices of Principal Commodities in the City of Hyderabad on the last day of each*

| Srl No | Commodity                             | Rate per | PRICES IN |              |               |               |              |               |            |            |
|--------|---------------------------------------|----------|-----------|--------------|---------------|---------------|--------------|---------------|------------|------------|
|        |                                       |          | July 1914 | October 1938 | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 |
| 1      | 2                                     | 3        | 4         | 5            | 6             | 7             | 8            | 9             | 10         | 11         |
|        | III. VEGETABLE OIL.                   |          |           |              |               |               |              |               |            |            |
| 39     | Sesamum Oil                           |          | 42 12     | 35 0         | 35 0          | 27 8          | 43 2         | 21 4          | 21 4       | 43 2       |
| 40     | Castor Oil                            |          | 35 8      | 55 0         | 53 0          | 40 0          | 40 0         | 40 0          | 25 0       | 25 0       |
| 41     | Linseed Oil                           |          | .         | 20 0         | 22 8          | 22 8          | 21 4         | 20 10         | 20 10      | 20 0       |
| 42     | Groundnut Oil                         |          |           | 21 14        | 22 8          | 22 8          | 21 14        | 20 10         | 20 10      | 22 8       |
|        | Average Ind No of Vegetable Oil       |          | .         |              |               |               |              | .             | .          | .          |
|        | IV TEXTILES.                          |          |           |              |               |               |              |               |            |            |
|        | (i) Cotton                            |          |           |              |               |               |              |               |            |            |
| 43     | Cotton Raw (Loose Bales of 400 lbs)   | .        | 136 0     | 100 0        | 100 0         | 100 0         | 100 0        | 100 0         | 100 0      | 100 0      |
|        | Average Ind. No of Cotton Raw         |          |           |              |               |               |              | .             | ..         | .          |
|        | (ii) Cotton Manufacture               |          |           |              |               |               |              |               |            |            |
| 44     | Yarn Unbleached                       | Lbs.     | 0 9       | 0 8          | 0 8           | 0 8           | 0 7          | 0 7           | 0 7        | 0 7        |
| 45     | Dhotis                                | ..       | 0 12      | 0 11         | 0 11          | 0 11          | 0 10         | 0 10          | 0 10       | 0 10       |
| 46     | Chaddars                              | ..       | 0 12      | 0 10         | 0 10          | 0 10          | 0 9          | 0 9           | 0 9        | 0 9        |
| 47     | Sarees                                | ..       | 0 15      | 0 12         | 0 12          | 0 12          | 0 11         | 0 11          | 0 11       | 0 11       |
| 48     | Shirts                                | ..       | 0 13      | 0 10         | 0 10          | 0 10          | 0 9          | 0 9           | 0 9        | 0 9        |
|        | Average Ind. No of Cotton Manufacture | .        | .         | .            | .             | ..            | .            | ..            | .          | ..         |
|        | V. HIDES AND SKINS                    |          |           |              |               |               |              |               |            |            |
| 49     | Hides not Tanned                      | .. Head  | 2 8       | 1 14         | 1 34          | 1 14          | 2 0          | 2 2           | 2 2        | 2 5        |
| 50     | Skin                                  | ..       | 0 9       | 0 6          | 0 12          | 0 12          | 0 34         | 0 15          | 0 14       | 0 13       |
|        | Average Ind No. of Hides and Skins.   | .        | .         | .            |               | ..            | .            |               |            | ..         |

No XVII.—(contd)

English month with Index Numbers for 1348 Fash (1938-39). Base July 1914=100

| THE MONTH OF |           |           |             |                | INDEX NUMBERS |               |               |              |               |            |            |          |           |           |             |                |    | Srl.<br>No |
|--------------|-----------|-----------|-------------|----------------|---------------|---------------|---------------|--------------|---------------|------------|------------|----------|-----------|-----------|-------------|----------------|----|------------|
| May 1939     | June 1939 | July 1939 | August 1939 | September 1939 | October 1938  | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 | May 1939 | June 1939 | July 1939 | August 1939 | September 1939 |    |            |
| 12           | 13        | 14        | 15          | 16             | 17            | 18            | 19            | 20           | 21            | 22         | 23         | 24       | 225       | 26        | 27          | 28             | 1  |            |
| 28 2         | 27 8      | 26 14     | 35 0        | 38 12          | 83            | 83            | 64            | 54           | 50            | 50         | 54         | 66       | 64        | 60        | 82          | 91             | 39 |            |
| 27 8         | 27 8      | 26 14     | 30 0        | 37 8           | 155           | 141           | 113           | 113          | 113           | 70         | 70         | 77       | 77        | 76        | 85          | 106            | 40 |            |
| 25 0         | 23 12     | 21 14     | 22 8        | 27 8           |               |               |               |              |               |            |            |          |           | .         |             |                | 41 |            |
| 26 34        | 26 4      | 23 12     | 25 0        | 30 10          |               |               | .             | .            | .             |            | .          |          | .         | .         |             |                | 42 |            |
| .            |           |           |             | .              | 119           | 112           | 89            | 84           | 82            | 60         | 62         | 72       | 71        | 68        | 84          | 99             |    |            |
| 100 0        | 100 0     | 100 0     | 100 0       | 100 0          | 74            | 74            | 74            | 74           | 74            | 74         | 74         | 74       | 74        | 74        | 74          | 74             | 43 |            |
|              |           | .         | .           | ..             | 74            | 74            | 74            | 74           | 74            | 74         | 74         | 74       | 74        | 74        | 74          | 74             |    |            |
| 0 7          | 0 7       | 0 6       | 0 6         | 0 6            | 89            | 89            | 89            | 78           | 78            | 78         | 78         | 78       | 78        | 67        | 67          | 67             | 44 |            |
| 0 10         | 0 10      | 0 9       | 0 9         | 0 8            | 92            | 92            | 92            | 83           | 83            | 83         | 83         | 83       | 83        | 75        | 75          | 75             | 45 |            |
| 0 9          | 0 9       | 0 8       | 0 8         | 0 9            | 83            | 83            | 83            | 75           | 75            | 75         | 75         | 75       | 75        | 67        | 67          | 67             | 46 |            |
| 0 11         | 0 11      | 0 10      | 0 10        | 0 10           | 79            | 79            | 79            | 73           | 73            | 73         | 73         | 73       | 73        | 67        | 67          | 67             | 47 |            |
| 0 9          | 0 9       | 0 8       | 0 8         | 0 8            | 79            | 79            | 79            | 69           | 69            | 69         | 69         | 69       | 69        | 62        | 62          | 62             | 48 |            |
| ..           | .         | ..        | ..          | ..             | 83            | 83            | 83            | 76           | 76            | 76         | 76         | 76       | 76        | 68        | 68          | 68             |    |            |
| 2 5          | 2 5       | 2 7       | 2 6         | 2 12           | 75            | 75            | 75            | 80           | 85            | 85         | 93         | 93       | 93        | 98        | 95          | 110            | 49 |            |
| 0 13         | 0 13      | 0 10      | 0 9         | 0 14           | 67            | 133           | 133           | 156          | 167           | 156        | 144        | 144      | 144       | 111       | 100         | 156            | 50 |            |
| ..           | ..        | .         | .           |                | 71            | 104           | 104           | 118          | 126           | 121        | 119        | 119      | 119       | 105       | 98          | 133            |    |            |

## STATEMENT

*Wholesale prices of Principal Commodities in the City of Hyderabad on the last day of each*

| Srl. No. | Commodity  | Rate per     | PRICES IN |              |               |               |              |               |            |            |
|----------|--|--------------|-----------|--------------|---------------|---------------|--------------|---------------|------------|------------|
|          |  |              | July 1914 | October 1938 | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 |
| 1        | 2  | 3            | 4         | 5            | 6             | 7             | 8            | 9             | 10         | 11         |
|          | VI. BUILDING MATERIALS.                                  |              |           |              |               |               |              |               |            |            |
| 51       | Corrugated Iron Sheets                                   | Cwt          | 12 8      | 17 8         | 17 8          | 16 15         | 16 15        | 16 10         | 16 10      | 17 5       |
| 52       | Iron Beams, Tata   | .            |           |              |               |               | .            |               | 12 8       | 12 8       |
| 53       | Teak, Country 6' x 6" x 6" .                             | C ft         | 4 8       | 2 8          | 2 8           | 2 8           | 2 8          | 3 8           | 3 12       | 3 12       |
| 54       | Teak, Rangoon  |              |           | .            |               |               |              |               | 7 8        | 7 8        |
| 55       | Cement, Shahabad   | .            | 2 12      | 2 13         | 2 13          | 2 13          | 2 13         | 2 13          | 2 13       | 2 13       |
| 56       | Lime   | 100 c ft     |           | .            |               |               |              | .             | 17 0       | 18 0       |
| 57       | Brick, Country 9" x 4½" x 3"                             | 10,000       | .         |              |               |               |              |               | 9 8        | 9 8        |
| 58       | Table Moulded Bricks                                     | 1,000        |           |              |               | .             |              |               | 15 8       | 15 8       |
|          | Average Ind. No of Building Material                     |              |           |              |               | .             |              |               |            |            |
|          | VII. OTHER RAW AND MANUFACTURED ARTICLES                 |              |           |              |               |               |              |               |            |            |
| 59       | Charcoal ..  | Cwt          | 4 6       | 1 14         | 1 12          | 1 14          | 1 12         | 1 12          | 1 12       | 1 12       |
| 60       | Kerosene Oil 1st quality ..                              | Tin of 4 Gal | 4 8       | 6 8          | 6 8           | 6 8           | 6 8          | 6 4           | 6 4        | 4 6        |
| 61       | Kerosene Oil 3rd quality                                 | „            | 2 12      | 4 0          | 4 0           | 4 0           | 4 0          | 3 14          | 3 14       | 3 14       |
| 62       | Tobacco .  | Md           | 12 0      | 13 5         | 13 8          | 13 6          | 13 5         | 13 5          | 15 0       | 12 8       |
| 63       | Soap, Sunlight .   | Cwt          | 124 8     | 96 6         | 96 6          | 96 6          | 95 9         | 95 9          | 96 6       | 94 13      |
| 64       | Matches ..   | Gross        | ..        | ..           | .             |               | .            | .             | 2 8        | 2 8        |
| 65       | Firewood .   | Md.          | .         | ..           | .             |               | .            | ..            | 0 8        | 0 8        |
|          | Average Ind. No. of Other Raw and Manufactured Articles. |              | ..        | ..           | .             | .             | ..           | ..            | ..         | .          |

No XVII—(concl'd)

English month with Index Numbers for 1348 Fash (1938-'39) Base July 1914=100

| THE MONTH OF |           |           |             |                | INDEX NUMBERS |               |               |              |               |            |            |          |           |           |             |                |    | Srl No. |
|--------------|-----------|-----------|-------------|----------------|---------------|---------------|---------------|--------------|---------------|------------|------------|----------|-----------|-----------|-------------|----------------|----|---------|
| May 1939     | June 1939 | July 1939 | August 1939 | September 1939 | October 1938  | November 1938 | December 1938 | January 1939 | February 1939 | March 1939 | April 1939 | May 1939 | June 1939 | July 1939 | August 1939 | September 1939 |    |         |
| 12           | 13        | 14        | 15          | 16             | 17            | 18            | 19            | 20           | 21            | 22         | 23         | 24       | 25        | 26        | 27          | 28             | 1  |         |
| 17 8         | 17 8      | 17 8      | 22 3        | 19 13          | 140           | 140           | 136           | 136          | 133           | 133        | 138        | 140      | 140       | 340       | 178         | 159            | 51 |         |
| 12 8         | 12 8      | 13 0      | 13 4        | 17 4           |               | ..            |               |              |               |            |            |          |           |           |             |                | 52 |         |
| 3 12         | 3 12      | 3 0       | 3 0         | 3 0            | 56            | 56            | 56            | 56           | 78            | 83         | 83         | 83       | 83        | 67        | 67          | 67             | 53 |         |
| 7 8          | 7 8       | 7 8       | 7 8         | 7 8            | ..            |               |               |              |               |            |            |          |           |           |             |                | 54 |         |
| 2 13         | 2 13      | 2 13      | 2 14        | 2 18           | 102           | 102           | 102           | 102          | 102           | 102        | 102        | 102      | 102       | 102       | 105         | 102            | 55 |         |
| 20 0         | 20 0      | 20 0      | 19 0        | 18 0           |               |               |               |              |               |            |            |          | ..        |           |             |                | 56 |         |
| 9 8          | 9 8       | 9 8       | 9 8         | 9 8            | ..            |               | ..            |              |               |            |            |          |           | ..        |             |                | 57 |         |
| 15 8         | 15 8      | 15 8      | 15 8        | 15 8           |               |               |               |              |               |            |            |          |           |           |             |                | 58 |         |
| .            | ..        | .         |             | ..             | 99            | 99            | 98            | 98           | 104           | 106        | 108        | 108      | 108       | 108       | 117         | 109            |    |         |
| 1 12         | 1 12      | 1 10      | 1 12        | 1 10           | 41            | 39            | 41            | 39           | 39            | 39         | 39         | 39       | 39        | 36        | 39          | 36             | 59 |         |
| 6 4          | 6 4       | 6 4       | 6 4         | 6 4            | 144           | 144           | 144           | 144          | 139           | 139        | 139        | 139      | 139       | 139       | 139         | 139            | 60 |         |
| 3 14         | 4 2       | 3 14      | 4 0         | 4 0            | 145           | 145           | 145           | 145          | 141           | 141        | 141        | 141      | 150       | 141       | 145         | 145            | 61 |         |
| 14 0         | 13 8      | 11 8      | 17 8        | 18 0           | 111           | 113           | 111           | 111          | 111           | 125        | 104        | 117      | 113       | 96        | 146         | 150            | 62 |         |
| 94 13        | 91 11     | 91 11     | 93 4        | 93 4           | 77            | 77            | 77            | 77           | 77            | 77         | 76         | 76       | 74        | 74        | 75          | 75             | 63 |         |
| 2 8          | 2 8       | 2 8       | 2 8         | 2 8            | ..            |               | ..            | ..           | ..            | ..         |            | ..       |           | ..        | ..          | ..             | 64 |         |
| 0 8          | 0 8       | 0 8       | 0 8         | 0 8            |               | ..            |               |              |               | ..         | ..         | ..       | ..        | ..        | ..          |                | 65 |         |
| ..           | ..        | ..        | ..          | .              | 104           | 104           | 104           | 103          | 101           | 104        | 100        | 102      | 103       | 97        | 109         | 109            |    |         |



ف ۸۴ - ہندوستان میں تمباکو کی کاس کو دنیا کے اور ممالک پر فوقیت حاصل ہے عام تمباکو کی برآمدہ مقدار ۴۰ ہزار من بہ قیمت ۴ لاکھ ۰۰۰ ہزار روپہ کی گئی۔ اس سے اس امر کا اظہار ہوتا ہے کہ بعد برآمد گندسہ (۶) سالوں کے مقابلہ میں ۱۰۰۰ فیصد بڑھ گئی۔

ف ۸۵ - صعب سگریٹ ساری کے ۱۳ کروڑ ۳۰ لاکھ سگریٹ کا ۲۵ فیصد حصہ برطانوی ہند کو برآمد کیا گیا۔ مابقی اور وہ جو درآمد کئے گئے جملہ ۸۴ کروڑ ۹۰ لاکھ سگریٹ یعنی اوسط فی کس ۵۵۰ سگریٹ ہوتے ہیں ایک لاکھ ۸۰ ہزار روپیوں کی بیڑی اور ۶ من ناس برآمد کی گئی۔

ف ۸۶ - برگ بیدو - صندل کی لکڑی - نانس - لکڑی و عمارتی چوبینہ مالیتی ۹ لاکھ ۳۰ ہزار روپہ برآمد کی گئی۔ جس میں لکڑی و چوبینہ عمارتی ۶ لاکھ ۵۰ ہزار روپیوں کی تھی۔ ہیمہ سوحنی ایدھن کی لکڑی کی کھپ مدد اس و بیٹی میں ہوئی ہے۔

ف ۸۷ - دوسری مثلاً برآمد شدہ جنزوں میں ہڈیوں کی کھاد و نیز ہڈیاں (قیمت ۳ لاکھ ۰۰۰ ہزار روپہ) (سکر ۳ لاکھ ۱۰۰ ہزار روپہ) مسوہ جاب اور سبرناٹ (۲ لاکھ ۹۰ ہزار روپہ) اسبائے برائے دباعت و رنگ سازی (۲ لاکھ ۸۰ ہزار روپہ) و داسلائی (انک لاکھ ۹۰ ہزار روپہ) کی درآمد خاص اہمیت رکھتے ہیں فقط



برآمدگی جاتی ہے۔ سال سنہ ۱۳۳۸ ف بہ نسبت ماسبق سالوں کے کھال و چمڑے بہ پیمانہ کثیر روانہ کئے گئے تقریباً ۳ لاکھ ۸۰ ہزار کھال سال زیر بحب میں روانہ کئے گئے۔ جب کہ سال گذشتہ ایک لاکھ ۲۰ ہزار روانہ کئے گئے تھے۔ برآمد شدہ چمڑے کی مالیت ۱۸ لاکھ ۹۰ ہزار روپیہ بھی۔

ف ۷۸۔ چمڑے کی برآمد قابل اطمینان رہی۔ ۳۸ لاکھ ۵۰ ہزار چمڑے بہ قیمت ۲۶ لاکھ ۱۰ ہزار برآمد کئے گئے۔ بیرون ممالک کی طلب بہت بڑھی چڑھی بھی۔

ف ۷۹۔ سال سنہ ۱۳۳۸ ف میں چمڑے اور کھال کی طلب بڑھ گئی تقریباً ایک لاکھ ۱۵ ہزار خام چمڑے بہ قیمت ۳ لاکھ روپیہ و نیز ۱۵ لاکھ ۶۱ ہزار خام کھالیں بہ قیمت ۵ لاکھ ۷۰ ہزار روپیہ برآمد کئے گئے فلسط اور نیدرلینڈ اس کے دائمی خریدار ہیں۔

ف ۸۰۔ ممالک محروسہ سرکار عالی میں ۱۲ لاکھ ۱۵ ہزار ٹن کوئلہ نکالا گیا۔ اور اندازاً ۱۰.۴۲ ٹن کوئلہ بہ قیمت ۳۵ لاکھ ۲۰ ہزار روپیوں میں برآمد کیا گیا۔ مہسور۔ مدراس اور حائر ہند اس کے خاص گاہک ہیں۔

ف ۸۱۔ کوئلہ۔ اینٹ۔ سمنٹ۔ ساہ آباد سیلوکاجونا اور مٹی (جس سے تل وغیرہ بنائے ہیں) برآمد کئے گئے۔ ساہ آباد کی صنعت سمنٹ سازی کی حملہ مقدار کا وزن ایک لاکھ ۱۴ ہزار ٹن جس میں سے ایک لاکھ ۱۵ ہزار ٹن بہ قیمت ۳۳ لاکھ ۶۰ ہزار روپیہ برآمد کیا گیا نیز نعمیراتی انشاء۔ ساہ آباد سیلو بہ قیمت ۴ لاکھ ۶۰ ہزار روپیوں پر برآمد کیا گیا۔

ف ۸۲۔ بمبئی۔ مدراس۔ ممالک متوسط برادر اور میسور کے مویشیوں کی منڈیوں میں حیدرآباد ایک ممتاز حیثیت رکھتا ہے۔ حیدرآباد کے سائڈ نیز گائیں بمقابلہ ہمسایہ صوبوں کے بلحاظ نسل کشی و کام اور دودھ کے اعتبار سے زیادہ بہتر تصور کئے جاتے ہیں۔ بکریوں منڈیوں کے لئے بمبئی اور ممالک متوسط کی منڈیوں میں خاص طلب رہی ہے۔

عثمان آباد و بیڑ کے بکریاں اچھے دودھ دینے والے جانور تصور کئے جاتے ہیں۔ دوران سال ۸۰ ہزار سائڈ بیل اور گائے اور گاومیش اور ۳ لاکھ ۹۲ ہزار بکری اور مینڈیاں۔ ۲,۱۳۰ گھوڑے خچر اور گدھے۔ ۲۳ کتے ۵۰۴ بندر اور ۸۲۳ ہزار چوزے اور بط برآمد کئے گئے۔

ف ۸۳۔ مرج اور دھنیا کی کاشت ممالک محروسہ سرکار عالی میں کثیر پیمانہ پر کی جاتی ہے۔ سال سنہ ۱۳۳۸ ف میں ۲۳۵ ہزار من مرج اور ۳۸ ہزار من دھنیا بہ قیمت ۲۲ لاکھ ۵۰ ہزار روپیوں پر برآمد کئے گئے۔

ف ۶۸ - السی کی برآمد ۲۴۳ فیصد نیز قیمت سال گذشتہ کے مقابلہ میں کم رہی ممالک محروسہ سرکار عالی میں ۴۰ ہزار ٹن کاس کی گئی۔ جس میں سے ۳۸ ہزار ٹن بہ قیمت ۵۳ لاکھ ۵۰ ہزار روپہ برآمد کی گئی۔ اور سال گذشتہ اس کی قیمت ۵۹ لاکھ ۶۰ ہزار روپہ بھی۔ اس مربہ ارجنٹائن ایک قومی حریف نہ تھا چونکہ اس کی کاس سال گذشتہ کے مقابلہ میں ۲۰ فی صد گھٹ گئی بھی۔

ف ۶۹ - بل کی برآمد کی مالیت ۲۳ لاکھ ۶۰ ہزار روپہ بھی اور مقدار جملہ پیداوار کی ۳۵ فیصد رہی۔

ف ۷۰ - خام روٹی ۱۴۴۲ ہزار ٹن یا ۲۸۷۳۰۰ بیل صاف شدہ اور ۷۹ ہزار ٹن (۴۰ ہزار بلس) غیر صاف شدہ روٹی کی مالیت ۳ کڑوڑ ۲۰ لاکھ روپہ برآمد کی گئی۔

ف ۷۱ - ناگا برآمد شدہ کی مالیت ۲ لاکھ ۸۰ ہزار روپہ اور حقیقی وزن ۸۸,۴۳۷ من قرار بنا۔

ف ۷۲ - برآمد شدہ سوئی کپڑوں کی مالیت ۳۲ لاکھ روپہ بھی اور یہ ۷۴ فیصد سال گذشتہ کے مقابلہ میں رائج رہی۔

ف ۷۳ - اون کی برآمد ۱۰ لاکھ ۶۰ ہزار روپہ جس میں خام اون کی مالیت ۶ لاکھ ۸۰ ہزار روپوں کی بھی۔

ف ۷۴ - سال ربرج کی جملہ پیداوار میں سے ۲,۶۷۹ ہزار من اجناس و دال بقدر قیمت ۹۶ لاکھ ۴۰ ہزار روپہ برآمد کی گئی سال سنہ ۱۳۴۷ ف کے مقابلہ میں مقدار اور قیمت میں علی الترتیب ۲۶ و ۲۳ فیصد کمی واقع ہوئی۔ جوار ۵۴۳ ہزار من مالیتی ۱۷ لاکھ ۹۰ ہزار روپہ چنا اور تور مالیتی ایک لاکھ اور دوسرے اجناس مالیتی ۶۹ لاکھ روپہ برآمد کئے گئے۔

ف ۷۵ - صنعت روغن ساری میں قدرے برقی ہو رہی ہے۔ اندرون سال ایک لاکھ ۶۳ ہزار من ارند کی بیل ۲۰ ہزار من نلی کا تیل ۸ لاکھ ۲۱ ہزار من ولاتی مونگ کا نل ۷۳ ہزار من دوسرے اور تخمیں کا بیل ممالک محروسہ سرکار عالی سے برآمد کیا گیا۔

ف ۷۶ - یہ اہم اور ذیلی پیداوار صنعت روغن سازی بہ پیمانہ کثیر برآمد کی جاتی ہے سال سنہ ۱۳۴۸ ف میں ۲۴ لاکھ ۸۰ ہزار بقدر مالیت ۱۰ لاکھ ۷۶ ہزار روپہ روانہ کی گئی۔ سال سنہ ۱۳۴۳ ف سے اس قیمت پر پیداوار کی درآمد میں اضافہ ہوا رہا ہے۔ جملہ برآمد کا ۱۷ فیصد حصہ ارند کی کھلی کا رہا۔

ف ۷۷ - صنعت دباعت ممالک محروسہ سرکار عالی کی ایک قدیم صنعت ہے۔ اس میں قدیم اور بھونڈا طریقہ رائج ہے تاہم بمقدار کثیر کھال اور چمڑے کی

۱۱ ہزار - دنا سلائی کی لکڑی کی قیمت ۱۷ ہزار روپہ نر صنعتی لکڑی کے اشیاء کی قیمت ۳ لاکھ ۳۰ ہزار روپہ رہی -

ف ۶۳ - ممالک عبر کے بوٹ اور سور کی طلب گھٹ رہی ہے - اس کی وجہ یہ ہے کہ مقامی صنعت میں بیداری پیدا ہونی جارہی ہے - سال سنہ ۱۳۸۸ ف میں درآمد (۶,۸۱,۸۷۱) جوڑ بھی - جس کی قیمت ۸ لاکھ روپہ بھی - ممالک متحدہ آگرہ و اودہ سے اسکی خاص فراہمی ہونی ہے -

ف ۶۴ - ممالک بحروسہ سرکار عالی میں سال سنہ ۱۳۴۹ ف میں منساب کی ۶ لاکھ ۵۰ ہزار روپیوں کی درآمد ہوئی - جس میں ۹۵ فیصد قمتی سراب اور اسپرٹ ممالک عبر سے درآمد کی گئی - مقامی سارسدہ شراب کی مالیت سنہ ۱۳۴۸ ف میں ۸۴ لاکھ روپہ نہیں ممالک بحروسہ سرکار عالی کی آبادی ۱۶۰ لاکھ ہے اور شراب جو استعمال کی گئی اس کی مجموعی مالیت ۹۰ لاکھ ۵۰ ہزار روپہ ہوئی ہے -

### برآمد

ف ۶۵ - اجناس روغن دار کے منڈیوں کی حالت ہم افزا نہ رہی - چونکہ یورپ میں سیاسی بیچینی رونما ہو چکی تھی ہندوستانی اجناس روغن دار کی ایک کثیر مقدار کا خریدار جاپان تھا لیکن اس نے شمالی چین اور جنوبی حصص میں اس کی کاشت شروع کر دی ہے - دوسرے اور ممالک نے جہاں اجناس روغن دار کی زیادہ کھپت ہونی نہیں نپانائی روغنات کے بجائے دوسری روغنات کا استعمال کر رہے ہیں اسی طرح بیرونی ممالک کی طلب گھٹ گئی حیدرآباد سال سنہ ۱۳۴۸ ف میں انڈی کی کاشت (۴۶,۹۴۴) ہزار ٹن بہ قیمت ۴۰ لاکھ ۷۰ ہزار روپیوں پر درآمد کیا گیا -

ف ۶۶ - ممالک متحدہ امریکہ نے روغن بنولہ کا بدل روغن ولایتی مونگ و تخم سویا قرار دے چکے ہیں اس کا نتیجہ یہ ہوا کہ حیدرآباد کی برآمد ۱۷ لاکھ ۴۰ ہزار من بفدر قمت ۲۹ لاکھ روپیوں سے گھٹ کر سال سنہ ۱۳۴۸ ف میں ۸ لاکھ ۹۰ ہزار من بہ قیمت ۱۴ لاکھ ۹۰ ہزار روپہ ہو گئی -

ف ۶۷ - حیدرآباد میں ولایتی مونگ کی کاشت سال سنہ ۱۳۴۸ ف میں ۵۳۶,۸۷۱ ٹن ہوئی - اور یہ سال گذشتہ کے نسبت ۱۳ فیصد زائد رہی - لیکن اس سال ہندوستان میں کثرت سے ولایتی مونگ کی کاشت کی گئی - نتیجہ یہ ہوا کہ اسکی قیمت گر گئی - ۲۵۳ ہزار ٹونڈ برآمد کی مالیت ۳ کڑوڑ ۵۰ لاکھ روپہ تھی -

ف ۵۵ - گرم مسالحو مثلاً لونگ - ادرك - جائفل - كالى مرح - سرخ مرچ  
سارى و كپه وغيره كا مجموعى ورن ۲ لاکھ ۹۰ هزار من نها - سارى كى  
فيمت ۱۳ لاکھ ۹۰ هزار روبه بمقابلہ سال گذشتہ ۱۴ لاکھ ۹۰ هزار روبه -  
لونگ كى درآمد كى فيمت ۴ لاکھ ۱۰ هزار روبه نیز جائفل كى فيمت ۳۰ هزار  
روبه كى نہى -

ف ۵۶ - ممالك محروسہ سرکارعالى میں سرخ مرح كى سد اوار ۲ لاکھ انكڑبر  
هونى ہے - ناھم ۳۴ هزار من مرح سرخ بقدر قيمت ۴ لاکھ ۲۰ هزار روبه  
درآمد كى گئی - بلحاظ آبادى فى كس (بدر ۹ بونڈ) مرح سرخ سالانہ استعمال كرتا ہے -  
ف ۵۷ - ممالك محروسہ سرکارعالى میں (۱۷,۷۶۲,۷۳۴) فٹ فلم جسكى فيمت  
(۳۶ لاکھ ۲۰ هزار روبه) هونى ہے درآمد كى گئی - اور حكومت كو ۲۴ هزار  
روبه آمدنى بہ شكل محصول وصول هونى -

ف ۵۸ - ممالك محروسہ سرکارعالى میں تمباكو كى كانت سال سنہ ۱۳۴۸ ف میں  
(۱۴,۸۶۳) ٹن هونى جس میں سے (۳۹,۷۰۶) ٹن با ۱,۴۲۰ ٹن خام تمباكو برآمد  
كيا گيا - خام سون كا ۳,۶۰۰ ٹن درآمد كيا گيا اسی طرح مابقی ۱۷,۰۴۳ ٹن تمباكو  
مقامى طلب كے ليے باقى رھا -

ف ۵۹ - خام تمباكو اور سگار و سگریٹ وغيره كى فيمت درآمد ۲ لاکھ  
۱۰ هزار روبه بمقابلہ سال گذشتہ ۲ لاکھ ۷۰ هزار روبه نہى - سگار كى فيمت  
۹ لاکھ ۳۰ هزار اور سگریٹ كى ۷ لاکھ ۴۰ هزار روبه بهى - حيدرآباد كى  
دو سگریٹ فاكٹريوں نے (۲۷,۴۵۹) ڈبیاں جس میں تقريباً (۱۳,۷۳۰) لاکھ  
سگریٹ محفوظ رھسے هيں بنانا -

ف ۶۰ - موسى - مينڈى - بكرىاں نیز مرغوں كى درآمد ۱۱ لاکھ روبوں  
كى حد نك بهى - جملہ مويساں نیز مرغوں كى تعداد (۶۲,۸۶۸) بمقابلہ سال  
سنہ ۱۳۴۷ ف (۶۶,۴۵۹) رھى - اكثر مويشيوں كى درآمد بمبئى - ممالك متوسط  
مدراس اور مسورسے هونى ہے -

ف ۶۱ - جاء نوسى كى هردل عزنى بڑھتى جارھى ہے - سال سنہ ۴۸ ف میں  
۲۱,۳۳,۵۳۶ بونڈ چاء بقدر فيمت ۱۰ لاکھ ۹۰ هزار روبوں میں بمقابلہ سال  
گذشتہ (۲۰,۴۰۱,۰۶۰) بونڈ به فيمت ۱۰ لاکھ ۷۰ هزار روبوں میں درآمد كى گئی -  
اس طرح فى كس اوسط ۷۱۳ بونڈ چاء هونى ہے -

ف ۶۲ - حوييه اور تعميراتى جويينه ان هر دو كى درآمد كى قيمت متواتر  
گھٹ رھى ہے - اس سے يہہ نتيجہ نكالا جاسكا ہے كہ حيدرآباد كے جنگلات سے مقامى  
ضروريات كے لحاظ كرتے هونے زائد بيमानہ پر لكڑى مہيا كى جارھى ہے -  
تعميراتى جوييه كى درآمد كى فيمت ۶ لاکھ روبه - جلائكى لكڑى كى قيمت

ف ۵۰ - اندرون سال زربصرہ میں ۴۹ لاکھ گیالن مٹی کا نیل (۳۹ لاکھ ۸۰ ہزار روپیہ) - ۱۰ لاکھ گیالن بیل برائے انجن و کروڈ آئیل (۵ لاکھ ۷۰ ہزار روپیہ) ۵۵ لاکھ گالن مسیں کا بیل (۵ لاکھ ۶۰ ہزار) اور ۲۸ لاکھ گیالی بٹرول (۳۹ لاکھ ۶۰ ہزار روپیہ) درآمد کیا گیا نباتاتی روغنیات میں سے جو درآمد کئے گئے ہیں وہ حسب ذیل ہیں - کھوہرے کا بیل ۷۳ ہزار من، السی کا بیل ۲ ہزار من اور دوسرے مخلب روغنیات ۱۳ ہزار من جسکی جملہ قیمت ۱۷ لاکھ ۵۰ ہزار روپیہ ہوتی ہے - مصووعی گھی کی جگہ کھوہرے کا بیل بہت جلد لے رہا ہے -

ف ۵۱ - سال سنہ ۱۳۳۸ ف میں جو شکر حد درآباد میں بنائی گئی اسکی قیمت ۹ لاکھ روپیہ ہوتی ہے - اسی وجہ سے اسکی درآمد میں کمی واقع ہوئی ہے شکر و گڑ کی جملہ مقدار جو دوسرے مقامات سے حاصل کی گئی ہے - آسکا وزن  $\frac{1}{3}$  لاکھ من اور مس ۸۰ لاکھ ۴۰ ہزار روپیہ ہوتی ہے - بمقابلہ اس کے سال سنہ ۱۳۳۷ ف میں جو مقدار حاصل کی گئی تھی اس کا وزن ۱۱ لاکھ ۶۰ ہزار من تھا اور جس کی قیمت ۱ کڑوڑ ۱ لاکھ ۹۰ ہزار روپیہ تھی - جملہ مقدار شکر سے مقدار درآمد کے وضع کرنے کے بعد ممالک محروسہ سرکار عالی کی آبادی کی طلب کے نظر کر کے (۶۷۱ لاکھ من رکھی گئی) اوسط فی کس ۳ پونڈ رہا -

ف ۵۲ - نمک خوردنی کی درآمد کا وزن ۲۰ لاکھ ۵۰ ہزار من اور قیمت ۶۸ لاکھ ۴۰ ہزار روپیہ تھی لہذا سال گذشتہ کی قیمت ۱۳۷ فیصد کا اضافہ قیمت اور مقدار ہر دو میں یکساں رہا -

ف ۵۳ - وہ نمک جو صنعتی ضروریات کے لئے درآمد کیا گیا جس کی قیمت  $\frac{1}{3}$  ۲۲ ہزار روپیہ تھی بمقابلہ سال گذشتہ درآمد شدہ نمک کی قیمت ۳۹ ہزار روپیہ تھی -

ف ۵۴ - ۸ لاکھ ۸۰ ہزار من کے میوہجات و سبزات درآمد کئے گئے جن کی قیمت ۴۲ لاکھ ۵۰ ہزار روپیہ تھی سال سنہ ۱۳۳۷ ف میں ۱۰ لاکھ ۵۰ ہزار من بہ قیمت ۴۵ لاکھ ۸۰ ہزار روپیوں کی تھی - اس کمی کی وجہ خود مقامی پیداوار کی زیادتی ہے - ممالک محروسہ سرکار عالی میں تقریباً ۷ لاکھ ایکڑ زمینات بر میوہجات و باغبانی پیداوار کی کاشت ہوئی ہے - ناہم میوہجات و سبزات کی طلب مقامی رسد سے بہت بڑھی ہوئی رہتی ہے - نازہ میوہجات ۲ لاکھ ۵۰ ہزار من بہ قیمت ۸ لاکھ ۸۰ ہزار روپیوں میں خریدے گئے - ناربل ۳ لاکھ ۸۶ ہزار من بہ قیمت ۱۵ لاکھ ۲۰ ہزار روپیوں میں نازہ سبزات ۴۶ ہزار من بہ قیمت ۲ لاکھ ۴۰ ہزار روپیوں میں حسیک میوہجات و برکاریاں ایک لاکھ ۶ ہزار من ۱۲ لاکھ ۸۰ ہزار روپیوں میں اور پان ۸۹ ہزار من تقریباً ۳ لاکھ روپیوں میں خریدے گئے -

## درآمد

درآمد کے سلسلہ میں مندرجہ ذیل اعداد  
خاص اہمیت رکھنے ہیں

ف ۳۳ - سامان تجارت مثلاً خام روئی - سوہ - کٹڑا - رسی - تاگا - سلک  
اون وغیرہ کو بہ فیصد ۳ کڑوڑ ۲۶ لاکھ درآمد کیا گیا - کپڑے کی مبلوں اور  
دستی جرحوں کی ضرورت کے مدنظر (۸۰) لاکھ بونڈ یا ۱۳ فیصد زائد بمقابلہ  
گذشتہ سال جس کی فیصد ۲۲ لاکھ روپہ ہوئی ہے درآمد کیا گیا - مقامی  
میلوں نے اندرون سال ۲ کڑوڑ ۱۰ لاکھ بونڈ کا ناگا سار کا -

ف ۳۴ - ایک کڑوڑ ۳۴ لاکھ روپیوں کا کٹڑا درآمد کیا گیا - اور مقامی  
میلوں نے ۲ لاکھ گز کپڑا سار کا -

ف ۵۵ - درآمد شدہ اور مقامی مبلوں و نیز دستی جرحوں کا جملہ بار شدہ  
کپڑے کی تعداد ۲۲ کڑوڑ ۳۰ لاکھ گز رہی - حسمیں سے ۳ کڑوڑ ۱۳ لاکھ  
گز برآمد کیا گیا - اور باقی ۱۸ کڑوڑ ۱ لاکھ گز کپڑا ممالک محروسہ سرکار عالی  
کی آبادی کے لئے کام میں لانا گیا - جانچہ جو کٹڑا مقامی کام میں لانا گیا اس کا  
اوسط تقریباً گزشتہ سال کے مساوی ۱۲۵۰ گز فی کس رہا -

ف ۶۶ - جملہ اقسام کا سلک جو درآمد کیا گیا اس کی قیمت ۲۵ ۱/۲ لاکھ روپہ  
تھی - اور یہ گزشتہ بیچ سالہ سے بعد ۱/۲ لاکھ کم رہا - اس سے اس امر کی توضیح  
ہوتی ہے کہ حیدرآباد کی صنعت سلک نارچہ بانی کی قدر کی جارہی ہے - سلک کا  
کپڑا جاپان اور چین سے آتا ہے -

ف ۷۷ - روئی - کمبل - بلانکٹ اور سال جاپان اٹلی اور جرمنی سے درآمد  
ہوئے ہیں -

ف ۸۸ - یہ نسبت سال سنہ ۱۳۴۷ ف سال زیر بحث میں اسباب خوردنی مثلاً  
گہوں - جوار - جانول - چنا - کی درآمد بعد قیمت ایک کڑوڑ ۱۴ لاکھ روپہ  
اور جملہ مقدار ۳۹ لاکھ من رہی - اضلاع عادل آباد کریمنگر میں قحط سالی نمودار  
ہوئی کی وجہ سے ۱۰ لاکھ من جوار بہ قیمت ۳۳ لاکھ روپہ درآمد کی گئی -  
بمقابلہ سال سنہ ۱۳۴۷ ف ۸۲ ہزار من بہ قیمت ۲ لاکھ ۶۰ ہزار خریدی گئی -

ف ۹۹ - سال سنہ ۱۳۴۸ ف میں ۶ کڑوڑ ۲۵ لاکھ من اہم اشیاء خوردنی  
کی پیداوار ہوئی اور ۳۹ لاکھ من درآمد کیا گیا - اس طرح جملہ میزان ۶ کڑوڑ  
۶ لاکھ رہی - جس میں سے ۲ لاکھ من غلہ حیدرآباد سے برآمد کیا گیا -  
اور باقی ۶ کڑوڑ ۳ لاکھ من مقامی استعمال کے لئے بیچ رہا -

ف ۴۰ - حیدرآباد میں زرعی پیداوار کی برآمد درآمد کے مقابلہ میں ہمیشہ بہت زیادہ رہی ہے سال زیر بصیرہ کی قیمت برآمد ۶ کڑوڑ ۳ لاکھ روپہ مختلف قیمت درآمد ۲ کڑوڑ ۵ لاکھ روپہ - تقریباً صحرائی پیداوار کے متعلق بھی یہی صادق آتا ہے سال سنہ ۱۳۴۸ ف میں حیدرآباد کے برآمد کی قیمت ۶ کڑوڑ ۸ لاکھ روپہ بمقابلہ درآمد ۱۱ کڑوڑ ۶ لاکھ روپہ رہی - حیدرآباد کی معدنی برآمد مثلاً کوئلہ - کوک - سمنٹ - سنگ سہا آباد - سنگ مرمر - وغیرہ ۸ کڑوڑ ۳۶ لاکھ روپہ بھی - جبکہ اسکی درآمد انک کڑوڑ ۹ لاکھ روپہ رہی ہے - صنعتیں و نر اسباب برائے صنعت سازی کی درآمد و برآمد سال رواں میں بسب و پنج سالہ اوسط کم رہی - لیکن بارچہ بافی نباتاتی روغنات اور کھلی کی برآمد درآمد سے بہت زائد بھی - بمالک محروسہ سرکار عالی میں مہاٹم اور اسکی ضمنی پیداوار کی برآمد اسکی درآمد سے کئی گنا بڑھی ہوئی ہے اندرون سال برآمد کے مختلف مداد کی قیمت مبنیہ ۳ کڑوڑ ۹ لاکھ روپہ بمقابلہ قیمت درآمد ۱۶ کڑوڑ ۳ لاکھ روپہ رہی -

ف ۴۱ - اس نمبرہ کے باب چہارم میں جساکہ ذکر کیا گیا ہے کہ اعداد مندرجہ جدول دہم ناردھم کے اعداد جدول دوم و سوم کے مندرجہ اعداد سے بوجہ عدم یکسانیت ناراحت نابل مقابلہ ہیں - بمالک محروسہ سرکار عالی کی مقدار برآمد سدہ ۳ کڑوڑ ۵ لاکھ من یعنی سال گذشتہ سے تقریباً ۲ لاکھ من زائد رہی - اس کے درآمد کی قیمت انک کڑوڑ من بمقابلہ سال گذشتہ ۹ لاکھ ۵ ہزار من کے رہی - اسی طرح تجارتی برآمد کی مقدار اس کے درآمد سے ۱۰ لاکھ من بڑی رہی - حیدرآباد کی تجارت دیگر تمام صوبہ جات ہند و متصلہ ریاستوں سے ہوتی رہی - مدراس اور بمبئی کے بندرگاہوں کے ذریعہ بمقدار کثیر ہڈیاں - سمنٹ کوئلہ - سامان بارچہ بافی - خام روئی کھال و چرم - اجناس روغنات اور اون کی ایک بڑی مقدار روانہ کی گئی - سامان مذکور کی روانگی بر دلوئے کو (۱۶۶۸) لاکھ ۱۶ کڑوڑ ۶۸ لاکھ سال سنہ ۱۳۴۸ ف آمدنی ہوئی - جو بمقابلہ سال گذشتہ (۱۶۸۷) ۱۶ کڑوڑ ۸۷ لاکھ روپہ آمدنی حاصل ہوئی - باب چہارم میں جو تجارت ذریعہ دلوئے دیگر صوبہ جات ہند کے ساتھ ہوئی ہے - اس کو تفصیل کے ساتھ پیش کیا گیا ہے -

ف ۴۲ - سال رواں میں کسی قسم کی اہم تبدیلیاں بمقدار محصول عمل میں نہیں آئی - بوسہ املاس خس کا محصول  $\frac{1}{4}$  ہ آنہ فی پلہ برآمد ہوتا تھا ہ فیصدی محصول قیمت برآمد عائد کیا گیا ناس کی برآمد پر ہ فیصدی محصول لیا جا رہا تھا لیکن سال زیر رپورٹ میں اس کو بلا محصولی قرار دیا گیا -

| سامان | درآمد    |         | برآمد    |         |
|-------|----------|---------|----------|---------|
|       | سنہ ۸۸ ف | اوسط    | سنہ ۸۸ ف | اوسط    |
|       | م        | پچ سالہ | م        | پچ سالہ |
|       | ۳۹,۳۸ ع  | ۴۴,۴۳ ف | ۳۹,۳۸ ع  | ۴۴,۴۳ ف |

| معدنات                  |      |      |       |       |
|-------------------------|------|------|-------|-------|
| کوئلہ اور کونک          | ۳۴   | ۲۲   | ۴۵,۱۸ | ۳۲,۶۱ |
| سامان تعمیر سنگ سہ آباد | ۱,۶۰ | ۱,۳۲ | ۳۸,۳۷ | ۳۱,۷۴ |
|                         | ۱,۹۴ | ۱,۵۴ | ۸۳,۵۵ | ۷۴,۳۵ |

| صنعت           |         |         |         |         |
|----------------|---------|---------|---------|---------|
| بارچہ بانی     | ۳,۲۶,۳۰ | ۳,۶۲,۹۷ | ۳,۷۱,۶۰ | ۵,۱۵,۰۱ |
| بوٹ اور سوز    | ۸,۱۹    | ۰۰      | ۶       | ۰۰      |
| دیاسلائی       | ۲,۴۱    | ۴,۴۱    | ۱,۹۷    | ۰۰      |
| نباتی دو غنیات | ۱۷,۵۴   | ۱۳,۶۸   | ۶۹,۷۲   | ۹۳,۴۸   |
| کھلی           | ۳       | ۷       | ۵۱,۶۷   | ۳۳,۳۹   |
| شکر اور گڑ     | ۸۰,۴۰   | ۸۴,۶۵   | ۳,۱۴    | ۴,۴۴    |
|                | ۴,۳۴,۸۷ | ۴,۶۵,۷۸ | ۴,۹۸,۱۶ | ۶,۴۶,۳۲ |

| بیتاوار ہائیں    |       |       |       |       |
|------------------|-------|-------|-------|-------|
| بہائم            | ۱۰,۹۹ | ۱۲,۴۰ | ۳۸,۲۸ | ۳۳,۷۹ |
| دباغ بندہ چمڑا   | ۲,۶۱  | ۲,۳۹  | ۴۵,۳۱ | ۳۳,۷۷ |
| کھال و چمڑا      | ۶۹    | ۱,۴۲  | ۹,۳۰  | ۷,۷۶  |
| بیتاوار شیر خانا | ۱,۰۹  | ۱,۶۰  | ۱,۰۵  | ۱,۸۱  |
|                  | ۱۵,۳۸ | ۱۷,۸۱ | ۹۳,۹۴ | ۷۷,۱۳ |



اس سے نہ واضح ہوتا ہے کہ تجارتی توازن حیدرآباد کے موافق بقدر ۲۲۰۹ لاکھ روپہ ہے۔ بمقابلہ ۹۴۴۲ لاکھ روپہ سنہ ۱۳۴۷ ف میں اور دو کروڑ ۹ لاکھ ۴۶ ف میں رہا۔

۳۹ ف - دنیا کے ہر ملک کی کوسٹس کا مطمح نظر حود مکتفی ہونا ہے۔ لہذا امر دلچسپی کا باعث ہوگا کہ کہاں تک ممالک محروسہ سرکار عالی اس جانب اپنی حرکت کر رہی ہے۔ اگرچہ کہ اس وقت تک کوئی اصولی کونٹس اس جانب نہیں کھینچی۔ مندرجہ دیل جدول کے دربعہ زراعتی اسیاء - صحرائی بیداوار - معدنیات - صنعتی برآمد اور موسمی کی برآمد و درآمد کو ہزاروں روپہ کی قیمت میں ظاہر کیا گیا ہے۔

| سامان | سند ۴۸ ف | واسط    | سند ۴۸ ف | اوسط    | برآمد |
|-------|----------|---------|----------|---------|-------|
|       | م        | نچ سالہ | م        | نچ سالہ |       |
|       | ۳۹,۳۸ ع  | ۴۴,۴۳ ف | ۳۹,۳۸ ع  | ۴۴,۴۳ ف |       |

### زراعتی

|         |       |         |         |                        |
|---------|-------|---------|---------|------------------------|
| ۱,۳۱,۳۵ | ۸۴,۸۳ | ۹۶,۴۱   | ۱,۰۸,۹۴ | اجناس و دالیں          |
| ۲,۱۴    | ۱,۸۸  | ۴,۹۵,۲۸ | ۴,۱۸,۴۹ | اجناس دوغدار           |
| ۴۲,۴۷   | ۴۸,۱۰ | ۹,۲۴    | ۲,۴۹    | سود اور نرکاربان       |
| ۴۱,۱۳   | ۳۷,۳۹ | ۲۲,۶۹   | ۷,۳۱    | مسالہ جات مرجبان دھنیہ |
| ۲۷,۱۵   | ۲۴,۳۹ | ۱۵,۹۰   | ۱۴,۰۰   | مباکو                  |

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|         |         |         |         |
|---------|---------|---------|---------|
| ۲,۵۴,۲۴ | ۲,۰۶,۵۰ | ۶,۲۳,۲۲ | ۵,۷۱,۲۳ |
|---------|---------|---------|---------|

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### صحرائی

|       |       |      |      |                      |
|-------|-------|------|------|----------------------|
| ۱۰,۳۳ | ۱۱,۶۴ | ۶,۴۹ | ۷,۵۵ | لکڑی اور عمارتی لکڑی |
| ۹۸    | ۷۹    | ۱,۰۲ | ۱,۱۷ | چارہ                 |
| ۴۴    | ۵۵    | ۹,۳۰ | ۹,۳۱ | صحرائی بیداوار       |

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|       |       |       |       |
|-------|-------|-------|-------|
| ۱۱,۶۴ | ۱۲,۹۸ | ۱۶,۸۱ | ۱۸,۰۳ |
|-------|-------|-------|-------|

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ف ۳۸ - اعداد درآمد و برآمد سے ظاہر ہونا ہے کہ سال سنہ ۳۶ ف م میں مقابلہ ۳۲ لاکھ روپیہ ۱۰۱۱ لاکھ روپیہ سال ربرجٹ میں خالص کمی دہی

### لاکھوں کی فیص

| اجراء | سنہ ۳۸ ف م | سنہ ۳۷ ف م | سنہ ۳۶ ف م |
|-------|------------|------------|------------|
|       | ع ۳۹,۳۸    | ع ۳۸,۳۷    | ع ۳۷,۳۶    |
| درآمد | ۱۳,۶۹      | ۱۳,۹۷      | ۱۵,۰۵      |
| برآمد | ۱۳,۵۸      | ۱۳,۶۵      | ۱۶,۷۵      |
|       | ۱,۱۱       | ۳۲         | ۱,۷۰       |

مندرجہ بالا اعداد سے سرکاری اور دوسرے اداروں کے سامان درآمد و برآمد کی قیمتوں کو منہا کر دیں نو تجارت کا حقیقی نوازن حاصل کیا جاسکتا ہے - مندرجہ ذیل جدول کے ذریعہ خانگی اشیاء تجارت اور سکہ جاب کے درآمد و برآمد کی قیمتوں کو ہر اداروں رویوں کی شکل میں دکھلایا گیا ہے -

| اجزاء              | سنہ ۳۸ ف م | سنہ ۳۷ ف م | سنہ ۳۶ ف م |
|--------------------|------------|------------|------------|
|                    | ع ۳۹,۳۸    | ع ۳۸,۳۷    | ع ۳۷,۳۶    |
| خانگی سامان تجارتی |            |            |            |
| برآمد              | ۱۳,۵۵,۷۵   | ۱۳,۶۱,۷۰   | ۱۶,۷۱,۴۲   |
| درآمد              | ۱۳,۳۳,۹۲   | ۱۳,۶۲,۲۸   | ۱۳,۶۹,۲۴   |
| سلك                | ۲۱,۸۳      | ۹۹,۳۲      | ۳,۰۲,۱۸    |
| غیر سرکاری خزانہ   |            |            |            |
| برآمد              | ۲,۳۱       | ۳,۱۱       | ۳,۷۵       |
| درآمد              | ۱,۲۵       | ۸,۲۸       | ۱۰,۷۹      |
| سلك                | ۱,۰۶       | ۵,۱۷       | ۷,۴۰       |
| جملہ میزان         | ۲۲,۸۹      | ۶۴,۱۵      | ۲,۹۵,۱۴    |

ف ۳۶ - جملہ اقسام کی درآمد کی قیمت سال رواں ۱۴ کڑوڑ ۶۹ لاکھ روپیہ بمقابلہ سال سنہ ۷۷ ف (۱۹۳۷ - ۱۹۳۸ ع) ۱۴ کڑوڑ ۹ لاکھ روپیہ رہی - اور بمقابلہ ماسبق پنج سالہ اوسط ۱۴ کڑوڑ ۳۰ لاکھ بھی اس سے یہ ظاہر ہونا ہے کہ ۱۴۹ مہینہ سال گزشتہ کے مقابلہ میں کمی رہی - اجناس و دالوں میں ۲۹ لاکھ روپیہ - آلات ریلوے میں (۹ لاکھ) نمک میں (۸ لاکھ - ۴۰ ہزار) اور ریلوے کے کرایہ میں جسٹ کروڑ گیری محصول عائد کرنا ہے (۴ لاکھ) اور مسنری (۴ لاکھ) روپیہ کی درآمد میں اضافہ رہا -

لیکن نارجہ باقی میں (۳۲ لاکھ) سکر (۲۲ لاکھ) دھابیں و کچی دھاب (۶ لاکھ روپیہ) میوہ و سبزیات سینما فلمز کاغذ اور کتب (ہر میں بین لاکھ روپیہ) موسیقی - آلات - ٹین کاربناں - اور سرکاری سامان ہرانک (دو دو لاکھ روپیہ) کی درآمد میں کمی رہی -

ف ۳۷ - درآمد کی ترتیب مندرجہ ذیل جدول میں انکی علی الترتیب قیمتوں کے ساتھ لاکھ روپوں کی قیمت میں بتلائی گئی ہے -

جملہ برآمد کا فیصد  
سنہ سامان بلا محصول معافی سامان بلا محصول معافی  
محصول محصول محصول محصول

|           |       |      |      |      |      |
|-----------|-------|------|------|------|------|
| ۱۳۴۸ ف م  |       |      |      |      |      |
| (۳۸-۳۹ ع) | ۱۲,۵۰ | ۱,۸۶ | ۱,۳۳ | ۸۵,۱ | ۵,۸  |
| ۱۳۴۷ ف م  |       |      |      |      |      |
| (۳۷-۳۸ ع) | ۱۲,۹۳ | ۱,۷۸ | ۱,۲۶ | ۸۶,۳ | ۵,۲  |
| ۱۳۴۶ ف م  |       |      |      |      |      |
| (۳۶-۳۷ ع) | ۱۲,۹۱ | ۱,۹۰ | ۱,۲۵ | ۸۵,۸ | ۶,۰  |
| ۱۳۴۵ ف م  |       |      |      |      |      |
| (۳۵-۳۶ ع) | ۱۱,۷۴ | ۱,۸۴ | ۱,۱۷ | ۸۵,۳ | ۶,۱  |
| ۱۳۴۴ ف م  |       |      |      |      |      |
| (۳۴-۳۵ ع) | ۱۱,۹۸ | ۱,۳۶ | ۹۸   | ۸۳,۰ | ۱۰,۰ |
| ۱۳۴۳ ف م  |       |      |      |      |      |
| (۳۳-۳۴ ع) | ۱۰,۸۷ | ۱,۲۸ | ۱,۱۶ | ۸۱,۶ | ۹,۶  |

مندرجہ صدر جدول کے معائنہ سے یہ واضح ہوگا کہ سامان محصول ادا شدنی و سامان مستثنیٰ بہ محصول پنج سالہ اوسط سے علی الترتیب ۷۷ فیصد - ۶۹ فیصد - ۷۸ فیصد - ۷۹ فیصد - ۸۰ فیصد - ۸۱ فیصد - ۸۲ فیصد - ۸۳ فیصد - ۸۴ فیصد - ۸۵ فیصد - ۸۶ فیصد کم رہا -

زائد قیمت مندرجہ ذیل اشیاء سے حاصل کی گئیں۔

دباغ سداہ جرم (۱۳ لاکھ) روغن نباتات (۱۲ لاکھ) کھلی (۷ لاکھ)  
سکر اور دنا سلائی (دو دو لاکھ) موبسی (ایک لاکھ)

ف ۳۵۔ وہ سامان جسپر محصول عائد کیا جانا ہے۔ ۱۱ لاکھ ۹۵ ہزار روپیوں کی قیمت یعنی جملہ برآمد کا ۸۸ فیصد تھا۔ اس میں سال گذشتہ سے ۸۰۶ فیصد یا ماقبل بیچ سالہ اوسط سے ایک فیصد کی کمی رہی۔ بلا محصولی سامان کی قیمت ایک کڑوڑ ۱۸ لاکھ ۵۰ ہزار بھی اور نہ جملہ برآمد کا ۸۴۸ فیصد رہا۔ اور سال ماسبق سے ۷۲ فیصد اضافہ مگر بیچ سالہ اوسط سے ۳۴ فیصد کم رہا۔ اشیاء مستثنیٰ از محصول کی قیمت ۴۴ لاکھ بھی۔ جو حملہ برآمد کا ۳۴۲ فیصد رہا۔ اور بخلاف اس کے سال سے ۷۴ ف میں ۴۵ لاکھ اور بیچ سالہ اوسط ۳۱ لاکھ روپیہ رہا۔ مندرجہ ذیل جدول کے ذریعہ سامان محصول اداسدنی و دیگر محاربی سامان کے اعداد برآمد کو سال رواں و مامل نائج سالوں کے اعداد کیساتھ لاکھوں روپیہ کی قیمت میں بلانا گیا ہے۔

جملہ برآمد سداہ مالی کا تناسب

فیصدی

| سنہ                     | سامان بلا محصول | معافی محصول | سامان محصول | بلا محصول | معافی محصول |
|-------------------------|-----------------|-------------|-------------|-----------|-------------|
| سنہ ۴۸ ف م<br>(۳۸-۳۹ ع) | ۱۱,۹۵           | ۱,۱۹        | ۴۴          | ۸۸,۰      | ۰۰          |
| سنہ ۴۷ ف م<br>(۳۷-۳۸ ع) | ۱۳,۰۸           | ۱,۱۱        | ۴۵          | ۸۹,۳      | ۰۰          |
| سنہ ۴۶ ف م<br>(۳۶-۳۷ ع) | ۱۳,۷۱           | ۱,۶۹        | ۳۵          | ۸۷,۸      | ۰۰          |
| سنہ ۴۵ ف م<br>(۳۵-۳۶ ع) | ۱۲,۱۷           | ۲,۰۲        | ۲۱          | ۸۴,۵      | ۰۰          |
| سنہ ۴۴ ف م<br>(۳۴-۳۵ ع) | ۹,۳۰            | ۲,۱۶        | ۲۸          | ۷۹,۳      | ۰۰          |
| سنہ ۴۳ ف م<br>(۳۳-۳۴ ع) | ۱۱,۱۲           | ۲,۲۵        | ۸۳          | ۸۳,۲      | ۰۰          |

ف - درآمد و برآمد کے ترتیب وار اعداد لاکھوں روپیوں میں بتلائے گئے ہیں -

| اجزاء               | سنہ ۱۹۸۸ء م | سنہ ۱۹۸۷ء م | ۵ سالہ<br>اوسط |
|---------------------|-------------|-------------|----------------|
|                     | ۳۹,۳۸ ع     | ۳۸,۳۷ ع     |                |
| برآمد               |             |             |                |
| سامان تجارتی محصولی | ۱۱,۹۵       | ۱۳,۰۸       | ۱۲,۰۸          |
| بلا محصولی          | ۱,۱۹        | ۱,۱۱        | ۱,۸۰           |
| سامان معافی محصول   | ۴۴          | ۴۵          | ۳۱             |
| میزان               | ۱۳,۵۸       | ۱۴,۶۴       | ۱۴,۱۹          |
| درآمد               |             |             |                |
| سامان تجارتی محصولی | ۱۲,۵۰       | ۱۲,۹۳       | ۱۲,۰۹          |
| بلا محصولی          | ۸۶          | ۷۷          | ۱,۰۵           |
| سامان معافی محصول   | ۱,۳۳        | ۱,۰۱        | ۱,۱۶           |
| دبلوے دفاتر         |             | ۲۶          |                |
| میزان               | ۱۴,۶۹       | ۱۴,۹۷       | ۱۴,۳۰          |

ف ۳ - برآمد سال رواں میں بنجسالہ اوسط کے مقابلہ میں ۷۳ فیصد اور سال سنہ ۱۹۸۷ء ف کے مقابلہ میں ۷۳ فیصد کمی واقع ہوئی -

تجارتی مال کی قسموں میں سال ماضی کی نسبت بارچہ بانی (۸۳ لاکھ) اجناس دال (۲۹ لاکھ) اجناس روغدار (۱۵ لاکھ) گرم مسالہ (۱۳ لاکھ) اسیاء برائے تعمیر ممکنہ (۲ لاکھ) تمباکو لکڑی اور عمارتی لکڑی (ایک ایک لاکھ) کی کمی واقع ہوئی ہے - اور دوسرے برآمد کی مدات جنکی قیمتوں میں بمقابلہ سال سنہ ۷۳ ف کمی واقع ہوئی وہ حسب ذیل ہیں -

کھال و حرم، جواہرات اور سکھ - برانی مشنری - دھاتیں اور کچی دھانیں - اور دوسرے قسم کے سامان تجارتی -

امیریل بینک کے حصص کی قیمت ناصیہ ایک وقت حقیقی قیمت کی سہ چندہ تھی - سنگارنی کے کوئلہ کے حصص میں خفیف سا اضافہ ہوا -

ف ۲۹ - انگریزی سونے کے جیب کی قیمت فی تولہ کلدار ۴۴ روپہ ۲ آنہ اور چاندی ۵۹ روپہ ۶ آنہ حالی فی سو تولہ رہی -

ف ۳۰ - حالی و کلدار کا نرخ مبادلہ خالی اور دلچسپی نہ رہا - اوائل اکتوبر جو سال زبردورٹ کے ماہ آدر سے مطابق کرنا ہے کلدار ۱۰۰ روپہ حالی ۱۱۷ روپہ ابک آنہ کے مساوی ہوتے ہیں - اور آخر ماہ جولائی اور اوائل ماہ ستمبر (شہریور - آبان) کے درمیان کلدار و حالی کے بہاؤ میں اضافہ ہوگا - خٹانچہ ۱۰ اگست کو کلدار ۱۰۰ روپیوں کے مساوی ۱۱۷ روپہ ۱۱ آنہ حالی نرخ بہا -

نرخ مبادلہ زر ف ۳۱ - فیم سکھ فرطاس دائر بمقابلہ ۱۴ کڑوڑ ۳ لاکھ نانہ سال سنہ ۱۳۴۷ ف سال زبردورٹ میں ۱۵ کڑوڑ ۲ لاکھ روپہ بھی -

خلاصہ حالت تجارت ف ۳۲ - ساسی زرعی اور صنعتی حالات کی وجہ سے جسکا تذکرہ فقرہ جات بالا میں کیا جاچکا ہے - مجموعی طور سے بہ کہا جاسکتا ہے کہ ممالک محروسہ سرکار عالی کی تجارت قابل اطمینان نہ رہی - سال زربح کی مجموعی تجارت کی قیمت ۲۸ کڑوڑ ۲ لاکھ بمقابلہ ۲۹ کڑوڑ ۶۲ لاکھ بابہ سال سنہ ۴۸ ف رہی یا بالفاظ دیگر ۷۴ فیصد بمقابلہ اوسط پانچ سالہ کم ہے - گوکہ سال سنہ ۱۳۴۰ ف م سنہ ۱۹۳۱ ع کے بنیاد بر ۱۳ فیصد تجارت بڑھی رہی - (تختہ نمبر ۱ ضمیمہ) -

ف ۲۵ - خاص صنعتوں کی پیداوار کو ہزار روپیوں کی قیمتوں میں مندرجہ ذیل جدول کے ذریعہ واضح کیا گیا ہے اور انکی مقدار برآمد شدہ کو بذریعہ انڈکس ہمیں ترسیم میں ظاہر کیا گیا ہے -

| قیمت بشکل ہزار | سنہ ۱۹۴۸ م | سنہ ۱۹۴۹ م | سنہ ۱۹۵۰ م | سنہ ۱۹۵۱ م | سنہ ۱۹۵۲ م |
|----------------|------------|------------|------------|------------|------------|
| روپیہ          | ۳۹-۳۸ ع    | ۳۸-۳۷ ع    | ۳۷-۳۶ ع    | ۳۵-۳۴ ع    | ۳۵-۳۴ ع    |

|                |         |       |       |       |       |
|----------------|---------|-------|-------|-------|-------|
| اہم صنعتیں     |         |       |       |       |       |
| کوئلہ          | ۵۱,۴۱   | ۵۲,۷۵ | ۴۵,۰۸ | ۳۶,۰۶ | ۳۲,۸۶ |
| سمٹ            | ۳۵,۳۳   | ۳۵,۸۲ | ۳۷,۹۰ | ۳۷,۶۳ | ۴۰,۶۳ |
| شاہ آباد اسٹون | ۷۷      | ۶۹    | ۸۲    | ۱,۸۹  | ۱,۱۱  |
| سوتی کپڑا      | ۱,۱۷,۲۸ | ۸۲,۳۰ | ۵۵,۴۹ | ۶۰,۷۲ | ۵۶,۵۶ |
| دباسلائی       | ۳۱,۶۳   | ۲۱,۶۷ | ۲۲,۲۰ | ۰۰    | ۰۰    |
| سگریٹ          | ۳۷,۶۲   | ۳۷,۸۷ | ۴۰,۵۲ | ۰۰    | ۰۰    |
| شراب           | ۸,۴۳    | ۶,۹۹  | ۸,۳۸  | ۰۰    | ۰۰    |
| گلاس           | ۱,۶۷    | ۱,۱۱  | ۷۲    | ۰۰    | ۰۰    |
| شکر            | ۹۵,۴۷   | ۰۰    | ۰۰    | ۰۰    | ۰۰    |

نوٹ :- اعداد سال فصلی میں بلائے گئے ہیں -

ف ۲۶ - دوسرے ممالک سے ممالک محروسہ سرکار عالی کی تجارت کو جو ترقی سال زر رپورٹ میں ہوئی ہے وہ بذریعہ جدید تجارتی اداروں کے جو اسی سال قائم ہوئے ہیں انہیں واضح کیا گیا ہے - ۱۴ اجماعاً سرمایہ مسترکہ درج رجسٹر کرائی گئیں - جنکے منجملہ ۳ بنک اور باقی تمام تجارتی اور صنعتی کمپنیاں تھیں - انکا جملہ سرمایہ مجورہ ایک کروڑ ۳۵ لاکھ ہے -

ف ۲۷ - صرافہ کو جنگ کے متعلق افواہوں ، مزدوروں کے شورشیں ، صوبہ واری موازنہ کی عدم یقین ، کپڑوں کے بازار کا ماند ہونا ، اور وہ محصول جو فروخت انشاء بر ہمسایہ صوبوں سے عائد کیا گیا ہے - مختلف بحران کا سامنا کرنا پڑا - لوہا - فولاد - سمٹ - کوئلہ کے حصص کا معیار ابتدائی سال میں بہت گر گیا - اور سال کے دوسرے حصہ میں اسکی حالت کسی قدر بند ہو گئی -

ف ۲۸ - حیدرآباد میں سمٹ کے حصص کی قیمت ۱۰۸۷۵ روپیوں سے تجاوز کر کے ۱۴۱ روپیہ ہو گئی - گلبرگہ کی گرنیوں کے ایک حصہ کی قیمت تقریباً المضاعف تھی - حیدرآباد کو اپریلیو بنک کے حصص میں ۲۸ فیصد کا اضافہ ہو گیا -

ف ۲۲ - ماہانہ اخراجات زندگی کے اعداد مندرجہ ذیل مقامات کی حد تک واضح کئے گئے ہیں :-

| بمبئی                    | سولاپور | ناگپور | حیدرآباد<br>دکن |
|--------------------------|---------|--------|-----------------|
| اکٹوبر ۱۹۳۸ ع آدر (۴۸ ف) | ۱۰۵     | ۷۱     | ۶۱              |
| نومبر                    | ۱۰۵     | ۷۱     | ۶۱              |
| ڈسمبر                    | ۱۰۶     | ۷۳     | ۶۱              |
| جنوری                    | ۱۰۱     | ۷۳     | ۶۰              |
| فروری ۱۹۳۹ ع             | ۱۰۳     | ۷۱     | ۵۹              |
| مارچ                     | ۱۰۳     | ۷۱     | ۶۰              |
| اپریل                    | ۱۰۳     | ۷۱     | ۵۹              |
| مئی                      | ۱۰۳     | ۷۳     | ۶۰              |
| جون                      | ۱۰۳     | ۷۳     | ۶۰              |
| جولائی                   | ۱۰۵     | ۷۳     | ۶۳              |
| اگست                     | ۱۰۵     | ۷۳     | ۶۳              |
| سپتمبر (آبان ۳۸ ف)       | ۱۰۶     | ۷۳     | ۶۳              |

ف ۲۳ - ممالک محروسہ سرکار عالی کی صنعتی حالت بہ نسبت سال گذشتہ جہان تک مقدار برآمد سدہ کا تعلق ہے بہت بہتر رہی - بہ نسبت سال گذشتہ کوئلہ میں ۲۵۰ فیصد سمٹ ۱۴۴ فیصد سنگ ساہ آباد ۱۰۵ فیصد اور صنعت کانچ سازی میں ۵۰ فیصد اضافہ رونما ہوا - کوئلہ اور سمٹ گو مقدار میں زائد برآمد کیا گیا لیکن انکی قیمتیں گر گئیں ان ہردو صنعتوں کو ہندوستانی خریف صنعتوں سے سخت مسابقت کرنی پڑی -

ف ۲۴ - حکومت ہند نے دیاسلائی کے محصول کروڑ گیری میں چند نرمیمات کئے ہیں بیا سدہ دیاسلائی کی قیمت میں ۳۶ فیصد اضافہ رہا - تاہم ۶۶ فیصد دیاسلائی کم برآمد کی گئی -



ف ۲۱ - حیدرآباد کئی ٹھوک فروشی قیمتوں کا مجموعی ماہانہ اوسط انڈکس نمبر بمقابلہ بمبئی اور کلکتہ مندرجہ ذیل سے واضح کیا گیا ہے :-

اساس - جولائی سنہ ۱۹۱۴ ع قیمت - ۱۰۰

| کلکتہ  | بمبئی  | حیدرآباد |
|--------|--------|----------|
| ( ۷۲ ) | ( ۴۰ ) | ( ۵۱ )   |

۱۹۳۸ ع .

|    |     |    |                           |
|----|-----|----|---------------------------|
| ۹۵ | ۱۰۱ | ۹۰ | اکٹوبر ( آذر سنہ ۱۳۴۸ ف ) |
| ۹۵ | ۱۰۰ | ۹۴ | نومبر                     |
| ۹۵ | ۹۹  | ۹۷ | دسمبر                     |

۱۹۳۹ ع

|     |     |       |                            |
|-----|-----|-------|----------------------------|
| ۹۵  | ۹۱  | ۹۶    | جنوری                      |
| ۹۷  | ۹۰  | ۹۵    | فروری                      |
| ۹۶  | ۹۹  | ۹۴    | مارچ                       |
| ۹۹  | ۱۰۰ | ۹۶    | اپریل                      |
| ۱۰۰ | ۱۰۱ | ۹۶    | مئی                        |
| ۹۹  | ۱۰۱ | ۹۸    | جون                        |
| ۹۸  | ۱۰۰ | ۹۸    | جولائی                     |
| ۱۰۰ | ۱۰۳ | ۹۸    | اگست                       |
| ۱۱۴ | ۱۲۰ | ۱,۱۹۲ | سپٹمبر ( آبان سنہ ۱۳۴۸ ف ) |

ف ۱۷ - خالص زرعی پیداوار کے مارکٹنگ کی حالت بر حند الفاظ میں  
اقتباس کا حانا ہے -

روٹی کا تمام بر دار و مدار ممالک متحدہ امریکہ کے اختیار میں تھا - گورنمنٹ نے  
(جون) امرداد میں اعلان کیا کہ ۳۶ ملین ڈالر روٹی کی امداد کے لئے مہاکٹے  
جاسکیں گے - اس اعلان نے ہندوستانی منڈی کو بہت ہی مایوس کر دیا - زائد  
ذخیرہ روٹی کے معلیٰ انک وفد امریکہ گیا - ناکہ معمولی آمدنیوں والے لوگوں میں  
روٹی کی طلب کو بڑھایا جائے - ادھر روٹی کی کاس بر بگرانی کی تحریک کی گئی  
لہذا ان ہردو کی وجہ سے ہندوستان میں فیموں کو کافی نقوب حاصل ہو گئی -  
سال بر رپورٹ ممالک محروسہ سرکار عالی میں روٹی کی قیمت وب کے سانہ رہی -  
سال کے طور بر جالہ و ناندیڑ کی نانی کاس سال کے انک حصہ میں مانہ رہی -  
اور دوسرے میں برسان کن - انکا انار و جڑھاؤ اگر کچہ بھا تو صرف ایک محدود  
حلقہ میں برویج کی روٹی بمٹی کی منڈی میں ماہ ستمبر (آبان) میں جبک شروع  
ہونکے قل نک بسدیده رہی -

ف ۱۸ - چاول کی ابتدائی قیمت ۱۶ روپہ ۴ آنہ فی بلہ رہی - اور بدریج  
گھٹ کر ۱۶ روپہ ایک آنہ ماہ مئی (یہ) میں ہو گئی - لیکن ختم سال بر ۱۷ روپہ  
۳ آنہ قیمت بدریج ہونجی گھوں کی منڈی حبہ ماہ نک مانہ رہی - ۱۷ روپہ  
فی بلہ قیمت سے ۱۵ روپہ ۱۱ آنہ قیمت نک ماہ حورداد (ابرل) میں بدریج گھٹی  
اس کے بعد خفف سی بدیلی ہوئی کہ اسکی قیمت ۱۷ روپہ ۴ آنہ نک بڑھ گئی -  
جوار کی حالت اچھی رہی - قیمتوں میں بدریج اور مسلسل اضافہ ہونے لگا -  
چنانچہ ابتدائی نرخ ۸ روپہ ۱۰ آنہ اور اختتامی ۱۲ روپہ ۶ آنہ رہا -

ف ۱۹ - تمباکو کی حالت متزلزل بھی - مدراس میں تمباکو کی فروخ بر  
محصول عائد کیا گیا تھا - لہذا اس جانب تمباکو کی تجارت کچہ عرصہ نک غیر یہنی  
بھی - ماہ آذر (اکتوبر) سے ۳۸ ع میں ۱۶ روپہ انک آنہ قیمت سے اور ماہ یہر  
(مئی) میں گر کر ۱۴ روپہ ۱۱ آنہ ہو گئی - لیکن ختم سال نک ۱۶ روپہ کی حد  
نک بدریج اضافہ ہوا -

ف ۲۰ - نس بھیس مجموعی نہ کہا جاسکا ہے کہ احساس زرعی کی قیمتیں  
سنہی اول میں گر گئی ہیں لیکن سبھی دوم میں اپنی اصلی حالت بر عود کر آئیں  
احساس خوردنی و دیگر اجناس نعم آور کی ٹھوک فیموں کو انڈ کس نمبر برسیم کے  
ذریعہ بتلایا گیا ہے -

## ممالک محروسہ سرکار عالی کے اہم اجناس کی قیمت

| پیداوار کی جملہ قیمت  |                       | ماہ اسفنداد (جنوری) میں |                       | پیداوار               |                       | اجناس        |
|-----------------------|-----------------------|-------------------------|-----------------------|-----------------------|-----------------------|--------------|
| سنہ ۱۳۳۷ ف<br>۳۸-۳۷ ع | سنہ ۱۳۳۸ ف<br>۳۹-۳۸ ع | مکانی                   | سنہ ۱۳۳۷ ف<br>۳۸-۳۷ ع | سنہ ۱۳۳۸ ف<br>۳۹-۳۸ ع | سنہ ۱۳۳۷ ف<br>۳۸-۳۷ ع |              |
| ۵,۶۳,۱۳,۳۷۲           | ۳,۶۸,۲۶,۷۸۹           | من - ۸۰ پونڈ            | ۹-۱۲ - ۰              | ۱۸-۱۰ - ۰             | ۹,۰۲,۸۳۸              | دونی (بیلنس) |
| ۳,۷۱,۲۳,۱۸۸           | ۲,۵۵,۰۱,۳۲۲           | پلہ - ۱۲۰ پونڈ          | ۱۹ - ۳ - ۰            | ۱۶ - ۸ - ۰            | ۱,۶۵,۵۹۳              | گیہوں        |
| ۹۲,۲۲,۷۷۱             | ۸۵,۵۷,۸۶۶             | ”                       | ۹ - ۲ - ۰             | ۸-۱۳ - ۰              | ۱,۰۳,۰۳۷              | مکئی         |
| ۵,۷۹,۵۶,۵۳۵           | ۵,۳۰,۲۹,۳۳۴           | ”                       | ۱۶-۱۴ - ۰             | ۱۶-۱۰ - ۰             | ۳,۳۸,۲۰۲              | چاول         |
| ۱۰,۹۱,۳۱,۳۶۱          | ۱۲,۵۱,۳۶,۸۲۳          | ”                       | ۸-۱۵ - ۰              | ۱۰ - ۳ - ۰            | ۱۳,۰۸,۱۵۶             | حوار         |
| ۱,۱۰,۳۹,۸۶۸           | ۹۷,۸۱,۶۷۱             | ”                       | ۹ - ۹ - ۰             | ۹ - ۲ - ۰             | ۱,۰۷,۳۹۱              | باجرا        |
| ۵,۲۲,۵۲,۹۷۸           | ۵,۲۶,۱۳,۳۵۸           | ”                       | ۱۱-۱۲ - ۰             | ۱۰ - ۸ - ۰            | ۵,۸۶,۸۷۱              | مونگی بھلی   |
| ۶۶,۹۳,۷۶۸             | ۳۳,۷۹,۷۹۷             | ”                       | ۱۷-۱۲ - ۰             | ۱۶ - ۰ - ۰            | ۲۹,۳۲۹                | تل           |
| ۵۸,۳۹,۱۰۷             | ۳۹,۲۶,۰۹۲             | من - ۸۰ پونڈ            | ۵ - ۱ - ۰             | ۳ - ۶ - ۰             | ۳۰,۲۱۲                | السی         |
| ۳۹,۳۵,۵۷۰             | ۵۳,۵۰,۹۵۴             | ”                       | ۳ - ۶ - ۰             | ۳ - ۳ - ۰             | ۳۳,۶۹۹                | ارڈنی        |
| ۷۴,۹۶,۲۵۵             | ۶۳,۷۲,۵۱۱             | ”                       | ۱۶ - ۲ - ۰            | ۱۵ - ۵ - ۰            | ۱۳,۸۶۳                | تباکو        |
| ۱,۶۳,۲۵,۸۹۹           | ۱,۳۶,۹۲,۸۶۲           | ”                       | ۳-۱۲ - ۰              | ۸ - ۳ - ۰             | ۶۳,۰۹۱                | ”            |
| ۳۷,۳۳,۳۳,۶۷۲          | ۳۵,۸۱,۷۹,۳۰۰          |                         |                       |                       |                       |              |

نفع حاصل کیا گیا۔ دوران سال ہندوستانی کوئلہ مشرقی ممالک کو کثیر مقدار میں درآمد کیا گیا۔ سمنٹ کی صنعت کو اندرون مسابقت اور قیمت میں کمی کی چالازیوں کو وجہ سے کافی نقصان اٹھانا پڑا۔ صنعت کاغذ سازی میں اس لئے ترقی نظر آئی کہ غیر ممالک کی درآمد پر کافی تحدید عاید کی گئی۔ صنعت کانچ سازی اور کیمیاوی اشیاء کی صنعت اور دوسرے متعلقہ شعبوں کے لاری اجزاء کا احیاء کیا گیا۔

ف ۱۴۔ ممالک محروسہ سرکار عالی نے ہندوستان سے جدا نہ ہونے کی وجہ سے اون تمام سیاسی و اقتصادی کسمکش کو جنکا ذکر فقرہ جات محولہ بالا میں کیا جا چکا ہے ہورے طور پر محسوس کیا۔

حیدرآباد کی زراعت ف ۱۵۔ زراعتی حالت حوصلہ افزاء بھی سنہ ۳۸-۱۹۳۹ ع (۴۷-۴۸ ف) کے سال کی بارش گذستہ ۲۰ سال میں سب سے زیادہ تھی۔ جسکا اوسط (۴۰) انچہ بمقابلہ نارمل ۳۰ انچ ۳۴ حصص رہا۔ موسمی حالات کے اس غیر معمولی زیادتی کی وجہ سے رقبہ اور زبر کاس کی اہم سداواروں میں ماسبق نانچ سالہ اوسط میں یکسانیت نظر نہ آئی۔ جتنا انچہ اجناس روغن دار میں تل کی کاشت پر (۱۹ فیصدی) رائی (۲۵- فیصد) ارڈی (۲۶- فیصد مجموعی نقصان رہا۔ اسکی تلافی مونگ بھلی (۳۱- فیصد) اسی (۱۰- فیصد) اور دوسرے مختلف اجناس روغن دار سے (۱۴) فیصد ہوئی۔ خالص نچہ ۳۳ فیصد موخر الذکر اجناس روغن دار کی زائد کاشت کی وجہ سے برآمد ہوا۔

نیشکر کے رقبہ زبر کاس میں ۳۶ فیصدی کمی اور ۲۰ فیصد مجموعی سداوار میں کمی واقع ہوئی۔ جاول کے رقبہ زبر کاس میں ۱۶ فیصد اور ۵ فیصد مجموعی پیداوار میں کمی واقع ہوئی۔

ف ۱۶۔ سال سنہ ۳۹ ع و ۴۸ ف کے موسم ربیع میں شمالی و شرقی موسم بارش کی ایک لخت کمی کو محسوس کیا گیا۔ آبی اور ناہی کبلتھے موسم ٹھیکہ نہا۔ اہم اجناس کی قیمت کے حساب کا مقابلہ مجموعی اوسط قیمت ٹھوٹ فروسی سداوار دوم اسفندار (جنوری ۳۹ ع) فسموں کے لحاظ سے کیا گیا جسکا مقابلہ سال گذشتہ مندرجہ ذیل جدول میں کیا گیا ہے اسکی رقم ۳۵,۸۱,۷۹,۴۰۰ روپیہ بمقابلہ سال سنہ ۳۷ و ۳۸ ع و سنہ ۴۷ ف بقدر ۳۷,۴۴,۶۷,۲۷۲ رہی ہے۔

سنسنی خیز افواہوں سے خوف زدہ ہو کر کہ بک ڈوب نہ جائے انی امانتیں واپس لے لیے آمادہ ہوئے تاہم جدید کاروباری سک زیادہ نمایاں ہوئے۔

ف . ۱۔ جنگ یورپ اوائل ستمبر (آبان) میں شروع ہوئی اسوقت حکومت ہند نے ممالک غیر کے مبادلہ زر اور زر کاغذی بر استحکام کیلئے کافی نگرانی رکھی۔ معاوضہ روپہ غیر سلطنت کے سکوں میں جو کاروبار بامید مباح کرنا چاہے بھے اسکی قطعی طور پر ہم افرائی نہ کی گئی۔ اسٹرانگ ڈالر کی شرح مبادلہ نے سونے کی تجارت پر اس اثر ڈالا۔ اور حسب شرح مبادلہ ۳۷۵۰ تک نصف ستمبر (آبان) میں پہنچ گیا۔ بمبئی میں سونے کی قیمت ۳۷۸ روپہ چڑھ گئی تقریباً گدسہ نصف صدی کا نہ سب سے اونچا ریکارڈ ہے۔ درودر بینک پر اس اضافہ قیمت کی ایک حد تک دمہ داری عائد کی جاتی ہے کہ اس نے ایک کثیر مقدار میں سونا خریدا تاکہ انگلستان میں مبادلہ زر کے فنڈ نواریں کو برقرار رکھے۔ چونکہ لندن کا ذخیرہ طلاء نیو یارک کو روانہ کرنے کا سلسلہ یزی کساتہ جاری تھا۔

ف . ۱۱۔ برخلاف اس کے حاندی انی حال برکئی ماہ تک قائم رہی لیکن متحدہ امریکہ کی وجہ سے ممالک غیر کی حاندی کی قیمت برار بڑا اسکا نتیجہ یہ ہوا کہ بمبئی میں چاندی کی قیمت سبھی اول میں ۵۲ روپہ فی سونولہ سے ۴۳ روپہ ستمبر (آبان) میں ہو گئی۔

ف . ۱۲۔ سال کے ابک بڑے حصہ کے دوران میں تجارتی سامان کی قیمتوں میں خفیف سا اضافہ ہو گیا۔ روئی کی درآمد بر زاید محصول، مزدوران نارجہ باقی کی زاید احزاب کا مطالبہ، مصر میں دوسرے ممالک کے سوتی سامان کی درآمد بر زائد محصول، آمدنی کے تکملہ کے لئے حوا اکثر صوبہ جات ہند میں امتناع مسکرات کی وجہ سے واقع ہوئی بھی اسکی تکمیل کے لئے جدید ٹیکسیس عائد کئے گئے۔ مسدودہ بالا واقعات کی وجہ سے متعدد اشیاء کی نوازی قیمت متاثر ہوئی۔

وہ صوبہ جات حوا گہوں بند کرتے ہیں اونکی فوٹ خریدی میں قابل لحاظ کمی ہو گئی ہے۔ بدس وجہ کہ دنیا کے وہ ممالک جو پیداوار گیہوں کے لئے اہمیت رکھتے ہیں وہاں پیداوار میں امداد اور دوسری رعایتوں کی وجہ سے قیمت میں بہت بڑی کمی واقع ہو گئی۔

رو عدا ر اجناس کی تجارت کی حالت بھی بوجہ مستوں اور دریا بار ممالک کے عدم طلبی کی وجہ سے غیر نسفی محسوس نہیں۔

ف . ۱۳۔ ہندوستان نے صنعت میں برقی کی۔ کئی جدید صنعتی ادارے ظہور میں آئے ہندوستانی صنعت سکر سازی نے عمدہ مارکٹنگ اصول کی بناء پر غلط مسابقت میں کمی کر کے اپنی جگہ مستحکم کر لی۔ ہندوستانی سکر کی قیمت میں اضافہ ہو گیا۔ آئینی پیداوار کی حال بہت بہتر رہی۔ اس میں ۱۵ تا ۲۵ فیصد تک

معاهدہ پر اسی سال دستخط کئے گئے۔ جس میں ہندوستان شریک نہ تھا۔ تاہم اسکا خیال تھا کہ معاهدہ اٹاوہ کے تحت برطانیہ کے ساتھ اپنے تجارتی حقوق میں کچھ ترمیمات کرے۔ جسکی وجہ سے گندم - روئی اور دوسرے زرعی اجناس انگلستان میں بلا محصور داخل ہوں۔ اس کا نتیجہ یہ ہوا کہ انگلستان کے لئے ہندوستانی درآمد بہت محدود ہو گئی۔ لیکن اس وقت جبکہ ہندوستانی مجلس مقننہ نے معاهدہ اٹاوہ کو ناپسند کیا اسکی پس مندی کی گئی۔

ف ۵۔ دی مودب اقوام کے سلوک جارہے نے جاپان کو اس قابل کشاکش کہ وہ اپنی متفرق برآمد تجارت کو جو ہندوستان سے متعلق ہے قائم رکھے۔ ہندوستانی خام روئی کا جاپان خریدار ہے لیکن روئی کی خریدی میں کمی واقع ہو گئی ہے۔ وہ مسودہ جسپر قیمت کے توازن کی توقع بھی وہ اپنے حصول مقصد میں کامیاب نہوسکا اس سال یہ بات نمایاں رہی کہ جاپان نے ہندوستانی روئی کو کیمیاوی طرفوں سے بنا کر و نیز منجوریا کی روئی ملک کے استعمال میں لانے کی کوشش کی برطانوی حکومت نے اس معاهدہ اور مسودہ کو (جو ۳۱ مارچ سنہ ۱۹۴۰ عیسوی مطابق اردی بہت سنہ ۱۳۴۹ ف حتم ہوا تھا) جو خام روئی اور بارجہ بانی سے متعلق ہے نظر ثانی کرنے کا تہیہ کر لیا ہے۔

ف ۶۔ دوسرے تجارتی معاہدات مثلاً ہندی برمائی تجارتی قانون سنہ ۱۹۴۷ ع اور ہندوستانی و سیلون تجارتی گف و سنید بہت کم اہمیت رکھتے تھے۔

ف ۷۔ سال رواں ممالک غیر کے سیاسی واقعات کے دباؤ و نیز جدید ابتدائی تجارتی معاہدوں کی وجہ سے جسکا ذکر اوپر کیا جا چکا ہے ہندوستانی تجارت بر کافی اثر ہوا۔ اور معاشی سرگرمی پر مختلف حصص میں اسکا اثر نمایاں پایا گیا۔ جنگ کی وجہ سے تجارت میں خلل واقع ہوگا۔ اس پیش بینی سے ہندوستان نے کثیر مقدار میں کیمیاوی ادویات - جڑی بوٹیوں - رنگ اور دھاتوں - کو سال رواں درآمد کیا۔ ہندوستان کو اپنی برآمد کے سلسلہ میں مغربی ممالک کے انتہائی بالیسی کی وجہ سے موقع نکل آیا۔ چنانچہ کوئلہ - خام روئی - ناگا - اور سوتی اسیاء کی برآمد کافی مقدار میں ہوئی۔

ف ۸۔ خارجی تجارت کی نسیو و نامکی وجہ سے روپیہ کے مبادلہ میں کافی ترقی ہوئی۔ صرفہ سال کے ایک پڑے حصہ تک مستحکم رہا۔ لیکن فصلی سال کے حتم تک جبکہ بوری جنگ شروع ہوئی روپیہ کی مانگ میں معتدبہ اضافہ ہو گیا۔ طلب زر میں اضافہ ہونیکی وجہ سے مختلف ہندوستانی صوبہ جات میں صرفہ کے ذریعہ مالی ہم آہنگی کو قرضہ سے نا ہنڈیوں کے لین دین سے برقرار رکھا گیا۔

ف ۹۔ ہندوستان میں صرفہ نے کافی طور پر برقی کی باوجود اس کے کہ بعض بنکوں کو سال کے ایک حصہ میں یہ عجیب واقعہ پیش آیا کہ کھاتہ داروں نے

## ممالک محروسہ سرکار عالی کے سال سنہ ۱۳۴۸ ف (م سنہ ۳۸-۱۳۴۹ ع) کی تجارت پر ایک تبصرہ

۱۔ سال زیر رپورٹ میں دنیا کی معاشی حالت کو انک لفظ الجہن، سے تعبیر کیا جاسکتا ہے۔ دی انٹر نیشنل چمبر آف کامرس نے انک اسی کمیٹی کا اعلان کیا جو مختلف ممالک کے ماہر مالیات پر مشتمل تھی جو کہ زر کی بالیسی اور اسکے اعتاد کے متعلق اس منشاء کے تحت کہ موجودہ بے عمل کو متحدہ کونسوں سے دور دکھا جائے۔ چونکہ بوازن رد کے مسئلہ میں مختلف رکاوٹیں درپیش آئیں جسکی وجہ سے کوئی مفید حل برآمد نہوا۔ مثلاً۔ سرمایہ۔ ملازموں و نیز تجارتی سامان کی آزادانہ نقل و حرکت پر غیر معمولی رکاوٹیں درپیش رہیں۔ اندرون ملک زر کا بوازن کامیاب استحکام کے لئے اولاً ناگزیر منصوبہ کیا گیا ہے۔ موازنہ کا بوازن قائم رکھنا۔ قرض کے بوجہ کی کمی سے زر کے مصنوعی ذرائع سے احتراز قیموں کا بڑھا انکے تجارت کی سبیل بوازن زر ہی بر مبنی ہے۔ مکرر حربی ناردان و ذخیرہ زر کی بالیسی ملک کے موازنہ کے بوازن کو برقرار رکھنے میں رکاوٹ پیدا کرتی ہے لہذا اسکے استحکام میں برہناتی نظر آتی تھی۔

۲۔ وہ ممالک جو اپنے وسائل و امکانات پر نظر عائر ڈال رہے ہیں اور دوسرے موجودہ اقتصادی مشکلات میں گھر جانے کا خوف محسوس کرتے ہوئے اپنی آمدنیوں و نیز وسائل کو وسیع کر رہے ہیں۔ ”جنس کا تبادلہ جنس کے سانہ“ کافی وسعت حاصل کیا ہے۔ تجارتی آزادی کی وسعت صرف بین الاقوامی تبادلہ زر پر محدود ہو گئی ہے۔ گو ہندوستان اس خطرناک منطقہ سے دور واقع ہے اس پر بھی یورپ اور مسرق بعبد کی سیاسی کشمکش کیوجہ سے لرزاتھا۔

۳۔ ہندوستان انگلستان کے تجارتی معاہدہ میں شریک ہو گیا ہے۔ اس معاہدہ کے شرائط سے ہندوستانی برآمد کو حتی الامکان ترجیح دی گئی ہے۔ معاہدہ کے اہم شرائط حسب ذیل ہیں :-

ہندوستانی درآمد کا ۱۶ فیصدی ممالک برطانیہ سے قابل ترجیح قرار پایا اور اس درآمد کی قیمت کو ۸ کڑوڑ روپیوں کی اوسط تک محدود کیا گیا۔ اور ہندوستان کے غیر ضروری نباتاتی روغبات کو ۱۵ فیصدی محصول کی ترجیح دی گئی۔ انگلستانی سوتی سامان پر محصول کی کمی ایک اہم جدت رکھتی ہے۔ اس طرح ہندوستانی بنہ کی درآمد کا تعلق انگلستان سے رہا۔ اور جو فوائد اسے بعید معاہدہ کی بنا پر ہوئے ہیں دو طرفہ ہیں۔ برطانیہ و امریکی تجارتی

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